### BARTRAM SPRINGS Community Development District

DECEMBER 11, 2023



# **Bartram Springs Community Development District**

475 West Town Place Suite 114 St. Augustine, Florida 32092

District Website: www.BartramSpringsCDD.com

December 4, 2023

Board of Supervisors Bartram Springs Community Development District

Dear Board Members:

The Meeting of Bartram Springs Community Development District is scheduled for Monday, December 11, 2023 at 8:30 a.m. at the Bartram Springs Club Amenity Center, 14530 Cherry Lake Drive, Jacksonville, Florida.

Following is the advance agenda for the meeting:

- I. Roll Call
- II. Audience Comments (regarding agenda items listed below)
- III. Approval of Minutes of the November 13, 2023 Meeting
- IV. VerdeGo Update
- V. Consideration of Renewal of Barracudas Swim Team Agreement
- VI. Consideration of Qualifications of Engineering Firms
- VII. Update Regarding RFPs (proposals at January meeting)
  - A. Landscape
  - B. On-Site Staffing (amenities/property operation management)
- VIII. Review of Bartram Springs CDD Code of Conduct
  - IX. Consideration of Roofing Proposals

- X. Consideration of Transferring Excess Revenues (Series 2021 Bonds) to Capital Reserve Fund
- XI. Update Regarding Comcast Revenue
- XII. Staff Reports
  - A. Attorney
  - B. Engineer No Report
  - C. District Manager
  - D. General Manager Report
  - E. Operation Manager Report
- XIII. Supervisor's Request and Audience Comments
- XIV. Financial Statements
  - A. Balance Sheet as of October 31, 2023 and Statement of Revenue & Expenditures for the Period Ending October 31, 2023
  - B. Assessment Receipt Schedule
  - C. Approval of Check Register
- XV. Next Scheduled Meeting January 8, 2024 at 6:00 p.m. @ Bartram Springs Club Amenity Center
- XVI. Adjournment



# MINUTES OF MEETING BARTRAM SPRINGS COMMUNITY DEVELOPMENT DISTRICT

The regular meeting of the Board of Supervisors of the Bartram Springs Community Development District was held Monday, November 13, 2023 at 8:35 a.m. at the Bartram Springs Club Amenity Center, 14530 Cherry Lake Drive, Jacksonville, Florida.

### Present and constituting a quorum were:

Andrew Walden Chairman

Derri Lassiter Young Vice Chairperson

Stephanie McKinneySupervisorTaner NierengartenSupervisorLacy ReynoldsSupervisor

### Also present were:

Jim Oliver District Manager

Wes Haber District Counsel, Kutak Rock

Sue O'Lear General Manager

Stephanie Taylor Bartram Club - Assistant Manager

Jay King Vesta

Billy Genovese VerdeGo Landscape
John Bloom Barracudas Swim Team

The following is a summary of the actions taken at the November 13, 2023 Bartram Springs Community Development District Regular Board of Supervisors meeting.

### FIRST ORDER OF BUSINESS Roll Call

Mr. Oliver called the meeting to order at 8:35 a.m. and called the roll. Five Supervisors were in attendance constituting a quorum.

### SECOND ORDER OF BUSINESS Audience Comments

Mr. Oliver opened the audience comment period. Hearing no comments, the next item followed.

### THIRD ORDER OF BUSINESS Approval of the Minutes of the October 9, 2023 Meeting

Mr. Oliver stated the next item was approval of the minutes of the October 9, 2023 meeting. Mr. Oliver asked for any comments, corrections, or changes to the minutes. The Board had no changes to the minutes.

On MOTION by Mr. Walden, seconded by Ms. McKinney, with all in favor, the Minutes of the October 9, 2023 meeting, were approved.

### FOURTH ORDER OF BUSINESS VerdeGo Update

Mr. Genovese asked if the Board had any questions or comments that he could answer or take back to his team. Ms. Reynolds asked for a general update on the progress of the projects that were discussed at the last meeting. Mr. Genovese responded that the projects were put on hold because of the RFP process. Mr. Walden clarified that some of the items Ms. Reynolds was referring to were addressed, but they were not complete yet. He also pointed out that there was a busted irrigation pipe that needed to be repaired. It was noted that Mr. Walden has a drive through scheduled for Wednesday. Ms. Reynolds asked if Mr. Wheeler started the RFP process. The response was that Mr. Wheeler submitted the documents.

# FIFTH ORDER OF BUSINESS Consideration of Renewal of Barracudas Swim Team Agreement

Mr. Oliver presented the current agreement with the Barracudas Swim Team to the Board. The agreement expires at the end of 2023. Mr. Bloom represented the swim team and asked for renewal of the agreement for 2024 using the same terms as the current agreement. Board and staff discussion ensued on this agreement and some changes that were suggested. One change included in the fee schedule for an additional \$5 for non-resident swim team members. Mr. Nierengarten briefly reviewed over the agreement and had some updated recommendations. Ms. Young suggested that they keep the information regarding Covid-19 in the agreement and included any other public health emergency out of precaution. The Board agreed with Ms. Young. Mr. Nierengarten will work with staff to finalize terms and bring this agreement back to the December meeting.

### SIXTH ORDER OF BUSINESS

### **Consideration of Proposals**

### A. Lower Roof Replacement

Ms. O'Lear presented proposals for the lower roof replacement. Discussion ensued on the different options available. It was noted that this was the original roof from when the amenity center was constructed in 2003 by Dicky Smith Company. It was decided to table this item to investigate if the roof is covered by a warranty and if a replacement is covered by property insurance.

### B. Paver Cleaning and Resealing

Ms. O'Lear presented proposals for the paver cleaning and resealing. Discussion ensued on the different options available as well as the timing in which this project will take place. Also, the question was asked regarding the furniture that needs to be moved for the project. The Board decided to approve a not to exceed cost of \$17,500 and to direct staff to obtain additional proposals.

On MOTION by Ms. Reynolds, seconded by Mr. Walden, with all in favor, Paver Cleaning and Resealing Not to Exceed Cost of \$17,500 and Directed Staff to Obtain Additional Proposals, was approved.

#### SEVENTH ORDER OF BUSINESS

Consideration of Resolution 2024-01, Authorizing RFP for Landscape & Irrigation Maintenance Services

Mr. Oliver presented Resolution 2024-01 to the Board. He stated that this Request for Proposals (RFP) is a statutory requirement. He noted two components to this process are in your agenda packets: scope of services that Mr. Wheeler prepared and the resolution provided by Mr. Haber.

Mr. Haber explained that the resolution itself authorizes the RFP process. He added that there was more to the RFP than only the two exhibits. He explained the two exhibits stating that the first exhibit to the resolution was a notice to get published in the newspaper and it provides information on how proposers can pick up a package, when they need to be submitted, a public opening, protest rights, etc. The next exhibit was evaluation criteria. It was decided that the proposals will be brought back to this Board for review. He discussed the RFP package and what it included which was documents that proposers would be asked to complete such as type of

equipment used, pricing, examples of other projects, other qualifications, etc. They will get a booklet that each proposer prepares answering various questions that are included in the RFP package. Then, the Board will score the proposals based on the evaluation criteria, which totals 100 points. He continued to explain the RFP process stating that the notice document itself authorizes the Chairman to work with staff to finalize the package that will be distributed to anybody who says they would like to submit a proposal. He concluded that this resolution starts the process, approves the criteria, approves the notice, and authorizes staff to work on the RFP package. It was noted that all proposers needed to be communicated with equally so there is no protest. Discussion ensued and the Board decided to authorize issuance of landscape maintenance RFP and the proposals will be considered at the January meeting.

On MOTION by Mr. Walden, seconded by Ms. Young, with all in favor, Resolution 2024-01 Authorizing RFP for Landscape & Irrigation Maintenance Services and Allowing Staff to Work with the Chairman on the RFP Package, was approved.

### EIGHTH ORDER OF BUSINESS

### Acceptance of Resignation from England-Thims & Miller and Authorization for Staff to Issue RFO

Mr. Oliver discussed the resignation from England-Thims & Miller as District Engineer. He explained the RFQ process for engineering services. He noted that the qualifications would be brought back to the December meeting for consideration.

On MOTION by Ms. Young, seconded by Mr. Walden, with all in favor, Accepting the Resignation from England-Thims & Miller and Authorizing Staff to Issue RFQ, was approved.

#### NINTH ORDER OF BUSINESS

## **Review of RFP Scope of Services for Amenity Management**

Mr. Oliver stated the scope of services for amenity management included in the agenda package.

Mr. Haber stated that the scope was provided by Vesta. He noted that the RFP for amenity management does not require the same formalities as an RFP for maintenance. He discussed the RFP process for amenity management, which included creating an RFP package that will be

November 13, 2023

provided to proposers and they will review it. He noted that it is less formal in that there is typically not a noticed ad and there is no protest rights.

Mr. Oliver discussed the timing of the process. He explained that his biggest concern with this process was that companies were preparing for the spring season and the management companies were recruiting and training staff now for Spring Break and the staffing ramp up for summer. With a District this size, staffing and training can be an intensive process for vendors. He stated he didn't know what type of response they would get, but suggested they could make it part of the FY25 budget process beginning in March. He stated that this process might take three or four meetings. After discussion, the Board agreed to move forward with the process and authorize staff to issue an RFP for on-site staffing services for amenity management and property operations management and proposals will be considered at the January meeting.

On MOTION by Ms. Reynolds, seconded by Mr. Nierengarten, with all in favor, Authorizing Staff to Issue RFP Scope of Services for Amenity Management and Property Operations Management, was approved.

### TENTH ORDER OF BUSINESS

Consideration of Resolution 2024-02, Amending the Fiscal Year 2023 General Fund Budget

Mr. Oliver presented and explained Resolution 2024-02 to the Board, which was included in the agenda package for review. It was noted that the District adopted a general fund and capital reserve budget for Fiscal Year 2023 and the Board wants to reallocate funds budgeted to reappropriate revenues and expenses approved during the fiscal year. The general fund budget was amended in accordance with Exhibit A and the resolution shall become effective today and be reflected in the financial statements and the audit report of the District. Mr. Oliver reviewed the budget included in the agenda package with the Board.

On MOTION by Mr. Walden, seconded by Ms. Young, with all in favor, Resolution 2024-02, Amending the Fiscal Year 2023 General Fund Budget, was approved.

**ELEVENTH ORDER OF BUSINESS** 

**Public Hearing Adopting Amenity Rates** (Annual User Fee), Resolution 2023-03

Mr. Oliver stated that as determined at a previousl meeting, the Board will consider increasing the annual user fee would go to \$3,000 per year. Brief discussion ensued regarding the non-resident user fee. Mr. Oliver asked for a motion to open the public hearing for comment.

On MOTION by Ms. Reynolds, seconded by Ms. Young, with all in favor, Opening the Public Hearing, was approved.

Mr. Oliver asked for any public comments. Hearing none, the public hearing was closed.

On MOTION by Mr. Walden, seconded by Mr. Nierengarten, with all in favor, Closing the Public Hearing, was approved.

Mr. Oliver asked for a motion to adopt Resolution 2023-03 annual user fee at \$3,000 per year.

On MOTION by Mr. Walden, seconded by Ms. McKinney, with all in favor, Adopting Amenity Rates (Annual User Fee) at \$3,000 Per Year, Resolution 2023-03, was approved.

### TWELFTH ORDER OF BUSINESS Discussion of Vesta Revenue Sharing

Mr. Oliver asked for any updates or discussion on Vesta revenue sharing. Mr. Nierengarten stated that the biggest piece was all the December contracts that were going up. He asked what the best way to facilitate that was going forward. Ms. O'Lear explained that she could take the agreement that was drafted by the District and send it out to all the vendors expecting it to be individually reviewed and signed. Discussion ensued on the Vesta revenue sharing results using the report prepared by Vesta.

### THIRTEENTH ORDER OF BUSINESS Staff Reports

### A. Attorney

Mr. Haber had nothing to report to the Board.

### B. Engineer

There being no comments, the next item followed.

### C. District Manager

Mr. Oliver reviewed the updated District manager report.

### D. General Manager - Report

Ms. O'Lear reviewed her General Manager Report. Ms. Taylor stated that October was a very busy month for them. She reviewed the October events, which included Kids Triathlon, Movie on Lawn, Fall Fest, and Trunk or Treat. She further discussed each event and how well they went. She reviewed the November events, which included the Christmas Tree Ornament Decorating, Letter from Santa, and Kids Activity Night. She stated that they started the ornament pickups. Ms. O'Lear stated that Ms. Taylor was an exceptional Amenity Manager. She explained that when the alarm went off the other night, it was a stray cat, and Ms. Taylor took the cat in to her home. She also explained that there was a resident with a personal situation who needed assistance getting to a shelter and Ms. Taylor helped this resident get into a shelter. She added that it had been great working with Ms. Taylor, and she hoped they had a long time to do this together.

Ms. O'Lear continued reviewing over the general manager report starting with the fitness center deep clean project. She pointed out that their new maintenance and repair company joined in the effort to move some of the larger cardio equipment and removing dust or debris from underneath those machines. It was noted that new pads were ordered. She addressed the rental staffing update stating that there was nothing to report. She provided an overnight parking update, which included the October permits. She updated the Board on the strikes/suspensions stating that full restitution was paid for the damage to the fishing dock and the shade structure on the July 4<sup>th</sup> fireworks incident. She gave a QR code survey update stating that it was still open and active since they still have a few major events. They are making the event experience survey code available through the end of the year, and she will present the results to the Board in January. She provided a handout regarding possible fitness trainer policy changes. After discussion, two key points were that the trainer can only be utilized by two members per household and trainers cannot use the CDD's fitness facilities/equipment for personal use. The Board agreed to approve the changes to the fitness trainer policy and counsel will draft appropriate language for inclusion in amenities policies.

On MOTION by Ms. Young, seconded by Ms. McKinney, with all in favor, Modifying the Language to the Fitness Policies to Include the Trainer can only be Utilized by Two Members Per Household and the Trainers Cannot Use the CDD's Fitness Facilities/Equipment for Personal Use, was approved.

The last item she reviewed was the revenue update. She pointed out that the Tennis Pro had not been working their regular schedule for several weeks due to a personal situation.

### E. Operation Manager – Report

Ms. O'Lear presented Mr. Wheeler's Operation Manager report. She stated that the holiday lights were installed but have not been turned on. They will complete the decorating the week of Thanksgiving. She continued reviewing the report, which included the night swim lighting, basketball court resurfacing, the red maple tree removal at the amenity kids park, the copper stain removal in the lap and rec pools, and the veterans park awnings. She addressed the anticipated proposal considerations for December, which included the dog park shade structure, and the amenity center kids park shade structure. She pointed out that they updated the section of this report that addressed the completed projects. She reviewed the October facility walk through completed projects, which included Veterans Park, flex room, locker rooms, gym, pool deck, social hall, upper deck bathrooms, and dock gazebo lighting. She discussed the projects to be completed, which included thorough pressure washing, cleaning lenses of all security cameras, paint scuffed windowsills/lower walls in gym, and sending out splash pad buckets for powder coating. She briefly addressed the landscaping report.

### FOURTEENTH ORDER OF BUSINESS Supervisors Requests and Audience Comments

Mr. Nierengarten asked Ms. O'Lear if they ramped up with a lot of people in March, April or June for seasonal employees. Ms. O'Lear responded that they would start posting in December. They have a job fair in January. She explained that they begin lifeguard certifications in January and February, and they try to have most of their seasonal lifeguards hired by March for Spring Break. Mr. Nierengarten asked if there was a time when there would be a lot of new employees and if they could do annual training. Ms. O'Lear responded absolutely. He asked about an associated cost for the training. Ms. O'Lear responded that for the cost of the training, they would

have to see the costs and then they can incorporate it into one of their budget staff meetings. Training for employees was discussed further by Board and staff. Mr. Nierengarten asked if they could change the lenses on the front fountain to three green and two red or three red and two green. The Board agreed.

Ms. McKinney commented that the Fall Festival was great. She asked about the pond usage map and if it got sent out. She asked about fiberglass umbrellas to go in the amenities park. She commented on the illegal dumping and asked who to contact if someone is dumping things into the preserve. The response was to contact Mr. Wheeler. She commented on Board training.

Ms. Young commented that the decorations looked good so far. She told Mr. Walden well done and great job on that project. Mr. Walden thanked Ms. Young for her comment.

Ms. Reynolds commented on the traffic study that was done on Cherry Lake. She explained that for the speed humps, the City of Jacksonville advised 15 humps would be needed at a cost of \$3,000 per hump and would be at CDD cost. She gave an update on the crosswalk in front of the school stating that it was a six-month project, and they were coming up on the four-month mark. She noted that they did not find enough evidence as far as accidents, etc. to put in any more flashing crosswalks. Discussion ensued on the speed humps and Ms. Reynolds stated that she would be happy to forward the traffic study to Mr. Oliver so he can forward it to the Board for review and then the Board will bring this discussion back to a future meeting. She noted that she heard the Fall Festival was fantastic. She recommended to the Board a rotating schedule and noted the importance of Board members attending these events so the community knows who they are and can reach out to them.

Mr. Walden thanked the Board for their valuable input. He thanked Ms. O'Lear and staff for supporting the Veterans Day events on the 10<sup>th</sup> and 11<sup>th</sup>.

An audience member commented on the roofs and trees.

### FIFTEENTH ORDER OF BUSINESS Financial Statements

## A. Balance Sheet as of September 30, 2023 and Statement of Revenue & Expenditures for the Period Ending September 30, 2023

Mr. Oliver reviewed the financial statements. A copy of the financials was included in the agenda package. The capital reserve balance is \$235,000.

### **B.** Assessment Receipt Schedule

A copy of the assessment receipt schedule was included in the agenda package. The District is 100.33% collected.

### **Approval of Check Register**

Mr. Oliver presented the check register for review. Ms. Reynolds asked if they wrote a check for the Christmas lights in July for December and November. Mr. Oliver responded that for most of them, they must put in a down payment. Discussion ensued on the payment for Christmas lights. Ms. Young asked if they could flip the switch to turn the lights on before Thanksgiving. Discussion ensued on the lights and decorations for the Christmas holiday. Ms. McKinney confirmed that it was 50% down and 50% done.

On MOTION by Ms. McKinney, seconded by Mr. Walden, with all in favor, the Check Register, was approved.

### SIXTEENTH ORDER OF BUSINESS

Next Scheduled Meeting – December 11, 2023 at 8:30 a.m. @ Bartram Springs Club Amenity Center

Mr. Oliver stated the next meeting will be on December 11, 2023 at 8:30 a.m. at the Bartram Springs Club Amenity Center.

### SEVENTEENTH ORDER OF BUSINESS Adjournment

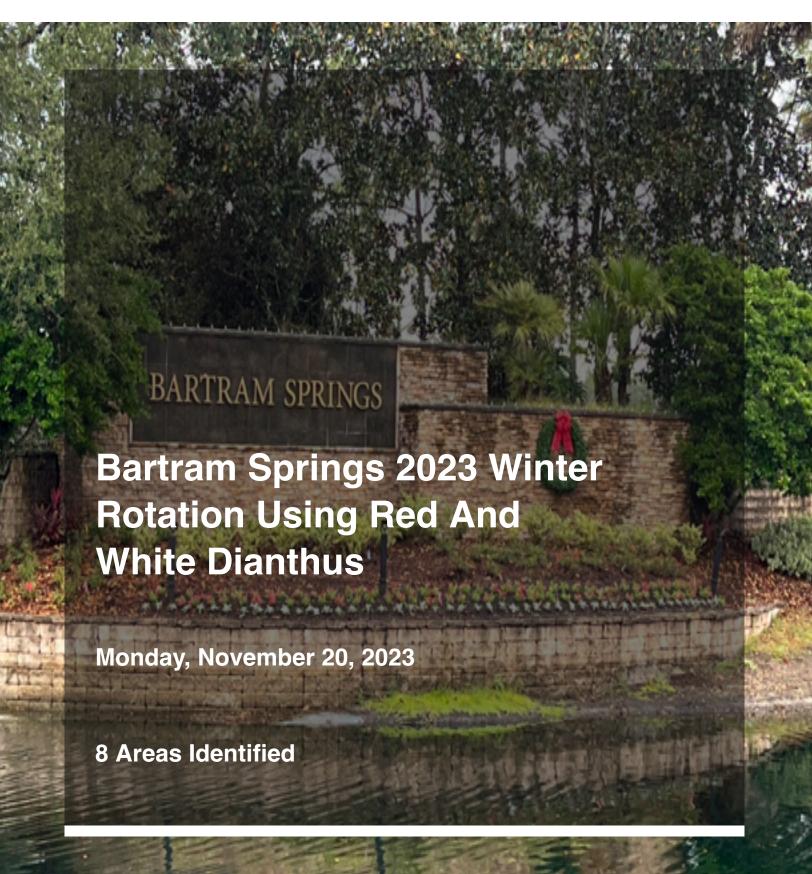
Mr. Oliver asked for a motion to adjourn the meeting.

On MOTION by Mr. Walden, seconded by Ms. McKinney, with all in favor, the meeting adjourned.

Secretary/Assistant Secretary	Chairman/Vice Chairman	









Area 1 Red and White Dianthus



Area 2 Red and White Dianthus



Area 3
Red and White Dianthus



Area 4
Red and White Dianthus



Area 5 Red and White Dianthus



Area 6
Red and White Dianthus



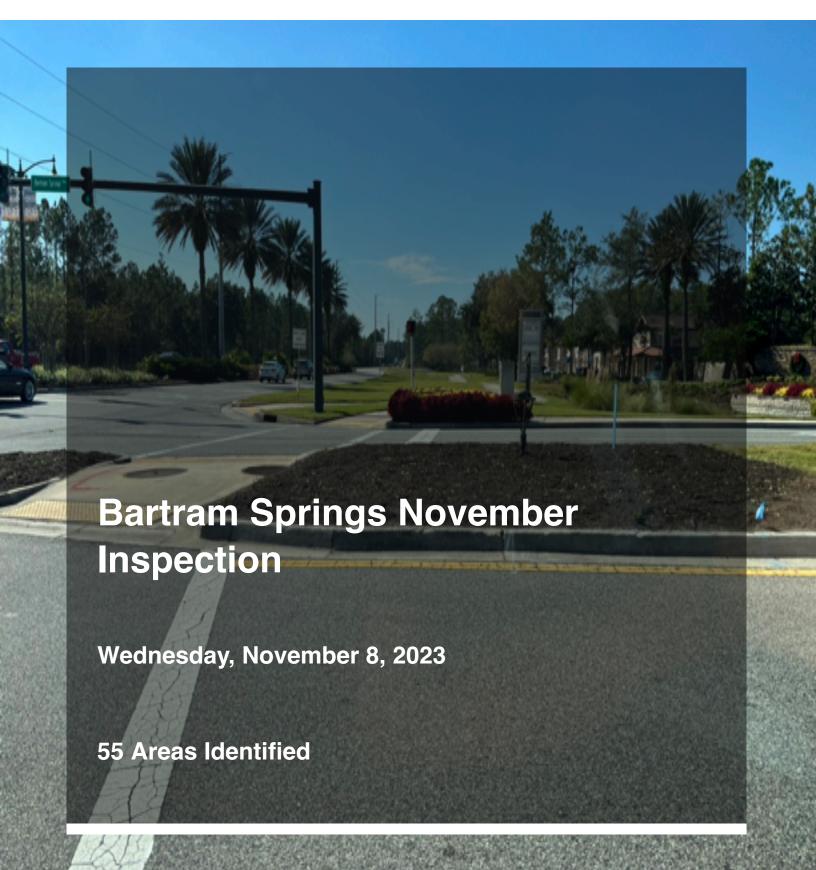
Area 7 Red and White Dianthus



Area 8
Red and White Dianthus

Bryan Wackes VerdeGo Landscape







Area 1
Annual beds were prepped prior to installation of the new round of annuals



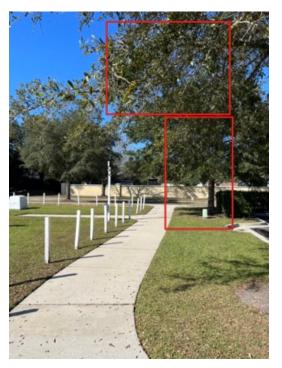
Area 2
Bollard areas with dead sod along the edges before approved enhancement work



Area 3
Bollard areas after approved
enhancement work completed utilizing
Liriope plants and brown mulch



Area 4
Crape myrtles we're cut back up to 10
foot in height before Christmas light
installation took place



Area 5
Trees along sidewalks near sports fields had lower limbs removed for better clearance



Area 6 - Entrance And Exit Sides Assigned To Maintenance Crew Trim Jack Frost plants



Area 7 - Entrance Side
Assigned To Proposal Work
Add 2 Schilling and 3 Jack Frost plants to
voids



Area 8 - Entrance Side
Assigned To Maintenance Crew
Trim lower palm fronds for plant
separation of hedge below



Area 9 - Entrance Side Along Blvd Assigned To Maintenance Crew Spray vines on fence with herbicide to kill them



Area 10
Assigned To Maintenance Crew
Red box - crape myrtles were lifted for
better visibility of the sign

Purple line - trim top of hedge to remove new growth



Area 11 - Center Median Along Blvd Assigned To Proposal Work Fill void with 2 dwarf bottle brush plants



Area 12 - Center Median Along Blvd Assigned To Proposal Work Dig out old root-balls and add new Ligustrum trees in the same place



Area 13 - Center Median Blvd Beds Assigned To Maintenance Crew Existing weeds were sprayed on 11/17



Area 14 - Center Median Blvd Beds Assigned To Maintenance Crew Existing weeds were sprayed on 11/17



Area 15 - Along Wall Across From Sport Fields Assigned To Maintenance Crew Spray weeds in mulch bed



Area 16 - Playground/ Sport Field Parking Lot

Trees were lifted for better clearance along parking lot and sidewalks the week of 11/13



Area 17 - Playground/ Sport Field Parking Lot

Trees were lifted for better clearance along parking lot and sidewalks the week of 11/13



Area 18 - Behind Basketball Courts Hedge needs to be trimmed



Area 19 - Behind Basketball Courts Hedge was trimmed week of 11/13



Area 20
Assigned To Amenity Center Parking Lot
Trees were lifted for better clearance the
week of 11/13



Area 21
Assigned To Amenity Center
Trees were lifted for better clearance the week of 11/13



Area 22 - Amenity Center Trees were lifted for better clearance the week of 11/13



Area 23
Trailers of limbs were removed multiple times per day during the tree lifting work the week of 11/13



Area 24 - Playground/ Sport Field Parking Lot Assigned To Proposed Base cut of the dead Oak tree was proposed



Area 25 - Dog Run Weeds in the dog run are being maintained as needed



Area 26
Assigned To Amenity Center
Installation of Hibiscus trees in front of
pillars with voids has been delayed until
next Spring to avoid potential death
during a winter freeze



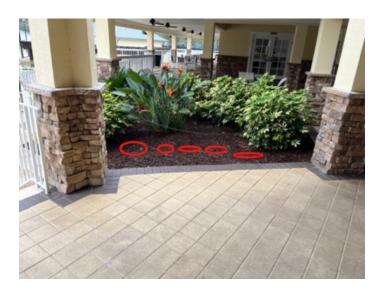
Area 27 - Amenity Center
Picture taken before hedge was trimmed
the week of 11/13



Area 28 - Sidewalk To Pier Trees were lifted for better clearance along the sidewalk the week of 11/13



Area 29 - Amenity Center Assigned To Proposal Work Install 3 blue daze plants to fill void



Area 30 - Amenity Center Assigned To Proposal Work Install 5 blue daze plants to fill void



Area 31 - Amenity Center
Assigned To Maintenance Crew
Lower hedge to match height of the other
hedge in the same bed



Area 32 - Amenity Center Assigned To Proposal Work Refresh void with brown mulch



Area 33 - Amenity Center Assigned To Maintenance Crew Trim hedge flat across



Area 34
Assigned To Maintenance Crew
Suckers(lower growth) shown here were
removed the week of 11/13



Area 35
Assigned To Amenity Center
Mainline irrigation break was repaired the week of 11/13



Area 36 - Center Median Along Blvd Granular bait was applied to ant hills in areas work was being performed



Area 37 - Beds Along Exit Side Of Blvd Assigned To Maintenance Crew Spray Exit side landscape beds for vines/weeds that remain



Area 38 - Exit Side Near Monument Assigned To Maintenance Crew Remove 1 random plant



Area 39 - Annual Beds Annual beds were installed on 11/14 using Dusty Miller and Red Phlox annuals



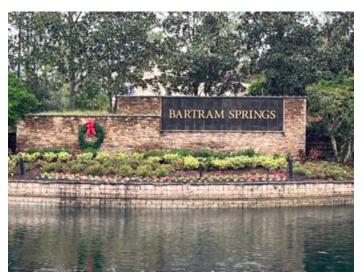
Area 40 - Annual Beds Annual beds were installed on 11/14 using Dusty Miller and Red Phlox annuals



Area 41 - Annual Beds Annual beds were installed on 11/14 using Dusty Miller and Red Phlox annuals



Area 42 - Annual Beds Annual beds were installed on 11/14 using Dusty Miller and Red Phlox annuals



Area 43 - Annual beds Annual beds were installed on 11/14 using Dusty Miller and Red Phlox annuals



Area 44 - Annual beds Annual beds were installed on 11/14 using Dusty Miller and Red Phlox annuals



Area 45 - Annual Beds Annual beds were installed on 11/14 using Dusty Miller and Red Phlox annuals



Area 46 - Annual Beds Annual beds were installed on 11/14 using Dusty Miller and Red Phlox annuals



Area 47
Assigned To Approved Work Completed
By Sport Fields
Dead pine tree 1 of 5 removed



Area 48
Assigned To Approved Work Completed
By Sport Fields
Dead pine tree 2 of 5 removed



Area 49
Assigned To Approved Work Completed
By Sport Fields
Dead pine tree 3 of 5 removed



Area 50
Assigned To Approved Work Completed
By Sport Fields
Dead pine tree 4 of 5 removed



Area 51
Assigned To Approved Work Completed
By Sport Fields
Dead pine tree 5 of 5 removed



Area 52 - Near Sport Fields Assigned To Proposal Work Another dead pine located during removals of the other 5 approved



Area 53 - Monument Signs
Assigned To Maintenance Crew
Weed eat and then spray the weeds on
tops of monument signs



Area 54 - Dumpster Area At Amenity
Center
Assigned To Maintenance Crew
Cut back limbs that are touching the walls



Area 55
Assigned To Maintenance Crew
Spray weeds to end of median on racetrack road

Bryan Wackes VerdeGo Landscape



### Bartram Springs Community Development District Engineering Selection Evaluation Criteria

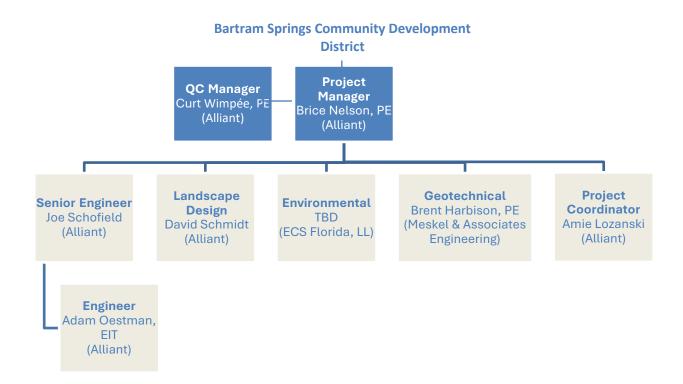
							Volume of Work	
	Ability and Adequacy			Willingness to Meet			Previously Awarded	
		Consultant's Past		_	Certified Minority	Recent, Current and	to Consultant by	
		Performance		_	•		District	Total Points
	r croomici	i ciromanec	Geograpine Location	requirements	Dusiness Enterprise	Trojecteu Workiouus	District	Total Follits
	Consider the							
	capabilities and							
	experience of key			Consider the				
	personnel within the			consultant's ability				
	firm including	Past performance for other		and desire to meet				
		Community Development	Consider the	time and budget	Consider whether the			
	and education;	Districts in other contracts;	geographic location of	requirements	firm is a Certified			
		amount of experience on			Minority Business		Consider the desire to	
	memberships with	similar projects; character,		_	Enterprise. Award	Consider the recent,	diversify the firms that	
	professional	integrity, reputation, of	and personnel in	past performance on	either all eligible	current and projected	receive work from the	
	organizations; etc.	respondent; etc.	relation to the project.	previous projects; etc.	points or none.		District; etc.	
Proposer	30	30	5	15	5	10	5	
•								
Alliant								
Atwell								
Atwell								+
David a mar								
Dewberry								-
Dominion Engineering Group (DE	G)							
Matthews								
Taylor & White								
							J	

### **Engineering Services**

Prepared for: **Bartram Springs Community Development District** Duval County, Florida Prepared by: ALLIANT December 8, 2023

#### **ARCHITECT - ENGINEER QUALIFICATIONS**

#### PART I - CONTRACT-SPECIFIC QUALIFICATIONS A. CONTRACT INFORMATION 1. TITLE AND LOCATION (City and State) Request for Qualifications for the Bartram Springs Community Development District, Duval County, FL 2. PUBLIC NOTICE DATE 3. SOLICITATION OR PROJECT NUMBER 2023-11-24 **B. ARCHITECT-ENGINEER POINT OF CONTACT** 4. NAME AND TITLE Brice Nelson, PE/Project Manager 5. NAME OF FIRM Alliant Engineering, Inc. 6. TELEPHONE NUMBER 7. FAX NUMBER 8. E-MAIL ADDRESS (904) 723-4895 NA bnelson@alliant-inc.com C. PROPOSED TEAM (Complete this section for the prime contractor and all key subcontractors.) (Check) PRIME 10. ADDRESS 11. ROLE IN THIS CONTRACT 9. FIRM NAME 10475 Fortune Pkwy Ste 101, Project Management, Civil, Alliant Engineering, Inc. Jacksonville, FL 32256 Landscape Х a. X CHECK IF BRANCH OFFICE ECS Florida, LLC 11554 Davis Creek Court, Jacksonville, **Environmental Services** FL 32256 Χ X CHECK IF BRANCH OFFICE b. 3728 Philips Highway, Suite 208 Geotechnical Services Meskel & Associates Engineering Jacksonville, FL 32207 CHECK IF BRANCH OFFICE C 10475 Fortune Pkwy Ste 101, Land Surveying Alliant Florida (A wholly owned subsidiary of Alliant Engineering, Inc.) Jacksonville, FL 32256 d. X CHECK IF BRANCH OFFICE Χ CHECK IF BRANCH OFFICE CHECK IF BRANCH OFFICE f. D. ORGANIZATIONAL CHART OF PROPOSED TEAM (Attached)



	NAME	13. ROLE IN THIS CON	TRACT		14. YEARS EXPERIENCE		
Bri	ce Nelson, PE	Project Manager			a. TOTAL	b.	WITH CURRENT FIRM
					23		Less than 1 Year
15.	FIRM NAME AND LOCATION (City and State)				l	ı	
ΑII	ant Engineering, Inc. (Jacksonville, FL)						
16.	EDUCATION (Degree and Specialization)		17. CURRENT PRO	DFESSIONAL RE	GISTRATION	(State a	and Discipline)
			Professiona	l Engineer in	Florida (07)	162\- 9	South Dakota
Е	3.S. Civil Engineering, Southern Illinois University			rth Dakota (P			
	MBA, University of Mary		Virginia (040		L-0217), 10	wa (i i	21204),
			''.g (5 '	, ,			
	OTHER PROFESSIONAL QUALIFICATIONS (Publications, O.						
	Brice has 23 years of experience working as a ci						
	road realignment. He is familiar with municipal de				er manager	nent. I	Brice has extensive
_	experience in acting as the City Engineer capacit			t his career.			
	(4) 777 5 440 4 6047 604 (6)	19. RELEVANT	PROJECTS	1			
	(1) TITLE AND LOCATION <i>(City and State)</i> PROJECT MANAGER – CITY ENGINEERING SERVICES – E	RERTHOLD ND			(2) YEAR		
	TROSECT MANAGER - CITT ENGINEERING SERVICES - E	DEIXTHOLD, ND			AL SERVICES		RUCTION (Ifapplicable)
				2014		NA	
_	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S			Check i	f project perf	ormed	with current firm
a.	Brice has served as the client contact for the city engineering (3) years. The City of Berthold renewed their contract for City						
	Brice regularly attended City Council meetings, has helped ad	vise the city on technical is	ssues with regards				
	to developer agreements, assisted with engineering reviews or and assisted with obtaining funding for major projects.	f developments, design of	a bulk water station				
				ı	(0) 1/515	001451	
	(1) TITLE AND LOCATION <i>(City and State)</i> PROJECT MANAGER – CITY ENGINEERING SERVICES – F	ROSS. ND		DDOFFOOIONA	(2) YEAR		
		,		2016	AL SERVICES	NA	TRUCTION (Ifapplicable)
	(8) PRIES PEROPURION (8)	DECIFIC DOLE		2010		INA	
h	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S Brice has served as the client contact for the city engineering s	SPECIFIC ROLE services with the City of R	oss for five (5)	_			
ν.	years. The City of Ross put full trust in Brice to guide the City	for all their engineering ne	eeds, showing job	Check if	project perfo	ormed v	with current firm
	satisfaction. Brice has helped advise the city on technical issu assisted with engineering reviews of developments, collaborat						
	inspections to obtain permit approval of a watermain that had						
	approvals (prior to hiring for City Engineer Services), assisted						
	department of health with their drinking water by switching ove BNSF to bore under the railroad to construct a new watermain						
	watermain/sewer/roadway improvements, regularly attended C	City Council meetings, and	assisted with				
	obtaining funding for major projects.						
	(1) TITLE AND LOCATION (City and State) PROJECT MANAGER – CITY ENGINEERING SERVICES – (	CALESBURG WI			(2) YEAR		
	TROSECT MANAGER - CITT ENGINEERING SERVICES - C	DALLODONO, WI		PROFESSIONA 2021	AL SERVICES	CONST NA	RUCTION (Ifapplicable)
				2021		14/1	
C.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S Brice has served as the client contact for the city engineering s		alochura for fivo (5)	Check if	project perfo	ormed v	with current firm
C.	years. The City of Galesburg put full trust in Brice to guide the						
	job satisfaction. Brice regularly attended City Council meeting						
	issues with regards to NPDES permits, assessments of new w Engineering Reports, advised how to meet new standards thro						
	improvements to the lagoon, preparation of bids, construction	inspection and coordination	on with funding				
	agencies.			1	/c> > = - ·		
	(1) TITLE AND LOCATION (City and State)				(2) YEAR		
	PROJECT MANAGER – CITY ENGINEERING SERVICES –	ALMA CENTER, WI		PROFESSIONA	L SERVICES	CONST NA	RUCTION (Ifapplicable)
				2021		14/ (	
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND			Check i	f project perf	ormed	with current firm
۵.	Brice has served as the client contact for the city engineering (5) years. The City of Alma Center put full trust in Brice to gui						
	showing job satisfaction. Brice has helped advise the city on the						
	issues with their water distribution system, preparation of Preli			I			
	and watermain, preparation of asset management report of the inspection, and coordination with funding agencies.	en unnues, preparation of	wius, construction				
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPL	ETED
	ALMA CENTER WELL AND WATERMAIN EXTENSION, ALM	IA CENTER, WISCONSIN	I	PROFESSIONA	L SERVICES	CONST	RUCTION (Ifapplicable)
				2019		2020	, , ,
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	SPECIFIC ROLF		Check i	f project perf	ormed	with current firm
e.	The city upgraded its century-old well with a second one, fund	ed through the SRF progr		Oncor i	Project ben	Simou	THE CONTONE WITH
	and asset management plan, along with a WaterCAD model, watermain extension plans were presented involving permits						
	watermain extension plans were presented, involving permits under a state highway. Construction oversight, monthly repres						
	closeout were managed. Coordination with the state ensured I	oan repayment feasibility	and resident-friendly				
	rate adjustments, requiring regular updates at City Council me	etings for transparency ar	nd satisfaction.				

12.	NAME	13. ROLE IN THIS CONT	FRACT		14. YEARS EXPERIENCE	
Cu	rt Wimpée, PE	Quality Manager			a. TOTAL 28	b. WITH CURRENT FIRM 8
All	FIRM NAME AND LOCATION (City and State) iant Engineering, Inc. (Jacksonville, FL)					
16.	EDUCATION (Degree and Specialization)		17. CURRENT PRO	DFESSIONAL RI	EGISTRATION	(State and Discipline)
E	B.S. Civil Engineering, University of Minnesota Geo				Carolina (05	9764); Minnesota (40487) 3415); S. Carolina
	OTHER PROFESSIONAL QUALIFICATIONS (Publications, Or Curt is a Vice President at Alliant and has 28 years of experien- regional utility extensions, lift stations, City and DOT roadway re design, storm water management systems, regional drainage s	ce in municipal engineerin econstructions and new ro	g, land development adways, MOT plans	, signage and str	riping plans, co	rience includes localized and norete and asphalt pavement
		21. RELEVANT F	PROJECTS			
	(1) TITLE AND LOCATION (City and State) City Engineer (consultant) for Bunnell, FL			PROFESSIONA 2016 – Present	AL SERVICES	COMPLETED  CONSTRUCTION (Ifapplicable) NA
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S Performed as Engineer of Record for numerous City infrastructure paving/assessment/rehabilitation/replacement, stormwater system and reclaim) extensions/rehabilitation/replacements, sanitary stand engineering reports associated with all aspects of these in presentations and representation. Public messaging and inter-	ture projects. Projects inc tem design and modeling, ewer design/rehabilitation frastructure projects. City	watermain (potable . Cost estimating	X Check if	f project perfo	ormed with current firm
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	City Engineer (consultant) for Flagler Beach, FL			PROFESSIONA 2017 – Present	AL SERVICES	CONSTRUCTION (Ifapplicable) NA
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S Performed as Engineer of Record for numerous City infrastruc paving/assessment/rehabilitation/replacement, stormwater sys and reclaim) extensions/rehabilitation/replacements, sanitary s and engineering reports associated with all aspects of these in presentations and representation. Public messaging and inter-	ture projects. Projects inc tem design and modeling, ewer design/rehabilitation frastructure projects. City	watermain (potable . Cost estimating	X Check if	f project perfo	ormed with current firm
	(1) TITLE AND LOCATION (City and State)					COMPLETED
	Civil Engineer for Mendota Heights, MN			PROFESSIONA 1996 – 2000	AL SERVICES	CONSTRUCTION (Ifapplicable) NA
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S Performed as Engineer of Record for numerous City infrastruct paving/assessment/rehabilitation/replacement, stormwater sys and reclaim) extensions/rehabilitation/replacements, sanitary s and engineering reports associated with all aspects of these in presentations and representation. Public messaging and inter-	ture projects. Projects inc tem design and modeling, ewer design/rehabilitation frastructure projects. City	watermain (potable . Cost estimating	Check if	f project perfo	ormed with current firm
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	City Engineer (consultant) for Two Harbors, MN			PROFESSIONA 2012 – 2014	AL SERVICES	CONSTRUCTION (Ifapplicable) NA
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S City Engineer performing all aspects of design for City improve included approximately 6 miles of roadway and utility reconstru- Tasks included complete corridor survey of projects, design, of time construction inspection.	ment projects. Represent action for rural to urban str	eet reconstructions.	Check if	f project perfo	ormed with current firm
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	City Engineer (consultant) for Scanlon, MN			PROFESSIONA 2012 – 2014	AL SERVICES	CONSTRUCTION (Ifapplicable) NA
e.	(3) BRIEF DESCRIPTION ( <i>Brief scope, size, cost, etc.</i> ) AND SPECIFIC ROLE  Performed as Engineer of Record for numerous City infrastructure projects. Projects included roadway paving/assessment/rehabilitation/replacement, stormwater system design and modeling, watermain (pote and reclaim) extensions/rehabilitation/replacements, sanitary sewer design/rehabilitation. Cost estimating and engineering reports associated with all aspects of these infrastructure projects. City Council presentations and representation. Public messaging and interaction.		watermain (potable . Cost estimating	Check if	f project perfo	ormed with current firm

12. NAME 13. ROLE IN THIS CONTRAC		CT		14	. YEARS EXPERIENCE	
Jo	e Schofield, PE	Senior Engineer			a. TOTAL 21	b. WITH CURRENT FIRM 2.5
	FIRM NAME AND LOCATION (City and State)					
	iant Engineering, Inc. (Jacksonville, F	,				
16.	EDUCATION (Degree and Specialization)	17	. CURRENT PRO	OFESSIONAL RI	EGISTRATION	N (State and Discipline)
	MBA St. Leo University; B.S. Civil Engine Florida	ering, University of North	Profession	nal Engineer i	in Florida (6	69219)
22.	OTHER PROFESSIONAL QUALIFICATIONS (Publ Mr. Schofield is a Senior Engineer with 18 ye management of hundreds of public and privat State Agencies and local communities to adv	ars of experience in civil design and te roadway and site development pr	construction of construction o	outheast United	d States. He	has partnered with dozens of
		23. RELEVANT PR	OJECTS			
	(1) TITLE AND LOCATION (City and State)	0) 0 0 1 0 1 5			(2) YEAR	COMPLETED
	Shadow Crest at Rolling Hills CDD (Phases 3B & 3	C), Green Cove Springs, Clay County, F	L.	PROFESSIONA 2023	AL SERVICES	CONSTRUCTION (Ifapplicable) 2023
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, of Mr. Schofield assisted the CDD to secure electrical reviewed all contractor, vendor, and supplier invoice bond funds. Scope included cost estimating and writhe District full planned build-out.	and landscape maintenance easements e and pay application to help ensure pro	er use of the	X Check in	f project perf	ormed with current firm
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Beachview Cove Subdivision, Ormond Beach, Volu	sia County, FL		PROFESSIONA 2023	AL SERVICES	CONSTRUCTION (Ifapplicable) NA
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, Project manager and engineering overseeing desig private lift station on A-1-A adjacent the Atlantic Oc underway. Project includes a planned FPL power p control line (CCCL), and coordination of turtle friend	n and permitting for a 28-lot single-family ean. All entitlements received and consti ole relocation, work within the coastal co	uction	X Check in	f project perf	ormed with current firm
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Ponce Preserve Subdivision, Palm Coast, Flagler C	County, FL		PROFESSIONA 2023	AL SERVICES	CONSTRUCTION (Ifapplicable) NA
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, Project manager and engineering overseeing desig entitlements have been received and construction s	n and permitting for a 74-lot single-family	subdivision. All	X Check in	f project perf	ormed with current firm
	(1) TITLE AND LOCATION (City and State) Ryan's Landing Subdivision, Palm Coast, Flagler C	ounty El			. ,	COMPLETED
	Tryan's Landing Subdivision, Faim Coast, Flagier C	ounty, i L		PROFESSIONA 2023	AL SERVICES	CONSTRUCTION (Ifapplicable)
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, or Project manager and engineering overseeing design entitlements have been received and construction services.	n and permitting for a 95-lot single-family	subdivision. All	X Check i	f project perf	ormed with current firm
	(4) TITLE AND LOCATION (City and City)			Т		
	(1) TITLE AND LOCATION (City and State)			DD0EE223	. ,	COMPLETED
				PROFESSIONA	AL SERVICES	CONSTRUCTION (Ifapplicable)
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, o	etc.) AND SPECIFIC ROLE		Check in	f project perf	ormed with current firm

		Diete one Section E i		SUII.)	I	\/=\B0 =\/===:=:=	
	NAME	13. ROLE IN THIS CON				. YEARS EXPERIENCE	
Ad	am Oestman, EIT	Production Engine	eer		a. TOTAL	b. WITH CURRENT F	FIRM
					6	2.5	
	FIRM NAME AND LOCATION (City and State)						
	iant Engineering, Inc. (Jacksonville, FL)		l .=				
16.	EDUCATION (Degree and Specialization)		17. CURRENT PRO	OFESSIONAL R	EGISTRATION	(State and Discipline)	
_			Engineer i	n Training			
E	B.S. Civil Engineering Technology, Murray State I	Jniversity	Engineer in	n rraining			
			(PE Pend	ding)			
			•				
24.	OTHER PROFESSIONAL QUALIFICATIONS (Publications, O.	rganizations, Training, Aw	ards, etc.)				
	Mr. Oestman has more than six years of exp	perience in the des	ign and constr	ruction of pr	ivate infra	structure projects.	He ha
	worked on numerous developments and infr						
	projects around the country. Typical project						
	planning, development cost analysis, sched						
	construction administration.	alling, approval ooc	oralitation prop	aration or o	onti dot do	odinonto, and	
	concaración administration.	25. RELEVANT I	PROJECTS				
	(1) TITLE AND LOCATION (City and State)	20. 1(2227/111)	11002010		(2) YFAR	COMPLETED	
	City of DeLand Reclaim Main Extension, DeLand, FL			PROFESSION	, ,	CONSTRUCTION (Ifappl	licable)
				2023	TE OLITATION	NA	icabic)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	SPECIFIC ROLE		V Chook i	f project parf	armad with aurrant firm	
a.	Lead design engineer preparing the construction documents for		ain extension	X Check i	i project peri	ormed with current firm	
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED	
	Shadow Crest At Rolling Hills CDD Single Family Subdivision,	Green Cove Springs, FL		PROFESSION		CONSTRUCTION (Ifappl	licable)
				2021		Ongoing	,
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	SPECIFIC ROLE		V Check i	f project per	reformed with current firm	`
b.			lential subdivision,	Z Check i	i project per	onned with currentiinii	
	as well as associated construction administration throughout the	ne project.					
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED	
	Sawmill Branch at Palm Coast Park CDD - Multiple Phases, P	alm Coast, FL		PROFESSION	. ,	CONSTRUCTION (Ifappl	licable)
				2023			,
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	SPECIFIC ROLE		V 0			
c.	Lead design engineer preparing the construction documents for		sidential subdivision	Check i	f project perf	ormed with current firm	
	phases totaling over 1000 lots						
	(1) TITLE AND LOCATION (City and State) Spring Lake at Palm Coast Park CDD – Multiple Phases, Palm	Coast Fl			, ,	COMPLETED	
	Topining Earle at Fairi Godot Fair GDB - Manapie Finados, Fairi	1 00001, 1 2			AL SERVICES	CONSTRUCTION (Ifappl	licable)
				2022		Ongoing	
٦	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S			X Check i	f project perf	ormed with current firm	
d.	Preparing the construction documents, cost-estimates, and as multiple single-family residential subdivision phases for a total		inistration for				
	That the string of tarmy residential subdivision prideces for a total	01 121 1010					
	(1) TITLE AND LOCATION (City and State)			F	(=) 1 (= 1 =		
	Hymon Circle Drainage Improvements – City of Bunnell, FL					COMPLETED	
				PROFESSION/ 2023	AL SERVICES	CONSTRUCTION (Ifappl	licable)
				2023			
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S			X Check i	f project perf	ormed with current firm	
G.	Design engineer preparing the construction documents for a to including +-2000 LF of road-side drainage improvements, as we						
	improvements		.a a.aago alton				
	1						

12. NAME   13. ROLE IN THIS CONTRACT			RACT		14.	YEARS EXPERIENCE
Da	vid Schmidt, ASLA	Landscape Desigr	า		a. TOTAL 16	b. WITH CURRENT FIRM Less than 1 year
	FIRM NAME AND LOCATION (City and State)				<u>                                     </u>	
	ant Engineering, Inc. (Jacksonville, FL)					
В	EDUCATION (Degree and Specialization)  S. Landscape Architecture, University of Arkansa orticulture	as, Minor in	ASLA; Curre	ofessional re ently pursuing Architect in Fl	g licensure a	
	OTHER PROFESSIONAL QUALIFICATIONS (Publications, Or Mr. Schmidt has more than 16 years of experienc project management and is the Director of Landso regulatory approvals, site layout and design, cons	e in the fields of land cape Architecture at	d development p Alliant. His prim	ary responsik	oilities inclu	de project management,
	regulatory approvate, one layout and design, cons		. •		piai ii ii ig, a	na grapine deelgin
		27. RELEVANT F	ROJECTS			
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Reverie at Trailmark, St. Augustine, FL			PROFESSIONA 2018-2020		CONSTRUCTION (Ifapplicable) 2019-2023
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SI Reverie at Trailmark, St. Augustine, FL — served as the project neighborhood entry, common area, pocket parks, beer garden, Reverie is a 55+ Master Planned Community located in St. Aug Development District developed by Dream Finders Homes, LLC family homes, and 4,600 SF Neighborhood Clubhouse	t manager and designer re dog park, and amenities a ustine Florida permitted as	t the clubhouse. s a Community	Check if	project perfo	rmed with current firm
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Sweetgrass, St. Mary's, GA			PROFESSIONA 2023		CONSTRUCTION (Ifapplicable)
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SI Served as the project manager and designer responsible for the parks, beer garden, dog park, and amenities at the clubhouse. S Community located in St. Mary's Georgia developed by Tierra L of 312 class A multifamily units, 194 townhomes, 143 single fam The Sweetgrass project will end up as home to almost 650 fami that provide not only housing but places for working, shopping, it	neighborhood entry, com Sweetgrass is a 150 Acre I inda Development, LLC. S nily homes, and 212,600 S lies in walkable, mixed-use	Master Planned weetgrass consists F of commercial. e neighborhoods	X Check if	project perfo	ormed with current firm
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Bradenton Riverwalk, Bradenton, FL			PROFESSIONA 2008-2012		CONSTRUCTION (Ifapplicable) 2012
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SI My team was responsible for various project components, such renderings and 3D modeling for the master plan. Kimley-Horn of 1.5-mile-long riverfront area in Bradenton known as the Riverwa analysis, master planning, public involvement, design developm Unanimous approval was given from the Bradenton City Counci documents and permitting drawings.	as data collection, landsca ompleted the master plann llk. Services included a gra ent, and stakeholder coord	ning process for the ants/funding dination.	Check if	project perfo	ormed with current firm
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
				PROFESSIONA	L SERVICES	CONSTRUCTION (Ifapplicable)
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SI	PECIFIC ROLE		Check if	project perfo	ormed with current firm
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
				PROFESSIONA		CONSTRUCTION (Ifapplicable)
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SI	PECIFICROLE		Check if	project perfo	ormed with current firm

12.	NAME	13. ROLE IN THIS CONTRACT			14	. YEARS EXPERIENCE
Jo	e Brinson, PWS	Environmental Se	enior Project M	anager	a. TOTAL <b>27</b>	b. WITH CURRENT FIRM 2
	FIRM NAME AND LOCATION (City and State)	•			•	•
	CS Florida, LLC - Jacksonville, FL  EDUCATION (Degree and Specialization)		17 CURRENT DR	DEECCIONAL DI	CUCTDATION	L (State and Disciplina)
10.	Bachelor of Science, 1996, Forest Resource Mar Biometrics, University of Georgia, Athens, GA	nagement/Forest		al Wetland S		l (State and Discipline)
28.	OTHER PROFESSIONAL QUALIFICATIONS (Publications, O. Mr. Brinson is an Environmental Senior Proj permitting, species, timber assessments, gr management of all phases of environmental (spec/NPDES), budgeting daily and ongoing developing a client database, invoicing and on various environmental projects and assist	ect Manager for E eenbelts and tree projects to include activities, prepara marketing. In his r	CS and has m / arborist service proposal prepution and reviewole, Mr. Brinsonarketing initiat	ces. His res paration and w of reports on serves as	ponsibilitie I review, e , daily on-c	es include the daily nvironmental compliance going client interaction,
	(1) TITLE AND LOCATION (City and State)	ZJ. ILLLVANI	TROJECTO	1	(2) VEAD	COMPLETED
	Town Center Boulevard Property, Palm Coast, FL			PROFESSION/ 2023	. ,	CONSTRUCTION (Ifapplicable) NA
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S Project Manager. ECS scientist completed a Ecological Diliger evaluate the site for the occurrence and/or potential for occurre protected wildlife species and their habitats. ECS Fees: \$1,850	nce. The purpose of the fie ence of jurisdictional wetla		X Check i	f project perfo	ormed with current firm
_	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Dix Ellis, Jacksonville, FL			PROFESSION/ 2023		CONSTRUCTION (Ifapplicable) NA
b	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S Project Manager. ECS scientist completed a Preliminary Wetle visit was to evaluate the site for the occurrence and/or potential and/or protected wildlife species and their habitats. ECS Fees:	ands Determination. The p al for occurrence of jurisdic		X Check i	f project perfo	ormed with current firm
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Beautyrest Avenue Property, Jacksonville, FL			PROFESSION/ 2022	AL SERVICES	CONSTRUCTION (Ifapplicable) NA
C.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S Project Manager. ECS scientist completed a Ecological Due D visit was to evaluate the site for the occurrence and/or potentia and/or protected wildlife species and their habitats. ECS Fees:	riligence with CRAS. The particular and the particular is also and the particular is also before the particular the particula		X Check i	f project perfo	ormed with current firm
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	First Coast Expressway Property, Middleburg, FL			PROFESSION/ 2021	AL SERVICES	CONSTRUCTION (Ifapplicable) NA
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S Project Manager. ECS completed a Preliminary Wetlands Dete Endangered Species Survey. The purpose of the field visit was potential for occurrence of jurisdictional wetlands and/or protect Fees: \$6,650 Size: 3.88 acres	ermination and Preliminary s to evaluate the site for th	ne occurrence and/or		f project perfo	ormed with current firm
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Bainbridge Nocatee Parkway Project, Jacksonville, FL			PROFESSIONA 2021		CONSTRUCTION (Ifapplicable) NA
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S Project Manager. ECS completed a Preliminary Wetlands Dete Endangered Species Survey. The purpose of the field visit was potential for occurrence of jurisdictional wetlands and/or protect and its relevant surroundings. ECS Fees: \$2,300 Size: 13.5 acc	ermination and Preliminary s to evaluate th site for the cted wildlife species and/o	occurrence and/or	X Check i	f project perfo	ormed with current firm

		E. RESUMES OF KEY PERSONNEL PROPOSE	D FOR THIS CONTRACT				
		(Complete on Section E fo	or each key person)				
12. N	NAME	13. ROLE IN THIS CONTRACT			XPERIENCE		
Bre	tt H. Harbison, P.E.	Senior Geotechnical Engineer/Project Manage	er	a. TOTAL	b. WITH CURRENT FIRM		
15 F	FIRM NAME AND LOCATION (City and St.	ata)		16	5		
	skel & Associates Engineering, PL						
	EDUCATION (DEGREE AND SPECIALIZA			SSIONAL REGISTRATION (ST	ATE AND DISCIPLINE)		
		Jniversity, 2007; Graduate Courses University		eer, Florida P.E. 74679			
	Central Florida		Professional Engine	eer, Georgia PE037919			
		NS (Publications, Organizations, Training, Awards, etc.)	1 1 12 1 20 . 1	0			
		ser ID # 020FL0029-13), Florida Engineering HE Community Outreach Chairman, TCI Young			an Society of Highway		
		19. RELEVANT PROJE	CTS				
	(1) TITLE AND LOCATION (City and Sta	ate)		(2) YEAR C	OMPLETED		
		Bulkhead Replacement, Jacksonville, Florida		PROFESSIONAL	CONSTRUCTION (if		
				SERVICES 2020 - Present	applicable)		
a.	(3) BRIEF DESCRIPTION (Brief scope,			☑ Check if project perform			
u.	extending approximately between the F	coordinating the geotechnical exploration to replace the exis uller Warren bridge and Liberty Street. The project will inclu	ting bulknead along the not ide constructing a new bul	rtnern bank of the St. Johns Ri khead wall in front (waterside)	of the existing bulkhead and		
	installing anchors through the existing bu	ılkhead. MAE's scope of work included land and waterside S	tandard Penetration Test (S	SPT) borings, rock coring, laborate	atory testing, and engineering		
	analysis for the design and construction	of the new bulkhead and anchors. (Contract Value: \$384,8)	00)				
	(1) TITLE AND LOCATION (City and Sta	ate) edestrian Improvements, Jacksonville, Florida		(2) YEAR C PROFESSIONAL	OMPLETED		
	City of Jacksonville Sidewalks and Pe	destrian improvements, Jacksonville, Florida		SERVICES	CONSTRUCTION (if applicable)		
				2014-2020	, , , ,		
b.	(3) BRIEF DESCRIPTION (Brief scope,	size, cost, etc.) AND SPECIFIC ROLE	wisel sombootism and somin	☑ Check if project performed	with current firm		
D.	Geotechnical Project Manager. MAE's services for projects under this contract consist of geotechnical exploration and engineering analysis for tasks such as new sidewalks, drainage improvements, culvert extensions and replacement, and retaining walls. Typically, the geotechnical exploration included mobilizing our truck-mounted drill rig to City roads and						
	highways. Following subsurface explorat	ion, laboratory testing, and geotechnical engineering analysi	s, MAE provided geotechnic	cal recommendations and site p	reparation recommendations.		
	These recommendations included cleari structural backfill. (Contract Value \$128	ng and stripping; temporary groundwater control; soil param	eters for culvert design; exc	cavation protection; and structu	ral backfill and compaction of		
	,	. ,		T			
	(1) TITLE AND LOCATION (City and Sta	·		(2) YEAR C PROFESSIONAL	OMPLETED CONSTRUCTION (if		
	Lonnie Miller Sr. Regional Park Struct	tures & Pedestrian Trail, Jacksonville, FL		SERVICES	applicable)		
				2018	,, ,		
C.	(3) BRIEF DESCRIPTION (Brief scope,		urta multi usa fialda plavar	☑ Check if project performed			
U.	Geotechnical/Soils Engineer. Park improvements proposed for this park included multiple new courts, multi-use fields, playgrounds, pavilions, new parking areas, elevated boardwalks, restroom and concession facilities, 2-story concrete scorer's building and 2,700 linear feet of asphalt surfaced pedestrian trail. Geotechnical explorations were performed. Reporting was						
	presented and included design recomme	endations for shallow foundations, groundwater control and	underdrain recommendation	ons for field areas, and recomm	nendations for construction of		
		urses for the trail system. Site preparation and earthwork re- undwater control, and placement/compaction of fill and back			nd replacement of deleterious		
	Solis/debits effectification (emporary grow	and placement compaction of the and back	illi 30113. (Oortifact Value. 4	,000)			
	(1) TITLE AND LOCATION (City and Sta	·			OMPLETED		
	FDOT District 2, I-95 Nassau River Bri	dge Improvements, Duval/Nassau County Line, FL		PROFESSIONAL SERVICES	CONSTRUCTION (if applicable)		
				2021	арріїсавіс)		
	(3) BRIEF DESCRIPTION (Brief scope,			☑ Check if project perforn			
d.		lecord (GEOR)/Project Manager responsible for field coord ction of non-redundant drilled shafts to support crutch bents					
		netration Test (SPT) borings in tidally inundated project area					
feet below the river mudline. Static axial shaft capacities were estimated to determine anticipated shaft tip elevations. Engineering reports were prepared including drilled shaft analyses,							
	parameter recommendations for lateral a	analyses, and shaft installation/construction recommendation	ns. (Contract Value: \$670,	825)			
	(1) TITLE AND LOCATION (City and Sta	ate)		(2) YEAR (	COMPLETED		
	(1) THE THE EGONTION (ORY BIRL OR			PROFESSIONAL	CONSTRUCTION (if		
	Moncrief Pedestrian Bridge Span Rep	lacement, Jacksonville, Florida		SERVICES	applicable)		
e.	(3) PDIEE DESCRIPTION / Priof coops	cizo cost ata ) AND SPECIEIO BOLE	г	2022 ☑ Check if project performed w	ith current firm		
	(3) BRIEF DESCRIPTION (Brief scope, Senior Engineer responsible for the geo	size, cost, etc.) AND SPECIFIC ROLE technical exploration, laboratory testing, and engineering ar					
		The existing bridge is approximately 70 to 75 feet long and					

## F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.) 21. TITLE AND LOCATION (City and State) Shadow Crest at Rolling Hills CDD (Phases 3B & 3C), GCS, FL PROFESSIONAL SERVICES 20. EXAMPLE PROJECT KEY NUMBER 1 PROFESSIONAL SERVICES 20. EXAMPLE PROJECT KEY NUMBER 21. TITLE AND LOCATION (City and State) PROFESSIONAL SERVICES 20. EXAMPLE PROJECT KEY NUMBER 22. YEAR COMPLETED PROFESSIONAL SERVICES 20. EXAMPLE PROJECT KEY NUMBER 22. YEAR COMPLETED 22. YEAR COMPLETED 20. EXAMPLE PROJECT KEY NUMBER 22. YEAR COMPLETED 20. EXAMPLE PROJECT KEY NUMBER 21. TITLE AND LOCATION (City and State) 22. YEAR COMPLETED 20. EXAMPLE PROJECT KEY NUMBER 20. EXAMPLE PROJECT KEY NUMB

#### 26. PROJECT OWNER'S INFORMATION

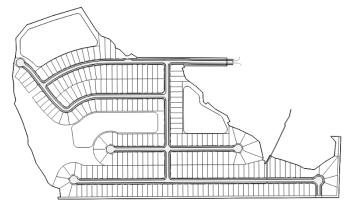
b. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Rolling Hills CDD	Marilee Giles	904-940-5850 x412

27. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

CDD constructed by bond issuance infrastructure to support a 247-lot single-family platted phase of the community. Joe Schofield is the acting District Engineer for this part of the District, who is also the Engineer of Record.

Project required coordination with the primary CDD Engineer to coordinate ongoing construction of a prior phase adjacent Shadow Crest. Construction ran concurrently, so both Engineer's attended each monthly Board meeting to give Engineer's updates on each respective project. The prior phase included construction of a lift station to receive effluent from both projects.

Mr. Schofield assisted the CDD to secure electrical and landscape maintenance easements. He also reviewed all contractor, vendor, and supplier invoice and pay application to help ensure proper use of the bond funds. Scope included cost estimating and writing the Engineer's Report for Shadow Crest phase of the District full planned build-out.



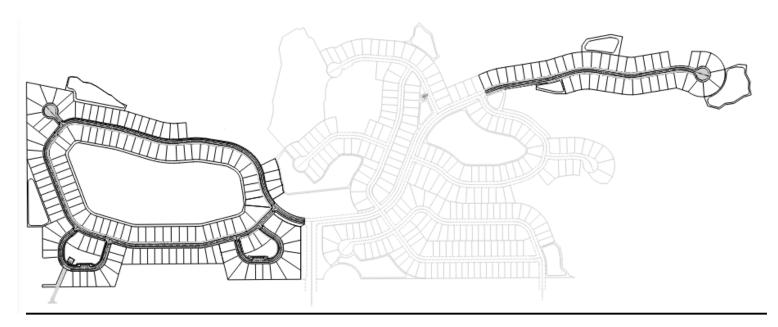
a.	(1) FIRM NAME Alliant Engineering, Inc.	(2) FIRM LOCATION (City and State) Jacksonville, FL	(3) ROLE Project Engineer
b.	(1) FIRM NAME Alliant Floida, Inc.	(2) FIRM LOCATION (City and State)  Jacksonville, FL	(3) ROLE Land Surveying
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

## F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.) 21. TITLE AND LOCATION (City and State) Spring Lake Subdivision 22. YEAR COMPLETED PROFESSIONAL SERVICES 2019 – 2022 NA

#### 32. PROJECT OWNER'S INFORMATION

d. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Sunbelt Land Management	Ken Belshe	386-986-2411

33. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (*Include scope, size, and cost*) Engineer of Record for complete design and permitting of 421 unit CDD residential subdivision. Provided all aspects of oversight and design. Provided Certified Engineer's Report including cost estimating for Palm Coast Park Community Development District (CDD).



	(1) FIRM NAME Alliant Engineering, Inc.		(3) ROLE Project Engineer
b.	(1) FIRM NAME Alliant Florida, Inc.		(3) ROLE Land Surveying
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

## F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.) 21. TITLE AND LOCATION (City and State) Bunnell Westside Sewer Improvements - Phase 1, Bunnell, FL 20. EXAMPLE PROJECT KEY NUMBER 3 21. TITLE AND LOCATION (City and State) PROFESSIONAL SERVICES 22. YEAR COMPLETED PROFESSIONAL SERVICES 2020

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
City of Bunnell	Dustin Vost	386.437.7515

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Alliant prepared and submitted a St. Johns River Water Management District REDI Grant Application on behalf of the City of Bunnell, FL. The application was ranked #1 by the SJRWMD. The project consisted of sanitary sewer CIPP lining, lift station upgrades, and regional storm sewer and swale improvements to address ongoing flooding issues in this Deen Road neighborhood.



a.	(1) FIRM NAME Alliant Engineering, Inc.	(2) FIRM LOCATION (City and State)  Jacksonville, FL	(3) ROLE Project Engineer
b.	(1) FIRM NAME Alliant Florida, Inc.	(2) FIRM LOCATION (City and State)  Jacksonville, FL	(3) ROLE Land Surveying
C.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

## F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.) 21. TITLE AND LOCATION (City and State) Flagler Beach Slip Lining Rehab, Flagler Beach, FL PROFESSIONAL SERVICES 20. EXAMPLE PROJECT KEY NUMBER 4 20. EXAMPLE PROJECT KEY NUMBER 4 CONSTRUCTION (Ifapplicable) 20. EXAMPLE PROJECT KEY NUMBER 4

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
City of Flagler Beach	Lee Richards	386-517-2000 ext. 248

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Alliant prepared and submitted a St. Johns River Water Management District REDI Grant Application on behalf of the City of Bunnell, FL. The project was funded by the SJRWMD and Alliant performed a 1.1-mile route survey along SR 100 (Moody Blvd) in the City of Bunnell from Grand Reserve Parkway to North Palmetto Street. This required deed research for all adjacent properties along the route including FDOT right-of-way. Alliant also prepared design and bid Documents for a reclaimed water main.



	(1) FIRM NAME Alliant Engineering, Inc.		(3) ROLE Project Engineer
b.	(1) FIRM NAME Alliant Florida, Inc.	· ,	(3) ROLE Land Surveying
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

### F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified.

Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

5

Complete one decilor i lor each project.)				
21. TITLE AND LOCATION (City and State)	22. YEAR COMPLETED			
Sweetgrass Apartments (Phase 1) Enhanced Landscape	PROFESSIONAL SERVICES	CONSTRUCTION (Ifapplicable)		
	2023	NA		

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Sweetgrass Acquisition LLC	Ron Buckley	904-247-5334

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Sweetgrass is a 150 Acre Master Planned Development located in St. Mary's Georgia for Tierra Linda Development, LLC. Sweetgrass consists of 312 class A multifamily units, 194 townhomes, 143 single family homes, and 212,600 SF of commercial. Working in collaboration with the client, architect, and interior designer, the Sweetgrass project will end up as home to almost 650 families in walkable, mixed-use neighborhoods that provide not only housing but places for working, shopping, recreation, and civic engagement. My team's services included project management for the design of the enhanced landscape, irrigation, neighborhood clubhouse amenity area which included the clubhouse pool deck, shade structures, outdoor kitchen, landscape architecture, hardscape, site electrical engineering (managed sub), mail kiosk, design of the neighborhood entry monument, security gate, dog park and all site civil design with permitting.





a.	(1) FIRM NAME Alliant Engineering, Inc.		(3) ROLE Project Engineer
b.	(1) FIRM NAME Alliant Florida, Inc.		(3) ROLE Land Surveying
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WH QUALIFICA (Present as many projects as requ Complete o	20. EXAMPLE PROJECT KEY NUMBER 6		
			YEAR COMPLETED
Trout Creek Community Development Dis	trict, St. Augustine, FL	PROFESSIONAL SERVI	CES CONSTRUCTION (Ifapplicable)
2023		NA	
	23. PROJECT OWNER'S INFORMA	TION	
a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT	FOF CONTACT TELEPHONE NUMBER
Trout Creek CDD	Melissa Dobbins	904.43	36.6270

ECS completed an Arboriculture Assessment for the landscape tree decline predominantly live oaks with a few magnolias. ECS understood the trees started to decline approximately two years after they were planted. ECS scope of work included assessing the current condition of landscaping trees along Shearwater Parkway, determine whether conditions require removal and recommend an appropriate course of action for remediation. Investigative methods used were visual inspection of roots and tree, soil ph and nutrient analysis, root excavation, general leaf density analysis, irrigation water ph testing and bulk density testing of the soil.

	25. FIRI	MS FROM SECTION C INVOLVED WITH T	THIS PROJECT
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	ECS Florida, LLC	Jacksonville, FL	Environmental
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
b.			
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
C.			
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.			
	(4) FIDM NAME	(O) FIRM I COATION (Office and Office)	(2) POLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
٠.			
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.			

<sup>24.</sup> BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

## F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.) 21. TITLE AND LOCATION (City and State) Tapestry Westland Village 22. YEAR COMPLETED PROFESSIONAL SERVICES 2018-2019

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Arlington Properties	Trey Barnes	(205) 397-6834

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

The subject project is located at the intersection of Collins Road at Plantation Bay Drive in Jacksonville, Florida.

This task order included performing a geotechnical exploration, laboratory testing program, and engineering analysis to assist the design team with the design of the twelve 3-story residential buildings, a single-story clubhouse, lift station, pool, and dog park.

Our analysis included providing recommendations for the construction of shallow foundations and a wet well structure.

#### FIELD EXPLORATION PROGRAM

Borings: 16 SPT, 16 Hand Augers

Total Feet: 533 LF (9 SPT to 30 feet, 4 SPT to 20 feet, 1 SPT to 32 feet, 1 SPT to 25 feet, 5' sampling intervals) (16 6 foot

Hand Augers 1 foot sampling intervals)

Samples: 223

LABORATORY TESTING PROGRAM

Index Testing: 26 samples 26 -200, 26 MC, 4 OC, 4 AL

Contract Value: \$12,000

a.	(1) FIRM NAME Meskel & Associates	(2) FIRM LOCATION (City and State) Jacksonville, FL	(3) ROLE Geotechnical Services
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

26. NAMES OF KEY PERSONNEL (From Section E, Block 12)	27. ROLE IN THIS CONTRACT (From Section E, Block 13)	28. EXAMPLE PROJECTS LISTED IN SECTION F (Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)									
		1	2	3	4	5	6	7	8	9	10
Brice Nelson, PE	48										
Curt Wimpée, PE	12	Х	Х	Х	Х	Х					
Joseph Schofield, PE	12	Х		Х	Х						
Adam Oestman, EIT	12										
David Schmidt	39					Х					
Joe Brinson, PWS	23						Х				
Brett Harbison, PE	27							Х			
	29. EXAMI				1	<u> </u>		<u> </u>			

NUMBER	TITLE OF EXAMPLE PROJECT (From Section F)	NUMBER	TITLE OF EXAMPLE PROJECT (From Section F)
1	Shadow Crest at Rolling Hills CDD (Phase 3B&C)	6	Trout Creek Community Development District
2	Spring Lake Subdivision	7	Tapestry Westland Village
3	Bunnell Westside Sewer	8	
4	Flagler Beach CIPP	9	
5	Sweetgrass Apartments (Phase 1) Enhanced Landscape	10	

#### **H. ADDITIONAL INFORMATION**

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Alliant Engineering, Inc. (Alliant) is a local and highly experienced engineering firm that is perfectly suited to provide professional services from the RFQ. We are not only highly qualified, but we also have an intricate knowledge of the infrastructure challenges within smaller municipalities. Brice Nelson, PE will serve as the Project Manager and will be the CDD's main point of contact while Mr. Curt Wimpée, PE will serve as Alliant's Quality Manager. As Project Manager, Brice will be handling the District Meetings and managing the construction/engineering services.

Alliant's proposed team of professionals provides the CDD with a comprehensive understanding and approach to meet (and exceed) the CDD's objectives and goals. Our corporate mission to build better communities with excellence and passion is evident within our culture and separates us from the rest.

As part of our program for other similar clients, we have developed an internal Quality Management Plan (QMP) that defines how our team will provide quality in delivering services to the CDD. As Project Manager, Brice will ensure that the process is followed for every major deliverable and milestone. Alliant's experience with the quality control process has shown that it must be part of the everyday

Alliant Engineering, Inc.'s corporate office is located in Minneapolis, MN.

Alliant's teaming partner Meskel & Associates Engineering (MAE) is a certified Woman-owned DBE and JSEB based in Jacksonville, FL, with additional offices in Lake City and Tampa. They specialize in geotechnical engineering, drilling, and laboratory testing services. MAE's certifications are included at the end of the form.

Alliant is dedicated to client satisfaction. To this end, we regularly assess our workload and plan for growth by keeping our staff level above our immediate needs. This enables us to keep quality and responsiveness at the highest level. As a Principal of Alliant and a member of our core team, Mr. Wimpée can allocate the support staff and resources to easily meet project schedules.

Alliant project managers meet each week to discuss current workload and staffing needs. We maintain a high-level project design schedule that tracks the expected level of project commitments per month compared to the available staffing. At our project manager meetings, we discuss project specific needs and upcoming deadlines to determine if the current staffing is appropriate or if changes will be required to ensure that schedules are met.

Exhibit 2 below illustrates the estimated time allotment that each of the key members can contribute at the moment. These percentages will fluctuate from week to week based on external influences, but resources will be concentrated when needed to complete specific tasks or address project needs as critical items dictate.

The Alliant Team has the experience and expertise required to provide high quality professional services to the CDD for this project. We believe the details of our proposal provide the CDD with excellent program value. We would be honored and excited to work with you on this project.

Exhibit 2. Staff Workload and Availability



#### I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE 32. DATE

December 4, 2023

33. NAME AND TITLE

Curt Wimpée, PE/Vice President

	ARCHITE	CT-ENGINEE	R QUA	LIFICA	TIONS	•		
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			ices, com	plete for	each spe	ecific br	ranch office seekingwork.,	
	Branch Office) NA ngineering, Ind						3. YEAR ESTABLISHED 4. UNIQ 1995 41-181	
2b. STREET	ortune Pkwy S	2to 101					5. OWNERS	SHIP
2c. CITY	ortune Pkwy S	ote 101		2d. STA	TE 2e. ZIP	CODE	—— Corporation	
Jacksonv	rille			FL	3225		b. SMALL BUSINESS STATUS	
	F CONTACT NAM						NA	
Blice Mei	son, PE/Proje	ect Manager					7. NAME OF FIRM (If Block 2a is a Alliant Engineering, Inc.	Branch Office)
6b. TELEPH	ONE NUMBER	[6	c. E-MAIL AD	DRESS				
(904) 723	3-4895	k	nelson@a	alliant-inc.	com			
		8a. FORMER FIRM	NAME(S) (If	any)		8b. Y	YEAR ESTABLISHED 8c. UNIQUE	ENTITY IDENTIFIER
	O EMI		INIT			10.	PROFILE OF FIRM'S EXPERIE	ENCE
	9. EMI	PLOYEES BY DISCIPL	INE		AND	ANNUA	L AVERAGE REVENUE FOR L	
a. Function	b	. Discipline		f Employees	-1		b. Experience	c. Revenue Index Number
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	Constructor I		5	0	104	Housin ITS	ı <u>g</u>	4
	Construction	•	1	0	L03	1	cape Architecture	6
	Environmenta		2	0	P05	Plannir		5
38	Land Survey	or	13	0	S09		ural Design	4
39	Landscape A	rchitect	6	2	S10	Survey	ring	7
47	Planner		2	0	T03	Traffic a	and Transportation Engineering	g 7
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	Other Employ	995						
	Other Employ	Total	175	16				
11 ANN	IUAI AVFRAG	E PROFESSIONAL	1/3					
		NUES OF FIRM				L SERV	ICES REVENUE INDEX NUMB	
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•		umber shown at right)		00,000 to le 50,000 to le			<ol> <li>\$5 million to less that</li> <li>\$10 million to less that</li> </ol>	
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c. Total V	deral Work	9		million to le			10. \$50 million or greate	
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				egoing is a			_	
a. SIGNATUI	RE Chlis						b. DATE	December 4, 2023

a. NAME AND TITLE Curt Wimpée, PE/Vice President 1. SOLICITATION NUMBER (If any)

	ARCHIT	ECT-ENGINEE	R QUA	LIFICA	TIONS	<b>3</b>	1. SOLICITATION N	UMBER (If any)		
			ART II - G			_	_			
	<i>(<b>If a</b></i> r Branch Office) N. orida, Inc.	firm has branch off	fices, com	plete for	each spe	ecific bra	nch office seek 3. YEAR ESTABLISH 2019			
2b. STREET	Γ						5.	I . OWNERSH		
	ortune Pkwy	Ste 101		1	1		a. TYPE Corporation			
2c. CITY Jacksonville				2d. STA FL	TE 2e. ZIP 32256	CODE	b. SMALL BUSINESS	STATUS		
	OF CONTACT NAI Walley/Surve						NA 7. NAME OF FIRM (If Block 2a is a Branch Office)			
6b. TELEPH	HONE NUMBER	6c. E-MAIL AE		com		_				
		8a. FORMER FIRM			8b. YEAR ESTABLISHED 8c. UNIQUE EN					
	9. EN	IPLOYEES BY DISCIPI	LINE		AND		ROFILE OF FIRM'S			
a. Function Code		b. Discipline	c. Number of	of Employees (2) BRANCH			b. Experience		c. Revenue Index Number (see below)	
08	CADD Tech		5		S10	Surveyin	g		6	
38	Land Survey	/or	21							
	Oth an Emanda									
	Other Emplo	yees Total	26							
	_	GE PROFESSIONAL ENUES OF FIRM		PROF		AL SERVIC	ES REVENUE IND	DEX NUMBE		
(Insert re		number shown at right)	7. \$10	00,000 to le	ss than \$2			n to less than		
a. Federa	al Work	1		50,000 to le 00,000 to le				on to less tha		
	ederal Work	6		million to le				on to less tha on or greater	II \$50 Million	
c. Total V	work	6	12. AUT	HORIZED F	REPRESE	NTATIVE	, , , , , , , , , , , , , , , , , , , ,			
a. SIGNATU	IRE 1		THE ION	egoing is a	Sialeiiieiil	or racis.		b. DATE		
	Chlij							1	ecember 4, 2023	
<ul><li>b. NAME AN Curt Wimpée</li></ul>	ID TITLE	ent								

### **ARCHITECT-ENGINEER QUALIFICATIONS**

1. SOLICITATION NUMBER (If any)

P	Δ	RT	II -	<b>GEI</b>	<b>NFR</b>	ΔΙ	$\Omega$ U	ΙΔΙ	IF	ICA.	TIO	NS.
	_		- 11	$\sim$	4 LIV	$\overline{}$	~~			-	-	

		(If a firm has branch		ENERAL ( mplete for ea				rk.)	
	ranch Office) NAME	,					3. YEAR ESTABLISHED	4. UNIQUE ENTIT	Y IDENTIFIER
Meskel &	Associates Engir	neering, PLLC					2008	DVZYP4E90	(3L8
2b. STREET								. OWNERSHIP	
3	3728 Philips Hwy	, Suite 208					a. TYPE		
2c. CITY				2d. STATE			S-Corporation		
Jacksonvil	le			FL	32207		b. SMALL BUSINESS STA	ATUS	
6a. POINT OF	CONTACT NAME AND T	TITLE						S 541330, 541380, 541920	J
Antoinett	e D. Meskel, P.E.	, President, Principal	Engineer				7. NAME OF FIRM (If B	lock 2a is a Branch Office)	
		I-					Meskel & Assoc	ciates Engineerin	g. PLLC
6b. TELEPHONE NUMBER 904-519-6990			c. EMAIL ADDR tina@mesk	<sub>ESS</sub> elengineerin	ig com				6, - ==-
304 313 0				ciciigiiicciiii	16.00111	oh VE	AR ESTABLISHED	8c. UNIQUE ENTITY II	DENTIFIED
		8a. FORMER FIRM NAM	rie(3) (ij uriy)			8D. 1E/	AK ESTABLISHED	8C. UNIQUE ENTITY II	JENTIFIER
						10 5	DOELLE OF FIDMA'S	EVDEDIENCE	
	9. EMPLO	DYEES BY DISCIPLINE			AND 4		ROFILE OF FIRM'S I VERAGE REVENUE		
a. Function			c. Number of	Employees	a. Profile	INTOTAL	VEIVIOE NEVEIVOE	TOR EXIST STEARS	c. Revenue
Code	b. [	Discipline	(1) FIRM	(2) BBRANCH	Code		b. Experience		Index Number
				, ,					(see
									below)
02	Administrative		6				acilities; Classrooms		0.5
08	CADD Technician		1		E09		ital Impact Studies, Asse	essments or	0.5
15	Construction Inspe		5		E12		ital Remediation		0.5 0.5
27/55	Foundation/Geotec	chnical Engineer	7		E13		nvironmental Testing and Analysis		
30	Geologist		1		H07		hways; Streets; Airfield Paving; Parking Lots		
48	Project Managers	4	5		001		ice Buildings; Industrial Parks		
58	Technicians/Analys	St	6		P12		ver Generation, Transmission, Distribution 0.5 reation Facilities (Parks, Marinas, Etc.) 1.5		
	Engineering Intern Drillers		2 8		R04 S04		reation Facilities (Parks, Marinas, Etc.) rage Collection, Treatment and Disposal		
	Dilleis		٥		S05	_	logical Studies; Foundat		<u>'</u>
					S07		es: Incineration. Landfill		<u> </u>
					T02		spection Services		3
					W02		urces; Hydrology; Grour	nd Water	1
					W03		ly; Treatment and Distrik		2
							<del>,,</del>		
	Other Employees	3							
		Total	41						
11. ANNU	JAL AVERAGE PRO	FESSIONAL SERVICES		ı	PROFESSIO	NAI SERVI	CES REVENUE INDE	X NUMBER	
REV	ENUES OF FIRM		4 1						III:
	FOR LAST 3 YEA	-		s than \$100,0		000	•	on to less than \$5 mi	
•	renue index numbe			0,000 to less 0,000 to less			•	on to less than \$10 m ion to less than \$25	
a. Federal		4 7		0,000 to less				ion to less than \$25	
b. Non-Fed		<u>7</u> 7		million to less			9. \$25 milli	•	THIIOTI
c. Total W	UIK	/	J. 711		51611 YZ 1111		10. 930 milli	o. p. catc.	
			_	ORIZED REPRE	_				
a CICNIATURE			The for	egoing is a sto	atement of	facts.		II DATE	
a. SIGNATURE	Chus	me						b. DATE	
		-						11/29/2023	

Antoinette D. Meskel, P.E., President, Principal Engineer

	ARCHITECT-ENGINEE	1. SOLICITATION NUMBER (	ıf any)							
		PA	RT II - GENE	RAL QU	ALIFICATIONS					
		ranch office	es, complete	for each	specific branch office	·	I			
	R BRANCH OFFICE) NAME					3. YEAR ESTABLISHED	4. UNIQUE ENTITY I			
2b. STREET	DRIDA, LLC – Tampa					2012	MNVJKQ8	SHFG3		
						a. TYPE	WNERSHIP			
	. 56 <sup>th</sup> Street	21 57475			710		_			
2c. CITY		2d. STATE			2e. ZIP	Limited Liability (				
Tampa		Florida			33610	b SMALL BUSINESS STATU	S			
6a. POINT	OF CONTACT NAME AND TITLE					N/A				
Rey Rui	z, PE, SI – Branch Manager					7. NAME OF FIRM (if block	2a is a branch office	e)		
	6b. TELEPHONE NUMBER 6c. E-MAIL ADDRESS ECS Florida, LLC									
813-302	2-1644	RRuiz1	@ecslimit	ted.co	m	·				
	8a. FORMER FI	RM NAME(S	S)			8b. YR. ESTABLISHED		UE ENTITY TIFIER		
	O FRADI OVEE DV DICCIDI INC				10. PR	OFILE OF FIRM'S EXPERIE	NCE AND			
	9. EMPLOYEE BY DISCIPLINE				ANNUAL A	VERAGE REVENUE FOR L	AST 5 YEARS			
a. Function		C. No. of	Employees	a. Profil	e			c. Revenue Index		
Code	b. Discipline	(1) FIRM (2) BRANCH		Code		b. Experience		Number (see below)		
2	Administrative	33	6	H11	Housing (Residen	Jouring (Poridontial Multi Family Ants Condos)				
6	Architect	2	0	H07		Housing (Residential, Multi-Family, Apts, Condos)  Highways, Streets, Airfield Paving, Parking Lots				
8	AutoCAD	1		E09	+	7				
-	Construction Materials Manager	10	3	T02		Environmental Impact Studies, Assessments  Testing & Inspection Services				
	Drillers	29	10	C10	Commercial Build	6				
24	Environmental Scientist	19	4	W01	Warehouses & D	5				
2-7	Environmental Technician	2	7	S05	Soils & Geologic S	4				
	Field Technicians	94	17	H10	Hotels, Motels			4		
30	Geologist	6	2	001	Office Buildings,	4				
	Hydrogeologist		_	101	Industrial Buildin	4				
36	Industrial Hygiene			E02	Schools & Univer			4		
	Lab Manager/Technician	14	4	A06		als & Hangars, Freight I	Handling	4		
	Professional Engineer	25	6	H09	Hospitals & Medi			4		
48	Project Manager	59	25	P02	Petroleum and Fi	uel (Storage and Distril	el (Storage and Distribution)			
	Soils Engineer			R04	Recreation Facilit	ies (Parks, Marinas, et	c.)	3		
	-			D07	Dining Halls, Club			3		
				E12	Environmental Re	emediation		3		
				S13	Storm Water Har	ndling & Facilities		3		
				H06	Highrise, Air-Righ	ts-Type Buildings		3		
				W03	Water Supply, Tr	eatment and Distributi	on	3		
	TOTAL	294	77							
	NNUAL AVERAGE PROFESSIONAL			PRO	FESSIONAL SERVICES R	EVENUE INDEX NUMBER				
S	SERVICES REVENUES OF FIRM FOR LAST 3 YEARS			1.	Less than \$100,000	6. \$2 million to less th	an \$5 million			
(insert re	evenue index number shown at right)		2. \$	100, 00	0 to less than \$250,000	7. \$5 million to less th	an \$10 million			
a. Federa	l Work 3		3.	\$250,00	0 to less than \$500,000	8. \$10 million to less t	han \$25 million:			
	ederal Work 9				to less than \$1 million	·	*			
c. Total	9				to less than \$2 million	10. \$50 million or great	er			
			. AUTHORIZ The foregoing		RESENTATIVE ment of facts.					
a. SIGNATU	RE				b. DATE					
مصي	A Z.				11/20	/2022				
13					11/30,					
c. NAME AN	iz, PE, SI – Branch Manager									

	ARCHITECT-ENGINEE	1. SOLICITATION NUMBER (If any)							
					LIFICATIONS				
	(If a firm has i			-	specific branch office	seeking work.)			
,	DR BRANCH OFFICE) NAME					3. YEAR ESTABLISHED	4. UNIQUE ENTITY I	DENTIFIER	
	ORIDA, LLC – Jacksonville					2017	MNVJKQ8	55HFG3	
2b. STREET	-						WNERSHIP		
	Davis Creek Court					a. TYPE			
2c. CITY		2d. STATE		26	e. ZIP	Limited Liability	Company		
Jacksor	nville	Florida		3	2256	b SMALL BUSINESS STATU	JS		
6a. POINT	OF CONTACT NAME AND TITLE					N/A			
Joey Br	oussard, PE – Vice President					7. NAME OF FIRM (if bloc	k 2a is a branch office	(ب	
6b. TELEPH	ONE NUMBER	6c. E-MAIL	ADDRESS			ECS Florida, LLC			
904-88	0-0960	<u>JBrouss</u>	sard@ecs	limited	l <u>.com</u>				
	8a. FORMER F	IRM NAME(S	5)			8b. YR. ESTABLISHED		UE ENTITY TIFIER	
Ellis &	Associates, Inc.					1988	87-718	8-2006	
	9. EMPLOYEE BY DISCIPLINE					OFILE OF FIRM'S EXPERII VERAGE REVENUE FOR L			
		C. No. of	Employees		ANNUALA	VERAGE REVENUE FOR I	ASISTEARS	c. Revenue	
a. Function Code	b. Discipline	(1) FIRM	(2) BRANCH	a. Profile Code		b. Experience		Index Number (see below)	
2	Administrative	33	16	H11	Housing (Residen	tial, Multi-Family, Apt	s, Condos)	8	
6	Architect	2		H07	Highways, Streets, Airfield Paving, Parking Lots				
8	AutoCAD	1	1	E09	Environmental In	npact Studies, Assessn	nents	7	
	Construction Materials Manager	10	5	T02	Testing & Inspection Services				
	Drillers	29	12	C10	Commercial Buildings (low rise), Shopping Centers				
24	Environmental Scientist	19	6	W01	Warehouses & Depots				
	Environmental Technician	2	1	S05	Soils & Geologic S	4			
	Field Technicians	94	33	H10	Hotels, Motels	4			
30	Geologist	6	1	001	Office Buildings,	4			
	Hydrogeologist			101	Industrial Buildin	4			
36	Industrial Hygiene			E02	Schools & Univer			4	
	Lab Manager/Technician	14	6	A06	Airports, Termina	als & Hangars, Freight	Handling	4	
	Professional Engineer	25	8	H09	Hospitals & Medi			4	
48	Project Manager	59	8	P02		uel (Storage and Distri		3	
	Soils Engineer			R04		ies (Parks, Marinas, e	tc.)	3	
				D07	Dining Halls, Club			3	
				E12	Environmental Re			3	
				S13	Storm Water Har			3	
				H06	Highrise, Air-Righ		ion	3	
	TOTAL	294	97	W03	water suppry, In	eatment and Distribut	1011	3	
11 Δ	ANNUAL AVERAGE PROFESSIONAL	294	31	PR∩FI	 	EVENUE INDEX NUMBER			
	SERVICES REVENUES OF FIRM						CE 1111		
	FOR LAST 3 YEARS		2. \$	1.	Less than \$100,000 to less than \$250,000	•	·		
	evenue index number shown at right)			•	to less than \$500,000	•	•		
a. Federa b. Non-Fe	ederal Work				to less than \$1 million	•			
c. Total					to less than \$2 million	•	•		
			. AUTHORIZ						
a. SIGNATU	RE				b. DATE				
	moussard				11/30,	/2023			
c. NAME A									
Joey Br	oussard, PE – Subsidiary Regiona	l Vice Pre	esident						

# State of Florida

## Woman Business Certification

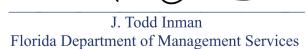
Meskel & Associates Engineering, PLLC

Is certified under the provisions of 287 and 295.187, Florida Statutes, for a period from:

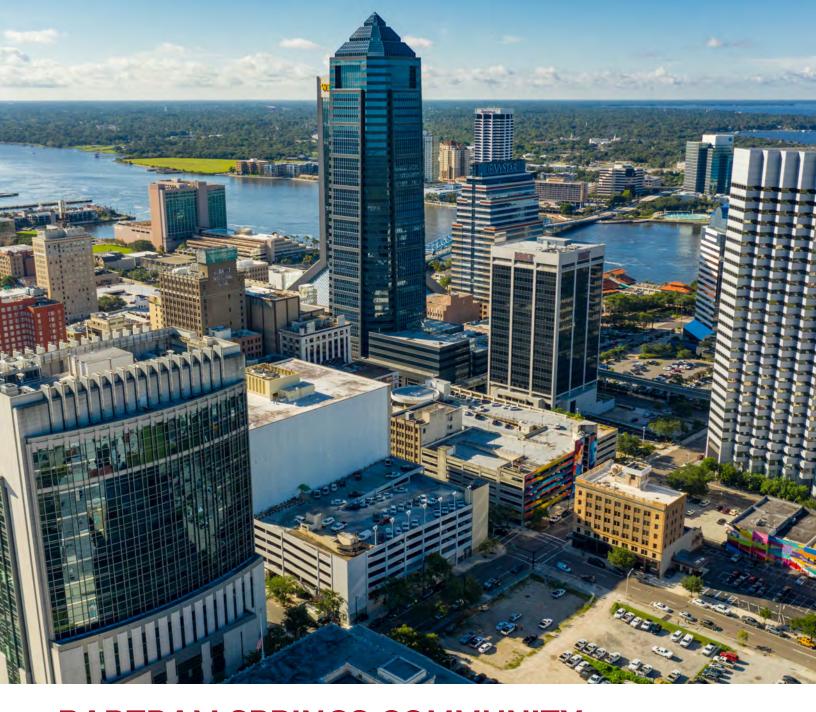
05/04/2023

to

05/04/2025







### BARTRAM SPRINGS COMMUNITY DEVELOPMENT DISTRICT

REQUEST FOR QUALIFICATIONS FOR ENGINEERING SERVICES FOR THE BARTRAM SPRINGS COMMUNITY DEVELOPMENT DISTRICT

#### SUBMITTED BY:

ATWELL, LLC 111 N. MAGNOLIA AVE., SUITE 1350, ORLANDO, FLORIDA 32801 LARRY RAY, PE 407.399.9615



**DECEMBER 8, 2023** 



December 8, 2023

Governmental Management Services, LLC District Managers Office 475 West Town Place, Suite 114 St. Augustine, Florida 32092

Attn: James Oliver

RE: Atwell, LLC Qualifications

Engineering Services for Bartram Springs Community Development District

Dear Mr. Oliver:

In response to your Request for Qualifications, Atwell, LLC ("Atwell") is pleased to submit our qualifications to be considered for Engineering Services for the Bartram Springs Community Development District located in Duval County, Florida.

Atwell has assembled a team of experienced engineers, planners and landscape architects with many years of experience working on land development projects in Duval County and throughout Florida. The team includes Atwell engineers and RVi Planning + Landscape Architecture (RVi) planners and landscape architects. Atwell and RVi are sister-companies that share five office locations in Florida, where we'd support your CDD with a convenient one-stop-shop of consultant services under one roof.

The team will be led by Larry T. Ray, P.E., who has been involved in numerous CDD/DRI contracts in the state of Florida. His experience includes planning/zoning, design, permitting, construction phase services and serving as CDD Engineer on the following projects:

- Orlando International Airport
- Airport International Park at Orlando
- Meadow Woods Residential PD
- Jetport Industrial Park
- East Park Mixed Use PD/CDD (Served as CDD Engineer)

Larry will have the full support of a team of Design Engineers with over 40 years of design, permitting and construction experience. He will also be supported by Florida licensed, Project Manager, Brian Cassidy, PE, who brings more than 20 years of engineering experience.

The Atwell team currently holds multiple Florida-based Community Development District contracts that lend to our team experience and provides a level of knowledge and support which we can bring to the Bartram Springs Community Development District. Selected contracts include:

- · Artisan Lakes East CDD
- Belmont CDD
- Channing Park CDD
- LT Ranch CDD
- · River Landing CDD

Jack Caldwell, PLA, will support the team with planning and landscape architecture design, permitting, and irrigation design tasks. Jack has more than 13 years of Florida experience supporting a variety of public and private clients. Select projects include:

- · Center Lake Ranch, Osceola County, FL
- · Farm at Varrea Amenity and Hardscape, Plant City, FL
- · Westview, Osceola County, FL

Our team of engineers, planners and landscape architects have the expertise and experience to assist the Bartram Springs Community Development District as qualified consultants to help the CDD in a multitude of services including managing capital improvement projects in the district, preparing documentation to support any future issuance of municipal bonds, designing expansion plans for community infrastructure and amenities, and representing the District at board meetings or other meetings to assist the District Manager.

Atwell thanks you for opportunity to work with you and your team. We have the staff available and are prepared to begin immediately if selected and look forward to being a valued member of your team. Please do not hesitate to contact me at 407.399.9615 if you have any questions.

Sincerely, ATWELL, LLC

Larry Ray, PE

Senior Project Manager Phone: 407.399.9615 Iray@atwell-group.com

### FIRM OVERVIEW

### **ATWELL, LLC**

A LEGACY SPANNING MORE THAN 100 YEARS

FULL-SERVICE CONSULTING, ENGINEERING & CONSTRUCTION SERVICES FIRM

1400+ EMPLOYEES

150+ LICENSED PROFESSIONALS

#### **OUR MARKETS**



#### **REAL ESTATE & LAND DEVELOPMENT**

Residential Commercial Community



#### **POWER & ENERGY**

Power Generation Transmission & Power Delivery Battery Storage



#### OIL & GAS

Midstream
Exploration & Production
Transmission & Distribution
Energy Transition & Emissions Reduction

#### **OUR SERVICES**



LAND SOLUTIONS



GIS MAPPING



PLANNING/LANDSCAPE ARCHITECTURE



ENVIRONMENTAL & NATURAL RESOURCES



**SURVEY** 



**ENGINEERING** 



PROGRAM MANAGEMENT



CONSTRUCTION SERVICES

#### NATIONAL REACH, LOCAL PRESENCE

Atwell offers clients access to a national development consulting platform of over 30 offices throughout the United States. We dedicate teams of specialists to the evolving needs of the Real Estate and Land Development, and Energy markets.

Atwell's teams are comprised of industry leaders in their dedicated market, which include engineers, planners, land surveyors, environmental specialists, construction managers, and other professionals. Clients receive the benefits of numerous teams throughout the organization via a single point of contact. Atwell can provide local knowledge and leverage our local relationships, as well as national knowledge of industry best practices, current trends, and policies.



### **ARCHITECT-ENGINEER QUALIFICATIONS**

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION						
1. TITLE AND LOCATION (City and State)						
Bartram Springs Community Development District						
2. PUBLIC NOTICE DATE 3. SOLICITATION OR PROJECT NUMBER						
Request for Qualifications for Engineering Services						
	B. ARCHITECT-ENGINE	ER POINT OF CONTACT				
4. NAME AND TITLE						
Larry Ray, PE - Senior Project Manag	er					
5. NAME OF FIRM						
Atwell, LLC						
6. TELEPHONE NUMBER	7. FAX NUMBER	8. E-MAIL ADDRESS				
407.743.3524		lray@atwell-group.com				

	C. PROPOSED TEAM  (Complete this section for the prime contractor and all key subcontractors.)						
	PRIME	2	SUBCON	9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT	
a.	X			Atwell, LLC	111 N. Magnolia Ave. Ste. 1350 Orlando, FL 32801	District Engineer, Senior Project Manager	
				☑ CHECK IF BRANCH OFFICE			
b.			Х	RVi Planning + Landscape Architecture	111 N. Magnolia Ave. Ste. 1350 Orlando, Florida 32801	Planning, Landscape Architecture	
				☑ CHECK IF BRANCH OFFICE			
c.							
				☐ CHECK IF BRANCH OFFICE			
d.							
				☐ CHECK IF BRANCH OFFICE			
e.					-		
				☐ CHECK IF BRANCH OFFICE			
f.					-		
				☐ CHECK IF BRANCH OFFICE			
g.				CHECK IE BRANCH OFFICE			
				☐ CHECK IF BRANCH OFFICE			

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

Attached, please see Section H)

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT (Complete one Section E for each key person.)							
12. NAM		13. ROLE IN THIS CONTRA		14. YEARS EXPER	RIENCE		
Larrv	Ray, PE	Senior Project M	anager/POC	a. TOTAL	b. WITH CURRENT FIRM		
	,,			43	3		
15. FIRM NAME AND LOCATION (City and State)							
	Atwell, LLC - Orlando, Florida						
	CATION (DEGREE AND SPECIALIZATION)		17. CURRENT PROFESSIONAL REGISTRA	TION (STATE AND	DISCIPLINE)		
Bachelor of Science   University of Florida Civil Engineering  Registered Professional Engineer: Florida							
18. OTH	ER PROFESSIONAL QUALIFICATIONS (Publication	s, Organizations, Training, A	wards, etc.)				
CGC -	- State of Florida						
		19. RELEVAN	T PROJECTS				
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED				
	Casada Turf Club DBI Casada Ca	untu El	PROFESSIONAL SERVICES	CONSTRUCTION	(If applicable)		
	Osceola Turf Club DRI, Osceola Co	unty, FL	PM		N/A		
_	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	□ Chec	ck if project perforn	ned with current firm		
a.	Lead Civil Engineering Consultant development. Project included rezo Management District						
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED				
	5 . 5 . 5 5 (655 61 . 1 5)		PROFESSIONAL SERVICES	CONSTRUCTION	(If applicable)		
	East Park PD/CDD, Orlando, FL		PM, EOR, District Engineer	200	2 - 2010		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	□ Che	ck if project perform	ned with current firm			
b.	Prepared, submitted, and processe development of 400+/- acre project CDD bonds. Provided construction pay applications for processing and Engineer/CDD Engineer Cost: \$ N/	et. Prepared and cer phase services to the d payment. Prepared	tified all development costs to he CDD reviewing construction	allow approva	al and sale of all approval of all		
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED				
	Isleworth, Windermere, FL		PROFESSIONAL SERVICES	CONSTRUCTION	(If applicable)		
	isleworth, windermere, i E		EOR	198	3 - 1990		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	□ Che	ck if project perform	ned with current firm		
C.	Project Manager and EOR for 900+ acre luxury residential development, including an Arnold Palmer designed and constructed private golf course, located on the shore of the Butler Chain of Lakes. As engineer of record was responsible for design, permit coordination and construction permitting through Orange County and the South Florida Water Management District						
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED				
	Orlando International and Executiv	e Airports,	PROFESSIONAL SERVICES	CONSTRUCTION	(If applicable)		
	Orlando, FL		Team Lead, PM, EOR	198	5 - 2014		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	□ Chec	ck if project perforn	ned with current firm		
d.	conceptual design/final CDs, engineering reports, cost estimates, schedules, specifications, permit applications and RAI responses, bid/award services, CA and inspection, DRI's, EA/EIS documentation, and review of others' designs. Accordance w/federal, state & local design standards as appropriate for roadway, stormwater or airfield related assignments. Permitting through City of Orlando, ECFRPC, SJRWMD and SFWMD, FDEP, Florida Fish and Wildlife Conservation Commission, FDOT, U.S. ACOE, U.S. Fish and Wildlife, FAA, and the U.S. EPA. Continuing Civil Engineer and Member of General Consultant Team						

			PROPOSED FOR THIS CONT E for each key person.)	RACT	
12. NAM		13. ROLE IN THIS CONTR		14. YEARS EXPER	RIENCE
Brian Cassidy Project Manager			a. TOTAL	b. WITH CURRENT FIRM	
Dilai	Cassiay	1 Toject Manager		21	2
15. FIRN	NAME AND LOCATION (City and State)				
Atwe	ll, LLC - Jacksonville, Florida				
16. EDU	CATION (DEGREE AND SPECIALIZATION)	17. CURRENT PROFESSIONAL REGISTRA	ATION (STATE AND	DISCIPLINE)	
Bachelor of Science, Civil Engineering     University of North Florida			Registered Professional Engi	neer: Florida, (	Georgia
18. OTH	ER PROFESSIONAL QUALIFICATIONS (Publication	s, Organizations, Training, A	wards, etc.)		
	fications Georgia Soil and Water Conservation	Commission (GSW	CC) – Certified Design Profess	sional	
		19. RELEVAN	T PROJECTS		
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED		
	Musikka Dinas Basidantial Subdivis	ion Musikka El	PROFESSIONAL SERVICES	CONSTRUCTION	I (If applicable)
	Myakka Pines Residential Subdivis	ion, wyakka, FL	2023	N/A	
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	<b>№</b> Che	eck if project perform	ned with current firm
	+/-438AC Residential Subdivision support for preparing the SWFWM			and provided	engineering
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED		
	Retail Shopping Center & Out Parc	els, Jacksonville,	PROFESSIONAL SERVICES	CONSTRUCTION	I (If applicable)
	FL		2020 - 2021		2021
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	□ Ch	eck if project perfor	med with current firm
	Project Manager and Engineer of Repermitting and construction admin			7 out parcels.	Provided design,
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED		
	Daniels Mixed-Use Center, Ft. Mye	ro El	PROFESSIONAL SERVICES	CONSTRUCTION	I (If applicable)
	Daniels Mixed-Ose Center, Ft. Mye	15, FL	2022 - 2023		N/A
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	☐ Check if project performed with current firm		
	+/-65AC Mixed-use subdivision. Le support for the preparation of SFW				
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED		
			PROFESSIONAL SERVICES	CONSTRUCTION	I (If applicable)
	Durbin Retail Center, St. John's Cou	ınty, FL	2013 - 2014	201	4 - 2015
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE			med with current firm
d.	Oversight Engineer / Peer Reviews reviews, permitting reviews and er services for the Client	er for +/-200,000sf F	Retail Building for national clie	nt. Responsibl	e for plan design

12. NAN	1E	13. ROLE IN THIS CONTE	RACT	14. YEARS EXP	PERIENCE
Damon Parrish, PE Project Engine		Project Enginee	r	a. TOTAL	b. WITH CURRENT FIRM
Juin	on ramon, r L	Troject Enginee	•	19	3
. FIRN	NAME AND LOCATION (City and State)				
twe	ll, LLC - Orlando, Florida				
. EDU	CATION (DEGREE AND SPECIALIZATION)		17. CURRENT PROFESSIONAL REGIS	STRATION (STATE AN	D DISCIPLINE)
	elor of Science   University of Sou <sup>.</sup> Engineering	:h Florida	Registered Professional En	ngineer: Florida	l
. OTH	ER PROFESSIONAL QUALIFICATIONS (Publica	ions, Organizations, Training,	Awards, etc.)		
	(1) TITLE AND LOCATION (City and State)	19. RELEVAN	IT PROJECTS (2) YEAR COMPLETED		
	Ocala Preserve/Ocala Preserve	Community	PROFESSIONAL SERVICES	CONSTRUCTION	ON (If applicable)
	Development District, Ocala, FL				
	Development District, Ocala, FL		2020 - Present	202	21 - Present
a.	(3) BRIEF DESCRIPTION (Brief scope, size, co Project Manager, Engineer of Re of 1,769 residential lots at full bui	cord, and CDD Engin	eer for this master developm	Check if project perfo	rmed with current firm
a.	(3) BRIEF DESCRIPTION (Brief scope, size, co  Project Manager, Engineer of Re of 1,769 residential lots at full bui engineering-related items such a services  (1) TITLE AND LOCATION (City and State)	cord, and CDD Engin dout. As the CDD Er is stormwater manag	eer for this master developming gineer, Damon oversees the	Check if project performent, which is posterior's acquiver utilities, and	rmed with current firm lanned to consi isition of all
a.	(3) BRIEF DESCRIPTION (Brief scope, size, co Project Manager, Engineer of Re of 1,769 residential lots at full bui engineering-related items such a services	cord, and CDD Engin dout. As the CDD Er is stormwater manag Heath Brook	eer for this master developm gineer, Damon oversees the ement ponds, water and sew	construction	rmed with current firm lanned to consi isition of all I professional
a.	(3) BRIEF DESCRIPTION (Brief scope, size, co  Project Manager, Engineer of Re of 1,769 residential lots at full bui engineering-related items such a services  (1) TITLE AND LOCATION (City and State) Ridge at Heath Brook / Ridge at	cord, and CDD Engin dout. As the CDD Er as stormwater manag Heath Brook t	eer for this master developming ineer, Damon oversees the ement ponds, water and sew (2) YEAR COMPLETED PROFESSIONAL SERVICES 2020 - Present	Check if project performent, which is ple District's acquiver utilities, and construction 202	rmed with current firm lanned to consisisition of all professional
a. b.	(3) BRIEF DESCRIPTION (Brief scope, size, co Project Manager, Engineer of Re of 1,769 residential lots at full bui engineering-related items such a services  (1) TITLE AND LOCATION (City and State) Ridge at Heath Brook / Ridge at Community Development Distric (3) BRIEF DESCRIPTION (Brief scope, size, co Project Manager, Engineer of Rea 391 residential lots at full buildout related items such as stormwate irrigation, street lighting, and rec	cord, and CDD Enginedout. As the CDD Errors stormwater managed Heath Brook to st, etc.) AND SPECIFIC ROLE cord, and CDD Engined As the CDD Enginedry management ponder	eer for this master development gineer, Damon oversees the ement ponds, water and sew (2) YEAR COMPLETED PROFESSIONAL SERVICES 2020 - Present eer for this master development, Damon oversees the District, water and sewer utilities,	Check if project performent, which is post performent, which is post performent.  CONSTRUCTION  CONSTRUCTION  CONSTRUCTION  Check if project performent, which is placed in the construction of the constructi	lanned to consistion of all professional  ON (If applicable) 21 - Present ormed with current firm anned to consist of all engineering
	(3) BRIEF DESCRIPTION (Brief scope, size, co Project Manager, Engineer of Re of 1,769 residential lots at full bui engineering-related items such a services  (1) TITLE AND LOCATION (City and State) Ridge at Heath Brook / Ridge at Community Development Distric (3) BRIEF DESCRIPTION (Brief scope, size, co Project Manager, Engineer of Rea 391 residential lots at full buildout related items such as stormwater	cord, and CDD Enginedout. As the CDD Errors stormwater managed Heath Brook to st, etc.) AND SPECIFIC ROLE cord, and CDD Engined As the CDD Enginedry management ponder	eer for this master development gineer, Damon oversees the ement ponds, water and sew (2) YEAR COMPLETED PROFESSIONAL SERVICES 2020 - Present er for this master development, Damon oversees the District, water and sewer utilities, (2) YEAR COMPLETED	Check if project performent, which is post performent, which is post performent.  CONSTRUCTION  CONSTRUCTION  CONSTRUCTION  Check if project performent, which is play ict's acquisition roadways, hard	lanned to consisisition of all professional  ON (If applicable)  21 - Present  ormed with current firm  anned to consision all engineering lscape, landsca
	(3) BRIEF DESCRIPTION (Brief scope, size, co Project Manager, Engineer of Re of 1,769 residential lots at full bui engineering-related items such a services  (1) TITLE AND LOCATION (City and State) Ridge at Heath Brook / Ridge at Community Development Distric (3) BRIEF DESCRIPTION (Brief scope, size, co Project Manager, Engineer of Rea 391 residential lots at full buildout related items such as stormwate irrigation, street lighting, and rec	cord, and CDD Enginedout. As the CDD Errors stormwater managed.  Heath Brook total street. AND SPECIFIC ROLE cord, and CDD Engineder management ponder.	eer for this master development gineer, Damon oversees the ement ponds, water and sew (2) YEAR COMPLETED PROFESSIONAL SERVICES 2020 - Present er for this master development, Damon oversees the District, water and sewer utilities, (2) YEAR COMPLETED PROFESSIONAL SERVICES	Check if project performent, which is post performent, which is post performent.  CONSTRUCTION  CONSTRUCTION  CONSTRUCTION  Check if project performent, which is play ict's acquisition roadways, hard	lanned to consistion of all professional  ON (If applicable) 21 - Present bring with current firm anned to consist of all engineering lscape, landsca
	(3) BRIEF DESCRIPTION (Brief scope, size, co Project Manager, Engineer of Re of 1,769 residential lots at full bui engineering-related items such a services  (1) TITLE AND LOCATION (City and State) Ridge at Heath Brook / Ridge at Community Development Distric (3) BRIEF DESCRIPTION (Brief scope, size, co  Project Manager, Engineer of Rea 391 residential lots at full buildout related items such as stormwate irrigation, street lighting, and rec  (1) TITLE AND LOCATION (City and State)	cord, and CDD Enginedout. As the CDD Eres stormwater management ponders and CDD Engined and CDD Engined are management ponders management ponders and cord amenities	eer for this master development gineer, Damon oversees the ement ponds, water and sew (2) YEAR COMPLETED PROFESSIONAL SERVICES 2020 - Present  eer for this master development, Damon oversees the District, water and sewer utilities, (2) YEAR COMPLETED PROFESSIONAL SERVICES 2023	Check if project performent, which is played per utilities, and construction and construction and construction and construction and construction and construction	lanned to consisisition of all professional  ON (If applicable)  21 - Present  ormed with current firm  anned to consision all engineering lscape, landsca

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT (Complete one Section E for each key person.)								
12. NAM	·	13. ROLE IN THIS CONTRA		14. YEARS EXPER	IENCE			
David	l Gastel, PE	Director		a. TOTAL	b. WITH CURRENT FIRM			
David duster, i E		Birector		17	3			
15. FIRM NAME AND LOCATION (City and State)								
Atwel	Atwell, LLC - Orlando, Florida							
	CATION (DEGREE AND SPECIALIZATION)		17. CURRENT PROFESSIONAL REGISTRA	TION (STATE AND D	DISCIPLINE)			
	Bachelor of Science   Florida State University Civil and Environmental Engineering  Registered Professional Engineer: Florida, North Carolina							
18. OTH	ER PROFESSIONAL QUALIFICATIONS (Publication	s, Organizations, Training, A	wards, etc.)					
	AP BD+C al Florida Young Professionals Advis	ory Council						
		19. RELEVAN	T PROJECTS					
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED					
	Hudson Acres Apartments, Orland	o. FL	PROFESSIONAL SERVICES	CONSTRUCTION				
	·		EOR	1	onstruction			
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	□ Chec	ck if project perform	ed with current firm			
	This is a 320 units multifamily deve is located near the intersection of k			nity with pool a	and tot lot. This			
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED	1				
	District West Apartments, Orlando,	FL	PROFESSIONAL SERVICES	CONSTRUCTION				
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, 6		EOR	1	construction ned with current firm			
	This is a 247 unit multifamily developed and W.D. Judge Road. I permitted n	oment that is workfo	rce housing located at the inters					
	-		PROFESSIONAL SERVICES	CONSTRUCTION	(If applicable)			
	Goldenrod Townhomes, Orlando, F	L	EOR	1	N/A			
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	□ Che	ck if project perform	ned with current firm			
	This was a townhome development change.	t that we rezoned fro	om single family to townhome i	ncluding a co	mplete plan			
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED	1				
	Horizon West Village, Orlando, FL		PROFESSIONAL SERVICES  EOR	CONSTRUCTION Under C	(If applicable)			
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, 6	etc.) AND SPECIFIC ROLE						
GI.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  Check if project performed with current firm  This was a single family development near Horizon West off of Hartzog Road. It included roughly 60 single family units with all associated infrastructure.							
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED					
	Collegiate Village Student Housing	Orlando FI	PROFESSIONAL SERVICES	CONSTRUCTION				
	Collegiate Village Student Flousing	, Orlando, i L	EOR	Under C	onstruction			
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	☐ Che	ck if project perform	ned with current firm			
	This is a student housing development							

		OF KEY PERSONNEL (Complete one Section	E for each key person.)		
. NAN	ЛЕ	13. ROLE IN THIS CONTE		14. YEARS EXP	ERIENCE
Tracy Birch, PSM Project Survey		r	a. TOTAL	b. WITH CURRENT FIRM	
	, 2,			38	2
FIRM	I NAME AND LOCATION (City and State)				·
twe	ll, LLC - Orlando, Florida				
EDU	CATION (DEGREE AND SPECIALIZATION)		17. CURRENT PROFESSIONAL REGI	STRATION (STATE ANI	D DISCIPLINE)
	Associate of Science, Land Surve Valencia College	ying Technology,	Florida Professional Surve	eyor and Mappe	r
OTH	ER PROFESSIONAL QUALIFICATIONS (Publi	cations, Organizations, Training,	Awards, etc.)		
		19. RELEVAN	NT PROJECTS		
	(1) TITLE AND LOCATION (City and State)	13.11222 47.11	(2) YEAR COMPLETED		
			(2) TEAN CONFLETED		
			PROFESSIONAL SERVICES	CONSTRUCTIO	ON (If applicable)
_	Florida Power and Light (FPL),	FL	1 7		ON (If applicable) Ongoing
a.	Florida Power and Light (FPL),  (3) BRIEF DESCRIPTION (Brief scope, size,		PROFESSIONAL SERVICES Ongoing		Ongoing
a.		cost, etc.) AND SPECIFIC ROLE	PROFESSIONAL SERVICES Ongoing	Check if project perform	Ongoing rmed with current firm
a.	(3) BRIEF DESCRIPTION (Brief scope, size,	cost, etc.) AND SPECIFIC ROLE	PROFESSIONAL SERVICES Ongoing	Check if project perform	Ongoing rmed with current firm
a.	(3) BRIEF DESCRIPTION (Brief scope, size,  Large Scale Project 200-5000  (1) TITLE AND LOCATION (City and State)	cost, etc.) AND SPECIFIC ROLE	PROFESSIONAL SERVICES Ongoing  LiDAR, Photographic Mapp	Check if project perfor	Ongoing rmed with current firm
	(3) BRIEF DESCRIPTION (Brief scope, size,  Large Scale Project 200-5000	cost, etc.) AND SPECIFIC ROLE	PROFESSIONAL SERVICES Ongoing  * LiDAR, Photographic Mapp  (2) YEAR COMPLETED	Check if project perfor	Ongoing rmed with current firr ction Design
	(3) BRIEF DESCRIPTION (Brief scope, size,  Large Scale Project 200-5000  (1) TITLE AND LOCATION (City and State)	acres, Boundary, Topo,	PROFESSIONAL SERVICES Ongoing  * LiDAR, Photographic Mapp  (2) YEAR COMPLETED PROFESSIONAL SERVICES 2021	Check if project perfor	Ongoing rmed with current firr ction Design  DN (If applicable) 2021
a. b.	(3) BRIEF DESCRIPTION (Brief scope, size,  Large Scale Project 200-5000  (1) TITLE AND LOCATION (City and State)  Deseo Grande Phase 1, Orland	acres, Boundary, Topo,  o, FL  cost, etc.) AND SPECIFIC ROLE	PROFESSIONAL SERVICES Ongoing  LiDAR, Photographic Mapp  (2) YEAR COMPLETED PROFESSIONAL SERVICES 2021	Check if project perforing and Constru	Ongoing rmed with current firm ction Design  DN (If applicable) 2021
	(3) BRIEF DESCRIPTION (Brief scope, size,  Large Scale Project 200-5000  (1) TITLE AND LOCATION (City and State)  Deseo Grande Phase 1, Orland  (3) BRIEF DESCRIPTION (Brief scope, size,	acres, Boundary, Topo,  o, FL  cost, etc.) AND SPECIFIC ROLE	PROFESSIONAL SERVICES Ongoing  LiDAR, Photographic Mapp  (2) YEAR COMPLETED PROFESSIONAL SERVICES 2021	Check if project perforing and Constru	Ongoing rmed with current firm ction Design  DN (If applicable) 2021
	(3) BRIEF DESCRIPTION (Brief scope, size, Large Scale Project 200-5000  (1) TITLE AND LOCATION (City and State) Deseo Grande Phase 1, Orland (3) BRIEF DESCRIPTION (Brief scope, size, Construction of 5 story apartm (1) TITLE AND LOCATION (City and State)	cost, etc.) AND SPECIFIC ROLE acres, Boundary, Topo,  o, FL cost, etc.) AND SPECIFIC ROLE ent complex and parkir	PROFESSIONAL SERVICES Ongoing  LiDAR, Photographic Mapp  (2) YEAR COMPLETED PROFESSIONAL SERVICES 2021	Check if project performing and Constru  CONSTRUCTION  Check if project performing and Construction and Cons	Ongoing rmed with current firr ction Design  DN (If applicable) 2021
	(3) BRIEF DESCRIPTION (Brief scope, size, Large Scale Project 200-5000 (1) TITLE AND LOCATION (City and State) Deseo Grande Phase 1, Orland (3) BRIEF DESCRIPTION (Brief scope, size, Construction of 5 story apartm	cost, etc.) AND SPECIFIC ROLE acres, Boundary, Topo,  o, FL cost, etc.) AND SPECIFIC ROLE ent complex and parkir	PROFESSIONAL SERVICES Ongoing  LiDAR, Photographic Mapp  (2) YEAR COMPLETED PROFESSIONAL SERVICES 2021  ng garage (2) YEAR COMPLETED	Check if project performing and Constru  CONSTRUCTION  Check if project performing and Construction and Cons	Ongoing rmed with current firm ction Design  DN (If applicable) 2021  ormed with current firm

			PROPOSED FOR THIS CONTI E for each key person.)	RACT				
12. NAM		13. ROLE IN THIS CONTRA		14. YEARS EXPER	RIENCE			
			of Landscape Architecture	a. TOTAL	b. WITH CURRENT FIRM			
Jack	calawell, I LA	Schiol Director o	in Landscape Architecture	13	13			
15. FIRM	NAME AND LOCATION (City and State)							
RVi Pl	RVi Planning + Landscape Architecture (Orlando, FL)							
	CATION (DEGREE AND SPECIALIZATION)		17. CURRENT PROFESSIONAL REGISTRA	TION (STATE AND	DISCIPLINE)			
1	elor of Landscape Architecture, rsity of Florida		Professional Landscape Arch	itecture, Florid	da No. 6667214			
18. OTH	ER PROFESSIONAL QUALIFICATIONS (Publication	s, Organizations, Training, A	wards, etc.)					
mana privat conne	nas more than 13 years of experience ger for a variety of residential, institu e clientele. Throughout his career, Ja ectivity studies, community revitaliza cape design.	itional, streetscape, ack has been involve	and commercial projects for a ed with various scales of land p	diverse array lanning, site o	of public and design, urban			
		19. RELEVAN	T PROJECTS					
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED	T				
	Center Lake Ranch	a))	PROFESSIONAL SERVICES	CONSTRUCTION				
	(Osceola County, FL (St. Cloud area (3) BRIEF DESCRIPTION (Brief scope, size, cost, e		2021		ngoing ned with current firm			
a.	Project Director for Landscape Architector mixed-use community. Jack and hothree communities that include 300, 50 enhancements, neighborhood arrival magraphics.	is team are serving tw 00, and 300 home lots	o homebuilder clients, Taylor Morr each. Jack has led the design of al	rison and M/I F I landscape and	lomes, on d hardscape			
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED					
	Farm at Varrea Amenity and Hardscape (Plant City, FL)		PROFESSIONAL SERVICES  2020	CONSTRUCTION	l (If applicable)			
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	□ Che		med with current firm			
	Senior Landscape Architect that coordinated permit landscape drawings and enhanced hardscape and landscape construction documents, conceptual theming design, design development, and worked with the City and team of consultants to establish wayfinding and monument hierarchy. This master-planned community with single-family residential will offer up to 1,200 units over approximately 400 acres.							
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED					
	Westview (fka Solitiva Grande)		PROFESSIONAL SERVICES	CONSTRUCTION	I (If applicable)			
	(Osceola County, FL)		2019	O	ngoing			
C.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	⊠ Che	eck if project perform	med with current firm			
	Senior Landscape Architect and contributing Planner who has helped establish zoning and entitlements for over 5,100 residential units spread across multiple phases for this master-planned 2,500-acre development.							
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED					
	Esplanade Naples Golf & Country (	Club	PROFESSIONAL SERVICES	CONSTRUCTION	I (If applicable)			
	(Collier County, FL)		2019		2022			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e				med with current firm			
d.	Jack assisted with master planning efforts and preliminary golf course routing for this active-lifestyle master planned community located in Naples. The Tuscan-themed design includes a comprehensive system of trails, incorporating more than 11 miles of trails made up of a five+ mile loop trail, fitness trails, and wilderness trails. The program also incorporates sidewalks and linear parks into a network around the centralized resort-style amenity center. The amenity campus offers a blend of uses, including a wellness facility with resort pool, poolside Bahama bar, golf and tennis pro shop, golf course, golf practice facility and aqua range, sports courts, dog park, and multi-use event lawn. Jack also assisted with evaluation of existing conditions, tree preservation coordination, and golf course planting design through construction documentation and all associated construction related services.							

			PROPOSED FOR THIS CONTE E for each key person.)	RACT	
12. NAM		13. ROLE IN THIS CONTRA		14. YEARS EXPER	IENCE
Robe	obert Bias, PLA Project Director - Landscape Ar		- Landscape Architecture	a. TOTAL	b. WITH CURRENT FIRM
			•	13	3
15. FIRM	NAME AND LOCATION (City and State)				
RVi Pl	anning + Landscape Architecture (C	Orlando, FL)			
16. EDUCATION (DEGREE AND SPECIALIZATION)  17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPL				DISCIPLINE)	
	Bachelor in Landscape Architecture, University of Florida  Professional Landscape Architecture, Florida No. 6				a No. 6667302
18. OTH	ER PROFESSIONAL QUALIFICATIONS (Publication	s, Organizations, Training, A	wards, etc.)		
mana public design	t has 13 years of experience in lands ger for a variety of residential, hospit and private clientele. During his can plans through construction docum D renderings.	tality, multi-family, th eer, Robert has pre	neme park, and public park propared commercial and resident	jects for a diverial landscape	erse array of and hardscape
		19. RELEVAN	T PROJECTS		
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED		
	Colbert Landings		PROFESSIONAL SERVICES	CONSTRUCTION	(If applicable)
	(Palm Coast, FL)		2022	On	going
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	⊠ Chec	ck if project perform	ed with current firm
a.	Project Director/Project Manager for th Landings amenity, entry monumentation and amenity enhancement plans include and associated construction related se	on, and model centers. ding 3D visioning. This	Robert has overseen the staff des	ign of landscap	e, hardscape,
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED		
	Center Lake Ranch		PROFESSIONAL SERVICES	CONSTRUCTION	(If applicable)
	(Osceola County, FL (St. Cloud area	a))	2021	On	igoing
h	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	⊠ Che	ck if project perform	ned with current firm
b.	Project Manager for Landscape Archite mixed-use community. Robert and his communities that include 300, 500, and enhancement plans, produced full consideliver a newly built product to the St. (	s team are serving tw d 300 home lots each struction documents, a	o homebuilder clients, Taylor Mo. Robert has overseen the staff des and managed client relations for twas possible.	rrison and M/I sign of landscap	Homes, on three pe and hardscape
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED	T	
	Farm at Varrea Amenity and Hards (Plant City, FL)	cape	PROFESSIONAL SERVICES  2020	CONSTRUCTION	(If applicable) ngoing
C.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE	⊠ Che		ned with current firm
	Project Director/Project Manager for the units over approximately 400 acres. Roplans. This includes client coordination	bert has overseen the	staff design of landscape, hardsca	pe, and amenit	y enhancement
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED	1	
	Westview (fka Solitiva Grande) (Osceola County, FL)		PROFESSIONAL SERVICES 2019	CONSTRUCTION	(If applicable)  Igoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	etc.) AND SPECIFIC ROLE			ned with current firm
d.	Project Director/Project Manager for the master plan includes 5,000 housing retail hubs and a mixed-use commercial planning around the intersection to ensurangement. Robert has overseen the monumentation design, presentation g	g units, two public sch al town center. RVi coo sure visibility due to gr staff design of landsc	cape architecture for this 2,500-ac nool sites, a large regional park and ordinated closely with traffic engine rade change of the roadway, prope ape, hardscape, and amenity enha	re master plann I connected trai eers and County r buffering and	ned community. ils system, five y officials for stormwater

	E. RESUMES OF	KEY PERSONNEL	PROPOSED FOR THIS CONTE	RACT		
	(Cor	<u> </u>	E for each key person.)			
12. NAM	E	13. ROLE IN THIS CONTRA	ACT	14. YEARS EXPER	I	
James Abney, LI Senior Irriga		Senior Irrigation	Designer	a. TOTAL	b. WITH CURRENT FIRM	
45 FIDA	NAME AND LOCATION (O')			35	2	
	NAME AND LOCATION (City and State)	Damita Caringa El \				
	anning + Landscape Architecture (E	17. CURRENT PROFESSIONAL REGISTRA	TION (STATE AND F	NECIDI INE)		
N/A	CATION (DEGREE AND SPECIALIZATION)		Licensed Irrigator, Texas No. L		JISCIPLINE)	
	ER PROFESSIONAL QUALIFICATIONS (Publication	o Organizations Training As		.10005636		
	over 35 years of professional irrigation			ortico to the F	Wi toam His	
extension honed special obser multi-currer region	sive background includes 20 years a I his skills and developed an advance alizes in various facets of irrigation devation, and suitability assessments for family, and public park projects, as welly researching Evapotranspiration less so that RVi can provide a reliable sations. His wealth of experience males	s an Irrigation Assoced understanding of esign, such as syste or irrigation auditing vell as athletic field Rates and crop values ource of informations	ciation Certified Landscape Irri f complex and unique irrigation em scheduling, applications ma g procedures. James has worke complexes for a variety of publi es throughout the USA, Caribb on available for irrigation water	gation Auditor design challe nagement, co d on a variety ic and private ean, and othe use and conse	r, where he enges. He enstruction of residential, clients. He is r international ervation	
		19. RELEVAN			. 9	
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED			
	Skye Ranch		PROFESSIONAL SERVICES	CONSTRUCTION	(If applicable)	
	(Sarasota, FL)		2022	Or	going	
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	tc.) AND SPECIFIC ROLE	⊠ Chec	ck if project perform	ed with current firm	
	Lead Irrigation Designer for this vibrant residential community that boasts a rich array of amenities, including a community park adorned with two full-size soccer fields and two full-size softball fields. Skye Ranch's community park offers residents a wealth of recreational spaces and harmonious natural buffers, creating an inviting and thriving community.					
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED			
	Lorraine Road Phase II Betterment	Plan	PROFESSIONAL SERVICES	CONSTRUCTION	(If applicable)	
	(Sarasota, FL)		2022	Or	going	
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	tc.) AND SPECIFIC ROLE	⊠ Che	ck if project perform	ned with current firm	
	Lead Irrigation Designer for this project that aimed to develop a comprehensive schematic design plan that not only enhanced the road but also optimized water usage. The result is a thoughtful and sustainable blueprint that not only improves Lorraine Road but also offers users delightful transition areas to appreciate.					
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED			
	Bluebonnet HH		PROFESSIONAL SERVICES	CONSTRUCTION	(If applicable)	
C.	(Austin, TX)		2015	Or	going	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e James was the Lead Irrigation Designer residential community.				for this	
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED	I		
	San Gabriel Park, Phase 3		PROFESSIONAL SERVICES	CONSTRUCTION	(If applicable)	
.1	(Georgetown, TX)		2014	Or	going	
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e				ned with current firm	
	James provided irrigation design for a lintroduction of reuse water service, RV week restrictions.					
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED			
	Pine Acre Trails		PROFESSIONAL SERVICES	CONSTRUCTION	(If applicable)	
e.	(Montgomery, TX)		2015	Or	going	
Ψ.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	tc.) AND SPECIFIC ROLE	⊠ Che	ck if project perform	ned with current firm	
	James was the Lead Irrigation Designer residential community.	r responsible for the in	rigation design of internal streetsc	apes and parks	for this	

			PROPOSED FOR THIS CONTE E for each key person.)	RACT		
12. NAM	E	13. ROLE IN THIS CONTRA	ACT	14. YEARS EXPERI	ENCE	
Charl	Charlie Rittenhouse Designer			a. TOTAL	b. WITH CURRENT FIRM	
				2	2	
15. FIRM NAME AND LOCATION (City and State)						
RVi Planning + Landscape Architecture (Orlando, FL)						
	CATION (DEGREE AND SPECIALIZATION)		17. CURRENT PROFESSIONAL REGISTRAT	TION (STATE AND D	ISCIPLINE)	
	elor of Landscape Architecture, rsity of Georgia		N/A			
18. OTH	ER PROFESSIONAL QUALIFICATIONS (Publications	s, Organizations, Training, Av	wards, etc.)			
of his	e has over two years of Landscape A career, he has worked on schematic nentation for a variety of commercia	design and design	development for permit landsc			
		19. RELEVAN	T PROJECTS			
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED			
	Colbert Landings		PROFESSIONAL SERVICES	CONSTRUCTION	(If applicable)	
	(Palm Coast, FL)		2022	On	going	
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	tc.) AND SPECIFIC ROLE	⊠ Chec	k if project performe	ed with current firm	
	Staff designer for the design development and construction documents of the coastal community, Colbert Landings amenity, entry monumentation, and model centers. Charlie has assisted in the development of landscape, hardscape, and amenity enhancement plans, including full construction documentation.					
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED			
	Center Lake Ranch		PROFESSIONAL SERVICES	CONSTRUCTION		
	(Osceola County, FL (St. Cloud area	a))	2021	Ongoing		
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	tc.) AND SPECIFIC ROLE	⊠ Che	ck if project perform	ed with current firm	
D.	Designer for Landscape Architecture of Charlie and his team are serving two h 300, 500, and 300 home lots each. Ch amenities, producing for permit landsca	omebuilder clients, Ta arlie has played a rol	ylor Morrison and M/I Homes, on e in developing design developme	three communi ent packages s	ties that included	
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED			
	Farm at Varrea Amenity and Hardso	cape	PROFESSIONAL SERVICES	CONSTRUCTION	(If applicable)	
	(Plant City, FL)		2020	On	going	
C.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	tc.) AND SPECIFIC ROLE	⊠ Che	ck if project perform	ed with current firm	
	Designer for this single-family residential master-planned community that will offer up to 1,200 units over approximately 400 acres. Charlie has developed landscape, hardscape, and amenity enhancement plans, including full construction documentation.					
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED			
	Westview (fka Solitiva Grande)		PROFESSIONAL SERVICES	CONSTRUCTION	(If applicable)	
	(Osceola County, FL)		2019	On	going	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, e	tc.) AND SPECIFIC ROLE	⊠ Che	ck if project perform	ed with current firm	
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  Designer for the visioning and Landscape Architecture for this 2,500-acre master planned community. The master plan inc 5,000 housing units, two public school sites, a large regional park and connected trails systems, five retail hubs, and a mix use commercial town center. RVi worked closely with traffic engineers and county officials for planning around the interset to ensure visibility due to grade change of the roadway, proper buffering, and stormwater management. Charlie assisted in creation of a design development package graphically showcasing the proposed amenities and enhancements throughou the project. He also developed for permit landscape sets following local code and assisted in creating full construction documentation sets.				s, and a mixed- the intersection e assisted in the s throughout	

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

### 20. EXAMPLE PROJECT KEY NUMBER - 1

21. TITLE AND LOCATION (City and State) 22. YEARS COMPLETED		
Currents CDD, Naples, FL	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable)
	2019-Present	2019-Present

### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Taylor Morrison of Florida, Inc.	Felipe Gonzalez	239.237.0517

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Esplanade by the Islands is a 1,250 unit master planned community in Naples, Florida. Atwell, LLC is the Engineer of Record for the design and permitting of the public and private infrastructure for the project, and serves as the District Engineer for the Currents CDD.

The total CIP for the Currents COD includes approximately \$18.5 million of public infrastructure including surface water management, sanitary sewer, potable water, irrigation, exterior landscaping, off-site improvements, environmental preserves, and related design and permitting fees.



	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
	Atwell, LLC	Bonita Springs, FL	District Engineer, Engineer of Record (EOR)	
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
b.				
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
C.				
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	

### **QUALIFICATIONS FOR THIS CONTRACT**

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

## 20. EXAMPLE PROJECT KEY NUMBER - 2

21. TITLE AND LOCATION (City and State)	22. YEARS COMPLETED	
Esplanade Lake Club CDD, Fort Myers, FL	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable)
	2018-Present	2018-Present

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Taylor Morrison of Florida, Inc.	Felipe Gonzalez	239.237.0517

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Esplanade Lake Club is a 620 unit master planned community in Fort Myers, Florida. Atwell, LLC is the Engineer of Record for the design and permitting of the public and private infrastructure for the project, and serves as the District Engineer for the Esplanade Lake Club Community Development District.

The preliminary CIP for the Esplanade Lake Club COD included approximately \$25 million of public infrastructure including stormwater management system, potable water, sanitary sewer system, ground improvements, environmental/mitigation and public roadway.



	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT				
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
a.	Atwell, LLC	Bonita Springs, FL	District Engineer, Engineer of Record (EOR)		
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
b.					
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
C.					
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
d.					

### **QUALIFICATIONS FOR THIS CONTRACT**

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

## 20. EXAMPLE PROJECT KEY NUMBER - 3

21. TITLE AND LOCATION (City and State)	22. YEARS COMPLETED	
Flow Way CDD, Naples, FL	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable)
	2019-Present	2019-Present

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Taylor Morrison Esplanade Naples, LLC	Felipe Gonzalez	239.237/0517

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Esplanade Golf and Country Club of Naples is an 1,184 unit development in Naples, Florida. Atwell, LLC was the Engineer of Record for the design and permitting of the public and private infrastructure for the project, and previously served as the District Engineer for the Flow Way COD.

The total CIP for the Flow Way COD includes \$39 million of public infrastructure including surface water management, sanitary sewer, potable water, irrigation, exterior landscaping, off-site improvements, environmental preserves and related design and permitting fees.



	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
a.	Atwell, LLC	Bonita Springs, FL	District Engineer, Engineer of Record (EOR)	
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
b.				
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
C.				
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
d.				

### **QUALIFICATIONS FOR THIS CONTRACT**

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

## 20. EXAMPLE PROJECT KEY NUMBER - 4

21. TITLE AND LOCATION (City and State)	22. YEARS COMPLETED	
East Park PD/CDD, Orlando FL	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable)
	2020	2020

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
The Pinnacles Company	John Gray, Jr.	(407) 402-9001

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Civil Engineer responsible for all planning, design, permitting and construction phase services for 500+ acre residential PD. As District Engineer for CDD prepared all Engineering Reports and Cost Documents for Court's approval of issuance of Special Assessment Revenue Bonds. Provided all construction inspections and signed off on all pay request for release of bond funds. Attended monthly meetings and represented CDD board as CDD Engineer. Cost \$15,000,000+



	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
a.	Larry Ray, PE (Prior Firm)	Orlando, FL	Civil Engineer	
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
b.				
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
C.				
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
d.				

### **QUALIFICATIONS FOR THIS CONTRACT**

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

### 20. EXAMPLE PROJECT KEY NUMBER - 5

21. TITLE AND LOCATION (City and State)	22. YEARS COMPLETED	
Orlando International Airport, 4th Runway/South Terminal Complex, Orlando, Fl	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable)
	N/A	N/A

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Greater Orlando Aviation Authority (GOAA)	Mark Birkebak - Director of Engineering	(407) 825-4058

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Lead Civil Engineering Consultant for planning and environmental permitting of both the 4th Runway and South Terminal Complex at Orlando International Airport. Civil Engineering Team Member for design and construction of the 4th Runway System. Civil Team Member for Value Engineering of first phases of South Terminal Complex. Cost \$3,000,000,000+



	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
a.	Larry Ray, PE (Prior Firm)	Orlando, FL	Civil Engineer	
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
b.				
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
C.				
ام	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
d.				

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

### 20. EXAMPLE PROJECT KEY NUMBER 6

21. TITLE AND LOCATION (City and State)	22. YEARS COMPLETED	
Colbert Landings	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable)
(Palm Coast, FL)	2022	Ongoing

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Meritage Homes of Jacksonville	Jeff White	904.539.7791
	Director of Development	jeff.white@meritagehomes.com

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

RVi is providing Landscape Architecture services for the entry, amenity, and model centers within a 293-acre, two phase single-family residential community in Palm Coast.

The amenities include a clubhouse, resort-style pool, pickleball courts, and playground. RVi staff led the design of all landscape and hardscape enhancements for the neighborhood entrance, community amenity features, model centers, and presentation graphics.

RVi is serving two homebuilder clients, Meritage Homes and Taylor Morrison, for the 482 home lot community. RVi digital innovation staff also contributed to the marketing visuals for the entrance and amenity site.

SIZE

293 acres

SCOPE

Landscape Architecture Amenity Design





	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
	RVi Planning + Landscape Architecture	Orlando, FL	Prime Consultant	
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
b.				
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
C.				
ام	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
d.				

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

### 20. EXAMPLE PROJECT KEY NUMBER

7

21. TITLE AND LOCATION (City and State)	22. YEARS COMPLETED	
Center Lake Ranch	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable)
(Osceola County, FL (St. Cloud area))	2021	Ongoing

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
M/I Homes	Tina Demostene, AICP	407.531.5176
	Land Entitlement Manager	tdemostene@mihomes.com
Taylor Morrison, Inc.	Heather Isaacs VP Land Development	407.840.1175 hisaacs@taylormorrison.com

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

RVi is providing Master Planning and Landscape Architecture services on three phases of single-family residential within this mixed-use and master-planned community near St. Cloud. This large master-planned community includes several significant public spaces which tie the community and residential areas together. RVi staff led the design of all landscape and hardscape enhancements, neighborhood entrance and arrival monumentality, streetscape planning and design, various parks and amenities, playground, trails, open space, and presentation graphics.

RVi is serving two homebuilder clients, Taylor Morrison and M/I Homes, on three communities that include 300, 500, and 300 home lots each. RVi planning staff also contributed to the project with Master Planning on one of the three neighborhoods for Taylor Morrison.

SI7F

2,050 acres (total)

**SCOPE** 

Master Planning Landscape Architecture Parks & Open Space Design



	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
	RVi Planning + Landscape Architecture	Orlando, FL	Prime Consultant	
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
b.				
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
C.				
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
d.				

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

# 20. EXAMPLE PROJECT KEY NUMBER

8

21. TITLE AND LOCATION (City and State)	22. YEARS COMPLETED	
Westview (fka Solitiva Grande)	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable)
(Osceola County, FL )	2019	Ongoing

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Taylor Morrison, Inc.	Josh Kalin Land Development Director	321.273.5505 jkalin@taylormorrison.com

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

RVi led the visioning, master planning, entitlements, and landscape architecture with sister-company ATWELL for engineering on the 2,600-acre Westview (fka Solitiva Grande). This mixed-use, master-planned community covers the northwest and northeast quadrants of the intersection of toll-road Poinciana Parkway (SR 538) and Cypress Parkway.

The master plan includes 5,000 housing units, two public school sites, a large regional park and connected trails system, five retail hubs, and a mixed-use commercial town center. RVi coordinated closely with traffic engineers and County officials for planning around the intersection to ensure visibility due to grade change of the roadway, proper buffering and stormwater management.

SIZE

2,600 +/- acres

**SCOPE** 

Master Planning
Entitlement
Landscape Architecture





	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
	RVi Planning + Landscape Architecture	Orlando, FL	Prime Consultant	
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
b.				
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
c.				
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
d.				

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

### 20. EXAMPLE PROJECT KEY NUMBER

9

21. TITLE AND LOCATION (City and State)	22. YEARS COMPLETED	
Farm at Varrea Amenity and Hardscape	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable)
(Plant City, FL )	2020	Ongoing

### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
D.R. Horton	Joe Burgess	813.244.0244
	VP of Land Development - Tampa North	jburgess@drhorton.com

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Sharp Design was entrusted with the task of designing and creating construction documents for a amenity center spanning 6,300 square feet. This center was specifically designed to cater to 229 occupants, offering an array of amenities to enhance their experience. These amenities include a gym, restrooms servicing the pool area, a flexible multi-use space, office facilities, and an inviting open pavilion equipped with an outdoor kitchen.

The highlight of the amenity center is the resort-style pool, seamlessly connected to a lap pool, resulting in a combined area of approximately 6,800 square feet. This expansive pool area was meticulously designed to accommodate the needs of the 1,940 units and provide a delightful experience for the 818 occupants who can enjoy the pool and the surrounding pool deck.

SIZE

6,300 SF amenity center

**SCOPE** 

Landscape Architecture

In addition to the architectural services, Sharp Design took on the responsibility of directly contracting the mechanical, electrical, structural, and pool engineers. This comprehensive approach ensured that the client received turnkey services, streamlining the project's execution and providing a seamless experience. As part of these turnkey services, Sharp Design also handled construction administration, reviewed contractor submittals, and facilitated limited finish selections to ensure the client's satisfaction.

Recognizing the importance of a cohesive and coordinated design, Sharp Design collaborated with RVi Planning + Landscape Architecture, the landscape architect on the project. This collaboration involved contracting and overseeing the structural engineering services for several prominent hardscape features, including a faux bridge, a shade structure, and a screen wall. By integrating these elements seamlessly into the overall design, the landscape vision was designed in perfect harmony with the amenity center's architecture.





	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT							
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE					
a.	Sharp Design Studio	Tampa, FL	Architect					
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE					
b.	RVi Planning + Landscape Architecture	Orlando, FL	Landscape Architect					
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE					
c.								

26. NAMES OF KEY PERSONNEL (From Section E, Block 12)	27. ROLE IN THIS CONTRACT (From Section E, Block 13)	28. EXAMPLE PROJECTS LISTED IN SI "Example Projects Key" section below pleting table. Place "X" under project participation in same or similar to the project participation in		w before com- key number for ar role.)							
	PE District Engineer	1	2	3	4	5	6	7	8	9	10
David Gastel, PE	District Engineer										
Larry Ray, PE	Senior Project Manager/POC				Х	Х					
Brian Cassidy, PE	Project Manager										
Damon Parrish, PE	Project Engineer										
Tracy Birch, PSM	Surveyor										
Jack Caldwell, PLA	Sr. Director of Landscape Architecture							Х	Х	Х	
Robert Bias, PLA	Project Director - Landscape Architecture						Х	Х	Х	Х	
James Abney, LI	Senior Irrigation Designer										
Charlie Rittenhouse	Designer						Х	Х	Х	Х	
											_
											-
					1			1	1		T

	29. EXAMPLE PROJECTS KEY								
No.	TITLE OF EXAMPLE PROJECT (From Section F)	No.	TITLE OF EXAMPLE PROJECT (From Section F)						
1	Currents CDD	6	Colbert Landings						
2	Esplanade Lake Club CDD	7	Center Lake Ranch						
3	Flow Way CDD	8	Westview (fka Solitiva Grande)						
4	East Park PD/CDD, Orlando FL	9	Farm at Varrea Amenity and Hardscape						
6	Orlando International Airport, 4th Runway/ South Terminal Complex, Orlando, Fl	10							

### H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Atwell, LLC offers a diverse set of land development services founded on exceptional client service, quality design, and a solid commitment to our clients' success. We recognize that each of our clients and their respective projects are unique, and approach each opportunity objectively with our clients' goals in mind. We provide a range of planning, civil engineering, and landscape architecture services and have successfully completed projects including master planned residential communities, community parks, commercial and industrial developments, and master stormwater drainage systems.

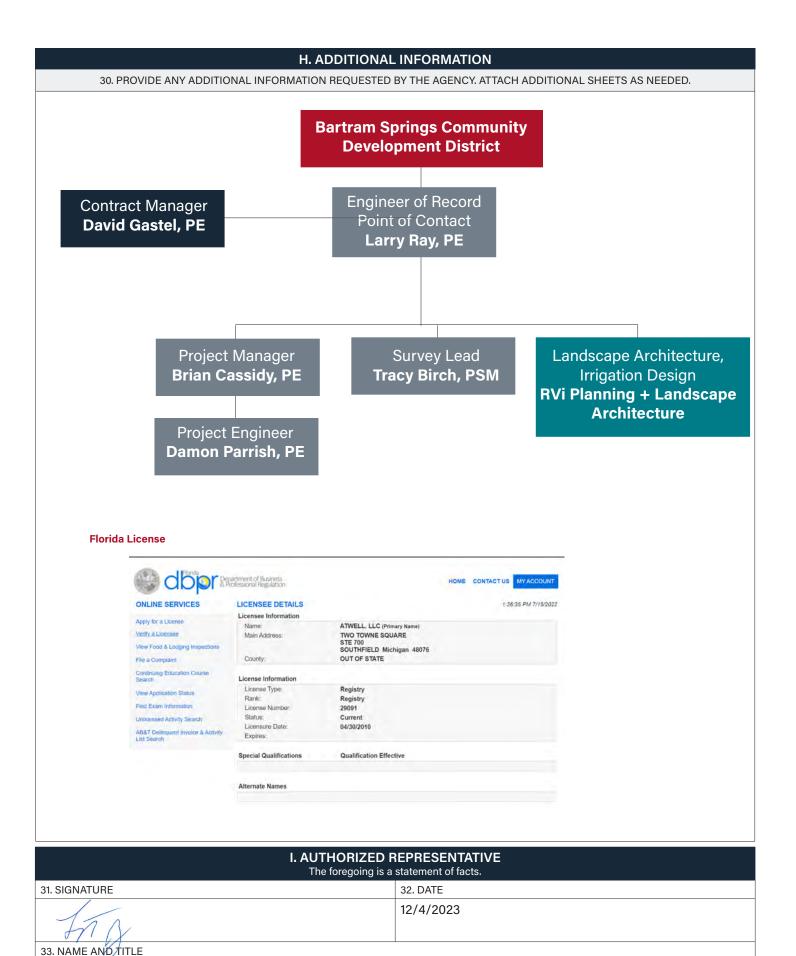
Our talented team of project managers coordinate every project with an integrative approach to the design development process. From the onset of each project, we utilize the diversity of skills and experience among our multi-disciplinary professionals to ensure innovative problem-solving and a more fluid permitting process. This holistic approach provides our clients with not only the added value and convenience of "one stop shopping", but with the assurance that their project will be completed both efficiently and accurately. Most importantly, thanks to the caliber of our professionals, we continue to serve satisfied, repeat clientele, as well as build new relationships across the community.

The services Atwell, LLC offers include:

- 1. Civil Engineering
  - Master Stormwater Design
  - Master Water and Sewer Design
  - Paving and Grading Design
  - Water Distribution Design
  - Lift Station and Force Main Design
  - Construction Plan Preparation
- 2. Permitting
  - Local Construction Plan Permitting
  - Water Management District Permitting
  - FDEP Water and Wastewater Permitting
  - FOOT Permitting
  - National Pollutant Discharge Elimination System Permitting (NPDES)

- 3. Construction Administration
  - Bid Package Preparation
  - Contract Management
  - Construction Observation
  - Certifications
- 4. Due Diligence and Feasibility Studies
  - Lot Fit Analysis
  - Due Diligence Reports
  - Project Feasibility Studies
  - Geographic Information Systems (GIS) Exhibits
  - Preparation





Larry Ray, PE - Senior Project Manager

### H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.



**ESTABLISHED** 



LAND **PLANNING** 



**LANDSCAPE ARCHITECTURE** 





PARKS & OPEN SPACE DESIGN

RVi is an exceptional design firm that truly understands both the science behind a project and the critical nature of public involvement in the process.

Susan Rankin, Former Executive Director, The Trail Foundation

Ryan Seacrist, PLA, ASLA - Principal - Florida



**PLANNING** 



**DIGITAL INNOVATION**  NINE









ARIZONA COLORADO FLORIDA



**NORTH CAROLINA**  **TEXAS** 

## NATIONAL

**EXPERTISE** 



I. AUTHORIZED REPRESENTATIVE  The foregoing is a statement of facts.				
31. SIGNATURE	32. DATE			
Fra. Saint	12/1/2023			
33. NAME AND TITLE				

1. SOLICITATION NUMBER (if any)

### **ARCHITECT-ENGINEER QUALIFICATIONS**

		(If a f	irm has			GENERAL QU			ONS anch office seeking t	work.)		
20 FIRM (OR BI									YEAR ESTABLIS		4 LINIOUE ENTITY ID	ENTIFIED
2a. FIRM (OR BI	HAINCH OFFICE	) INAIVIE						-	1644 ESTABLIS 009	пер	4. UNIQUE ENTITY ID 27-1219822	ENTIFIER
2b. STREET								20	009	E (	27-1219822   DWNERSHIP	
	lia Ava Cuita	1250						2	TYPE	5. (	DWINERSHIP	
111 N. Magno	ila Ave., Suite	2d. STATE			20. 7	ID CODE						
Orlando	ONITA OT NIA NAT	FL			328	01				33 STAT		
6a. POINT OF C								-	/A	//611	0 '   (" )	
Larry Ray, PE		1						/.	NAME OF FIRM	(If block	2a. is a branch office)	
6b. TELEPHONE		6c. E-MAIL						A.	twell, LLC			
407.743.3524		Iray@atw	ell-g	roup.cor	m				./= ======			
8a. FORMER FIF	RM NAME(S) (If	any)						81	o. YR ESTABLISH	ED	8c. UNIQUE ENTITY	IDENTIFYER
N/A												
	9. EMPL	OYEES BY D	ISCIPI	LINE			10	). PF			RIENCE AND ANNUAL OR LAST 5 YEARS	AVERAGE
a. Function				c. No	. of E	mployees	a. Pro	filo				c. Revenue Index
Code	b. Di	scipline		(1) FIRI	M	(2) BRANCH	Cod			b. Expe	erience	Number (see below)
02	Administrat	ive		33		1	W01		Warehouses &	Depots		5
08	CADD Tech	nician		25		1	C10		Commercial-L	ow Rise		5
12	Civil Engine	er		364		10	C15		Construction N	∕lgmt		6
16	Constructio	n Manage	r	16			Z01		Zoning; Land	Jse Stud	lies	2
21	Electrical E	ngineer		75		2	E01		Ecological & A	rchaeolo	ogical Inv.	1
23	Environmer	ntal Engine	er	82			E09		Environmental	Impact	Studies	6
29	GIS Technic			8			E10		Environmental	Environmental and Nat. Resources		4
38	Land Surve	vor		207			G01		Garages; Vehicle Maint. Facilities		t. Facilities	1
47	Planner			172			G04		GIS Services	GIS Services		1
48	Project Mar	nager		16		4	H07		Highways; Stre	eets, Airf	ield Paving	3
58	Technician/			52			I01		Industrial Bldg	s. Manut	facturing Plants	6
	Other Empl			125		5	L02		Land Surveyin	g		7
	p.		otal	1175		23	O01		Office Bldgs; II		Parks	6
11. ANNUAL AVI		SIONAL SEF	RVICE		JES	1	PROFES	SSI	ONAL SERVICES	S REVEN	UE INDEX NUMBER	
(Insert	OF FIRM FOR revenue index r			iaht)		1. Less than \$100,000				6. \$2 m	illion to less than \$5 mi	llion
a. Federal Work			5	3 7		2. \$100,000 to 3. \$250,000 to					illion to less than \$10 m nillion to less than \$25 i	
b. Non-Federal \	Vork		10			4. \$500,000 t					million to less than \$25 million to less than \$50	
c. Total Work 10				5. \$1 million t	o less t	han	\$2 million	10. \$50	million or greater			
			•			RIZED REP						
a. SIGNATURE	a. SIGNATURE									b. DAT	E	
c. NAME AND T	/ ITI E									12/04	/23	
Larry Ray, PE		iect Mana	aer									
Larry Hay, I L		Joor Maria	901									

1. SOLICITATION NUMBER (if any)

### **ARCHITECT-ENGINEER QUALIFICATIONS**

c. NAME AND TITLE

Ryan Seacrist, PLA, ASLA - Principal - Florida

#### PART II - GENERAL QUALIFICATIONS (If a firm has branch offices, complete for each specific branch office seeking work.) 3. YEAR ESTABLISHED 2a, FIRM (OR BRANCH OFFICE) NAME 4. UNIQUE ENTITY IDENTIFYER RVE, Inc., dba RVi Planning + Landscape Architecture 1982 CY9AN6QQ85H6 (SAM.gov) 2b. STREET 5. OWNERSHIP a. TYPE 111 N. Magnolia Avenue, Suite 1350 2c. CITY 2d. STATE 2e. ZIP CODE Corporation b. SMALL BUSINESS STATUS Orlando FL 32801 6a. POINT OF CONTACT NAME AND TITLE N/A 7. NAME OF FIRM (If block 2a. is a branch office) Ryan Seacrist, PLA, ASLA - Principal - Florida 6c. E-MAIL ADDRESS **6b. TELEPHONE NUMBER** RVi Planning + Landscape Architecture, Inc. 304.881.9224 rseacrist@rviplanning.com 8c. UNIQUE ENTITY IDENTIFYER 8a. FORMER FIRM NAME(S) (If any) 8b. YR ESTABLISHED N/A 10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE 9. EMPLOYEES BY DISCIPLINE **REVENUE FOR LAST 5 YEARS** c. No. of Employees c. Revenue a. Function b. Discipline Profile b. Experience Index Number Code (1) FIRM (2) BRANCH Code (see below) 39 Landscape Architect 48 8 H11 Housing (Residential, Multifamily) 7 47 Planner: Urban/Regional 45 5 L03 Landscape Architecture 6 Administrative 8 1 P05 Planning (Community, Regional) 5 02 5 P06 Planning (Site/Project) 3 **R04** Recreation Facilities (Parks) C02 Cemeteries (Planning/Relocation) 1 079 Master/Site Planning 4 Z01 Zoning, Land Use Studies 3 Other Employees 6 2 16 Total 107 11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES PROFESSIONAL SERVICES REVENUE INDEX NUMBER OF FIRM FOR LAST 3 YEARS 6. \$2 million to less than \$5 million 1. Less than \$100,000 (Insert revenue index number shown at right) 2. \$100,000 to less than \$250,000 7. \$5 million to less than \$10 million a. Federal Work 3. \$250,000 to less than \$500,000 8. \$10 million to less than \$25 million b. Non-Federal Work 8 4. \$500,000 to less than \$1 million 9. \$25 million to less than \$50 million 5. \$1 million to less than \$2 million 10. \$50 million or greater c. Total Work 8 12. AUTHORIZED REPRESENTATIVE The foregoing is a statement of facts. a. SIGNATURE b. DATE 12/1/2023

# **ENGINEERING SERVICES**

**Bartram Springs Community Development District** 

**DECEMEMBER 8, 2023** 





### SUBMITTED BY

Dewberry Engineers Inc. 200 West Forsyth Street, Suite 1100 Jacksonville, Florida 32202

#### **SUBMITTED TO**

James Oliver (District Manager's Office) Governmental Management Services



December 8, 2023

**Governmental Management Services** 

ATTN: James Oliver (District Manager's Office)

### RE: REQUEST FOR QUALIFICATIONS FOR ENGINEERING SERVICES FOR THE BARTRAM SPRINGS COMMUNITY DEVELOPMENT DISTRICT

Dear District Manager,

Our firm has assembled a strong, focused, and experienced team to deliver each task under this contract efficiently and effectively. Dewberry Engineers Inc. (Dewberry) has served as the District Engineer for over 50 Community Development Districts (CDDs) in Florida, allowing us to provide Bartram Springs with the unique experience, familiarity, and understanding of the type of services that will be requested under this contract.

Dewberry's Florida operation is backed by the resources and stability of a national firm and specializes in site/civil, environmental, utility infrastructure, transportation engineering, surveying, and land development services. Dewberry has 15 office locations and over 300 employees in Florida, allowing us to bring expertise, qualifications, and resources to clients throughout the state. Dewberry's depth of professional resources and expertise touches every aspect of the District's ongoing needs. From 200 acres to close to 10,000 acres, we offer the District a solid team built on past experience to efficiently address the associated scope of work, as well as the added depth of services involving engineering, environmental, surveying, and construction management for a full service approach.

We have extensive knowledge and understanding of Bartram Springs and are able to provide the specific assignments noted in your RFQ.

Dewberry currently has no conflicts with any homebuilder within Bartram Springs. Although our past history with numerous CDDs speaks for itself, we are committed to proving ourselves as a valuable partner to provide engineering services to Bartram Springs.

It would be our privilege to serve as the District Engineer. We appreciate this opportunity to provide information about our capabilities and welcome the possibility to personally expand upon them.

Sincerely,

**Joey Duncan, PE**Principal Engineer

904.423.4935 | jduncan@dewberry.com

**Rey Malavé, PE** Associate Vice President

321.354.9656 | rmalave@dewberry.com

# ARCHITECT – ENGINEER QUALIFICATIONS PART I – CONTRACT-SPECIFIC QUALIFICATIONS

#### A. CONTRACT INFORMATION

1. TITLE AND LOCATION (City and State)

### Request for Qualifications for Engineering Services for Bartram Springs CDD (Duval County, FL)

2. PUBLIC NOTICE DATE

November 24, 2023

3. SOLICITATION OR PROJECT NUMBER

N/A

#### **B. ARCHITECT-ENGINEER POINT OF CONTACT**

4. NAME AND TITLE

Joey Duncan, PE

5. NAME OF FIRM

Dewberry Engineers Inc.

 6. TELEPHONE NUMBER
 7. FAX NUMBER
 8. EMAIL ADDRESS

 904.423.4935
 N/A
 jduncan@dewberry.com

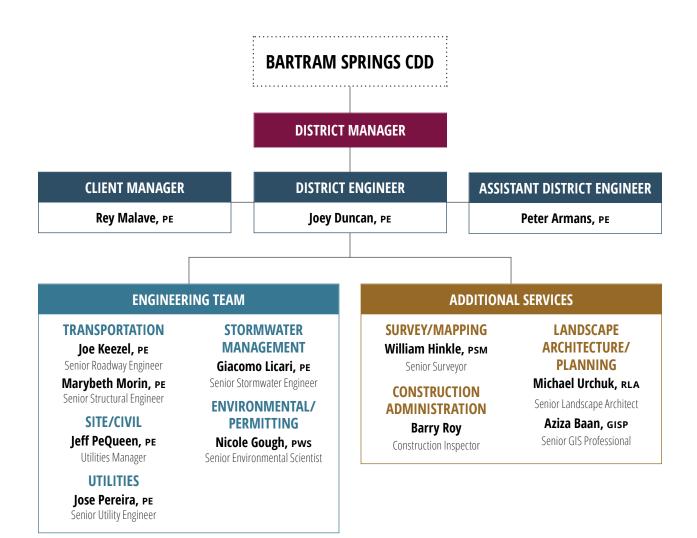
#### **C. PROPOSED TEAM**

(Complete this section for the prime contractor and all key subcontractors.)

		(Check)			
	PRIME	J-V PARTNER SUBCON-	9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
١.	x		Dewberry Engineers Inc.  X CHECK IF BRANCH OFFICE	200 West Forsyth Street, Suite 1100 Jacksonville, FL 32202	<ul><li>District Engineer</li><li>Contract Management</li></ul>
).	x		Dewberry Engineers Inc.  X CHECK IF BRANCH OFFICE	800 North Magnolia Avenue, Suite 1000 Orlando, FL 32803	<ul> <li>Client Manager</li> <li>Assistant District Engineer</li> <li>Transportation</li> <li>Environmental Permitting</li> <li>Surveying and Mapping</li> <li>Landscape Architecture/ Planning</li> <li>Construction Administration</li> </ul>
	x		Dewberry Engineers Inc.  X CHECK IF BRANCH OFFICE	1479 Town Center Drive Suite D214 Lakeland, FL 33803	Utilities Manager
	X		Dewberry Engineers Inc.  X CHECK IF BRANCH OFFICE	203 Bartram Springs Parkway Panama City, FL 32405	Senior Utility Engineer
·.	x		Dewberry Engineers Inc.  X CHECK IF BRANCH OFFICE	1000 North Ashley Drive Suite 801 Tampa, FL 33602	Stormwater Management



**SECTION 1:** Standard Form 330



#### E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT (Complete one Section E for each key person.) 13. ROLE IN THIS CONTRACT 12. NAME 14. YEARS EXPERIENCE a. TOTAL b. WITH CURRENT FIRM Joey Duncan, PE **District Engineer** 42 1 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Jacksonville, FL) 16. EDUCATION (Degree and Specialization) 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) MS/Engineering Management, BS/Civil Engineering Professional Engineer/FL

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

improvements at the wastewater facility.

Joey brings 42 years of progressive leadership experience in program management and civil engineering for both the public and private sectors, with an emphasis on the planning, design, and construction of water and power infrastructure. He previously served as Director of Public Works for the City of Jacksonville (FL), the largest city by land mass in the United States. In this role, he oversaw seven divisions responsible for horizontal and vertical public infrastructure across 840 square miles, with a total capital and operating budget of \$1 billion. In 2008, he guided the launch of the Jacksonville Stormwater Utility, which effectively created a new operating division with its own capital improvement plan and \$30 million in revenue. He has also served in varying management roles at JEA, Jacksonville's utility authority, where he notably led the planning, design, and construction of the \$630 million Northside Generating Station Repowering Project, recognized by Power magazine as the 2002 Plant of the Year.

	1) TITLE AND LOCATION (City and State)	(6)	COMPLETED				
	Baymeadows Improvement District	(2) YEAR PROFESSIONAL SERVICES	COMPLETED  CONSTRUCTION (If applicable)				
	(Duval County, FL)	Ongoing	N/A				
(	3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with	n current firm				
a.	<b>District Engineer.</b> Baymeadows Improvement Districts (ID) an incorpolocated on Florida's First Coast in the City of Jacksonville, Florida. As the Dewberry's services include engineering, surveying, permitting, owner of construction activities. Dewberry's services also include water and wand storm sewer redesign and repair, stormwater inspections, review a of other engineers, assistance with bidding, contractor selection, constructed certification and closeout.	he CDD Engineer for the coordination with the Citiyastewater improvements and upgrades, coordination	Improvement District, 's review, and approval and upgrades, roadway n of traffic issues oversig				
(	1) TITLE AND LOCATION (City and State)	(2) YEAR	COMPLETED				
	DHS - Customs & Border Protection, St. Augustine	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)				
	Drainage (St. Johns County, FL)	2023	2024				
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  X Check if project performed with current firm						
	<b>Engineer of Record.</b> The project consists of a design-build effort to im buildings within the existing facility. Project includes topographic survey	of approximately 10 acre	es surrounding the facility				
	buildings within the existing facility. Project includes topographic survey to ascertain current drainage conditions, demolition, erosion and sedim plans and specifications.	y of approximately 10 acre nent control plan, site layo	es surround <sup>i</sup> ng the facility ut plan, civil construction				
	buildings within the existing facility. Project includes topographic survey to ascertain current drainage conditions, demolition, erosion and sedim plans and specifications.  1) TITLE AND LOCATION (City and State)	y of approximately 10 acre nent control plan, site layo (2) YEAR	es surrounding the facility ut plan, civil construction				
	buildings within the existing facility. Project includes topographic survey to ascertain current drainage conditions, demolition, erosion and sedim plans and specifications.  1) TITLE AND LOCATION (City and State)  City of Jacksonville Beach, Reuse and Stormwater Improvements	y of approximately 10 acre nent control plan, site layo	es surrounding the facility ut plan, civil construction				
((	buildings within the existing facility. Project includes topographic survey to ascertain current drainage conditions, demolition, erosion and sedim plans and specifications.  1) TITLE AND LOCATION (City and State)  City of Jacksonville Beach, Reuse and Stormwater	y of approximately 10 acre nent control plan, site layo (2) YEAR PROFESSIONAL SERVICES	es surrounding the facility ut plan, civil construction  COMPLETED  CONSTRUCTION (If applicable) 2021				
((	buildings within the existing facility. Project includes topographic survey to ascertain current drainage conditions, demolition, erosion and sedim plans and specifications.  1) TITLE AND LOCATION (City and State)  City of Jacksonville Beach, Reuse and Stormwater Improvements (Duval County, FL)	y of approximately 10 acrement control plan, site layout (2) YEAR PROFESSIONAL SERVICES 2023  X Check if project performed with freuse water used for irrigation. Project includes incl	COMPLETED  CONSTRUCTION (If applicable) 2021  a current firm  gation from the crease storage volume or				
C. (	buildings within the existing facility. Project includes topographic survey to ascertain current drainage conditions, demolition, erosion and sedim plans and specifications.  1) TITLE AND LOCATION (City and State)  City of Jacksonville Beach, Reuse and Stormwater Improvements (Duval County, FL)  3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  QA/QC Engineer and Field Engineer. Project is to increase volume or Jacksonville Beach and minimize/eliminate use of ground water for irrig several golf course ponds, new irrigation system/layout (golf course) ar	y of approximately 10 acrement control plan, site layout (2) YEAR PROFESSIONAL SERVICES 2023  X Check if project performed with freuse water used for irrigation. Project includes in and piping to extend irrigation.	COMPLETED  CONSTRUCTION (If applicable) 2021  a current firm  gation from the crease storage volume or				
C. (	buildings within the existing facility. Project includes topographic survey to ascertain current drainage conditions, demolition, erosion and sedim plans and specifications.  1) TITLE AND LOCATION (City and State)  City of Jacksonville Beach, Reuse and Stormwater Improvements (Duval County, FL)  3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  QA/QC Engineer and Field Engineer. Project is to increase volume or Jacksonville Beach and minimize/eliminate use of ground water for irrig several golf course ponds, new irrigation system/layout (golf course) ar  1) TITLE AND LOCATION (City and State)  City of Jacksonville Beach, Chlorine Disinfection System	y of approximately 10 acrement control plan, site layout the control plan with the control plan, site layout the control plan with the control plan	COMPLETED  CONSTRUCTION (If applicable)  2021  current firm  gation from the crease storage volume or on to other parks.  COMPLETED  CONSTRUCTION (If applicable)				
C. (	buildings within the existing facility. Project includes topographic survey to ascertain current drainage conditions, demolition, erosion and sedim plans and specifications.  1) TITLE AND LOCATION (City and State)  City of Jacksonville Beach, Reuse and Stormwater Improvements (Duval County, FL)  3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  QA/QC Engineer and Field Engineer. Project is to increase volume or Jacksonville Beach and minimize/eliminate use of ground water for irrig several golf course ponds, new irrigation system/layout (golf course) ar	y of approximately 10 acrement control plan, site layout (2) YEAR PROFESSIONAL SERVICES 2023  X Check if project performed with freuse water used for irrigation. Project includes in a piping to extend irrigation (2) YEAR	COMPLETED  CONSTRUCTION (If applicable) 2021  current firm  gation from the crease storage volume or on to other parks.				

#### E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT (Complete one Section E for each key person.) 12. NAME 13. ROLE IN THIS CONTRACT 14. YEARS EXPERIENCE a. TOTAL b. WITH CURRENT FIRM Peter Armans, PE Assistant District Engineer 14 4 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL) 16. EDUCATION (Degree and Specialization) 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) **BS/Civil Engineering** Professional Engineer/FL; OSHA Construction Safety 10 Hour; **Erosion & Sediment Control Certified**

Peter Armans has 14 years of experience in the planning, design, rehabilitation, condition assessment, and construction management of water distribution systems, sewer conveyance systems, and stormwater management systems. He provides oversight and review for various inspection technologies and methodologies and has in-depth experience with scoping, budgeting, advertising, and negotiating construction activities and contracts.

	19. RELEVANT PROJECTS						
	(1) TITLE AND LOCATION (City and State)	(2) VEAR C	OMPLETED				
	Deer Run CDD	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)				
	(Bunnell County, FL)	Ongoing	Ongoing				
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with o	current firm				
a.	<b>District Engineer.</b> Dewberry is the current District Engineer for this +/- units. Our services include attending monthly District Board meetings, p applications, and providing general consulting services and input to the planning, preparing reports and plans, surveying designs and specificat water and sewer systems and facilities, roads, landscaping, recreationa assisting the district with instituting a conservation easement mitigation	rocessing pay requisitions Board of Directors. Specif ions for water managemen I facilities, and street lighti	and construction pay ic assignments include nt systems and facilities, ng. Dewberry is also				
	(1) TITLE AND LOCATION (City and State)	(2) YEAR C	OMPLETED				
	VillaSol CDD	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)				
	(Osceola County, FL)	Ongoing	N/A				
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  X Check if project performed with current firm						
	and sewer system design, roadway design, landscaping, recreational far Dewberry assisted the district in instituting a proactive program for infractions of performing emergency repairs caused by a reactive approach.	structure inspection and re					
	Baytree CDD (Brevard County, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)  N/A				
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with current firm					
C.	<b>District Engineer.</b> Baytree is golf course private community with private roadways and consists of 461 high-end homes. Dewberry assisted the CDD with resolving multiple drainage issues, vehicular speeding, and instituting a long-term roadway maintenance plan to match the CDD's budgeting projections while maintaining the condition of the roadways.						
	(1) TITLE AND LOCATION (City and State)	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	OMPLETED				
	Dowden West CDD (Orange County, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing				
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with current firm					
d.							
	<b>District Engineer.</b> Dowden West is an established CDD with multiple p construction. Dewberry is currently assisting the CDD with multiple impr CDD and from the CDD to the County. Dewberry is also assisting the want the transfer of sewer lift stations to Orange County.	ovements conveyances fr	om the developer to the				

<sup>18.</sup> OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

#### E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT (Complete one Section E for each key person.) 12. NAME 13. ROLE IN THIS CONTRACT 14. YEARS EXPERIENCE a. TOTAL b. WITH CURRENT FIRM Rey Malavé, PE Client Manager 45 44 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL) 16. EDUCATION (Degree and Specialization) 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) MBA/Business Administration; BS/Civil Engineering Professional Engineer/FL

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Rey Malavé has 45 years of experience in civil engineering design and a diversified background in the designing and permitting of municipal infrastructure systems. His areas of expertise includes stormwater management systems, sanitary sewage collection systems, water distribution systems, and site development. He has managed and participated in the planning and designing of numerous large, complex projects for public and private clients. He has extensive knowledge of permitting requirements and has developed a rapport with permitting agencies, including the Florida Department of Environmental Protection (FDEP), Florida Department of Transportation (FDOT), Southwest Florida Water Management District (SWFWMD), and other local agencies.

	19. RELEVANT PROJECTS									
	(1) TITLE AND LOCATION (City and State)	(2) YEAR CO	DMPLETED							
	Dowden West CDD	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)							
	(Orange County, FL)	Ongoing	Ongoing							
2	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  X Check if project performed with current firm									
a.	<b>District Engineer.</b> Dowden West is an established CDD with multiple ple construction. Dewberry is currently assisting the CDD with multiple improcessing the CDD and from the CDD to the County. Dewberry is also assisting the way and the transfer of sewer lift stations to Orange County.	ovements conveyances fro	om the developer to the							
	(1) TITLE AND LOCATION (City and State)	(2) YEAR CO	DMPLETED							
	Westside Haines CDD	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)							
	(Winter Haven, FL)	Ongoing	Ongoing							
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with c	urrent firm							
b.	<b>District Engineer.</b> The Westside Haines City CDD is 613.43 acres located in Winter Haven, Florida, and is expected to consist of 2,752 residential lots of various sizes for single-family lots and townhome lots with recreation/amenity areas, parks, and associated infrastructure for the various villages. Dewberry is the CDD Engineer for this project. Our services include civil engineering, permitting, roadway design, stormwater monitoring, permiting, recreational facilities, and infrastructure review reports.									
	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED								
	Deer Run CDD	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)							
	Bunnell, FL)	Ongoing	Ongoing							
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with current firm								
C.	<b>District Engineer.</b> Dewberry serves as the current District Engineer for this +/- 602-acre Master Planned Golf Community with 749 units. Our services have included attending monthly District Board meetings, processing pay requisitions and construction pay applications, and providing general consulting services and input to the Board of Directors. Specific assignments include planning, preparing reports and plans, surveying designs, and specifications for water management systems and facilities, water and sewer systems and facilities, roads, landscaping, recreational facilities, and street lighting.									
	(1) TITLE AND LOCATION (City and State)	(2) YEAR CO								
	Lakewood Ranch CDDs 1, 2, 4, 5, and 6 (Sarasota and Manatee Counties, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing							
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with c	urrent firm							
d.	<b>District Engineer.</b> Lakewood Ranch is an unincorporated 17,500-acre community in Sarasota and Manatee County. Established in 1995, there is an 8,500-acre master planned community within the ranch, consisting of seven villages with a variety of housing types and five CDDs. It contains A-rated schools, shopping, business parks, a hospital and medical center, and three different golf courses, as well as an athletic center with fitness, aquatics, and lighted tennis courts. Lakewood Ranch has over 150 miles of sidewalks and trails, community parks, lakes, and nature preserves abundant with native wildlife. As District Engineer, our services include engineering, planning, surveying, permitting, landscape architecture, owner coordination with City/County, and approval of all development and construction activities.									

#### E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT (Complete one Section E for each key person.) 12. NAME 13. ROLE IN THIS CONTRACT 14. YEARS EXPERIENCE a. TOTAL b. WITH CURRENT FIRM Joe Keezel, PE Senior Roadway Engineer 27 7 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL) 16. EDUCATION (Degree and Specialization) 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) BS/Environmental Engineering Professional Engineer/FL

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Joe Keezel has more than 27 years of experience designing major transportation systems and thoroughfares, working primarily on FDOT projects. He has managed several major highway projects, including a capacity project that widened a rural four-lane state highway to an urban six-lane section, replaced twin bridges, and updated drainage, signing, pavement markings, and signals. He was Project Manager for two districtwide contracts and prepared construction documents for more than 10 resurfacing, restoration, and rehabilitation projects ranging from two-lane rural to multi-lane urban. Joe also prepared several designs with limited surveys using as-built plans, right-of-way (ROW) maps and SLD's, and prepared several projects with SMART plans and letter sets, all of which have been constructed with no claims.

	19. RELEVANT PROJECTS								
	(1) TITLE AND LOCATION (City and State)	(2) YEAR CO	OMPLETED						
	Lakewood Ranch CDDs 1, 2, 4, 5, and 6	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)						
	(Manatee County, FL)	Ongoing	Ongoing						
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  X Check if project performed with current firm								
	<b>Senior Roadway Engineer.</b> As District Engineer, our services include water distribution, sanitary sewer collection, reuse water distribution systems, stormwater management, environmental/permitting, landscape architecture, roadway improvements, and surveys.								
	(1) TITLE AND LOCATION (City and State)	(2) YEAR CO	OMPLETED						
	West Villages ID	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)						
	(Sarasota County, FL)	Ongoing	N/A						
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  Senior Roadway Engineer. The West Villages Improvement District ("I	X Check if project performed with o							
	unincorporated Sarasota County, Florida. The District encompasses applied North Port and 3,300 +/- acres in unincorporated Sarasota County. The facilities and infrastructure (including water treatment plants and wasteved drainage facilities, infrastructure, roadways, signalization improvements.	ne services included earth vater treatment plants), sto , and parking facilities.	work, water and sewer ormwater management,						
	(1) TITLE AND LOCATION (City and State)  FDOT District Five, Continuing Engineering Services,	(2) YEAR COMPLETED							
	Roadway Design	PROFESSIONAL SERVICES 2020	CONSTRUCTION (If applicable) Ongoing						
	(Multiple Counties, FL)	2020	Grigoring						
0	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with current firm							
C.	Project Manager. Through our continuing services contract with District Five, Dewberry's task work orders included intersection improvements, resurfacing, lighting, signalization, and all tasks associated with highway design projects. Our traffic design services included signing design, pavement marking design, signal warrant analysis, signalization design, lighting justification, lighting design, and traffic studies.								
	(1) TITLE AND LOCATION (City and State)	(2) YEAR CO	OMPLETED						
	Central Florida Expressway Authority (CFX), General Engineering Consultant (Multiple Counties, FL)	PROFESSIONAL SERVICES Ongoing CONSTRUCTION (If applications) N/A							
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with current firm							
	Senior Roadway Engineer. Dewberry currently serves as a general engineering consultant to the CFX. In order to support the delivery of CFX's \$3.2 billion, five-year work plan, the scope of services that Dewberry is performing as the general engineering consultant are categorized into seven tasks: bond financing support, engineering/design support, planning support, maintenance program support, general planning, work plan support, and multimodal/transit support.								

#### E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT (Complete one Section E for each key person.) 12. NAME 13. ROLE IN THIS CONTRACT 14. YEARS EXPERIENCE a. TOTAL b. WITH CURRENT FIRM Marybeth Morin, PE Senior Structural Engineer 27 25 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL) 16. EDUCATION (Degree and Specialization) 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) **BS/Civil Engineering** Professional Engineer/FL

Marybeth Morin has 27 years of experience in the structural design of transportation structures. She is responsible for the design and plan production of projects from the preliminary stages to final design. These projects include minor grade separations, water crossings, and interchanges. She has experience in AASHTO and Florida I-Beam girders, precast-prestressed slab units, and steel I-girders. She also has experience in alternatives development, design-build work, and miscellaneous structures. Miscellaneous structures include sign structure, mast arm, noise buffer and retaining wall, box culvert, and strain pole foundation design. Marybeth is responsible for project design, coordination, and plan production.

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Mary	beth is responsible for project design, coordination, and plan production.		Ç .				
	19. RELEVANT PROJECTS						
	(1) TITLE AND LOCATION (City and State)	(2) YEAR CO	OMPLETED				
	Live Oak Lake CDD (Twin Lakes Development) (Osceola County, FL)	PROFESSIONAL SERVICES 2019	CONSTRUCTION (If applicable) N/A				
	BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  X Check if project performed with current firm						
a.	Senior Structural Engineer. Live Oak Lake CDD is a multi-phased, act units, green open space tracts with community facilities, and a communithe design and overseeing the construction of the vehicular bridge that contract pool and amenity area with the remainder of the development. footing, which reduces vibration and cost, MSE walls with concrete drain utilizes a custom railing with stone veneer, architectural finishes, and cu	ity amenity center. Marybe crosses the existing Bullis The bridge is a single-spa nage ditch, and splash pad	eth was responsible for Road, connecting the in FIB-36 with spread ds for run-off. The bridge				
	(1) TITLE AND LOCATION (City and State)	(2) YEAR CO	OMPLETED				
	Lakewood Ranch CDDs 1, 2, 4, 5, and 6 (Manatee County, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing				
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  X Check if project performed with current firm						
	<b>Senior Structural Engineer.</b> As District Engineer, our services include versuse water distribution systems, stormwater management, environmen improvements, and surveys.						
	(1) TITLE AND LOCATION (City and State)	(2) YEAR CO					
	CFX, Wekiva Parkway (Orange County, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing				
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with c	current firm				
C.	Senior Structural Engineer. The Wekiva Parkway (SR 429) is an align northwest Orange County. Segment 203 extends from just north of Ponk of approximately 2.2 miles. The project included bridge structures over t and Kelly Park Road. A partial cloverleaf interchange was provided at Keto several local arterials and off-site stormwater management facilities.	kan Road to north of Kelly the Lake Victor floodplain,	Park Road, a distance a future access road,				
	(1) TITLE AND LOCATION (City and State)	(2) YEAR CO					
	FDOT, Florida's Turnpike Enterprise, Suncoast Parkway 2, Section 2 (Citrus County, FL)	PROFESSIONAL SERVICES 2023	CONSTRUCTION (If applicable) Ongoing				
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with c	current firm				
	Senior Structural Engineer. This section of the Suncoast Parkway 2 P from south of Grover Cleveland Boulevard to north of CR 486, a distanc project included a major intersection and several county road crossings pits, and subdivisions. Marybeth was responsible for bridge design and	e of approximately 8.5 mile traversing through heavily	es. This alignment				

### E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)					
12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE			
Jeff PeQueen, PE, CFM	Utilites Manager	a. TOTAL	b. WITH CURRENT FIRM		
, ,		32	1		
15. FIRM NAME AND LOCATION (City and State)					
Dewberry Engineers Inc. (Lakeland, FL)					
16. EDUCATION (Degree and Specialization)	17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline)				
MS/Biomedical Engineering; MEE/Environmental	Professional Engineer/FL/AL/GA/MD/PA; Certified Floodplain				
Engineering; BS/Physics	Manager/FL; Certified Professional Stormwater Quality/FL				

Creek Watershed Restoration.

As a senior professional engineer, Jeff has more than 32 years of experience in site and civil engineering. His extensive experience includes stormwater analysis and design of commercial, industrial, and residential sites including both retrofits and original design and development. His project experience ranges from individual storm sewer design to regional watershed studies. Jeff has provided on-call services for both Polk County Parks and Natural Resource and Roads & Drainage Departments, as well as a long history servicing the City of Lakeland. He has managed jointly funded projects between SWFWMD, municipalities, and surrounding counties. Further experience includes engineering and production services for assessing existing structures, proposed road improvements, proposed drainage improvements, permitting support, construction support, and as-built services for the right-ofway improvements.

19. RELEVANT PROJECTS					
	TLE AND LOCATION (City and State)	(2) YEAR COMPLETED			
	City of Plant City with SWFWMD, McIntosh Park, Detailed Design Plans (Plant City, FL)	PROFESSIONAL SERVICES 2023	CONSTRUCTION (If applicable) N/A		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with o	current firm		
a.	Senior Engineer. Provided technical assistance on the McIntosh Integrated Water Project at McIntosh Preserve expupon a previous SWFWMD project and provides the beneficial reuse of reclaimed water in lieu of surface water discharge the project includes 172 acres of multi-purpose constructed treatment wetlands. To address the dehydration experie by the original treatment wetland and increase treatment, this project reconfigures the original wetland cells, adds additional treatment wetlands, and includes the addition of highly treated reclaimed water for hydration of some of the wetlands. The new wetlands cells receive supplemental, make-up water from Plant City's reclaimed water system du dry periods.				
(	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED			
	Tampa Bay Water Authority, Cypress Creek, Conceptual Enterprise Resource Planning (ERP) (Pasco County, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A		
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with current firm			
	<b>Senior Engineer.</b> Provided technical assistance on this project which included Water Management Plan, and the Development of a Master Drainage Plan, including a detailed existing and proposed conditions model, to obtain a comprehensive for the 62-acre facility.				
	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED			
	Polk County Parks and Natural Resources, American Recovery Plan (ARPA) Lake Annie (Polk County, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A		
C.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with o	current firm		
<b>Senior Engineer.</b> Providing lead civil and stormwater engineering to project to enhance, improve and restore peat mining property into a high quality wetland providing water quality and wildlife benefits. Site was ident earlier study as one with high potential to assist in the overall Peace Creek Watershed Restoration.					
	(1) TITLE AND LOCATION (City and State)	(2) YEAR C			
	Polk County Parks and Natural Resources, ARPA Lake Hamilton (Polk County, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A		
,	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with current firm			
d.	Senior Engineer. Providing lead civil and stormwater engineering to project to enhance, and improve approximately 86 acres on the west shore of Lake Hamilton. The project is near to the headwater of the Peace Creek Canal and will include environmental enhancement, wetland creation, water quality improvement and habitat creation on two currently undergoed parcels. Site was identified under an earlier study as one with high potential to assist in the overall Peace.				

<sup>18.</sup> OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

	E. RESUMES OF KEY PERS (Complete one	<b>ONNEL PROPOSED I</b> Section E for each key		ACT	
12. NA	ME	13. ROLE IN THIS CONTRACT		14. YE	EARS EXPERIENCE
G	iacomo Licari, PE	Senior Stormwater	Engineer	a. TOTAL 17	b. WITH CURRENT FIRM
	RM NAME AND LOCATION (City and State) ewberry Engineers Inc. (Tampa, FL)	1			
	OUCATION (Degree and Specialization) IS/Civil/Structural Engineering	17. CURRENT PROFESSIONAL Professional Engine		d Discipline)	
18. O	THER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training	g, Awards, etc.)			
varia	omo Licari has 17 years of experience in civil enginee inces, total site design, stormwater modeling, flood sti y projects also included fire flow modeling, design, an	udies, permitting, cons d permitting.			
	(1) TITLE AND LOCATION (City and State)	RELEVANT PROJECTS			
	West Villages ID		(2 PROFESSIONAL SERVICE	) YEAR COMPLE	STRUCTION (If applicable)
	(Sarasota County, FL)		Ongoing	.5   0014	N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	:	X Check if project perform	med with current	
a.	<b>Project Engineer.</b> The West Villages Improvemer unincorporated Sarasota County, Florida. The Dis of North Port and 3,300 +/- acres in unincorporate facilities and infrastructure (including water treatm drainage facilities, infrastructure, roadways, signa	trict encompasses app ed Sarasota County. The ent plants and wastew	proximately 8,200 + ne services included rater treatment plar	/- acres of l d earthwork nts), stormw	and within the City , water and sewer
	(1) TITLE AND LOCATION (City and State)		(2	) YEAR COMPLE	ETED
	Lakewood Ranch CDDs 1, 2, 4, 5, and 6 (Manatee County, FL)		PROFESSIONAL SERVICE Ongoing	S CON	STRUCTION (If applicable) Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		X Check if project perform	ned with current	firm
b.	Project Engineer. Lakewood Ranch is an unincol 1995, there is an 8,500-acre master planned come types and five CDDs. It contains A-rated schools, different golf courses, as well as an athletic center has over 150 miles of sidewalks and trails, comme As District Engineer, our services include engineer coordination with the City/County, and approval of	munity within it, consis shopping, business pa r with fitness, aquatics, unity parks, lakes, and ring, planning, surveyi	ting of seven villag irks, a hospital and and lighted tennis nature preserves a ng, permitting, land	es with a va medical ce courts. Lak abundant wi scape arch	ariety of housing nter, and three tewood Ranch th native wildlife.
	(1) TITLE AND LOCATION (City and State)		(2	) YEAR COMPLE	ETED
	Covington Park CDD (Hillsborough County, FL)		PROFESSIONAL SERVICE Ongoing		STRUCTION (If applicable) N/A
C.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		X Check if project perform	ned with current	firm
	<b>Project Engineer.</b> As District Engineer, our service design, environmental/permitting, landscape architecture.				gn, stormwater
	(1) TITLE AND LOCATION (City and State)		,	) YEAR COMPLE	ETED
	Lakewood Ranch Stewardship (Manatee County, FL)		PROFESSIONAL SERVICE Ongoing	S CON	STRUCTION (If applicable) N/A
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		X Check if project perform	ned with current	firm
	<b>Project Engineer.</b> As District Engineer, our service distribution systems, stormwater management, en and surveys.				
	(1) TITLE AND LOCATION (City and State)		(2	) YEAR COMPLE	ETED
	Viera East CDD (Viera, FL)		PROFESSIONAL SERVICE Ongoing		STRUCTION (If applicable) N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		X Check if project perform		
e.	Project Engineer. Vierra Planned Development a located east of 1-95 and north of Merral Road in E multi-family units, and over 20,000 square feet of wetlands and lakes, this project presented some ubalanced the developable parcels with existing ec both existing and proposed roadways and proposed	Brevard County. The pr commercial and retail a unique design challeng ological systems. Addi	oject consists of 2, space. With over 6 es, including creati tional challenges re	000 single-f 00 acres of ng a viable	family units, 900 existing on-site community that

#### E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)				
12. NAME	13. ROLE IN THIS CONTRACT	14. Y	EARS EXPERIENCE	
Jose Pereira, PE	Senior Utility Engineer		b. WITH CURRENT FIRM	
Jose i erena, i L	Cernor Cunty Engineer	35	31	
15. FIRM NAME AND LOCATION (City and State)  Dewberry Engineers Inc. (Panama City, FL)				
16. EDUCATION (Degree and Specialization)	17. CURRENT PROFESSIONAL REGISTRATION (S	State and Discipline)		
MS/Environmental Engineering, BS/Civil Engineering	Professional Engineer/FL			
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training)	ng, Awards, etc.)			

Jose Pereira has 35 years of professional experience in the field of environmental engineering, including the design of water treatment and wastewater collection, pumping, and treatment facilities; pilot-scale and laboratory-scale treatabilities studies; and water and wastewater wet chemistry analysis. He has been actively engaged in the planning, design, construction engineering, and start-up services for numerous municipal wastewater treatment collection, pumping, and treatment systems. Many of these facilities have included innovative treatment processes such as nitrification, de-nitrification, bio-selectors, and other biological nutrient removal. To accommodate new developments, Jose has planned and designed entire wastewater collection systems that have included interceptor sewers up to 72 inches in diameter, wastewater pumping facilities, and in-system flow equalization storage basins as large as 16 million gallons.

(1) TITLE AND LOCATION (City and State)  Lakewood Ranch CDDs 1, 2, 4, 5, and 6	(0) ) (0)		
		COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	
(Manatee County, FL)	Ongoing	Ongoing	
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with		
Project Engineer. Lakewood Ranch is an unincorporated 17,500-a 1995, there is an 8,500-acre master planned community within it, of types and five CDDs. It contains A-rated schools, shopping, busine different golf courses, as well as an athletic center with fitness, aquinas over 150 miles of sidewalks and trails, community parks, lakes As District Engineer, our services include engineering, planning, su coordination with the City/County, and approval of all development	consisting of seven villages wi ess parks, a hospital and med uatics, and lighted tennis cour s, and nature preserves abund urveying, permitting, landscap	ith a variety of housing ical center, and three ts. Lakewood Ranch dant with native wildlife.	
(1) TITLE AND LOCATION (City and State)	(2) YEAF	R COMPLETED	
West Villages ID	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	
(Sarasota County, FL)	Ongoing	N/A	
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with	th current firm	
facilities and infrastructure (including water treatment plants and water drainage facilities, infrastructure, roadways, signalization improvem (1) TITLE AND LOCATION (City and State)	ments, and parking facilities.	stormwater management,	
Highway 390 Water/Wastewater Relocation	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	
(Panama City Beach, FL)	2018	N/A	
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with	th current firm	
<b>Project Manager.</b> The Panama City Water and Wastewater Syster city-owned utilities that conflicted with the proposed improvements 390 Widening Project. The City was required to relocate its water a 390 widening project. The project included the installation of approwater mains, fire hydrants, valves, fittings, and new potable water s	s to tie into the proposed utilitie and wastewater infrastructure oximately 4,400 linear feet (LF	es for the FDOT Highway due to the FDOT Highwa	
water mains, me nyurants, varves, mungs, and new potable water t	(2) 1 (2)	(2) YEAR COMPLETED	
(1) TITLE AND LOCATION (City and State)	(2) YEAR		
	PROFESSIONAL SERVICES 2017	CONSTRUCTION (If applicable) Ongoing	

projected costs, and priorities for improvements and assisted the City in securing funds through the SRF. The work consisted of design for approximately 7,000 LF of sewer force main replacement, 2,450 LF of directional bores, lift station

upgrades, and manhole rehabilitation.

#### E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)				
12. NAME	13. ROLE IN THIS CONTRACT	14. YE	EARS EXPERIENCE	
Nicole Gough, PWS	h, PWS Senior Environmental Scientist		b. WITH CURRENT FIRM	
Mode Gough, 1 WG			8	
15. FIRM NAME AND LOCATION (City and State)				
Dewberry Engineers Inc. (Orlando, FL)				
6. EDUCATION (Degree and Specialization) 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline)				
BS/Parks and Recreation/Resource Management, Professional Wetland Scientist/FL Certified Prescribed Burn				
Specialization in NPS Level II Law Enforcement	Manager/FL; Certified Pesticide Ap	olicator/FL; Ce	ertified Stormwater	
·	Management Inspector; Railroad W	orker's Safety	Certified; Federal	
Red Card			•	

Nicole Gough has 26 years of experience in project management related to ecological evaluation, planning, permitting, and oversight of regional transportation and infrastructure projects, large agricultural projects, and land development. Nicole previously served as a wetlands biologist and regulatory reviewer for both the South Florida Water Management District (SFWMD) and SJRWMD. While working with both private and public entities, Nicole has garnered extensive permitting experience in all aspects of federal, state, and local permitting, including the National Pollutant Discharge Elimination System (NPDES), Additional expertise includes threatened and endangered species surveys, wetland determinations, biology, botany, conservation biology, ecology, emergency management, Endangered Species Act compliance for Letter of Map Revision (LOMR)/Conditional Letter of Map Revision (CLOMR), GIS data collection and mapping, preparation of technical specifications and contract documents, and

19. RELEVANT PROJECTS				
1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED		
Narcoossee CDD (Orlando, FL)	PRO	FESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable N/A	
3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X	Check if project performed wi	th current firm	
to support all of its communities. As the CDD Engineer, our services include engineering evaluations, owner coordination with the City of Orlando and Orange County, and approval of all development and construction activities.  TITLE AND LOCATION (City and State) (2) YEAR COMPLETED				
(1) TITLE AND LOCATION (City and State)		(2) YEAF	COMPLETED	
Live Oak Lake CDD (Twin Lakes Development)	PRO	FESSIONAL SERVICES		
Live Oak Lake CDD (Twin Lakes Development) (Osceola County, FL)	PRO	FESSIONAL SERVICES Ongoing		
(Osceola County, FL)  (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X	Ongoing Check if project performed wi	CONSTRUCTION (If applicable N/A th current firm	
(Osceola County, FL)	x ctive adu munity a totaling esign, brid	Ongoing Check if project performed wi t community consis menity center locate 2,023 units. Dewber	th current firm ting of residential ed just off of Live Oak rry's services include esign, environmental/	
(Osceola County, FL)  3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  Environmental Scientist. Live Oak Lake CDD is a multi-phased accurate, green open space tracts with community facilities, and a community, green open space tracts with community facilities, and a community. Phases 1 – 8 consists of a mix of 50 and 70-foot duplex units entitlements, planning, surveying, site/civil engineering, roadway de permitting, landscape/hardscape design, assistance with the City mand ministration.	x ctive adu munity a totaling esign, brid	Ongoing Check if project performed wi t community consis menity center locate 2,023 units. Dewber dge design, signal desizing agreements,	construction (If applicable N/A) th current firm ting of residential ed just off of Live Oak rry's services include esign, environmental/	
(Osceola County, FL)  3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  Environmental Scientist. Live Oak Lake CDD is a multi-phased ac units, green open space tracts with community facilities, and a community. Phases 1 – 8 consists of a mix of 50 and 70-foot duplex units entitlements, planning, surveying, site/civil engineering, roadway de permitting, landscape/hardscape design, assistance with the City management.	x ctive adu munity a totaling esign, brid aster up	Ongoing Check if project performed wi t community consis menity center locate 2,023 units. Dewber dge design, signal desizing agreements,	construction (If applicable N/A) th current firm ting of residential ed just off of Live Oak rry's services include esign, environmental/and construction	

Environmental Scientist. Lakewood Ranch is an unincorporated 17,500-acre community in Sarasota and Manatee County. Established in 1995, there is an 8,500-acre master planned community within the ranch, consisting of seven villages with a variety of housing types and five CDDs. It contains A-rated schools, shopping, business parks, a hospital and medical center, and three different golf courses, as well as an athletic center with fitness, aquatics, and lighted tennis courts. Lakewood Ranch has over 150 miles of sidewalks and trails, community parks, lakes, and nature preserves abundant with native wildlife. As District Engineer, our services include engineering, planning, surveying, permitting, landscape architecture, owner coordination with City/County, and approval of all development and construction activities.

<sup>18.</sup> OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

#### E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT (Complete one Section F for each key person)

(Complete one Section E for each key person.)					
12. NAME	13. ROLE IN THIS CONTRACT	14. YI	EARS EXPERIENCE		
William Hinkle, PSM	Survey Manager	a. TOTAL	b. WITH CURRENT FIRM		
William Fillikie, Foli	Carvey Manager	43	16		
15. FIRM NAME AND LOCATION (City and State)					
Dewberry Engineers Inc. (Orlando, FL)					
16. EDUCATION (Degree and Specialization)	17. CURRENT PROFESSIONAL REGISTRATION	(State and Discipline)			
N/A	Professional Surveyor and Mar	pper/FL			

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

William Hinkle, a Transportation Survey Project Manager with Dewberry, has over 43 years in various types of surveying and mapping, including over 19 years with the Florida Department of Transportation (FDOT) in District One. His experience includes right-of-way maps, right-of-way control maps, mitigation site surveys, geodetic surveys, design surveys, right-of-way surveys, subsurface utility engineering surveys, and horizontal and vertical control, including utilization of electronic field book, topographic, and construction surveying. William served as District One's Location Surveyor for six years, where his responsibilities included managing three to four District-Wide Surveying and Mapping Contracts, planning, scheduling, supervising, and quality control of 45 plus or minus projects yearly of various right-of-way and design surveys. He supervised and coordinated assignments of the Survey Department's Electronic Survey section and the engineering/land surveying assignments of two to four Department field survey crews.

	19. RELEVANT PROJECTS			
	(1) TITLE AND LOCATION (City and State)		COMPLETED	
	Dowden West CDD (Orlando, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with current firm		
a.	<b>Survey Manager.</b> Dowden West is a 736-acre master planned residenti units and divided into 10 villages. As District Engineer, our services inclureuse water distribution systems, stormwater management, environmen improvements, and surveys.	ude water distribution, sa	anitary sewer collection,	
	(1) TITLE AND LOCATION (City and State)	(2) YEAR	COMPLETED	
	Live Oak Lake CDD (Twin Lakes Development) (Osceola County, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable N/A	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed wit	h current firm	
	consists of a mix of 50 and 70-feet duplex units totaling 2,023 units. Dev surveying, site/civil engineering, roadway design, bridge design, signal of hardscape design, assistance with the City master upsizing agreements  (1) TITLE AND LOCATION (City and State)	design, environmental/pe s, and construction admin	ermitting, landscape/	
	Lakewood Ranch CDDs 1, 2, 4, 5, and 6	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable	
	(Sarasota and Manatee Counties, FL)	Ongoing	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed wit	h current firm	
C.	Survey Manager. Lakewood Ranch is an unincorporated 17,500-acre of Established in 1995, there is an 8,500-acre master planned community a variety of housing types and five CDDs. It contains A-rated schools, structure, and three different golf courses, as well as an athletic center with Lakewood Ranch has over 150 miles of sidewalks and trails, community with native wildlife. As District Engineer, our services include engineering architecture, owner coordination with City/County, and approval of all designs.	within the ranch, consist hopping, business parks in fitness, aquatics, and li y parks, lakes, and natur g, planning, surveying, p	ing of seven villages wit, a hospital and medical ighted tennis courts. e preserves abundant permitting, landscape	
	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED		
	West Villages ID (Sarasota County, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable N/A	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with	h current firm	
d.	<b>Survey Manager.</b> The West Villages Improvement District ("District") is unincorporated Sarasota County, Florida. The District encompasses apply of North Port and 3,300 +/- acres in unincorporated Sarasota County. The facilities and infrastructure (including water treatment plants and wastew drainage facilities, infrastructure, roadways, signalization improvements	proximately 8,200 +/- act he services included ear vater treatment plants), s	es of land within the City thwork, water and sewel	

#### E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT (Complete one Section E for each key person.) 13. ROLE IN THIS CONTRACT 12. NAME 14. YEARS EXPERIENCE a. TOTAL b. WITH CURRENT FIRM Michael Urchuk, RLA Senior Landscape Architect 33 7 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL) 16. EDUCATION (Degree and Specialization) 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) BS/Landscape Architecture Registered Landscape Architect/FL

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

totaling 23,000 square feet, and a laydown yard.

Michael Urchuk has 33 years of experience and has a varied background in landscape architecture and planning. As a Project Manager, he is responsible for coordination across design disciplines and acts as a liaison between the owner, design team, and contractor. He is also responsible for coordinating design efforts and project submittals. Michael's experience as a landscape architect includes retail office, residential, mixed-use, streetscapes, and recreational uses, as well as hardscape and irrigation design. Hardscape designs include corporate plazas, streetscapes, fountains, amenity areas for multi-family projects, and urban plazas. Michael also provides construction administration services on multiple levels including shop drawings and RFI reviews, field reports, final punch lists, and on-site project coordination meetings.

	19. RELEVANT PROJECTS				
	(1) TITLE AND LOCATION (City and State)	(2) YEAR C	OMPLETED		
	Live Oak Lake CDD (Twin Lakes Development)	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)		
	(Osceola County, FL)	Ongoing	N/A		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with o	current firm		
a.	Landscape Architect. Live Oak Lake CDD is a multi-phased active addropen space tracts with community facilities and a community amenity of 8 consists of a mix of 50 and 70-feet duplex units totaling 2,023 units. During surveying, site/civil engineering, roadway design, bridge design, signal of hardscape design, assistance with the City master upsizing agreements.	enter located just off of Liv lewberry's services include design, environmental/peri	e Oak Lake. Phases 1 – e entitlements, planning, mitting, landscape/		
	(1) TITLE AND LOCATION (City and State)	(2) YEAR C	OMPLETED		
	VillaSol CDD	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)		
	(Osceola County, FL)	Ongoing	N/A		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with o	current firm		
b.	<b>Landscape Architect.</b> As District Engineer, Dewberry's services include stormwater management system design, water and sewer system design, roadway design, landscaping, recreational facilities, street lighting, and inspection services. Dewberry assisted the district in instituting a proactive program for infrastructure inspection and repair to mitigate the rising cost of performing emergency repairs caused by a reactive approach.				
	(1) TITLE AND LOCATION (City and State)	(2) YEAR C			
	Osceola County Fire Training Facility (Osceola County, FL)	PROFESSIONAL SERVICES 2019	CONSTRUCTION (If applicable) 2019		
C.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with o	current firm		
0.	Landscape Architect. This project included the design of a new Fire Training Facility for the Osceola County Fire Department. Located on approximately 11 acres, site elements include an Open Air Training Course, a 9,500 square feet fire station with three fire bays, a fire station training building, a burn tower, and several shaded pavilions.				
	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED			
	Lancaster Park East	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)		
	(St. Cloud, FL)	Ongoing	N/A		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with o	current firm		
d.	Landscape Architect. This project consists of 461 single family units and community facilities. Dewberry was tasked with designing and permitting the site layout, stormwater management facilities, utilities, grading, drainage, easement vacations, Federal Emergency Management Agency (FEMA), CLOMR, and LOMR approvals. Dewberry provided planning and entitlements, landscape/hardscape design, site/civil engineering, and construction administration.				
	(1) TITLE AND LOCATION (City and State)	(2) YEAR C	OMPLETED		
	CFX, Roadway Operations Facility	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)		
	(Orlando, FL)	Ongoing	N/A		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with o	current firm		
e.	Landscape Architect. As the General Engineering Consultant to CF and civil engineering services for the CFX Roadway Operations Fa				

foot office building, fueling station, small vehicle maintenance bays, warehouse, three enclosed storage buildings

# E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT (Complete one Section E for each key person.) 12. NAME Aziza Baan, GISP 13. ROLE IN THIS CONTRACT Senior GIS Professional 14. YEARS EXPERIENCE a. TOTAL 17. UNTRENT FIRM 17. UNTRENT FIRM 18. EDUCATION (City and State) Dewberry Engineers Inc. (Lakeland, FL) 16. EDUCATION (Degree and Specialization) 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline)

Geographic Information Systems Professional/FL

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

BS/Environmental Science

Aziza serves as a GIS lead and a water resources geospatial scientist with 16 years of experience. She manages GIS tasks and is proficient in working with GIS in environmental, water resources, and civil disciplines. She specializes in stream and wetland restoration planning and design, watershed modeling, geospatial database design, mobile applications, floodplain mapping, mining reclamation, land use planning, environmental permitting, environmental risk assessments, terrain processing, and spatial and volumetric analysis. Her software proficiency includes ArcGIS Advanced, ArcGIS PRO, ArcHydro, ArcGIS Collector, ArcGIS Online, Survey123, Trimble GPS, X-Tools, ET Geowizards, CrossView, Feature Analyst, Microsoft Access, Sigma Plot, and MIKE 11 GIS. Aziza has also provided GIS training staff of various GIS experience levels.

	19. RELEVANT PRO	JECTS				
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED			
	Volusia County Continuing Services (Volusia County, FL)	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicab			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed	X Check if project performed with current firm			
	<b>GIS Lead.</b> Under our continuing services contract, Dewberry p coastal design services, construction administration, environmental design, and surveying and mapping.					
_	(1) TITLE AND LOCATION (City and State)	(2) YE	AR COMPLETED			
	Lakewood Ranch, Stewardship District (Sarasota and Manatee County, FL)	PROFESSIONAL SERVICES 2023	CONSTRUCTION (If applical N/A			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed	with current firm			
	services include engineering, surveying, and construction administration of over two miles of roadway.  (1) TITLE AND LOCATION (City and State)		AR COMPLETED			
	Tampa Bay Water Authority, Cypress Creek Master	PROFESSIONAL SERVICES	CONSTRUCTION (If applica			
	Drainage Plan (Wesley Chapel, FL)	Ongoing	N/A			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed	with current firm			
		datailed existing and proposed				
	<b>GIS Lead.</b> Development of a master drainage plan including a a comprehensive ERP for the 62-acre facility.	detailed existing and proposed	conditions model, to obt			
	a comprehensive ERP for the 62-acre facility.  (1) TITLE AND LOCATION (City and State)	· ·	AR COMPLETED			
	a comprehensive ERP for the 62-acre facility.  (1) TITLE AND LOCATION (City and State)  Osceola County, NeoCity Property Development (Osceola County, FL)	PROFESSIONAL SERVICES Ongoing	AR COMPLETED  CONSTRUCTION (If application)  Ongoing			
	a comprehensive ERP for the 62-acre facility.  (1) TITLE AND LOCATION (City and State)  Osceola County, NeoCity Property Development (Osceola County, FL)  (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	PROFESSIONAL SERVICES Ongoing  X Check if project performed	AR COMPLETED    CONSTRUCTION (If applicated			
	a comprehensive ERP for the 62-acre facility.  (1) TITLE AND LOCATION (City and State)  Osceola County, NeoCity Property Development (Osceola County, FL)	PROFESSIONAL SERVICES Ongoing  X Check if project performed to the surrounding urbanized pre-design surveys through service the surrounding urbanized pre-design surveys through second wetlands, and an additional 4 as	CONSTRUCTION (If applicate Ongoing with current firm onificant surface water end area. Dewberry is suring permits including cres previously utilized			
	a comprehensive ERP for the 62-acre facility.  (1) TITLE AND LOCATION (City and State)  Osceola County, NeoCity Property Development (Osceola County, FL)  (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  GIS Lead. This ±540-acre institutional and commercial develop reservoir system for water detention, treatment, and re-use to see responsible for leading the permitting of the development from authorization to impact over 225 acres of USACE jurisdictional for USACE wetland mitigation. Protected Species coordination crested caracara and gopher tortoise.	PROFESSIONAL SERVICES Ongoing  X Check if project performed to the surrounding urbanized pre-design surveys through secure wetlands, and an additional 4 a involved snail kite, wood stork,	CONSTRUCTION (If applicate Ongoing with current firm onificant surface water end area. Dewberry is suring permits including cres previously utilized			
	a comprehensive ERP for the 62-acre facility.  (1) TITLE AND LOCATION (City and State)  Osceola County, NeoCity Property Development (Osceola County, FL)  (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  GIS Lead. This ±540-acre institutional and commercial develop reservoir system for water detention, treatment, and re-use to s responsible for leading the permitting of the development from authorization to impact over 225 acres of USACE jurisdictional for USACE wetland mitigation. Protected Species coordination crested caracara and gopher tortoise.  (1) TITLE AND LOCATION (City and State)  West Villages Improvement District	PROFESSIONAL SERVICES Ongoing  X Check if project performed to the surrounding urbanized pre-design surveys through secure wetlands, and an additional 4 a involved snail kite, wood stork,  (2) YEA PROFESSIONAL SERVICES	CONSTRUCTION (If applicate Ongoing With current firm on a present of a real Dewberry is curring permits including cres previously utilized indigo snake, Audubon's construction (If applicate Construction (If applicate One of the present of the pre			
	a comprehensive ERP for the 62-acre facility.  (1) TITLE AND LOCATION (City and State)  Osceola County, NeoCity Property Development (Osceola County, FL)  (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  GIS Lead. This ±540-acre institutional and commercial develop reservoir system for water detention, treatment, and re-use to see responsible for leading the permitting of the development from authorization to impact over 225 acres of USACE jurisdictional for USACE wetland mitigation. Protected Species coordination crested caracara and gopher tortoise.	PROFESSIONAL SERVICES Ongoing  X Check if project performed to the surrounding urbanize pre-design surveys through secure wetlands, and an additional 4 a involved snail kite, wood stork,	CONSTRUCTION (If applicate Ongoing With current firm on ongoing with current firm on one of a rea. Dewberry is suring permits including cres previously utilized indigo snake, Audubon's construction (If applicate Ongoing			

activities; preparation of certifications, documents, and reports in furtherance of District engineering activities.

#### E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT (Complete one Section E for each key person.) 12. NAME 13. ROLE IN THIS CONTRACT 14. YEARS EXPERIENCE a. TOTAL b. WITH CURRENT FIRM **Barry Roy** Construction Inspector 39 39 15. FIRM NAME AND LOCATION (City and State) Dewberry Engineers Inc. (Orlando, FL) 16. EDUCATION (Degree and Specialization) 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) BS/Environmental Engineering

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Barry Roy is responsible for all construction management and administration activities of the firm's Central Florida operations. He has more than 39 years of diversified experience in public and private waterworks, sewage, roadway, and drainage construction projects. Barry is experienced in the construction of water and wastewater transmission mains, trunk gravity sewers, master pumping stations, stormwater management systems, street drainage systems, roadways, and associated structures. He routinely performs cost estimating, construction inspections, value engineering, quality control, and construction administration, prepares contract documents and bid packages. He actively translates this experience into the successful completion of projects.

	19. RELEVANT PROJECTS				
	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED			
	Live Oak Lake CDD (Twin Lakes Development)	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)		
	(Osceola County, FL)	Ongoing	N/A		
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with c	urrent firm		
	Construction Manager. Live Oak Lake CDD is a multi-phased active ac	dult community consisting	of residential		
	units, green open space tracts with community facilities and a community amenity center located just off of Live Oak				
	Lake. Phases 1 – 8 consists of a mix of 50 and 70-feet duplex units total				
	entitlements, planning, surveying, site/civil engineering, roadway design	, bridge design, signal des	ign, environmental/		
	permitting, landscape/hardscape design, assistance with the City maste	r upsizing agreements, an	d construction		
	administration.				
	(1) TITLE AND LOCATION (City and State)	(2) YEAR CO	OMPLETED		
	Country Greens CDD (Sorento Springs Planned	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)		
	Development)	2022	N/A		
	(Sorrento, FL)				
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with c	urrent firm		
	Construction Manager. Sorrento Springs is a 680-acre planned develo	pment within the Country	Greens CDD in Lake		
b.	County, Florida. Developed by Hewitt Properties, Inc., the project contain				
υ.	and clubhouse facilities. The Country Greens CDD encompasses the er				
	maintain infrastructure to support the Sorrento Hills community. Our firm				
	which included the development of all "green areas" tied to the golf cour				
	Park area that provided the entire Village with a pool area and rustic style centered community building. As the CDD				
	Engineer, our services included engineering, planning, surveying, permitting, landscape architecture, owner coordination				
	with the City of Eustis and Lake County, and approval of all development and construction activities.				
	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED			
	Highland Meadows CDD	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)		
	(Polk County, FL)	Ongoing	Ongoing		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with c	urrent firm		
C.	Construction Manager. Highland Meadows is a 263.5-acre master planned, residential community located in the city of				
	Davenport. The development is approved as a planned development for 222 single-family unit community. Dewberry's				
	services have included civil engineering, construction estimates and adr				
	jurisdictional lines, and due diligence, permitting, planning, landscaping		,		
	(1) TITLE AND LOCATION (City and State)	(2) YEAR CO	OMPLETED.		
	Deer Run CDD	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)		
	(Bunnell, FL)	Ongoing	Ongoing		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	X Check if project performed with c	0 0		
	Construction Manager. Dewberry serves as the current District Engine				
d.	Community with 749 units. Our services have included attending month				
	requisitions and construction pay applications, and providing general co				
	Directors. Specific assignments include planning, preparing reports and				
	for water management systems and facilities, water and sewer systems				
	facilities, and street lighting.	ana idomidoo, ioddo, idildo	saping, rootoutional		

(Present as many projects as requested by the agency, or 10 projects, if not specified.

Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

1

21. TITLE AND LOCATION (City and State)

Dowden West CDD (Orlando, FL)

22. YEAR COMPLETED
PROFESSIONAL SERVICES CONSTRUCTION (If applicable)
Ongoing N/A

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Government Management Services	George Flint	407.840.5524

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Dowden West is a 736.28-acre master planned residential community with 1,446 residential units located in the City of Orlando. The development is 10 villages within the approved planned development for Starwood, which encompasses approximately 2,558 acres and is entitled to 4,400 residential units.

As District Engineer, we have been responsible for providing the master utility design for the water, sewer, and reuse systems, in addition to master stormwater modeling for an approximately 6,500-acre watershed for the Dowden West CDD. This modeling was used for both stormwater management design and FEMA floodplain determination.

Other services include landscape architecture design for the common open spaces and community parks, the design of community roads that also include the extension of the four-lane Dowden Road through the community, boundary surveys, topographic surveys, tree surveys, and other additional surveys, as needed.



.....

DOWDEN WEST CDD.

- COST \$500,000 (Consultant Fees to Date)
- SERVICES

Boundary Surveys

Environmental/Permitting

Landscape Architecture

Roadway Design/Improvements

Stormwater Management

Topographic Surveys

Tree Surveys

Utility Design

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	Dewberry Engineers Inc.	Orlando, FL	District Engineer

(Present as many projects as requested by the agency, or 10 projects, if not specified.

Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

2

21. TITLE AND LOCATION (City and State)

Lakewood Ranch CDD (Orlando, FL)

22. YEAR COMPLETED
PROFESSIONAL SERVICES CONSTRUCTION (If applicable)
Ongoing Ongoing

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Lakewood Ranch CDD	Steve Zielinski	941.907.0202 (extension 229)

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Lakewood Ranch is an unincorporated 31,000-acre master planned community located on Florida's Gulf Coast in Sarasota and Manatee Counties, established in 1995. The five CDDs we serve cover an 8,500-acre community within the larger Lakewood Ranch Development. The overall development contains A-rated schools, shopping, business parks, a hospital and medical center, golf courses, athletic centers, aquatics, and lighted tennis courts.

As the CDD Engineer for the five CDDs, Dewberry's services include engineering, surveying, permitting, owner coordination with the County's review, and approval of construction activities. Dewberry's services also include water and wastewater improvements and upgrades, roadway and storm sewer redesign and repair, stormwater inspections, reviews and upgrades, coordination of traffic issues including signalization with County officials, oversight of other engineers, assistance with bidding, contractor selection, construction oversight, pay application review, and final project certification and closeout.



LAKEWOOD RANCH CDD.

• COST \$906,730 (Consultant Fees to Date)

#### SERVICES

Civil Engineering

Compliance Monitoring

Construction Estimates and Administration

Coordination and Monitoring of Environmental Jurisdictional Areas through Permitting Agencies

Design Evaluations and Analysis

Drainage/Stormwater Management

Monthly Board Meeting Attendance

Permitting

Planning

Surveying

Utilities

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	Dewberry Engineers Inc.	Sarasota, FL	District Engineer

(Present as many projects as requested by the agency, or 10 projects, if not specified.

Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

3

21. TITLE AND LOCATION (City and State)

Westside Haines City CDD (Winter Haven, FL)

22. YEAR COMPLETED
PROFESSIONAL SERVICES CONSTRUCTION (If applicable)
Ongoing Ongoing

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER
Government Management Services

| b. POINT OF CONTACT NAME | c. POINT OF CONTACT TELEPHONE NUMBER | 407.841.5524 (extension 115)

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

The Westside Haines City CDD is 613.43 acres located in Winter Haven, Florida. The District currently contains approximately 613.43 acres and is expected to consist of 2,752 residential lots of various sizes for single-family lots and townhome lots with recreation/amenity areas, parks, and associated infrastructure for the various villages.

Dewberry is the CDD Engineer for this project. Our services include civil engineering, permitting, roadway design, stormwater monitoring, permits, recreational facilities, and infrastructure review reports.



- COST \$44,500 (Consultant Fees to Date)
- SERVICES

Civil Engineering

Permitting

Roadway Design

Stormwater Monitoring and Permit

Recreational Facilities

Infrastructure Review Reports

WESTSIDE HAINES CITY CDD.

(1) FIRM NAME	2) FIRM LOCATION (City and State)	(3) ROLE
a. Dewberry Engineers Inc.	Orlando, FL	District Engineer

(Present as many projects as requested by the agency, or 10 projects, if not specified.

Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

4

21. TITLE AND LOCATION (City and State)

**Highland Meadows CDD** (Polk County, FL)

22. YEAR COMPLETED
PROFESSIONAL SERVICES CONSTRUCTION (If applicable)
Ongoing Ongoing

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Government Management Services	Tricia L. Adams	407.841.5524 (extension 138)

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Highland Meadows is a 263.5-acre master planned residential community located in the city of Davenport. The development is approved as a planned development for a 222 single-family unit community. The CDD is located on the south side of County Road 547 - Holly Hill Road and the north side of Olsen Road. The community consists of CDD owned roadways, stormwater ponds, and conservation areas. Dewberry has provided services to the District in the review and repair of roadways, stormwater systems, street signage, and landscape architecture improvements. We have assisted in the bidding and construction of the many infrastructure facilities within the community.

Dewberry is the CDD Engineer for this project. Our services include civil engineering, construction estimates and administration, coordination of environmental, jurisdictional lines and permitting, due diligence, permitting, planning, landscaping plans, and surveying.



 COST \$350,000 (Consultant Fees to Date)

#### • SERVICES

Civil Engineering

Construction Estimates and Administration

Coordination of Environmental

Jurisdictional Lines and Permitting

Due Diligence

Permitting

Planning

Landscaping Plans

Surveying

HIGHLAND MEADOWS CDD.

Dewberry Engineers Inc. Orlando, FL District Engineer	Dewberry Engineers inc.	a.

20. EXAMPLE PROJECT KEY NUMBER

(Present as many projects as requested by the agency, or 10 projects, if not specified.

Complete one Section F for each project.)

5

21. TITLE AND LOCATION (City and State)

Narcoossee CDD (Orlando, FL)

22. YEAR COMPLETED
PROFESSIONAL SERVICES CONSTRUCTION (If applicable)

Ongoing Ongoing

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Government Management Services	Jason Showe	407.841.5524

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

The Narcoossee CDD is located in Orange County, Florida, and consists of approximately 416 acres. The project is projected to have 540 single-family units, 860 multi-family units, and 278,000 square feet of retail and office space. The Narcoossee CDD encompasses the entire 416 acres. We will provide services as needed for the construction and will operate and maintain infrastructure to support all of its communities.

Dewberry is the CDD Engineer for this project. Our services include engineering evaluations, owner coordination with the City of Orlando and Orange County, and approval of all development and construction activities.



 COST \$475,000 (Consultant Fees to Date)

#### SERVICES

Civil Engineering

Construction Administration

**Development Planning** 

Infrastructure Review Reports

Landscape Architecture

Permitting

Stormwater Monitoring and Permit Compliance Reports

Surveying

NARCOOSEE CDD.

a. Dewberry Engineers Inc. Orland	do, FL	District Engineer

(Present as many projects as requested by the agency, or 10 projects, if not specified.

Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

6

21. TITLE AND LOCATION (City and State)

Deer Run CDD (Bunnell, FL)

22. YEAR COMPLETED
PROFESSIONAL SERVICES CONSTRUCTION (If applicable)

Ongoing Ongoing

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Government Management Services

b. POINT OF CONTACT NAME
Howard McGafeney

c. POINT OF CONTACT TELEPHONE NUMBER
904.940.5850 (extension 415)

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Dewberry serves as the current District Engineer for this +/- 602 acre Master Planned Golf Community with 749 units. Our services have included attending monthly District Board meetings, processing of pay requisitions and construction pay applications, and providing general consulting services and input to the Board of Directors.

Specific assignments include planning, preparing reports and plans, surveying designs and specifications for water management systems and facilities, water and sewer systems and facilities, roads, landscaping, recreational facilities and street lighting, and other community infrastructure provided by the District, as authorized in Chapter 190 F.S.; and affiliated projects to include engineering contract management and inspection services during construction.



- COST \$120,000 (Consultant Fees to Date)
- SERVICES

Community Infrastructure

Construction Administration

Cost Estimates

Landscaping

Planning

Recreational Facilities

Reports and Plans

Roadway Design

Street Lighting

Surveying Designs

Water Management Systems and

Facilities

Water and Sewer Systems

#### DEER RUN CDD.

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	Dewberry Engineers Inc.	Orlando, FL	District Engineer

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY

7

21. TITLE AND LOCATION (City and State)

FL)

Ongoing

22. YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION (If applicable)

Ongoing

Live Oak Lake CDD (Twin Lake Development) (Osceola County,

#### 23. PROJECT OWNER'S INFORMATION

c. POINT OF CONTACT TELEPHONE NUMBER a. PROJECT OWNER b. POINT OF CONTACT NAME **Government Management Services** Jillian Burns 407.841.5524 (extension 115)

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Live Oak Lakes CDD (Twin Lakes Development) is a multi-phased, active adult community consisting of residential units, green open space tracts with community facilities, and a community amenity center located just off of Live Oak Lake. The development is situated just east of Charles Cove Road and west of Live Oak Lake and Sardine Lake in Osceola County. Phases 1 – 8 consists of a mix of 50-and 70-foot duplex units totaling 2,023 units.

A 42,000+ square foot amenity clubhouse is currently being constructed alongside the oversized pool and cabana area, which includes a bar for food and beverages. The outdoor rec space is under construction just to the south. This area was designed to include a bocci ball, pickle ball, horseshoes, tennis courts, and a half basketball court. It also provides walking trails, a boat dock, and a dock for fishing.

In addition to civil engineering services, we also provided roadway design, bridge design, and signal design within the first phase. We were responsible for the roadway widening design of Charles Cove Road, where services also included drainage and utility extensions. We extended New Nolte Road from the existing intersection east through the first phase of construction. This 150-foot ROW is master planned to be a four lane divided major collector road in the future. We also designed and oversaw the construction of the vehicular bridge that crosses existing the Bullis Road, connecting the northern pool and amenity area with the remainder of the development. We provided signal design for the New Nolte and Charles Cove Road Intersection, which also includes golf cart paths and golf cart path crossings at the updated intersection.

• COST \$2.1 million (Consultant Fees to Date)

#### **SERVICES**

Assistance with the City Master **Upsizing Agreements** 

Civil Engineering

Construction Administration

**Entitlements** 

Environmental/Permitting

Landscape/Hardscape Design

Maintenance of Traffic Planning

Planning

Signal Design

Surveying

Utilities have been master designed for the build out of the development, which will include city master transmission mains for the 24-inch potable water main and 24-inch reclaim main, along with five sanitary lift stations to service the phases of the development as they are constructed. Phase 1 of the project utilizes two sanitary lift stations, a portion of the 24-inch potable and reclaim mains. The first lift station is located on the west side of Charles Cove Road. The second lift station is located along the extension of Nolte Road, east of Charles Cove Road. This lift station has been designed to accept additional flows from future phases of this development. This lift station pumps into a force main down the Nolte Road extension and connects to the existing 20-inch force main located within the Charles Cove ROW.



TWIN LAKE DEVELOPMENT.

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	Dewberry Engineers Inc.	Orlando, FL	District Engineer

(Present as many projects as requested by the agency, or 10 projects, if not specified.

Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

8

21. TITLE AND LOCATION (City and State)

West Villages ID (Sarasota County, FL)

22. YEAR COMPLETED
PROFESSIONAL SERVICES CONSTRUCTION (If applicable)
Ongoing N/A

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Government Management Services	William Crosley	941.244.2805

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

The West Villages Improvement District ("District") is located in the City of North Port and unincorporated Sarasota County, Florida. The District encompasses approximately 8,200 +/- acres of land within the City of North Port and 3,300 +/- acres in unincorporated Sarasota County. The services included earthwork; water and sewer facilities and infrastructure (including water treatment plants and wastewater treatment plants); stormwater management and drainage facilities and infrastructure; roadways, signalization improvements, parking facilities, and recreational amenity and park improvements; governmental facility improvements (such as fire stations and police stations); landscaping, hardscaping, and signage, improvements; environmental services; and other similar infrastructure for a mixed-use development.

Additional engineering services may include attendance at Board, staff, and other meetings; participation in the District's issuance of new and maintenance of existing financing; monitoring District projects; overseeing construction and acquisition activities; preparation of certifications, documents, and reports in furtherance of District engineering activities; and providing other engineering services as may be authorized by the Board.



WEST VILLAGES ID.

 COST \$52,000 (Consultant Fees to Date)

#### SERVICES

Water and Sewer Facilities and Infrastructure

Stormwater Management and Drainage Facilities and Infrastructure

Roadways

Signalization improvements

Recreational Facilities

Park improvements

Governmental Facility Improvements Landscape/Hardscape Design

Signage

**Environmental Services** 

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	Dewberry Engineers Inc.	Orlando, FL	District Engineer
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
b.	Dewberry Engineers Inc.	Sarasota, FL	District Engineer

(Present as many projects as requested by the agency, or 10 projects, if not specified.

Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

9

21. TITLE AND LOCATION (City and State)

VillaSol CDD (Bunnell, FL)

22. YEAR COMPLETED
PROFESSIONAL SERVICES CONSTRUCTION (If applicable)
Ongoing Ongoing

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Governmental Management Services	James Showe	407.841.5524 (extension 105)

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

VillaSol CDD is located in Osceola County which is just minutes from the Orlando International Airport, area attractions, and theme parks, and offers amenities like no other community in the area.

Nestled along Boggy Creek, residents have access to a boat dock where they can travel down to East Lake Toho. Resort style amenities include a tennis court, basketball court, clubhouse, pool, and soft gate with a guard house.

Some of Dewberry's specific assignments for this project include planning, preparing reports and plans, designs and specifications for water management systems and facilities; water and sewer systems and facilities, roads, landscaping, recreational facilities and street lighting, other community infrastructure provided by the District, as authorized in Chapter 190 F.S.; and affiliated projects to include engineering contract management and inspection services during construction.



 COST \$375,000 (Consultant Fees to Date)

#### • SERVICES

Community Infrastructure

Construction Administration

Cost Estimates

**District Board Meetings** 

Landscape Architecture

**Planning** 

Recreational Facilities Design

Reports and Plans

Roadway Design

Street Lighting Design

Surveying

Water Management Systems and Facilities

Water and Sewer Systems

#### VILLASOL CDD.

a. Dewberry Engineers Inc. Orlando, FL District Engineer		(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
	а.	Dewberry Engineers Inc.		

(Present as many projects as requested by the agency, or 10 projects, if not specified.

Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

10

21. TITLE AND LOCATION (City and State)

Baymeadows ID (Duval County, FL)

	Ongoing				
	CONSTRUCTION (If applicable)				
22. YEAR COMPLETED					

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Rizzetta Company	Lesley Gallagher	904.436.6237

Baymeadows Improvement Districts (ID) an incorporated 580-acre master planned community located on Florida's First Coast in the City of Jacksonville. The City, through the community, established the Improvement district in this old golf course community in 2022. The Improvement District we serve covers an existing development community that was developed many years ago as a golf course community and now has lost the golf courses, and the community has come together to provide the services of maintenance and improvements of the existing roadways, stormwater systems, and the community facilities. The overall development contains commercial areas, business parks, old golf courses, and residential communities.

As the CDD Engineer for the Improvement District, Dewberry's services include engineering, surveying, permitting, owner coordination with the City's review, and approval of construction activities. Dewberry's services also include water and wastewater improvements and upgrades, roadway and storm sewer redesign and repair, stormwater inspections, review and upgrades, coordination of traffic issues, oversight of other engineers, assistance with bidding, contractor selection, construction oversight, pay application review, and final project certification and closeout.

BAYMEADOWS ID.

- COST \$10,000 (Consultant Fees to Date)
- SERVICES

Civil Engineering

Compliance Monitoring Construction
Estimates and Administration
Coordination and Monitoring of
Environmental Jurisdictional Areas
through Permitting Agencies Design
Evaluations and Analysis Drainage/
Stormwater Management Monthly
Board Meeting Attendance Permitting
Planning
Surveying
Utilities

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	Dewberry Engineers Inc.	Orlando, FL	District Engineer
	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
b.	Dewberry Engineers Inc.	Jacksonville, FL	District Engineer

	G. KEY PERSONNEL PART	ICIPAT	ION IN	EXAN	IPLE P	ROJE	стѕ				
26. NAMES OF KEY PERSONNEL (From Section E, Block 12)	27. ROLE IN THIS CONTRACT (From Section E, Block 13)	Pla		Example	Projects	Key" sec	tion belo	ED IN w before pation in s	completi	ng table.	le.)
		1	2	3	4	5	6	7	8	9	10
Joey Duncan, PE	District Engineer										
Rey Malavé, PE	Client Manager	•	•	•	•	•	•	•	•	•	•
Peter Armans, PE	Assistant District Engineer	•		•	•	•	•			•	•
Joe Keezel, PE	Sr. Roadway Engineer		•						•		
Marybeth Morin, PE	Sr. Structural Engineer	•	•		•			•	•	•	
Jeff PeQueen, PE	Utilities Manager										
Giacomo Licari, PE	Sr. Stormwater Engineer		•		•			•	•	•	
Jose Pereira, PE	Sr. Utility Engineer	•	•	•					•	•	
Bill Hinkle, PSM	Survey Manager	•	•					•	•		
Nicole Gough, PWS	Sr. Environmental Scientist	•	•	•	•	•	•	•	•	•	
Michael Urchuk, RLA	Sr. Landscape Architect	•	•		•	•	•	•	•	•	
Aziza Baan, GISP	GIS Technician/Planner		•	•	•		•		•		
Barry Roy	Construction Inspector	•	•	•	•	•	•	•	•	•	

#### 29. EXAMPLE PROJECTS KEY

NO.	TITLE OF EXAMPLE PROJECT (From Section F)	NO.	TITLE OF EXAMPLE PROJECT (From Section F)
1	Dowden West CDD	6	Deer Run CDD
2	Lakewood Ranch CDD 1, 2, 4, 5, 6	7	Live Oak Lake CDD (Twin Lakes Development)
3	Westside Haines City CDD	8	West Villages ID
4	Highland Meadows CDD	9	VillaSol CDD
5	Narcoossee CDD	10	Baymeadows CDD

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY, ATTACH ADDITIONAL SHEETS AS NEEDED.

#### FIRM QUALIFICATIONS

Dewberry is a leading, multi-disciplined firm with a proven history of providing professional services to a wide variety of public- and private-sector clients. Established in 1956, Dewberry is headquartered in Fairfax, Virginia, with 50 locations and over 2,000 professionals nationwide, including our local office in Jacksonville and Orlando. Recognized for combining unsurpassed commitment to client service with deep subject matter expertise, Dewberry is dedicated to solving clients' most complex challenges and transforming their communities.

Dewberry's Florida operation is backed by the resources and stability of a national firm and specializes in site/civil, environmental, utility infrastructure, transportation engineering, surveying, architecture, and land development services. Dewberry has 15 office locations and over 300 employees in Florida, bringing expertise, qualifications, and resources to cities and counties throughout the state. Dewberry supports large and small projects in the following primary service areas:

- Alternative delivery
- Architecture
- Building engineering
- · Disaster response and emergency management
- · Energy services
- Environmental services
- Geospatial services
- Mechanical, electrical, and plumbing services
- · Program management
- Site/civil services
- Surveying/mapping
- Sustainability
- Transportation
- Water/wastewater/reclaimed water services

#### **Relevant Experience**

The absolute best predictor of future success is past performance, and we have a lot of experience in all areas required for this contract. Whether we are providing professional design engineering services or as a previous District Engineer, our track record speaks for itself.

During past years in business, no other Central Florida firm has been more involved in Florida's explosive development. This is demonstrated by the work we have performed for hundreds of clients over four decades. We have developed a unique general approach to land development projects. Our approach is tried-and-true, and it has proven, time-and-time-again, to reduce the coordination efforts for our clients and, importantly, it produces successful projects.

Dewberry has also developed a "Land Development Process" Manual. All our professional staff members are required to know our quality procedures and to stay abreast of regulatory

changes. The purpose of this manual is to describe the method and process by which Dewberry provides planning, design, and construction related services for land development projects. This process minimizes the opportunity for missed deadlines, decreases errors and omissions on the plans, plats, calculations and permits, and maximizes the opportunity to produce high quality, buildable projects, resulting in satisfied clients and a positive company reputation in the engineering community.

We have a defined, workable Quality Control Plan. Every submittal is checked by an independent reviewer using our written quality control procedures. These procedures include Sufficiency Checklists to ensure that the documents are complete. The quality control checks are scheduled within the project master schedule to ensure that time is allocated to make revisions. All of our staff use Quality Control Manuals to ensure that the project is being prepared correctly the first time. All of this detail means that our clients can be confident that they are getting the best possible product from Dewberry.

## DEWBERRY HAS SERVED OVER 50 CDDS IN FLORIDA.

The following CDD projects are representative of our relevant project experience:

- · Baymeadows ID, Duval County
- Baytree CDD, Brevard County
- Cascades at Groveland CDD, Lake County
- · Country Greens CDD, Lake County
- · Covington Park CDD, Hillsborough County
- · Deer Run CDD, Flagler County
- · Dowden West CDD, Orlando
- · East Park CDD, Orange County
- · Greater Lakes Sawgrass Bay CDD, Lake Wales
- Highland Meadows CDD, Polk County
- · Lake Emma CDD, Groveland
- Lakewood Ranch CDDs 1, 2, 4, 5, 6, Sarasota and Manatee County
- Lakewood Ranch Stewardship, Sarasota and Manatee County
- Live Oak Lake CDD, Osceola County
- · Montecito CDD, Brevard County
- Narcoossee CDD, Orange County
- · On-Top-of-the-World CDDs, Marion County
- Chandler Hills East CDD, Marion County
- Indigo East CDD, Marion County

#### H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

- Bay Laurel Center CDD, Marion County
- Osceola Chain of Lakes. Osceola County
- Reedy Creek Improvement District, Osceola County
- · Reunion Resort CDD, Osceola County
- Verandas CDD, Pasco County
- · Viera CDD, Brevard County
- VillaSol CDD, Osceola County
- · West Villages Improvement District, Sarasota County

#### **Project Approach**

We have prepared an organizational approach to fit the specific categories of the organization and operations to support both large and small engineering projects. Through our many years of serving as District Engineer, we've been successful at becoming an extension of the CDD's Project Management group, with the ability to understand project needs and proposing only on what is necessary to complete the task at hand. Our management team is committed to a quality product that is consistent with Bartram Springs CDD's policies and procedures.

Serving as District Engineer is Joey Duncan, PE. Joey brings 42 years of progressive leadership experience in program management and civil engineering for both the public and private sectors, with an emphasis on the planning, design, and construction of water and power infrastructure. He previously served as Director of Public Works for the City of Jacksonville (FL), the largest city by land mass in the United States. In this role, he oversaw seven divisions responsible for horizontal and vertical public infrastructure across 840 square miles, with a total capital and operating budget of \$1 billion.

#### **Transportation Services**

Dewberry has provided roadway and bridge design services to numerous governmental agencies throughout Florida for over 30 years. Our projects have ranged from minor intersection improvements and milling and resurfacing of existing roadways to capacity improvements and complex, multilevel interchanges. The extensive experience of our staff in the design, preparation of construction documents, and post design services for roadways, bridges, and associated systems provides Bartram Springs with the expertise to handle any type of transportation related assignment. Our transportation design staff, coupled with the survey, drainage, environmental, and permitting capabilities, allows us to efficiently complete any assignment, as all disciplines required are available in-house.

Traffic design may include one or more of the following items, dependent upon a specific project: signing design, pavement marking design, signal warrant analysis, signalization design, lighting justification, lighting design, and traffic studies. We have extensive experience in these phases of the project, and we are qualified to perform all aspects of traffic engineering.

Engineering services related to structural design may be required for bridge widenings, bridge rail replacements, box culvert extensions, retaining walls, sheet piling, overhead sign structures, multi-post guide signs, signal poles, mast arms light poles, and foundations for signs, signal poles, and lighting. We have an experienced in-house staff to provide these services.

#### **Water/Wastewater Services**

Our team can provide utility analyses of existing master systems, preparation and updates to master plans, as well as preparation of utility construction plans. Dewberry can analyze the existing utility systems and make recommendations for upgrades or replacement. We have designed numerous utility collection and transmission facilities, gravity sewers, force mains, reuse water, and potable water systems. We have also designed numerous wastewater and water pump stations. We also have experience in the transformation of septic tank systems by the installation of new sewer systems.

#### **Stormwater Management Services**

Our integrated stormwater management services range from large basin studies to the design of collection systems. Our team has performed analysis on various projects throughout Florida. We have designed culvert replacements to extensions on numerous roadway projects, ranging from two-lane rural widening to multi-lane expressways.

Drainage design and permitting are critical parts of any project. We will provide assistance to the District in coordination with MS4 support, total maximum daily loads, numeric nutrient criteria support, drainage, erosion and sediment control, stormwater basin modeling, assessment and evaluation drainage systems, design and construction plans for stormwater management systems, and coordination with state and federal agencies.

Assumptions and/or omissions in this area can cause significant delays in the project schedule, increase costs during construction, and even lead to possible litigation against the District. We are experienced in identifying, analyzing, and addressing drainage impacts associated with a variety of project types. Our drainage staff is knowledgeable of Water Management District criteria, and we are adept at developing creative and innovative solutions to drainage problems. We also have experience preparing flood studies with FEMA. At the heart of our approach is a thorough document review of the existing plans, USGS Quadrangle Maps, USDA Soil Survey, FEMA Flood Insurance Maps and aerial photographs. With this data in hand, we will perform a field review during the prescope meeting, identify all drainage and permitting issues, and discuss possible drainage solutions with the District. Existing drainage patterns, ponding concerns and erosion problems will be documented. We will contact the District's Maintenance Engineer to discuss any concerns regarding the project area.

#### **Survey and Mapping Services**

Dewberry has provided continuing surveying services for many counties and municipalities throughout the State of Florida. Our large in-house survey staff, with numerous crews out of our Jacksonville and Orlando office, are well-versed in the rigors of on-call assignments and the immediate response time they require. We utilize state-of-the-art equipment to provide cost effective surveying, ROW mapping, utility designation, and subsurface utility engineering (SUE) for roadway, municipal, and civil development projects. We have extensive experience in boundary surveys, topographic design surveys, tree surveys, inventory surveys, and underground utility mapping. Our survey team has a dedicated staff of photogrammetrists who specialize in aerial photogrammetry, fixed and aerial LiDAR,

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

and GIS mapping.

Our services for surveying and mapping may include as-built surveys, boundary surveys, eminent domain surveys, GIS, legal description preparation, plat preparation, property sketches, ROW mapping, SUE, topographic surveys, and utility surveys.

SUE technology combines geophysics, surveying, and civil engineering to better locate underground utilities. This service helps our clients avoid costly utility conflicts and construction delays caused by inaccurately plotted utilities. Our 3-D Laser Scanning equipment allows our survey crews to accurately collect field data comprehensively and, most importantly, safely. Dewberry is one of a select few firms in the state to have this technology.

#### **Environmental/Permitting Services**

From determining wetland lines to the understanding of current rules and regulations for water management districts, our staff has full understanding and experience in providing these services for cities and other governmental agencies. We have obtained permits with various local, state, and federal agencies for a variety of projects. We understand how to prepare permit applications, work closely with the agencies, and obtain permits for your projects. Dewberry will track the permit status for each agency, keep the District informed of the progress of all permits, and respond promptly to all requests for additional information.

As part of our efforts for Bartram Springs CDD, we will assist in determining the permits needed for each development project along with the anticipated schedules for obtaining each permit. Additionally, we have experience in permitting with governmental agencies such as the Water Management Districts, FDEP, Florida Fish and Wildlife Conservation Commission (FFWCC), U.S. Army Corps of Engineers (USACE), and FDOT. We have staff that consists of both engineers and environmental scientists, many of which have worked previously for various permitting agencies.

#### Landscape Architecture/Planning

Dewberry has extensive landscape architecture experience throughout Florida. Our project experience includes residential, retail office, mixed-use, streetscapes, and recreational uses, as well as hardscape and irrigation design. Our hardscape designs have included corporate plazas, streetscapes, fountains, amenity areas for multi-family projects, and urban plazas.

Our planning services to Bartram Springs CDD will include presentations to CDD Commissioners and public meetings, where we would provide assistance to the District for the understanding of technical issues, proposed developments, projected roadway designs, possible ROW changes, and to provide a professional and expert opinion on issues that may be needed by the District. Dewberry can assist the District with the following planning services:

- · Comprehensive planning
- · Review of comprehensive plan amendments
- Preparing land development regulations, including form based codes, GIS, and mapping services
- Transportation planning
- · Revitalization/redevelopment planning

#### **Construction Administration/CEI**

We have continually provided construction administration services to our clients on most of the projects we have designed. Dewberry understands the importance of establishing and maintaining budgets. As a project is constructed, our team must monitor the project budget and keep the District consistently informed. We have worked with many cities and counties on providing all construction services, including assistance in the preparation of bid documents, prebid meetings, pre-construction meetings, construction administration, site observation, pay application review, and approvals. We also provide shop drawing reviews and approvals per construction documents. We will provide assistance to District staff in the administration of construction contracts. Our team is currently providing these services to many municipalities across the state of Florida.

Our construction administration staff is prepared to support the District in various construction management related tasks. We routinely perform these services for both our public and private clients. Our services include:

- Construction Inspection
- Shop Drawing Review
- Pay Application Verification
- Construction Scheduling
- Utility Company Coordination
- · Final Regulatory Acceptance
- Record Drawings
- Project Value Engineering
- · Bid Document Preparation
- Bid Summarization and Analysis
- Contract Preparation

#### Task Initiation

Our Project Approach will vary due to the type of assignment; however, the important first steps in task initiation involve data gathering and scope development.

#### **Data Gathering**

This phase consists of defining the project objectives, identifying elements involved in the task, conducting a field review meeting (if required), and developing a detailed scope of services.

This phase will begin once the District has identified a specific task or project. Once identified, we will coordinate with the District to obtain all existing information. This data collection effort is very important because it provides valuable information before developing the scope of services.

If applicable or desired, an on-site field review meeting will be held jointly with the District and other appropriate agencies to discuss the task objectives and identify areas of concern. Discussions regarding the project's background, scope requirements, constraints, and other relevant issues will be held to understand the overall project goals. Based on the data collection effort and the initial on-site field meeting, the specific plan elements required for the task will be identified and agreed

#### H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

to with the District prior to developing a scope of services.

#### **Scope Development**

A detailed scope of services, fee estimate, and schedule for each task will be developed based on the data gathering efforts and discussions. This scope and work effort will be heavily influenced by the quality of the data collected and the specific needs of each task. Man-hour estimates will be provided for each discipline involved. The scope and work effort will be prepared and negotiated quickly, so as not to affect the schedule.

#### Other Considerations

#### **COST CONTROL**

We constantly review our designs and look for ways to save our clients time and money. We exercise common sense engineering to provide practical design solutions, not merely based how things have always been done.

#### PROJECT COSTS

We understand the financial constraints that clients face due to budget cuts and rising construction and ROW costs. We will review all designs prepared by Dewberry or others for cost savings measures that will not affect the intention or safety of the project. Our recent experience has shown that minor changes in the design can save materials, and reduce or avoid costly business damage claims and ROW impacts. Another key to cost controls is to estimate costs early in the design process and as the design evolves, not just near the end of the design process. Early cost estimating allows for more options to be explored and provides the District with opportunities to adjust budgets as needed.

#### **PROJECT SCHEDULE**

The importance of maintaining the project schedule through the design or review process cannot be overstated. Dewberry is committed to developing and adhering to the project schedule for each assignment. This is important to us because if we fail to successfully complete any assignment on time, our ability to obtain additional assignments with Bartram Springs will be limited. We will maintain an overall schedule of projects to help with internal and external coordination. We fully understand what is required to keep a project on schedule. Our team will use the following proven actions to control the project schedule:

- Experienced Client Manager: Our District Engineer, Joey Duncan, routinely manages multi-discipline projects where coordination is critical. Dewberry's wide range of in-house services ensures close coordination between disciplines, enabling us to direct our staffing resources.
- Weekly Team Meetings: Coordination will be ensured through weekly team meetings. These meetings will be used to track progress on individual tasks and as a planning tool.
- Monthly Progress Reports: Monthly progress reports will be supplied to Bartram Springs. These reports will be an effective snapshot of the status of each assignment and will be used to identify any potential schedule issues.
- Being Proactive: We will be proactive (vs. reactive) on all tasks while managing the schedule Emphasis will be placed on the activity start dates to ensure timely completion.

# INITIATION OF TASK COMMUNICATES WITH DISTRICT ENGINEER, JOEY DUNCAN ASSIGNMENT OF TASK MANAGER ONE TASK MANAGER FROM START TO FINISH PRELIMINARY DESIGN Identify/define project scope Initiate site review Establish key staff Discuss special issues, concerns, additional stakeholders COST PROPOSAL Detailed description of project and scope of services Initial estimate of construction cost and fees Propose schedule

#### APPROVAL/AUTHORIZATION

#### PRELIMINARY DESIGN EFFORT

• Establish/investigate existing conditions

Identify needs for specific information/data

- · Identify/evaluate alternative solutions
- · Investigate possible utility conflicts
- Develop scope for required investigative testing
- Develop preliminary design documents
- · Quality Assurance/Quality Control review
- Develop cost estimate
- · Prepare final preliminary design package

#### REVIEW PRELIMINARY DESIGN

#### DESIGN SERVICES

- Construction plans
- Specifications
- · Quality Assurance/Quality Control review
- Bid documents

#### **BID AND CONSTRUCTION SERVICES**

- Typical bid services
- Construction administration and inspection

#### H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED

#### NPDES MS4 PROGRAM SUPPORT

Having completed numerous programs for other cities and counties, we understand the MS4 Program and have the staff to assist the CDD in updates, compliance questions, and recommendations as needed in the ongoing program.

#### INDEPENDENT PEER REVIEW

An independent peer review is performed for each phase submittal. Dewberry's established Quality Management Program requires the review to be performed by senior-level staff not directly involved in the project to make sure quality standards are met are met on every submittal..

#### CONSTRUCTABILITY/BIDABILITY REVIEW

Prior to the 90 and 100 percent submittals, the plans will be subjected to a constructability/bidability review. This review will be performed by our in-house construction administrators , who are experienced in CDD requirements.

#### **Quality Assurance/Quality Control**

Dewberry understands the value of repeat business. Our commitment to personalized client service is such that we guarantee we will respond to each client's needs promptly and effectively. From the beginning, we recognized that functional efficiency and technical excellence must be provided as a matter of course in engineering design. Each project produced by our firm reflects this corporate commitment to excellence, and our insurance is our Quality Control Plan. Our Quality Assurance Plan and procedures are based on the philosophies that include:

- Plan: Quality is controlled by adequate planning, coordination, supervision, technical direction, proper definition of job requirements and procedures, and the involvement of experienced professionals.
- Do: Quality is achieved by individuals performing work functions carefully and "doing it right the first time."
- Check: Quality is verified through checking, reviewing, and supervising work activities, with documentation by objective individuals who were not directly responsible for performing the initial work.
- Act: Quality is ensured by having a manager perform quality assurance functions that involve monitoring and close review of the work and the procedures used in performing the work.

#### **Asset Management**

Dewberry is a leader in developing comprehensive, strategic asset management programs for public infrastructure. We typically utilize and coordinate with IT, GIS, mapping, and other appropriate technologies. Our asset management services are part of helping clients build dynamic, sustainable organizations capable of and committed to delivering the highest possible

level of value and service to their customers.

Our team brings credibility to the process that cannot be gained from a strict management-only consulting approach. Over the coming years, aging infrastructure will require an increasing higher portion of an organization's Capital and Renewal & Replacement (R&R) dollars. Today's planning must focus on risk based assessments, including targeted condition assessments, to quantify and prioritize limited R&R and capital dollars. The Dewberry Team is comprised of subject matter experts who champion this innovative approach.

#### I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE 32. DATE 12.8.2023

Rey Malavé, PE, Associate Vice President

33. NAME AND TITLE

PART II - GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)

3. YEAR ESTABLISHED 4. UNIQUE ENTITY IDENTIFIER

Dewberry Engineers Inc. (Jacksonville branch office)

2a. FIRM (or Branch Office) NAME

Dewberry

2014

K3WDSCEDY1V5

1. SOLICITATION NUMBER

(IF ANY)

200 West Forsyth Street, Suite 1100

200 West Forsyth Street, Suite 1100

2d. STATE 2e. ZIP CODE a. TYPE

5. OWNERSHIP

Jacksonville

/ille FL

32202-3646 Corporation

6a. POINT OF CONTACT NAME AND TITLE

Amy L. Tracy, Senior Associate, Market Segment Leader
TELEPHONE NUMBER | 6c. EMAIL ADDRESS

b. SMALL BUSINESS STATUS

7. NAME OF FIRM (If block 2a is a branch office)

6b. TELEPHONE NUMBER 904.508.9839

8a. FORMER FIRM NAME(S) (If any)

atracy@dewberry.com

The Dewberry Companies Inc.

8c. UNIQUE ENTITY IDENTIFIER

Former name of Dewberry Engineers Inc. (DEI): Dewberry-Goodkind, Inc.; Goodkind & O'Dea, Inc.; Goodkind & O'Dea of New York, Inc.; Goodkind & O'Dea, Inc. (partnership); A.E. Friedgen, Inc. Affiliated companies: Dewberry Architects Inc. (DAI); Dewberry Design-Builders Inc. (DDB)

Dewberry Engineers Inc.: 2012

8b. YEAR ESTABLISHED

DEI: K3WDSCEDY1V5; DAI: DB9NCZBFDDN3; DDB: CG6JSKCHEKN6

9. EMPLOYEES BY DISCIPLINE

10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS

a. Function	D. DISCIPIINE		f Employees	a. Profile	h Functions	c. Revenue	
Code	b. Discipline	(1) FIRM	(2) BRANCH	Code	b. Experience	Index Number (see below)	
24	Environmental Scientist	54	2	C16	Construction Surveying	1	
48	Program Analyst/Program Manager	31	1	D10	Disaster Work	1	
	Water/Wastewater Engineer	101	2	L02	Land Surveying	1	
				S10	Surveying; Platting; Mapping; Flood Plain Studies	3	
				T03	Traffic & Transportation Engineering	1	
				T04	Topographic Surveying and Mapping	1	
				W02	Water Resources; Hydrology; Ground Water	1	
				W03	Water Supply; Treatment and Distribution	1	
	Other Employees	2067					
	Total	2444	5				

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRMS FOR LAST 3 YEARS (Insert revenue index number shown at right)

PROFESSIONAL SERVICES REVENUE INDEX NUMBER

1. Less than \$100,000

6. \$2 million to less than \$5 million

a. Federal Work 1
b. Non-Federal Work 3

2. \$100,000 to less than \$250,0003. \$250,000 to less than \$500,000

7. \$5 million to less than \$10 million 8. \$10 million to less than \$25 million

3. \$250,000 to less than \$500,0004. \$500,000 to less than \$1 million5. \$1 million to less than \$2 million

9. \$25 million to less than \$50 million

10. \$50 million or greater

**12. AUTHORIZED REPRESENTATIVE**The foregoing is a statement of facts.

a. SIGNATURE

b. DATE

December 7, 2023

c. NAME AND TITLE

c. Total Work

Donald E. Stone, Jr., Director/Executive Vice President

3

PART II - GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)

1. SOLICITATION NUMBER (IF ANY)

N/A

2a. FIRM (or Branch Office) NAME 3. YEAR ESTABLISHED 4. UNIQUE ENTITY IDENTIFIER Dewberry **Dewberry Engineers Inc.** 2013 K3WDSCEDY1V5 (Orlando branch office) 5. OWNERSHIP 800 North Magnolia Avenue, Suite 1000 2c. CITY 2d. STATE 2e. ZIP CODE a. TYPE Orlando FL 32803-3251 Corporation 6a. POINT OF CONTACT NAME AND TITLE b. SMALL BUSINESS STATUS Kevin E. Knudsen, PE, Vice President 6b. TELEPHONE NUMBER 6c. EMAIL ADDRESS 7. NAME OF FIRM (If block 2a is a branch office) 321.354.9646 kknudsen@dewberry.com The Dewberry Companies Inc. 8a. FORMER FIRM NAME(S) (If any) 8b. YEAR ESTABLISHED 8c. UNIQUE ENTITY IDENTIFIER Former name of Dewberry Engineers Inc. (DEI): Dewberry-Goodkind, DEI: K3WDSCEDY1V5; Inc.; Goodkind & O'Dea, Inc.; Goodkind & O'Dea of New York, Inc.; **Dewberry Engineers** Goodkind & O'Dea, Inc. (partnership); A.E. Friedgen, Inc. DAI: DB9NCZBFDDN3; Inc.: 2012 DDB: CG6JSKCHEKN6 Affiliated companies: Dewberry Architects Inc. (DAI); Dewberry Design-Builders Inc. (DDB)

#### 9. EMPLOYEES BY DISCIPLINE

#### 10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS

a. Function	b. Discipline	c. Number of	Employees	a. Profile	b. Experience	c. Revenue Index Number
Code	b. Discipline	(1) FIRM	(2) BRANCH	Code	b. Experience	(see below)
02	Administrative	232	9	B02	Bridges	1
08	CADD Technician	80	8	C16	Construction Surveying	2
12	Civil Engineer	329	12	E03	Electrical Studies and Design	2
15	Construction Inspector	121	1	E11	Environmental Planning	1
16	Construction Manager	66	1	L02	Land Surveying	4
20	Economists/Financial Analysts	47	4	L10	Land Development, Residential	6
21	Electrical Engineer	66	1	L11	Land Development, Commercial	4
24	Environmental Scientist	64	9	L12	Land Development, Industrial	2
30	Geologist	9	1	L13	Land Development, Public	4
38	Land Surveyor	211	27	R07	Remote Sensing	1
39	Landscape Architect	38	4	R11	Rivers; Canals; Waterways; Flood Control	1
47	Planner: Urban/Regional	37	2	S10	Surveying; Platting; Mapping; Flood Plain Studies	6
48	Program Analyst/Program Manager	31	3	S13	Storm Water Handling & Facilities	1
56	Technical/Specification Writer	53	2	T01	Telephone Systems (Rural; Mobile; Intercom, Etc.)	2
57	Structural Engineer	145	6	T02	Testing & Inspection Services	1
58	Technician/Analyst	3	1	T03	Traffic & Transportation Engineering	8
60	Transportation Engineer	174	28	T04	Topographic Surveying and Mapping	5
62	Water Resources Engineer	117	3	T05	Towers (Self-Supporting & Guyed Systems)	3
	Water/Wastewater Engineer	101	6	W02	Water Resources; Hydrology; Ground Water	1
	Other Employees	520		W03	Water Supply; Treatment and Distribution	7
	Total	2444	128			

11. ANNUAL AVERAGE PROFESSION REVENUES OF FIRMS FOR LAS (Insert revenue index number shot)	1. Less than \$100,0 2. \$100,000 to less	
a. Federal Work	3. \$250,000 to less	
h Non-Federal Work	8	4. \$500,000 to less

ROFESSIONAL SERVICES REVENUE INDEX NUMBER

ess than \$100,000 6. \$2 million to less than \$5 million

4. \$500,000 to less than \$1 million 9. \$25 million to less than \$50 million 5. \$1 million to less than \$2 million 10. \$50 million or greater

illion to less than \$2 million 10. \$30 million or great

#### 12. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

b. DATE

November 29, 2023

a. SIGNATURE

c. Total Work

c. NAME AN

Donald E. Stone, Jr., Director/Executive Vice President

8

PART II - GENERAL QUALIFICATIONS

1. SOLICITATION NUMBER (IF ANY)

N/A

	(II a IIIII Has branch offices, comp Branch Office) NAME		•		3. YEAR ESTABLISHED	4. UNIQUE ENTITY	IDENTIFIER	
	erry Engineers Inc. land branch office)		Dewbe	rry	2021 K3WDSCEDY1V5			
2b. STREET 1479 T	own Center Drive, Suite D214	5. OW	NERSHIP					
2c. CITY		2d. STATE	2e. ZIP CODE		a. TYPE			
Lakela	nd	FL	33803		Corporation			
	F CONTACT NAME AND TITLE				b. SMALL BUSINESS STATUS			
Robert	Beltran, Jr., PE, Vice President				No			
	DNE NUMBER 6c. EMAIL ADDRESS				7. NAME OF FIRM (If block 2a is a bra			
	5.1470 <u>rbeltran@dew</u>	berry.com			The Dewberry Compani	es Inc.		
8a. FORMER	FIRM NAME(S) (If anv)				8b. YEAR ESTABLISHED	8c. UNIQUE ENTITY	/ IDENTIFIER	
Former name of Dewberry Engineers Inc. (DEI): Dewberry-Goodkind, Inc.; Goodkind & O'Dea, Inc.; Goodkind & O'Dea of New York, Inc.; Goodkind & O'Dea, Inc. (partnership); A.E. Friedgen, Inc. Affiliated companies: Dewberry Architects Inc. (DAI); Dewberry Design-Builders Inc. (DDB)				nc.;	Dewberry Engineers Inc.: 2012	DAI: DB9N	SCEDY1V5; CZBFDDN3; ISKCHEKN6	
9. EMPLOYEES BY DISCIPLINE				AN	10. PROFILE OF FIRM'S EXPERIENCE AND NNUAL AVERAGE REVENUE FOR LAST 5 YEARS			
a. Function Code	b. Discipline		f Employees	a. Profile Code	b. Experience		c. Revenue Index Number	
	Administrative	(1) FIRM	(2) BRANCH	1104	Hastings Vantilatings Air Ca		(see below)	
02 08	CADD Technician	232 80	2	H04 S03	Heating; Ventilating; Air Co Seismic Designs & Studies	nationing	1 1	
12	Civil Engineer	329	1	W02	Water Resources; Hydrolog	nv/ Ground	2	
	Civil Eliginosi	020		""	Water	,,, Ground	_	
24	Environmental Scientist	64	2	W03	Water Supply; Treatment &	Distribution	2	
29	Geographic Information System Specialist	95	2					
62	Water Resources Engineer	117	1					
	Water/Wastewater Engineer	101	7					
				-				

1. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRMS FOR LAST 3 YEARS (Insert revenue index number shown at right)				
a. Federal Work	1			

17 PROFESSIONAL SERVICES REVENUE INDEX NUMBER

1. Less than \$100,000

1426

2444

- 2. \$100,000 to less than \$250,000
- 3. \$250,000 to less than \$500,000 4. \$500,000 to less than \$1 million
- 5. \$1 million to less than \$2 million
- 6. \$2 million to less than \$5 million
- 7. \$5 million to less than \$10 million 8. \$10 million to less than \$25 million
- 9. \$25 million to less than \$50 million
- 10. \$50 million or greater

12. AUTHORIZED	REPRESEN	TATIV
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The foregoing is a statement of facts.

a. SIGNATURE

November 29, 2023

c. NAME AN

b. Non-Federal Work

c. Total Work

Donald E. Stone, Jr., Director/Executive Vice President

Other Employees

4

4

**Total** 

PART II – GENERAL QUALIFICATIONS
(If a firm has branch offices, complete for each specific branch office seeking work.)

...

(IF ANY) **N/A** 

1. SOLICITATION NUMBER

2a. FIRM (or Branch Office) NAME

Dewberry Engineers Inc. (Panama City branch office)

Dewberry

3. YEAR ESTABLISHED

2016

4. UNIQUE ENTITY IDENTIFIER

K3WDSCEDY1V5

2b. STREET
203 Aberdeen Parkway

2c. CITY
Panama City

6a. POINT OF CONTACT NAME AND TITLE

2b. STREET

2c. ZIP CODE
FL 32405-6457

Corporation

b. SMALL BUSINESS STATUS

6a. POINT OF CONTACT NAME AND TITLE

Jonathan Sklarski, PE, Associate Vice President

6b. TELEPHONE NUMBER

6c. EMAIL ADDRESS

6c. EMAIL ADDRESS
7. NAME OF FIRM (If block 2a is a branch office)
jsklarski@dewberry.com
The Dewberry Companies Inc.

8a. FORMER FIRM NAME(S) (If any)

850.571.1200

Former name of Dewberry Engineers Inc. (DEI): Dewberry-Goodkind, Inc.; Goodkind & O'Dea, Inc.; Goodkind & O'Dea of New York, Inc.; Goodkind & O'Dea, Inc. (partnership); A.E. Friedgen, Inc. Affiliated companies: Dewberry Architects Inc. (DAI); Dewberry Design-Builders Inc. (DDB)

8b. YEAR ESTABLISHED

8c. UNIQUE ENTITY IDENTIFIER

Dewberry Engineers Inc.: 2012

DEI: K3WDSCEDY1V5; DAI: DB9NCZBFDDN3; DDB: CG6JSKCHEKN6

	9. EMPLOYEES BY DISCI	PLINE			10. PROFILE OF FIRM'S EXPERIENCE NUAL AVERAGE REVENUE FOR LAST	
- F#:		c. Number of	Employees			c. Revenue
a. Function Code	b. Discipline	(1) FIRM	(2) BRANCH	a. Profile Code	b. Experience	Index Number (see below)
02	Administrative	232	2	B02	Bridges	1
80	CADD Technician	80	3	C08	Codes; Standards; Ordinances	1
12	Civil Engineer	329	11	C15	Construction Management 1	
15	Construction Inspector	121	6	D10	Disaster Work 4	
16	Construction Manager	66	1	E09	Environmental Impact Studies, 1 Assessments or Statements	
24	Environmental Scientist	64	1	E11	Environmental Planning 1	
38	Land Surveyor	211	22	E12	Environmental Remediation 1	
42	Mechanical Engineer	135	1	H04	Heating; Ventilating; Air Conditioning 1	
62	Water Resources Engineer			Highways; Streets; Airfield Paving; Parking Lots	3	
				H13	Hydrographic Surveying	1
				L02	Land Surveying	1
				L11	Land Development; Commercial	1
				S01	Safety Engineering; Accident Studies; OSHA Studies	1
				S04	Sewage Collection, Treatment and Disposal	1
				S10	Surveying; Platting; Mapping; Flood Plain Studies	6
				T02	Testing & Inspection Services	1
				T03	Traffic & Transportation Engineering	1
	Other Employees 1089		W02	Water Resources; Hydrology; Ground Water	1	
	Total	2444	48	W03	Water Supply; Treatment and Distribution	1

11. ANNUAL AVERAGE PROFESSIONAL SERVICES
REVENUES OF FIRMS FOR LAST 3 YEARS
(Insert revenue index number shown at right)

a. Federal Work

b. Non-Federal Work

7

PROFESSIONAL SERVICES REVENUE INDEX NUMBER

1. Less than \$100,000 6, \$2 million to les

ess than \$100,000 6. \$2 million to less than \$5 million

 2. \$100,000 to less than \$250,000
 7. \$5 million to less than \$10 million

 3. \$250,000 to less than \$500,000
 8. \$10 million to less than \$25 million

4. \$500,000 to less than \$1 million 9. \$25 million to less than \$50 million

5. \$1 million to less than \$2 million 10. \$50 million or greater

#### 12. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

b. DATE

November 29, 2023

c. NAME AND TITLE

c. Total Work

a. SIGNATURE

Donald E. Stone, Jr., Director/Executive Vice President

7

PART II - GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)

1. SOLICITATION NUMBER (IF ANY)

N/A

2a. FIRM (or Branch Office) NAME 3. YEAR ESTABLISHED 4. UNIQUE ENTITY IDENTIFIER Dewberry **Dewberry Engineers Inc.** 2014 K3WDSCEDY1V5 (Tampa branch office) 5. OWNERSHIP 1000 North Ashley Drive, Suite 801 2c. CITY 2d. STATE 2e. ZIP CODE a. TYPE Tampa FΙ 33602-3718 Corporation 6a. POINT OF CONTACT NAME AND TITLE b. SMALL BUSINESS STATUS Amar K. Nayegandhi, CP, CMS, GISP, Senior Vice President No 6b. TELEPHONE NUMBER 6c. EMAIL ADDRESS 7. NAME OF FIRM (If block 2a is a branch office) 813.421.8642 anayegandhi@dewberry.com The Dewberry Companies Inc. 8a. FORMER FIRM NAME(S) (If anv) 8b. YEAR ESTABLISHED 8c. UNIQUE ENTITY IDENTIFIER Former name of Dewberry Engineers Inc. (DEI): Dewberry-Goodkind, Inc.; Goodkind & O'Dea, Inc.; Goodkind & O'Dea of New York, Inc.; DEI: K3WDSCEDY1V5; **Dewberry Engineers** Goodkind & O'Dea, Inc. (partnership); A.E. Friedgen, Inc. DAI: DB9NCZBFDDN3; Inc.: 2012 Affiliated companies: Dewberry Architects Inc. (DAI); Dewberry Design-DDB: CG6JSKCHEKN6 Builders Inc. (DDB)

	9. EMPLOYEES BY DISCI	PLINE			10. PROFILE OF FIRM'S EXPERIENCE NUAL AVERAGE REVENUE FOR LAST	
a. Function	b. Discipline	c. Number o	c. Number of Employees			c. Revenue
Code		(1) FIRM	(2) BRANCH	Code	b. Experience	(see below)
02	Administrative	232	2	E12	Environmental Remediation	
21	Electrical Engineer	66	1	G04	G04 Geographic Information System Services: Development, Analysis, and Data Collection	
24	Environmental Scientist	64	4	L02	Land Surveying	1
29	Geographic Information System Specialist	95	19	L10	Land Development; Residential	1
45	Photo Interpreter	6	4	P03	Photogrammetry	1
46	Photogrammetrist	4	2	R07	Remote Sensing	8
49	Remote Sensing Specialist	19	11	R10	Risk Analysis	1
62	Water Resources Engineer	117	1	S10	Surveying; Platting; Mapping; Flood Plain Studies	1
	Hydrologist	3	1	S13	Storm Water Handling & Facilities	1
	QA/QC Specialist	14	1	W02	Water Resources; Hydrology; Ground Water	1
	Water/Wastewater Engineer	101	1			
	Other Employees	1723				
	Total	2444	47			

11. ANNUAL AVERAGE PROFESSION REVENUES OF FIRMS FOR LAS (Insert revenue index number sho	T 3 YEARS	PROFESSIONAL SERVICES REVENUE INDEX NUMBER  1. Less than \$100,000 6. \$2 million to less than \$5 millio 2. \$100,000 to less than \$250,000 7. \$5 million to less than \$10 million				
a. Federal Work	7	3. \$250,000 to less than \$500,000	8. \$10 million to less than \$25 million			
b. Non-Federal Work	6	4. \$500,000 to less than \$1 million 5. \$1 million to less than \$2 million	<ul><li>9. \$25 million to less than \$50 millio</li><li>10. \$50 million or greater</li></ul>			
c. Total Work	8	3. \$1 million to less than \$2 million	10. \$30 million of greater			

12. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

November 29, 2023

c. NAME AN

a. SIGNATURE

Donald E. Stone, Jr., Director/Executive Vice President



**SECTION 2:** Firm Licenses

#### FIRM LICENSES

#### **State Licenses**

# State of Florida Department of State

I certify from the records of this office that DEWBERRY ENGINEERS INC. is a New York corporation authorized to transact business in the State of Florida, qualified on December 26, 2000.

The document number of this corporation is F00000007242.

I further certify that said corporation has paid all fees due this office through December 31, 2022, that its most recent annual report/uniform business report was filed on April 24, 2022, and that its status is active.

I further certify that said corporation has not filed a Certificate of Withdrawal.

Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capital, this the Fifth day of January, 2023



Secretary of State

Tracking Number: 2476514278CU

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication



Florida Department of Agriculture and Consumer Services
Division of Consumer Services Board of Professional Surveyors and Mappers 2005 Apalachee Pkway Tallahassee, Florida 32399-6500

License No.: LB8011 Expiration Date February 28, 2025

#### **Professional Surveyor and Mapper Business License**

Under the provisions of Chapter 472, Florida Statutes

DEWBERRY ENGINEERS INC. 800 N MAGNOLIA AVE STE 1000 ORLANDO, FL 32803-3251



This is to certify that the professional surveyor and mapper whose name and address are shown above is licensed as required by Chapter 472, Florida Statutes.

Please be advised that as of February 2021, the Florida Board of Professional Engineers (FBPE) does not require companies to renew their engineering licensure and therefore no longer have printable licenses nor applicable expiration dates, only a requirement that they be currently listed on the Board's registry. Dewberry Engineers Inc. is up-to-date on professional registration to the board, which can be confirmed with a Florida Department of Business & Professional Regulation (DBPR) licensee search.





#### **Individual Licenses**



















Society of Wetland Scientists
Professional Cartification Program, Inc.

renews the designation

#### **Professional Wetland Scientist**

For

#### Nicole Gough

in recognition of all the professional requirements approved by the Society of Wetland Scientists Certification Renewal Program, and verified by the Society's Certification Renewal Review Panel. Professional Wetland Scientist Number 2585 issued on 7,15/2013 and recertified on 2/1/2020. Due to recertify again by 7/15/2025.





Pat Frost, PWS Certification Renewal Chair





Florida Department of Agriculture and Consumer Services Division of Consumer Services Board of Professional Surveyors and Mappers 2005 Apulachee Pkway Tullahassee, Florida 32399-6500

License No.: LS4633
Expiration Date February 28, 2025

#### Professional Surveyor and Mapper License

Under the provisions of Chapter 472, Florida Statutes





WILTON SIMPSON COMMISSIONER OF AGRICULTURE

This is to certify that the professional surveyor and mapper whose name and address are shown above is licensed as required by Chapter 472. Florida Statutes





**SECTION 3:** Qualifications and Experience

#### QUALIFICATIONS AND EXPERIENCE

### **Ability and Adequacy of Professional Personnel**

We have carefully selected our team of professionals and technical experts to match our experience and expertise with the qualifications required. Our firm has a wide array of experience, disciplines, and resources available to provide the required services to the Bartram Springs CDD. Our team can provide engineering design, planning management, technical, and administrative services as requested by Bartram Springs CDD and will make a commitment to prioritize the CDD's needs.

Our District Engineer, Joey Duncan, PE, Principal Engineer at Dewberry, has 42 years of experience in program management and civil engineering for both the public and private sectors, with an emphasis on the planning, design, and construction of water and power infrastructure. Previously, Joey Duncan served the City of Jacksonville for over five years as Director of Public Works. Under his leadership, the team has provided a range of experts that meet each of the needs under this contract. This experience included infrastructure review, floodplain mapping, SWMM Modeling, FEMA coordination, resiliency, water quality, and CIP development.

Joey has a proven track record for meeting budgets and schedules on complex and short time frame design projects. He is known for his ability to quickly adapt to changing schedules, design parameters, and client needs. Joey's diversified background in engineering design includes all aspects of land development engineering including master drainage, stormwater management design, site grading, water and reclaim distribution, sewer collection/transmission systems, and project reviews for permitting agencies.

Serving as Assistant District Engineer is Peter Armans, PE. He has 14 years of experience in planning, design, rehabilitation, condition assessment, and construction management of water distribution, sewer conveyance, and stormwater management systems. He oversees and reviews inspection technologies and methodologies and has in-depth experience with scoping, budgeting, advertising, and negotiating construction activities and contracts.

#### WHY DEWBERRY?



OUR JACKSONVILLE OFFICE IS 10 MINUTES FROM BARTRAM SPRINGS



LOCAL, EXPERIENCED DISTRICT ENGINEER READY TO WORK FOR YOU



COMPREHENSIVE UNDERSTANDING OF CDD'S INFRASTRUCTURE AND OPERATIONAL NEEDS



300+ EMPLOYEES IN 15 OFFICES WITHIN FLORIDA, COLLABORATING TO SERVE OVER 50 CDDs IN FLORIDA



COHESIVE GROUP OF PROFESSIONALS INTEGRATED ACROSS SERVICE AREAS TO LEVERAGE SUCCESS FOR OUR CLIENTS



60+ YEARS HELPING CLIENTS BUILD AND SHAPE COMMUNITIES

Our project management and organizational structure within each key service areas demonstrates our thorough understanding of the scope of this contract and our desire to meet the objectives of the project assignments.

Our senior experienced professionals are well versed in addressing their particular specialty area and have associates working under their direction to tackle any assignment from Bartram Springs CDD efficiently. This organizational structure has a long history of success as a model that Dewberry has implemented across the country for similar CDDs and public agencies.

### **ENGINEERING SERVICES**



WE BUILD strong and lasting relationships with our clients. The caliber of our people and combining unsurpassed client service with deep subject matter expertise is what sets us apart. We operate with the highest level of ethics and transparency. Our integrity—and that of our people—is second to none. Personal commitment to our clients and standing behind our work are two central tenants of our cultural statement, "Dewberry at Work."

.....

We will continue to develop and apply innovative concepts and techniques to design and manage all tasks effectively and efficiently. It is important to note that Dewberry is a full-service civil engineering firm that can meet your needs for any project — large or small. Dewberry can react quickly to client requests and provide all technical support under one roof.

For more information on our project management team, we have provided resumes in within Section 1: Standard Form 330 of our proposal.

# **Certified Minority Business**

Dewberry Engineers Inc. is not a certified minority business.

# Willingness to Meet Time and Budget Requirements

Dewberry recognizes the importance of maintaining project budgets. We have a long history of providing onschedule services and projects that fit within the client's budget. Over 85% of our work is from repeat clients ... a testament to our ability to work within a budget and schedule.

The following proven actions will be used by our team to control the project budget:

- Experienced Staff: The most effective means of meeting the design budget and schedule is by using experienced staff with the knowledge, training, and equipment necessary to perform their assigned tasks. Dewberry's Project Team has these attributes.
- Construction Budget Controls: We are acutely aware
  of the volatile construction materials market and
  its impact on construction budgets. As such, we
  periodically update our cost data to verify that the
  most current unit prices are being used for the
  construction cost estimates.
- Project Schedule: One way we keep costs in line is by developing and maintaining a schedule for each task. We build a design quality control checking date into every schedule prior to the submittal date for all project deliverables. We have found that focusing on the submittal date often results in rushed or incomplete quality control checks of the plans. Therefore, we will schedule a quality check date at least two weeks prior to the submittal date to make sure that the process is completed. This also allows our District Engineer and team to focus on the quality control date, resulting in plenty of time for the process to work and thus further committing to the project's budget.

## **Past Experience and Performance**

For more than 45 years, our land development professionals have combined an unsurpassed commitment to serving Florida developers with deep subject matter expertise in a broad spectrum of professional services. We have served as District Engineer for over 50 CDDs across Florida, varying in size from 200 acres to close to 10,000 acres. We are experienced in CDDs from the creation to the continued operations.

Our clients benefit from our local experience and presence and our familiarity with entitlement issues, plan development and review processes, and local codes and ordinances. We offer creative and cost-effective designs that transform communities.

We provide our residential clients with a range of services that include land planning, entitlement approval, infrastructure design and permitting, surveying, stormwater modeling, environmental review and permitting, sustainable design, landscape architecture, and cost and schedule estimating. We envision and help realize possibilities to enrich communities, restore built and natural environments, and manage positive change.

The table shown on the following page demonstrates our CDD experience throughout Florida.

Dewberry was named ENR's 2019 Southeast Design Firm of the Year.



CDD, LOCATION	DISTRICT ENGINEER	PLANNING	DUE DILIGENCE	CIVIL ENGINEERING	ROADWAY DESIGN	STORMWATER DESIGN	ENVIRONMENTAL/ PERMITTING	LANDSCAPE ARCHITECTURE	SURVEY	CONSTRUCTION ADMIN
Baytree CDD, Brevard County, FL										
Cascades at Groveland CDD, Groveland, FL										
Country Greens CDD (Sorrento Springs CDD), Lake County, FL										
Covington Park CDD, Hillsborough County, FL							•			
Deer Run CDD, Flagler County, FL										
Dowden West CDD, Orange County, FL							•			
East Park CDD, Orange County, FL										
Greater Lakes - Sawgrass Bay CDD, Lake Wales, FL									•	
Highland Meadows CDD, Polk County, FL										
Lake Emma CDD, Groveland, FL									•	
Lakewood Ranch CDDs 1, 2, 4, 5, 6, Manatee County, FL									•	
Lakewood Ranch Stewardship, Manatee County, FL										
Live Oak Lake (Twin Lakes Development) CDD, Osceola County, FL										
Montecito CDD, Brevard County, FL										
Narcoossee CDD, Orange County, FL										
On-Top-of-the-World CDDs, Marion County, FL										
Osceola Chain of Lakes, Osceola County, FL							•			
Reedy Creek Improvement District, Osceola County, FL										
Reunion Resort CDD, Osceola County, FL										
East 547 CDD, Polk County, FL		•								
Eden Hills CDD, Polk County, FL		•		•						
VillaSol CDD, Osceola County, FL		•		•		•		•	•	
West Villages Improvement District, Sarasota County, FL	•									



## **Geographic Location**

With 15 office locations and over 300 employees in Florida, we bring expertise, qualifications, and resources to clients throughout the State.

Located in our Jacksonville and Orlando offices, Joey and Peter will be responsive, make frequent visits, and be readily available for meetings, presentations, or site visits. Additionally, our project team includes local Jacksonville and Orlando staff members proposed for this contract, which leads all components of our assignments to be developed concurrently by a cohesive team.

By utilizing our extensive presence within Central Florida, our approach to the District's projects will combine our understanding of the various project assignments with our experience in identifying the District's needs to develop the appropriate project team for each assignment. This allows us to minimize the time needed from project request to "boots on the ground" activity.

In addition, our Project Team is supported by nationally-recognized subject matter experts and dedicated quality control staff who have the required capacity to provide the array of required services to Bartram Springs. This depth of organization permits us to call upon specialists and a broad base of support to satisfy diverse or manpower intensive tasks.

## **Current and Projected Workloads**

Dewberry has an excellent track record of meeting time and budget requirements on the projects we highlighted in this response and are committed to meeting the goals of the Bartram Springs CDD. We are fully available for this contract!

Our team, supported by a strong in-house team of infrastructure design specialists, planners, surveyors, environmental scientists, ROW mappers, roadway engineers, MOT engineers, and construction inspection personnel. As such, Dewberry has the capacity to address all of the District's needs throughout the term of this contract.

Due to the capacity and availability of our proposed staff, we can commit our dedicated team members for these important projects. Our proposed District Engineer has 40% availability.

## Volume of Work Previously Awarded to Consultant by District

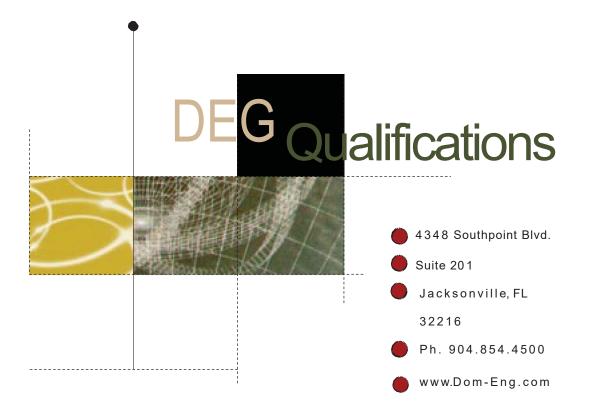
Although Dewberry has not worked for the Bartram Springs CDD, we have extensive working experience with numerous CDDs. As demonstrated throughout our proposal, we currently serve as the District Engineer for over 50 CDDs in Florida, which allows us to provide Bartram Springs with the unique experience, familiarity, and understanding of the type of services that will be requested.



**LEFT**: West Villages Improvement District.













November 27, 2023

James Oliver, District Manager **Governmental Management Services**475 West Town Place, Suite 114

St. Augustine, Florida 32092

Re: RFQ for Bartram Springs CDD

Dear Mr. Oliver:

Dominion Engineering Group, Inc. ("DEG") is pleased to submit our qualifications package in support of your Request for Qualifications for the Bartram Springs CDD. Dominion Engineering Group understands the challenges your CDD will face and the attached qualification will show that Dominion Engineering Group brings the appropriate skill set.

## **DEG knows CDDs and Duval County**

- DEG is currently the District Engineer for over 5 CDD'S.
- The DEG Team has worked on CDD projects similar to Bartram Springs Community Development District (CDD) in Duval County and the North Florida MSA.
- DEG has successfully worked with all of the approving agencies for the Bartram Springs Subdivision and has an excellent relationship with all of them.
- ❖ William Schaefer will serve as the District Engineer and bring his vast understanding of being a CDD Engineer.
- We have an outstanding history working with CDDs and exceeding our client's expectations; we will again exceed your expectations with our collective experience.

Very truly yours,

**Dominion Engineering Group, Inc.** 

W-E. Schaef #

William E. Schaefer, II, PE

Principal

## **INDEX**

- A. Ability and Adequacy of Applicant's Professional Personnel
- B. Certified Minority Business Enterprise
- C. Willingness to Meet Time and Budget Requirements
- D. Applicant's Past Experience and Performance
- E. Geographic Location
- F. Current and Projected Workloads
- G. Volume of Work Previously Awarded to Applicant by District
- H. SF330 Engineer Qualifications
- I. Appendix

#### INTRODUCTION

**Dominion Engineering Group** specializes in **Engineering Services** in support of Community Development Districts, Land Development for private developers, city, state and federal projects. These services include utility engineering, water resources, site engineering, roadway design and transportation engineering, permitting, and construction services. We are recognized as being creative in our planning efforts and exacting and prudent in our engineering. We utilize proven project administration, management, and design tools the principals gleamed from our 20+ years with national engineering firms.



**Dominion Engineering Group** was founded in 2005; this year we celebrate 18<sup>th</sup> years serving our community. We will manage projects from our office headquartered in Jacksonville. We are a civil planning and engineering firm. The DEG Team lives in nearby communities, including

Duval County. Every member of our management team has a history of excellence in project planning and execution. The personal experience, corporate experience and professional qualifications of our team will ensure superior and innovative products and services for the Bartram Springs CDD. All team members are authorized and licensed under the State of Florida for their professional specialty. William E. Schaefer II (Principal) has been in leadership positions in his respected fields, firms, and for Federal agencies. He knows the pressures and challenges facing successful design, permitting and construction of community infrastructure. The DEG Team knows how to get the job done efficiently and effectively.

**Dominion Engineering Group** provides an extremely high level of client service, administrative management and technical expertise typically found only in large National Engineering Companies. Our goal is to offer our clients the proficiency of large engineering firms in a "one-on-one", friendly office environment. A place where the principals actually engineer the projects, resulting in quality, on time deliverables that are managed by expert administrative and financial processes.

**Dominion Engineering Group** is a registered, Veteran Owned, Small Business with the Small Business Administration and the State of Florida. William Schaefer is a War Zone Veteran and because he is a 60% owner, Dominion Engineering is afforded special consideration by State Agencies including CDDs under section 295.187, Florida Veteran Business Enterprise Opportunity Act, and we are certified with the State of Florida as a Veteran Business. Certifications can be found in Section I.

## Specialized Team will exceed your expectations

Dominion Engineering Group (DEG) understands CDD challenges and the importance of bringing a diversified skill set because most project assignments require more than the civil engineer. They require wetland biologists, landscape architects, geotechnical engineers, hydraulic engineers, structural engineers, and surveyors. We have garnered the experience working with such teams on



subdivision design efforts for CDDs. Our team of skilled professionals have worked together on CDD projects in Duval County and the surrounding areas. Through our working relationship, we know the Dominion Engineering Group team will exceed your expectations.

## The DEG Team knows CDDs and Duval County

- Every DEG employee has had successful project assignments in Duval County and the surrounding area.
- ❖ The DEG Team has worked on CDD projects similar to the Bartram Springs Subdivision, many of them in Duval County.
- ❖ Bill Schaefer has been a CDD engineer for over ten (10) Community Development Districts in North Florida.
- DEG has worked with all of the permitting agencies necessary for the successful management of the Bartram Springs Development and our team and has an excellent relationship with all of them.
- ❖ We have an outstanding history of exceeding our client's expectations and we will again exceed your expectations with our collective experience.

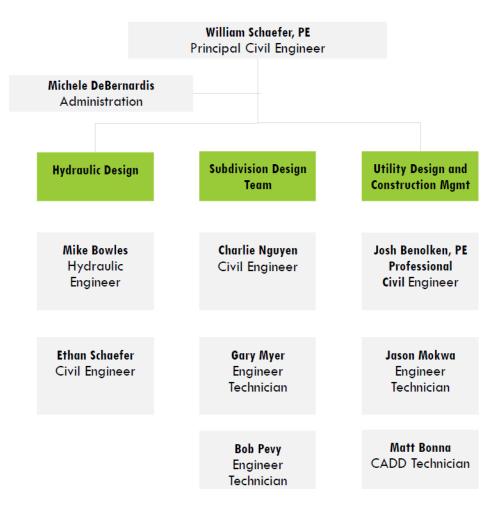


# SECTION A ABILITY & ADEQUACY OF APPLICANT'S PROFESSIONAL PERSONNEL

Every member of our management team has a history of excellence in supporting the needs of a CDD. Whether it is site planning, site design, permitting, preparing contract bid documents, construction inspection, or and supporting CDD Bond efforts, we have found that the fundamental requirement for successful management of any project is the assignment of key management personnel with the necessary skills and experience to steer the design team. The professional qualifications of our team will ensure superior and innovative products and services for the Bartram Springs CDD.

Below you will find our organizational chart of key members available for this contract. As you read this qualification package, you will find that DEG organized its staff to support Subdivision Design, Hydraulic Design and Utility Design efforts that we anticipate to see under this contract. DEG has adequate resources and skill set to be very successful as the Bartram Springs District Engineering firm.

# ORGANIZATION CHART





DEG has accumulated staff with significant design experience in residential subdivisions. Many of our design staff that will be working on Work Orders under the District Contract will have 20 or more years of experience with all aspects of residential subdivision designs. A large part of that experience is in Duval County. Below is a list of design experience necessary to be successful in designing future phases of the Bartram Springs CDD project.

- Storm water modeling and collection system design
- Pressure pipe modeling for water distribution, reuse distribution and sanitary force main sizing
- Access road and residential subdivision roadway design
- Lot grading and drainage design
- Site designs for amenity centers and parks
- Sewer collection design and sanitary pump station design
- SJRWMD ERP permitting and COJ engineering permitting
- Construction cost estimating
- Construction inspections and COJ Closeout

DEG staff has supported a number of Community Development Districts and they are available for assistance with the Bartram Springs CDD. As a District Engineer (DE), we will be called upon by the CDD Board of Directors to provide a number of things in addition to design, permitting and constructions efforts. Each time a CDD issues bonds, a Supplemental Engineer's Report will need to be prepared for the specific assessment area. This report will need to describe and price the infrastructure components the CDD will pay for with the bonds. DEG has significant experience preparing Supplemental Engineering Reports and defending the costs. In addition to this, DEG has provided services to CDD Boards to include the below list.

- The District Engineering Firm will provide coordination of Owner Direct Purchasing to save the 7 percent sales tax as a credit to the construction contract. This effort typically requires the District Engineer (DE) to review and approve Purchase Orders with materials listed from the Contractor's Suppliers. Appropriate Tax forms will be executed by the DE and Contractor.
- Under the Purchase Order Number, the suppliers will submit invoices to the DE and they will be compared against the purchase orders. They will be approved and forwarded to the District Manager's Office to generate a Requisition for payment.
- Invoices from the contractors and other project professionals will be sent to the DE for approval. They will be forwarded to the District Manager's Office to generate a Requisition for payment.
- The DE will sign the Requisitions and forward to the appropriate CDD Board Member for their approval.

Below is a table with our team members from the project organizational chart with checks for experience relevant to this RFQ, and the above bulleted design and strategic administrative efforts. These team members will be available and working on the Bartram Springs CDD design, permitting, and construction efforts. CDD construction and administrative support is also shown.



DEG Project Team Experience													
								Releva	nt Ex	perience			
Name of Key Personnel	Professional Registration and Certifications	Highest Degree	Years Experience	CDD – Admin, Requisitions and Construction Insp.	Stormwater modeling	Pressure Pipe Modelina	Roadway Design	Grading & Drainage Design	Civil Site Design	SJRWMD and County Permitting	Water and Sewer Utility Design	Cost Estimating	Construction Inspection
William Schaefer, PE, CBD	PE, FDOT MOT & NPDES Designer	ME	31	<b>√</b>	<b>✓</b>	<b>√</b>	<b>√</b>	<b>√</b>	<b>&gt;</b>	<b>√</b>	<b>✓</b>	<b>&gt;</b>	<b>√</b>
Josh Benolkin, PE	PE, FL NPDES Inspector	BS	5	✓	✓	<b>*</b>	✓	✓	<b>\</b>	<b>√</b>	✓	<b>*</b>	<b>√</b>
Charlie Nguyen, EI	EIT, Hydraulic Modeling, FL NPDES Inspector	BS	6	<b>√</b>	<b>✓</b>	<b>√</b>	✓	<b>*</b>	<b>√</b>	<b>√</b>	<b>√</b>	<b>√</b>	<b>√</b>
Ethan Schaefer, EI	EIT, Hydraulic Modeling	BS	1	✓	✓	1	✓	✓	1		✓		✓
Michael S. Bowles	ACAD Sr Designer, ICPR Modeling, FL NPDES Inspector	*	26	<b>√</b>	<b>√</b>	<b>√</b>	<b>√</b>	<b>√</b>	<b>√</b>	<b>√</b>	<b>√</b>	<b>√</b>	<b>√</b>
Robert Pevy	ACAD Sr. Designer.	*	32	✓	✓		✓	✓	1	4	✓	✓	✓
Gary Myer	ACAD Sr. Designer	*	25	✓	✓		✓	✓	1	1	<b>√</b>	<b>√</b>	✓
Jason Mokwa	ACAD Sr. Designer	AA	24	✓	✓		✓	✓	✓	✓	✓	✓	✓
Matt Bonna	ACAD Designer	AA	4		✓		✓	<b>✓</b>	1		✓		
Michele DeBernardis	Project Coordinator Administration	BS	30	✓			1		<b>√</b>	<b>√</b>			<b>√</b>

<sup>\*</sup>Additional Education

## **Design and Permitting**

Our principals have managed and designed over a hundred assignments for CDDs, land developers and municipal clients. We have developed a thorough understanding of the regulatory permitting process including the tools necessary for effective design. We employ one or more of the following Design Software tools, with a preference for those that interface directly with ACAD or GIS-based digital sources of elevation and land cover data:

- AdICPR 4 with both 1- and 2-dimensional Hydraulic Analysis for stormwater design with 2 Dimension groundwater flow
- HEC-RAS, for hydraulic analysis
- TR-20, for hydrologic analysis using stream network, land use and soils data



- AutoCadd Civil 3D Ver. 2021
- SUPRA 3 Hydraulic Analysis software
- EPANet for modeling water & force main pressure pipe systems
- AGTEK Earthworks 3D for cut and fill calculations
- PONDS for Hydrologic and Hydraulic Analysis
- ModRET for percolation modeling

DEG routinely employs many of the above design tools on residential developments in Duval County. We have developed design checklists to remind the designers of the important steps and to ensure they are completed timely. We coordinate the checklist with dates taken from the MS Project schedule developed for every project in design at DEG.

## A Design Work Break Structure for a typical Bartram Springs phase would include:

- Project Scoping
- Project Schedule Development
- Executing the Predesign Efforts prepare the survey and geotechnical proposal scopes
- ❖ Prepare Incremental MDP Updates for each new phase
- ❖ Design and preparation of Construction Plans and Specifications
- Client Coordination Development of project timelines and conducting progress reviews
- Permitting with Appropriate Agencies Duval County, JEA, SJRWMD, FDEP and FDOT
- Preparation of Construction Bidding Documents and responding to bid RFIs
- Preparing Engineers Opinion of Probable Construction Costs
- Construction Engineering and Inspection Services
- Overseeing pressure testing of pipes, pump station start-up, reviewing as-builts and sewer video tapes
- Final Certification to the Permitting Agencies
- Final Certification to the CDD

### **Construction Cost Estimates**

Our many years in business have brought a keen sensitivity to construction costs and the importance of managing design efforts, as well as understanding their impacts on the financial objectives of the project. **DEG** typically prepares construction cost estimates on preliminary engineering efforts and updates them as critical design decisions are made. We believe that decisions affecting the cost of a project should involve the owner, particularly if there are many different options. *Our company prides ourselves at designing successful, efficient projects that are sensitive to the clients' budget.* 

Typically, we use spreadsheets that are updated from the construction marketplace each time we send out construction sets for bidding. *This allows us to understand changes in the marketplace with regards to asphalt, lime rock, pipe, concrete and earth moving.* 



**DEG** recognizes that changes made during the planning phase have a large change on cost in the construction phase. With our experience and tracking software, we can recognize what impact a change will have on both the final construction price and the schedule early in the project to maintain the project costs and direct the design effort accordingly. We are proud of our abilities to complete projects within the limits of cost controls, to meet established schedules, and to produce top quality work. Our systems enable us to ensure that the required services will be performed in a timely and cost-effective manner, consistent with the CDD's needs.

**DEG** staff members typically use MS Project for generating construction timelines and Gant Charts.

## **Construction Engineering and Inspection (CEI)**

**DEG** typically provides construction management services for community infrastructure, water distribution and sewer collection, roads and stormwater collection systems, stormwater management facilities, and other site improvements. Below is a list of services we would typically offer to a project being constructed in Duval County. Bill Schaefer is a State of Florida Certified Building Contractor and will be available along with his team to assist with CEI efforts needed.

- **Construction Bid Package: DEG** will prepare a bid package and assist with bid evaluations for the selection of contractors, if requested.
- **Pre-Construction Conference: DEG** will attend a Pre-Construction Conference prior to commencement of Work.
- Visits to Site and Observation of Construction: DEG will provide on-site construction observation services during the construction phase of the subject project. Observations will vary depending on the type of work being performed by the contractors, the location, and the contractors' schedules. DEG's visits to the site enable us to better carry out the duties and responsibilities assigned to us during the construction phase by the owner. In addition, by the exercise of DEG's efforts, the owner will have a greater degree of confidence that the completed Work will conform to the Contract Documents and the integrity of the design concept of the completed Project as a functioning whole, as indicated by the Contractor. DEG shall not, during such visits, or as a result of such observations of Contractor's work in progress, supervise, direct, or have control over Contractor's work, nor shall DEG have authority over or responsibility for the means, methods, techniques, equipment choice and usage, sequences, schedules, or procedures of construction selected by Contractor, for safety precautions and programs incident to Contractor's work, nor for any failure of Contractor to comply with laws and regulations applicable to Contractor's furnishing and performing the Work.
- Clarifications and Interpretations: We will issue necessary clarifications and interpretations of the Contract Documents to the owner as appropriate for the orderly completion of Contractor's work. Such clarifications and interpretations will be consistent with the intent of the Contract Documents. Field Orders authorizing variations from the requirements of the Contract Documents will be made by the owner.



• Change Orders: We will recommend Change Orders to the owner, as appropriate, as well as review and make recommendations related to Change Orders submitted or proposed by the Contractor.

The following pages are resumes of the principals. We strongly recommend you review the resumes of the DEG Design Team in the SF-330, Part 1-E of this quals package.





## William E . Schaefer II, PE., Principal

## Project Manager/District Engineer/Civil and Storm Water Engineering

#### Overview

Since 1984, William E. Schaefer, P.E. has planned and engineered hundreds of civil engineering projects for private, municipal and federal clients throughout the United States. He is an expert in site engineering, utility engineering, and roadway engineering with a large concentration of his work appearing in Northeast Florida and Southeast Georgia.

When the Florida Everglades were in duress, Mr. Schaefer was asked by the South Florida Water Management District to design at that time the world's largest natural wetland treatment system (6500 acres) to remove pollutants from storm water runoff from more than 200,000 community and agricultural acres. He designed unique residential developments, including the 1600-acre Queen's Harbour Yacht and Country Club with the only private freshwater recreational lock in the United States that allows vessels up to 120 feet to pass from a 150-acre fresh water lake to the Intracoastal Waterway near the mouth of the St. Johns River in Jacksonville, Florida.

He models stormwater facilities with pre and post attenuation with the use of ADICPR, Ponds, HEC, SWIM, and SUPRA3. He models water distribution and sanitary force mains with WaterCad and EPANet.

#### Education

University of Florida, Gainesville, FL 1979-1983

 B.S, Civil Engineering

 University of South Florida

 Master Courses in Civil Engineering, 1987–2001, Tampa, FL

 University of Central Florida

 Master Courses in Civil and Environmental Engineering, 1989-2001,

#### **Relative Experience**

Villages of Westport CDD (2000 acres), Jacksonville, Florida — Worked with the project owners (ICI Homes/Montgomery Land Company), to develop the master development plan from the PUD bubble plan. This projectis of DRI size but through a little known Regional Area Center (RAC) criteria we were able to provide the development program the owners envisioned without the lengthy and expensive DRI process. This effort includes internal circulation, lot development and preliminary storm water management for 1800 units, 350KSF of commercial/retail and 1.2 million SF of industrial. Efforts include providing assistance with the master storm water and master utility plan. Assisted with the



development of a CDD and acted as the CDD engineer including bond validation process. Performed the duties of the CDD engineer for a few years assisting the Board of Supervisors with the funding of improvements for the development of the project. Prepared and permitted construction plans for the initial 180 lot Phase of Construction.

**Seaton Creek CDD**, Duval County, Florida - As the District Engineer for the CDD, Bill oversaw the master development plans for the 855 single family units prepared by DEG staff. Directed the preparation and submittal of the construction plans for the common infrastructure and the individual pods to Duval County. As the District Engineer, prepared the Engineer's Master Report, Supplemental Engineer's Report for the three assessment areas and bond issuances. Prepared the RFP/bid documents, managed the bidding process including responses to the bidding questions from the contractors.

**Beachwalk at Twin Creeks CDD**, St. Johns County, Florida - For this CDD project, DEG designed and permitted Parcel 2,3, and 4 consisting of approximately 105.00 acres located in St. Johns County (SJC), Florida. Beachwalk is part of the Twin Creeks Development of Regional Impact and Planned Unit Development. According to the site plan prepared by DEG, the project is 114 - 40' wide villas and Parcel 4 is 232 townhomes. DEG prepared an engineering site plan and an incremental Master Development Plan (MDP), according to SJC standards and PUD. Site design included stormwater facility design, lot grading, stormwater collection design, potable water distribution design for units, fire protection design, and gravity sewer design for units. DEG performed construction inspection as the engineer of record.

Maderia CDD, St. Johns County, Florida - The project consists of approximately 275 undeveloped acres located in St. Johns County (SJC), Florida, with 700+ single family lots. DEG developed from the Preliminary Site Plan and PUD Description, an updated Final Development Plan (FDP) according to City of St. Augustine standards. DEG received an assignment from the CDD Board to determine the storm water management system maintenance and future maintenance costs. This assignment was to fulfill a State of Florida recent legislative requirement. DEG received another assignment from the CDD Board, where DEG conducted a paving condition study for Phase 1A and B noting the current pavement condition and recommending pavement repair through a matrix presentation format. This repair matrix looks at the existing pavement life with what, and when the pavement maintenance needs to be conducted.

#### **Grand Oaks CDD, St Johns County, Florida**

As the District Engineer for the 586-acre CDD, he oversaw the master development plans for the 985 single family units prepared by DEG staff. Directed the preparation and submittal of the construction plans for the common infrastructure and the individual pods to Duval County. As the District Engineer, prepared the Engineer's Master Report, Supplemental Engineer's Report for the three assessment areas and bond issuances. Prepared the RFP/bid documents, managed the bidding process including responses to the bidding questions from the contractors. Bill personally contributed in providing construction engineering and inspection services (CEI) for the construction of the project. The initial phases consisting of 360 lots were designed and constructed. The remaining phases are in final permitting or under construction. In support of the project entitlements Bill was also the Engineer or Record for the State Road 16 widening design adding an additional two lanes to 4 lanes with a raised median.



**St. Augustine Lakes CDD,** St. Johns County, Florida - As the District Engineer for the CDD, Bill oversaw the master development plans for the 985 single family units prepared by DEG staff. Directed the preparation and submittal of the construction plans for the common infrastructure and the individual pods to Duval County. As the District Engineer, prepared the Engineer's Master Report, Supplemental Engineer's Report for the three assessment areas and bond issuances. Prepared the RFP/bid documents, managed the bidding process including responses to the bidding questions from the contractors. Bill personally contributed in providing construction engineering and inspection services (CEI) for the construction of the project. The initial phases consisting of 360 lots were designed and constructed. The remaining phases are in final permitting or under construction. In support of the project entitlements

Amelia National CDD (850 acres), Nassau County, Florida — Bill assisted the developers to secure financing through Hearthstone including developing a detailed due-diligence package for financing approximately \$50 Million. Hearthstone said it was the finest development report they have seen. Also worked with the legal and financial team with the development of a CDD acting as the CDD engineer for bond validation. Acted as the CDD engineer to the Board of Supervisors assisting with the funding of improvements for the development of the project.

Three Rivers CDD/DRI, 1600 acres (3200 homes), Nassau County, Florida - Bill is the EOR for complete design, engineering, and permitting for the 1600 + acre project located on SR 200 in Nassau County. He modeled the 1600 + acre drainage area and prepared the stormwater and pressure pipe design components for this project sufficiently for submittal to SJRWMD, Nassau County and JEA including stormwater models, treatment ponds, water quality improvements including master utility design and phased construction. The project also required master utility plan with detailed design in Units 1 to 7 of over 20 miles of water main, sewer collection, 4 pump stations, a master triplex repump sanitatry pump station (12' diameter wetwell) and 5400 LF of offsite 16-inch water main and 16-inch sanitary force main.. We prepared the supporting calculations, the engineering plans and the RFP/bid documents for the CDD. As the District Engineer and EOR, Bill provided construction engineering and inspection services (CEI).

**Plantation Bay CDD/DRI** (2500 acres), ICI Homes, Inc., Flagler County, FL. — As the CDD engineer for this 2500-acre assessment area, assisted with the development of a CDD and acted as the CDD engineer through bond validation process. Performed the duties of the CDD engineer for over a year assisting the Board of Supervisors with the funding of improvements for the development of the project.

**Cedar Point CDD,** Duval County, Florida - As the District Engineer for the CDD, Bill oversaw the master development plans for the 405 single family units prepared by Bill as the EOR. Bill directed the preparation and submittal of the construction plans for the common infrastructure and the individual pods to Duval County. As the District Engineer, prepared the Engineer's Master Report, Supplemental Engineer's Report for the three assessment areas and bond issuances. Prepared the RFP/bid documents, managed the bidding process including responses to the bidding questions from the contractors.





## Michael S. Bowles, Principal

## Civil and Storm Water Engineering

### Overview

Mr. Bowles, as a principal in DEG, brings over 26 years experience designing and permitting utility, roadway, stormwater facilities and land development projects. He routinely prepares regulatory permit application, and responds to regulatory questions. He models stormwater facilities with pre and post attenuation with the use of SUPRA3, Ponds, and ADICPR. His site engineering experience includes preparation of construction documents for new roads, road widening projects, intersection improvements, utility extensions, and stormwater management and treatment facilities. Mr. Bowles has also gained extensive permitting experience through the Duval River Water Management District, Department of Environmental Protection, Florida Department of Transportation, and the Army Corps of Engineers. He prepares permit applications including calculations, and drawings packages. Additionally, his experience reaches to the preparation of GIS drawings and exhibits to support civil site and transportation projects.

**Education** FDEP Qualified NPDES Stormwater Inspector

Utility inspector

**OSHA Certified Confined Space** 

Arc View GIS Operator

Softdesk Advanced Design Certification Acad Advanced Design Certification

## Relative Experience

Villages of Westport CDD ICI Homes, Jacksonville, Florida
Maderia CDD, St Augustine, FL
Twin Creeks CDD/DRI, St Johns County, FL
Three Rivers CDD/DRI, Nassau County, Florida
Amelia National CDD, ICI Homes, Nassau County, Florida
Acree CDD, Jacksonville, FL
Seaton Creek CDD, Jacksonville, FL
Sawmill Branch (Ph 1, 2, 6 and 7) at Palm Coast Park CDD/DRI, Flagler County,FL
Grand Oaks CDD St. Johns County, Florida
St Augustine Lakes CDD, St Johns County, FI



## SECTION B CERTIFIED MINORITY BUSINESS ENTERPRISE

Dominion Engineering Group is a registered, Veteran Owned, Small Business with the Small Business Administration and the State of Florida. William Schaefer is a War Zone Veteran and because he is a 60% owner, Dominion Engineering is afforded special consideration as a **Minority Business Enterprise** by State Agencies including CDDs under section 295.187, Florida Veteran Business Enterprise Opportunity Act, and we are certified with the State of Florida as a Veteran Business. Certifications can be found in Section I.



## LICENSING AND FINANCIAL RESPONSIBILITY

#### LICENSING

Dominion Engineering Group, Inc. is a registered Florida Corporation #P05000140189 (\*) and has been doing business in Florida since 2005. (17 years)

Dominion Engineering Group, Inc. is licensed with the Florida Board of Professional Engineers, CA # 26821.

William E. Schaefer II, PE is licensed with the Florida Board of Professional Engineers, PE # 40229 (\*).

William E. Schaefer is a Board member of Northeast Florida Builders Association.

Dominion Engineering Group, Inc. holds an Occupational License in the City of Jacksonville, Duval County, MC 772.326.15 (\*).

William E. Schaefer II, PE holds an Occupation License in the City of Jacksonville, Duval, County, MC 772.325 (\*).

#### BANK REFERENCE

Dominion Engineering Group, Inc. has been a customer with SouthState Bank since 2005 and has held its accounts in satisfactory manner. The company has grown every year using the cash it is generating without being tied to outside funding sources. Ms. Barb Savage, Vice President, Branch Manager has provided a letter of recommendation (\*) for Dominion Engineering Group.

#### **INSURANCE**

Dominion Engineering Group, Inc. meets and/or exceeds the industry minimum insurance requirements (\*).

(\*) Please refer to Appendix for copies of the above mentioned licenses, reference, and certificates of insurance.



## SECTION C WILLINGNESS TO MEET TIME & BUDGET REQUIREMENTS

I, William E. Schaefer, President, certifies that, "DEG is experienced in projects of similar size and scope, as well as quick-response contracts, which require strict adherence to time schedules and a close, day-to-day working relationship with our client. We are extremely willing to meet both time and budget requirements for the project in question, and have submitted, without limitation, project narratives, schedules, cost and fee summaries and owner references for any referenced project."

When the work order is authorized, the Project Manager will develop an integrated course of action for organizing and controlling the work. The Project Manager will be William E. Schaefer, PE. Mr. Schaefer has managed over 200 design projects with similar tasks as may be required by the Bartram Springs project. He will organize the task into a Work Breakdown Structure (WBS) Page 6, to clearly define task objectives, relate them to each other, and relate them to the total task. The WBS will be used to identify the resources required to complete the task, as well as the basis for evaluating progress. The Project Manager will assign a team to execute the work and the Project Manager will assign responsibilities to technical personnel. Throughout task execution, the Project Manager will continually monitor its progress using the WBS, controlling progress by evaluating the results and directing improvements where they are necessary.

Our success hinges upon our ability to manage concurrent tasks with tight deadlines, and often with short startup times, and on our understanding of the client's operational constraints. We recognize the need for occasional changes in direction and priorities, and have built flexibility into our task management system. Mobilizing resources for performing concurrent Work Orders requires:

- Accurate reports on resource commitments for previously authorized or ongoing delivery orders
- ❖ Accurate reports on the status of previous delivery orders
- ❖ Thorough work plans to maximize use of resources
- Close and open communication with the owner's staff assigned to this project
- Commitment of project personnel
- Cross-utilization of key team members in multiple roles
- Client coordination to plan and stage site visits to optimally use key team members

Successful execution and management of projects requires:

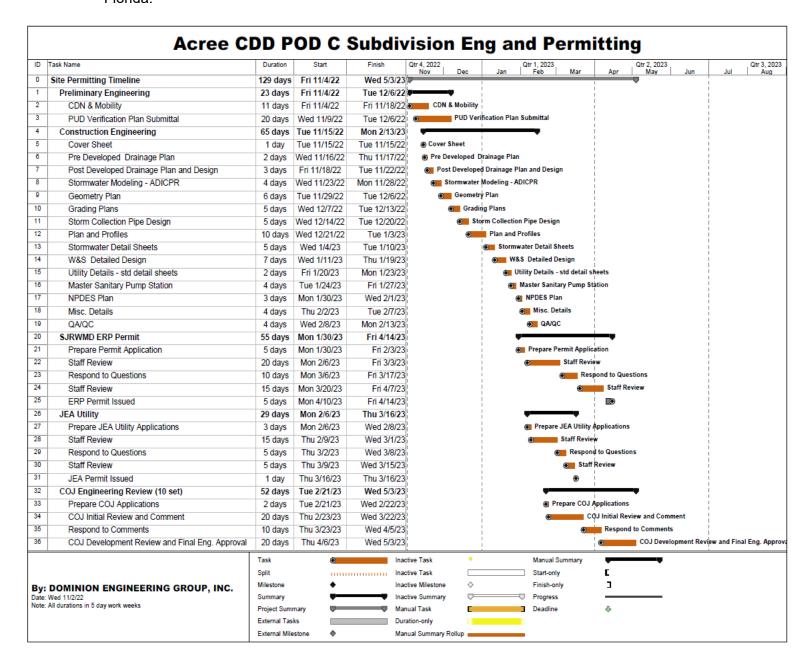
- Clearly defined lines of communication and responsibilities
- Adherence to procedures for technical review, progress reporting, problem reporting and resolution, time and cost accounting, and record keeping
- Adherence to budgets and schedules, for intermediate milestones as well as final products
- Frequent internal coordination meetings of the project team to eliminate miscommunication and promote a "no surprise" approach
- Regular meetings to address problems and plan future work (our clients are always welcome to attend these meetings to provide guidance and feedback, and to review progress)
- Effective and responsive utilization of support services
- Standard project procedures to provide consistent work products
- Appropriate commitment of resources



## Corporate accountability for QA/QC

While DEG realizes that unforeseen circumstances may arise during the course of any project, we also regard all schedules as a critical portion of every contract. Our objective on every project is to reduce the client's requested schedule to anticipate contingencies and to exceed client expectations. As a multidisciplinary firm we offer the expertise and manpower to address any situation which may arise, to keep a project on schedule.

Below is an example of a MS Project schedule for a CDD design project in Jacksonville, Florida.





#### SECTION D APPLICANT'S PAST EXPERIENCE AND PERFORMANCE

## Sound Engineering Solutions Provide Cost Effective Projects

Our principals are Bill Schaefer and Mike Bowles; their fingerprints are on every single project deliverable. **Dominion Engineering Group (DEG) was founded in 2005 by our principals** with the vision of bringing focused planning and engineering to private and public clients. The company is based on guiding principles that have made Bill Schaefer successful while managing regional and statewide engineering groups for national engineering firms including Brown and Caldwell, Kimley Horn and Associates, as well as, Greenhorne and O'Mara. In that capacity Mr. Schaefer has gained considerable experience managing the design of subdivision and infrastructure projects. Mr. Bowles is a principal in Dominion Engineering Group and has worked with Mr. Schaefer for more than 24 years and they as Principals collectively bring that experience and knowledge to the Bartram Springs CDD.

#### **DEG Team Has Provided Scientific and Practical Solutions**

### A Focused Team of Experienced Consultants Delivers Outstanding Results

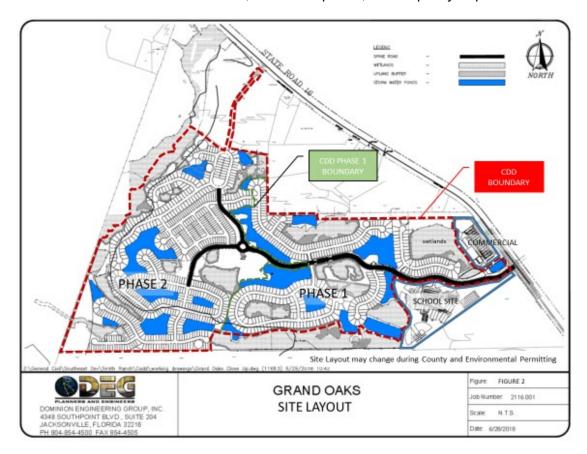
- "Perfect practice delivers perfect results." Outstanding results are repeatable if the history of efforts and results have been outstanding.
- ❖ The DEG Team focuses on each and every assignment as if it is a building block for the next challenging assignment. Select the DEG Team because they collectively have contributed to outstanding designs, permitting, and construction oversight. They have done this time and time again, till it became the culture and backbone of our firm.
- ❖ Experience individually is one thing, but experience working with a team of consultants is even greater. We have designed and permitted many projects for new and mature CDs updating parks and conducting pavement condition assessments.
- ❖ DEG has designed over 50 subdivision projects in Duval County. We know Duval County staff, JEA, SJRWMD and the permitting process.
- On behalf of NEFBA, Bill Schaefer recently worked with the JEA Utility Department staff as they worked through their utility guideline updates to ensure the final version is acceptable to the development community.

In support of our past performance, we attached relative project profiles that illustrate that DEG has past experience on projects similar to the Bartram Springs project and also project experience in Duval County.



## **Grand Oaks CDD, St Johns County, Florida**

As the District Engineer for the CDD, Dominion Engineering Group has prepared the master development plans for the 586-acre, 985 single family units, located in St. Johns County, Florida. DEG modeled the entire drainage area and prepared the stormwater components for this project sufficiently for submittal to SJRWMD for Conceptual and Individual ERP. Our efforts included stormwater models, treatment ponds, water quality improvements including



BMPs and stream restoration. To minimize wetland mitigation due to secondary impacts DEG along with a subconsultant developed a two-dimensional stormwater/groundwater model that looked at rainfall events for an entire year. This effort was consider cutting edge by the SJRWMD staff and resulted in a realistic view into pre and post developed wetland hydro-pattern Grand Oaks CDD, St Johns County, Florida

As the District Engineer for the CDD, Dominion Engineering Group has prepared the master development plans for the 586-acre, 985 single family units, located in St. Johns County, Florida. DEG modeled the whole project drainage area and prepared the stormwater components for this project sufficiently for submittal to SJRWMD for Conceptual and Individual ERP permits. Our efforts included stormwater models, treatment ponds, water quality improvements including BMPs and stream restoration, to minimize wetland mitigation due to secondary impacts.

The project also required master utility plan with detailed design of over 15 miles of water main, 15 miles of gravity sewer collection, 3 sanitary pump stations and 18,500 LF of offsite 20-inch water main. We prepared the supporting calculations, the engineering plans and



the RFP/bid documents. We also provided construction engineering and inspection services (CEI) for the construction of the project. The initial phases consisting of 360 lots were designed and constructed. The remaining phases are in final permitting or under construction.

In support of the project entitlements DEG was also retained to design additional two lanes to widen the State Road 16 from two to 4 lanes with a raised median.terns. Bottom line, a significant cost savings was realized and the ponds were not lined nor cutoff walls installed.

The project also required master utility plan with detailed design of over 15 miles of water main, 15 miles of gravity sewer collection, 3 sanitary pump stations and 18,500 LF of offsite 20-inch water main. We prepared the supporting calculations, the engineering plans and the RFP/bid documents. We also provided construction engineering and inspection services (CEI) for the construction of the project. The initial phases consisting of 360 lots were designed and constructed. The remaining phases are in final permitting, or under construction.

In support of the project entitlements DEG was also retained to design additional two lanes to widen 3.2 miles of State Road 16 from two to 4 lanes with a raised median. This is currently at the 60% design phase.

**Three Rivers CDD/DRI, 1600 acres, Nassau County, Florida -** As the District Engineer, DEG is providing complete design, engineering, and permitting for the 3200 SF Unit subdivision located on SR 200 in Nassau County. DEG modeled the 1600 + acre drainage area and

prepared the stormwater components for this project sufficiently for submittal to **SJRWMD** including stormwater models, treatment water ponds. quality improvements including BMPs and stream restoration. The project also required plan master utility detailed design of over 20 miles of water main. 20 miles of gravity sewer collection, 4 sanitary pump stations and 5000 LF of offsite 16-inch water and force main. We prepared the supporting calculations, the engineering plans and the RFP/bid documents. We construction providing engineering and inspection



services (CEI) for Units 1-6. We are currently designing units 16 and 17. We completed the civil designs of an offsite fire station in support of the DRI offsite commitments and amenity centers.



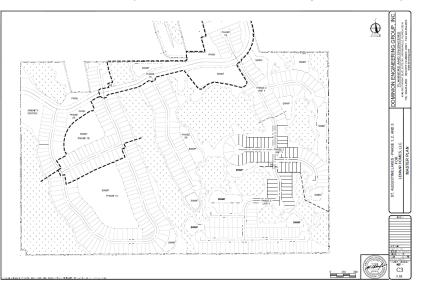
Amelia National CDD (850 acres), ICI Homes/Montgomery Land Company, Nassau County, Florida — As District Engineer, provided expert Testimony and prepared an overall Engineers Report for the establishment of the CDD. Provided Supplemental Engineer's

Reports for the phased construction. Assisted the developers to secure financing through Hearthstone including developing a detailed duediligence package for financing approximately \$50 Million. Hearthstone said it was the finest development report they have seen. Also worked with the legal and financial team with the development of a CDD acting as the CDD engineer for bond validations. Acted as the CDD engineer to the Board of Supervisors assisting with the funding of improvements for the development of the project.



**St. Augustine Lakes CDD, St. Johns County, Florida.** Dominion Engineering has worked for Lennar Homes on the St. Augustine Lakes project. We designed phases 1, 2 and currently designing phase 3. We were asked by Lennar to review the design prepared by

another consulting firm to look for potential cost savings through a more efficient design. Following our review, we were able to show that redesigning the project would save Lennar over a million dollars, Lennar asked DEG to redesign phase 1. Our efficient design efforts resulted in over \$2,500,000 savings over the previous engineer's design. During the redesign and



permitting phases the cost of PVD and HDPE pipe more than tripled in price and the savings would have been significantly more had standard pipe increased occurred. DEG also redesigned the offsite water and force main extensions prepared by the other engineering firm to make the project more efficient and cost effective to construct. We are currently the **Interim St. Augustine Lakes Community Development District Engineer** and prepared the Master Engineers Report used to establish the District and also used in the initial bond financing.



Villages of Westport CDD (2000 acres), ICI Homes/Montgomery Land Company, Jacksonville, Florida — Worked with the project owners (ICI Homes/Montgomery Land Company), to develop the master development plan from the PUD bubble plan. This project is of DRI size but through a little known Regional Area Center (RAC) criteria we were able to provide the development program the owners envisioned without the lengthy and expensive DRI process. This effort includes internal circulation, lot development and preliminary storm water management for 1800 units, 350KSF of commercial/retail and 1.2 million SF of industrial. Efforts include providing assistance with the master storm water and master utility plan. Assisted with the development of a CDD and acted as the CDD engineer through bond validation process. Performed the duties of the CDD engineer for over a year assisting the Board of Supervisors with the funding of improvements for the development of the project.

Fleming Island Plantation DRI (2300 acres), Pulte (FKA Centex Homes), Clay County, FL. — Pulte Homes acquired this existing 2300-acre project with an approved DRI Development Order. The approved plan had a number of development landmines and just did not fit their development program. Bill Schaefer was the project manager for the planning, design and permit efforts for a revised land plan and a major modification to the DRI. Under Bill's direction the client received the Notice of Proposed Change (NOPC) in a record six months from his notice to proceed from the developer. The owner/planning team accomplished what no one thought would get done: Fleming Island residents and Clay County staff approval. This project received both NE Florida and Statewide Planning Awards as the best large project. This project was a huge financial windfall for Pulte Homes and continues to be a very active mixed-use development today.

Below is a list of 27 residential subdivisions not listed above that DEG designed and permitted. This is a partial list of Duval County projects, but we trust it shows that DEG has excellent subdivision design experience in Duval County.

- Acree DRI and CDD (1800 units)
- Westlake Estates (140 units)
- Longleaf Subdivision (1850 units)
- Durbins Point (41 units)
- Hawks Pine (222 units)
- Percy Oaks (75 units)
- Summerwalk (151 units)
- Seaton Creek CDD (855 units)
- Bainbridge East (145 units)
- Mill Creek (176 units)
- Mill Creek North (166 units)
- Mill Creek East (94 units)
- Mill Creek Phase 1 & 2 (75 units)
- Pottsburg Creek Village (60 units)
- Arbor Mill (151 units)
- Coleman Estates (55)
- Oakleaf Square (312 units)
- Cherry Lakes (72 units)



- ❖ Taylor Field (60 units)
- Redhawk (144 units)
- ❖ Avery Park (95 units)
- Victory Crossings (54 units)
- Orange Pickers (26 units)
- Copperleaf (134 units)
- Westlake Landing (53 units)
- Carters Paddock (37 units)
- The Grove (30 Units)

	DEG PROJECT EXPERIENCE														
	CDD Projects						Roadway and Community Design Services								es
Typical Scope of Services for the Bartram Springs CDD	Grand Oaks CDD	Three Rivers CDD	Seaton Creek CDD	Villages of Westport CDD	Cedar Point CDD	Phase 1& 2 Palm Coast Park DRI CDD- 704 units	Phase 6 Palm Coast Park DRI CDD- 320 units	Longleaf 1200 units	Twin Creeks CDD - Beach Walk Parcels 1, 2, 3, 4 600 units	Morgan's Cove 260 units	Phase 7 Palm Coast Park DRI CDD- 414 units	Northwood Town Center RAC 1500 units	Maderia Phase 1C,D,2,3 CDD 550 units	Woodlawn 730 units	Arbor Mill 260 units
CDD Engineer															
Estimated infrastructure costs YES YES YES YES YES YES YES															
Prepared Engineer's Report	YES	YES	YES	YES	YES	YES									
Bond Validation Assistance	YES	YES	YES	YES	YES	YES									
Expendature Approvals	YES	YES	YES	YES	YES	YES									
Permitting															
SJJRWMD Conceptal ERP	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
SJRWMD Indivdual ERP	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
ACOE Individual Permit	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	NA
JEA Permitting	YES	YES	YES	YES	YES	NA	NA	YES	YES	NA	NA	YES	NA	NA	YES
FP&L Coordination	YES	YES	NA	NA	NA	YES	YES	NA	YES	YES	YES	NA	YES	YES	NA
Permit Close out	YES	YES	YES	YES	YES	YES		YES	YES	YES					YES
Roadway Services															
Stormwater Design	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Water Distribution Modeling	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Reuse Distribution Modeling	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Intersection Planning and Design	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Sanitary Collection Design	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Sanitary PS and Forcemain Modeling	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Design for Offsite Roadway Improvements (turn lanes, Signal)	YES	YES	YES		YES	YES	YES	YES		YES	YES	YES	YES	YES	
Detailed Lot Grading Plans	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Prepare Bid Documents	YES	YES	YES		YES	YES		YES	YES	YES					YES
Negotiate Bid	YES	YES	YES		YES	YES		YES	YES	YES					
Construction Inspections	YES	YES	YES		YES	YES		YES	YES	YES	YES		YES		YES
Note: Company and personal experiences are expressed in this graph.															



#### SECTION E GEOGRAPHIC LOCATION

For the past fifteen (17) years, Dominion Engineering Group's office has been in Jacksonville, FL at the intersection of JT Butler Boulevard and I-95. We are less than twenty miles from Bartram Springs CDD neighborhood, CDD District Manager, JEA Utility Department, and COJ Development Services offices, putting us close at hand for immediate project needs. This allows us to easily mobilize staff to project sites, but also provides you a firm that has extensive experience working within the region, with JEA and COJ on the 10 set review process. We have completed projects throughout Duval County area and know the geography of the region as well as the political climate. This knowledge allows us to quickly get projects completed for you.

Logistics for work, coordination, and meetings are not an issue – DEG will be available where and when needed.

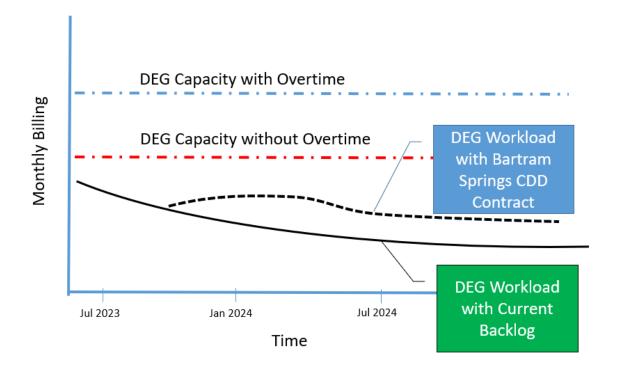
Mr. Schaefer will work closely with the District Board and District Manger to ensure that any work order assigned receives the benefit of the local knowledge and expertise the DEG Team have gained working in Duval County and the nearby communities where they live.



## SECTION F CURRENT AND PROJECTED WORKLOADS

DEG's project manager will effectively execute work order requests. Workloads today are managed by DEG ensuring we have capacity for our clients. Our typical monthly billings are approximately \$120,000 a month with an annual billing rate of approximately \$1,600,000 in 2023. Project backlog for the next year is shown below and

approximately \$1,600,000 in 2023. Project backlog for the next year is shown below and totals approximately \$900,000. The firm is currently looking for an additional \$500,000 of backlog to bring the billing up to utilization rates in the 80-percentile range. Based upon the known backlog, we will operate at a 65% percent utilization rate for calendar year 2024.



The excess capacity of the DEG Team for 2024 exceeds \$500,000 in billing and this is significantly greater than the estimated revenue from this project.

With the preponderance of the anticipated work under this project being performed by DEG, we prepared the above graph that illustrates the current workload absorption over time. On this graphic, we added lines which represent our capacity. As you can see, even with the addition of the Bartram Springs CDD, DEG does not reach its monthly capacity. We have also looked at this from a workload planning effort with respect to engineering and designer positions in our firm and the result is the same. Our current staff mix dovetails well with the project needs of Bartram Springs CDD.

We anticipate that the addition of the CDD will not tax our staff and that we would even be able to deliver task orders even under an expedited schedule.



# SECTION G VOLUME OF WORK PREVIOUSLY AWARDED TO APPLICANT BY DISTRICT

Dominion Engineering Group has not worked directly for the Bartram Springs Community Development District. DEG does look forward to being involved with the District Board and District Manager to serve the Bartram Springs Community.

You will see in our Qualification package that we have significant experience working for CDD Boards in developed communities. Those communities where the Board is the residents that reside in the community.



Section H SF330 Engineer Qualifications.



ARCHITECT-ENGINEER QUALIFICATIONS						S <sup>1</sup>	1. SOLICITATION NUMBER (If any)					
				ΡΔΡΤ ΙΙ	_ GENER	RAL QUALIFIC	CATIONS					
		(If a firm I						ice seeking work.)				
2a. FIRM (or b	ranch office) N	AME				3	3. YEAR ESTABLISHED 4. DUNS NUMBER					
Dominion	Engineerii	ng Group, Inc	<b>;</b> .			2	2005 612272703					
2b. STREET								5. OWN	IERSHIP			
4348 Southpoint Blvd. Suite 201							. TYPE					
2c. CITY	po 2.11	<u> cano 20.</u>		. ZIP CODE (								
Jacksonv	ille			Floric	la 32		b. SMALL BUSINESS STATUS					
6a. POINT OF	CONTACT NAM	ME AND TITLE		•	•	V	Veteran Owned Small Business					
		P.E., Principa				7	. NAME OF F	IRM (if block 2a is a b	ranch office)			
6b. TELEPHO		6c. E-MAIL				N	N/A					
(904) 854-		bschae			com		L VD FOTAL		O- DUNC NUMB	-0		
	8a.	FORMER FIRM I		(if any)		8	b. YR. ESTAI	BLISHED	8c. DUNS NUMB	=K		
		N/A	<u>.</u>				ļ	N/A	N	Ά		
	9. EMPLOYE	EES BY DISCIPLI	NE			A		FILE OF FIRM'S EX ERAGE REVENUE				
a. Function	b. Di	scipline	c. No	o. of	a. Profile		b	. Experience		c. Revenue		
Code			emplo	<u> </u>	Code					Index Number (see below)		
			(1) FIRM	(2) BRAN								
12	Civil Enginee	ar	3	CH	E08	Site Engineer			5			
32	Hydraulic En		1		P06	Planning (site		3				
08	Engineering		3		C18	Cost Estimation	on	1				
08 02	CADD Techn Administrativ		1		S09	Structural Des			4			
UZ	Auministrativ	Е	1		S13 U03	Stormwater H Utilities	iandling		4			
					S04	Sewage Colle	Collection			4		
		<del>-</del>	40									
		Total	10		_							
SERVI	AL AVERAGE CES REVENU FOR LAST 3 \			ess than	\$100,000	ROFESSIONAL	L SERVICES	S REVENUE INDEX  6. \$2 million to I	S NUMBER ess than \$5 millio	n		
(insert rever	nue index num	ber shown at righ	t) 2. \$	100,000	to less tha	t \$250,000		7. \$5 million to I	ess than \$10 mill	on		
a. Federal Wo	rk	1		,		n \$500,000 n \$1 million		8. \$10 million to 9. \$25 million to				
b. Non-Federal Work 6			,	,		n \$2 million		10. \$50 million or				
c. Total Work		6										
					_	D REPRESENT a statement of						
a. SIGNATURI	E						b. DA					
							11-2	27-23				
c. NAME AND		<u> </u>										
		P.E., Principa	11				<u> </u>					
AUTHORIZED	FOR LOCAL RE	EPRODUCTION						STAND	ARD FORM 330	(6/2004 <b>) PAGE 6</b>		

#### E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT (Complete one Section E for each key person.) 12. NAME 13. ROLE IN THIS CONTRACT 14. YEARS EXPERIENCE William E. Schaefer II, PE **District Engineer/Project** A. TOTAL B. WITH CURRENT FIRM 36 Manager 17 15. FIRM NAME AND LOCATION (City and State) Dominion Engineering Group, Inc., Jacksonville, Florida 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) 16. EDUCATION (Degree and Specialization) Bachelor of Science - Civil Engineering (U of Florida) Florida - Professional Engineer - Florida - State **Master Courses in Civil Engineering Certified Building Contractor – Member SAME**

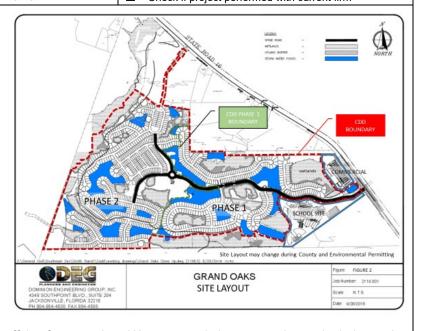
Proficient in the following Modeling Software: XP-SWIMM, ADICPR, Cybernet, HEC-2, ModFlow, Ponds, EPA Net, SUPRA3, HEC, and WaterCad; Proficient in the following Drafting Software: AutoCAD 3D, AutoDesk Land Desktop Design, ArcView GIS, Bentley MicroStation Geopak; William is an expert in land planning and development engineering, with a large concentration of his work appearing in Florida. Bill is a former Military Officer in the Naval Civil Engineering Corps and in this capacity he directed many design and construction projects on Navy and Army bases in the Southeast.

#### 19. RELEVANT PROJECTS

a.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED								
	Grand Oaks CDD – Phase 1 Design and Permitting, St. Johns	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)							
Ì	County, FL	2016	Under construction							
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLF	☑ Check if project performed with current firm								

William E. Schaefer has prepared the master development plans for the 586-acre, 999 family sinale units. 2 phase development in St. Johns County, Florida. He worked with the design team to develop the pre and post development stormwater model of the 586 acre drainage area and preparation of stormwater components for this project. Efforts for design and permitting of the 360-lot phase 1 included preparing the plans and calculations for permit submittal to SJRWMD including stormwater models. treatment ponds, water quality improvements. Other modeling included design of the water distribution and fire hydrant flows, project wide stormwater irrigation design including irrigation pump design, modeling the manifold of sanitary pump stations. The project required an overall master utility plans, and the first phase required design of water main, gravity

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)



sewer collection, sanitary pump stations and offsite force main. We prepared the supporting calculations, the engineering plans and the RFP bid documents for the CDD. Bill also worked with the developer, legal and financial team with the development of an Engineer's Report, establishment of CDD, and acting as the interim CDD engineer for bond validation. DEG is also providing construction engineering and inspection services for Phase 1. DEG has been retained to design the Phase 2 common infrastructure and six individual pods. DEG has also been retained to design a 3.2 mile 2-lane addition to SR-16 that ends at the Grand Oaks project entrance.

b.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED					
	Amelia National CDD, Nassau County, FL	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)				
		2004	2006				
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	☐ Check if project performed with current firm					

William Schaefer assisted the developers to secure financing through Hearthstone including developing a detailed due-diligence package for financing approximately \$50 million. Hearthstone said it was the finest development due-diligence report they have seen. The 749 lot, 500 acre project includes an 18-holeTom Fazio golf course,

He also worked with the legal and financial team with the development of the CDD acting as the CDD engineer for the development of the Engineer's Report through bond validation. Mr. Schaefer acted as the CDD engineer to the Board of Supervisors assisting with the funding of improvements for the development of the project.

C. (1) TITLE AND LOCATION (City and State)

Three Rivers CDD, DRI, Nassau County, Florida

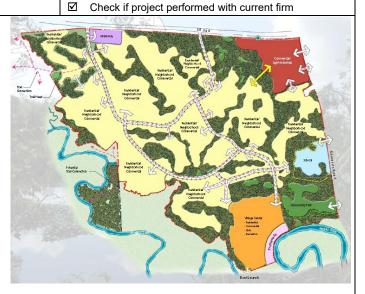
PROFESSIONAL SERVICES CONSTRUCTION (If applicable)

2015

Ongoing

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE

William Schaefer was involved in this project from the point the DRI was approved. The 1600 + acres located on SR 200 in Nassau County, Florida. He initially provided 10 complete lotting plans for the entire subdivision. Since then he has overseen the design and been engineer of record for the Conceptual Stormwater ERP permitting, ACOE permitting, and approval of the Final Development Plan with Nassau County. For the 500-lot phase 1 design, Bill has directed his design team with the detailed design and detailed permitting with JEA, SJRWMD and Nassau County. Under his direction DEG prepared the stormwater components for this project for Phase 1 submittal to SJRWMD including stormwater models, treatment ponds, water quality improvements and BMPs. The project required master utility plans, designing water main, reuse mains, gravity sewer collection, sanitary pump stations and offsite force main. For the entire



project and Phase 1, Bill prepared the hydraulic models for the water and reuse distribution using EPANet pressure pipe modeling software. He also prepared for the CDD the RFP bid documents for the first phase of construction.

As the interim CDD Engineer, Bill prepared the Engineer's Report for the project, worked with the legal and financial team to have the CD Validated with Nassau County and approval of the bond validation for the initial and total bond issuance. Bill is the permanent District Engineer.

	•		
d.	(1) TITLE AND LOCATION (City and State)	(2) YEAR	COMPLETED
	Sawmill Creek @ Palm Coast DRI, CDD Flagler County, Florida	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
		2017	Under Construction
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	☐ Check if project perform	ned with current firm
			0 1 1 1

DEG developed the master development plans for the 1100 acre, 2200 single family units, 8 phase development in Flagler County, Florida. We modeled the 1100 acre drainage area and prepared the stormwater components for this project for submittal to SJRWMD including stormwater models, treatment ponds, water quality improvements including BMPs and stream restoration. The project required master utility plans, designing water main, gravity sewer collection, sanitary pump stations and offsite force main. We prepared the supporting calculations, the engineering plans and the RFP bid documents. We will provide construction engineering and inspection services, coordinating with FPL for this project. Bill is the EOR and CDD Engineer for Bonds.

e.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED		
	Villages of Westport CDD, Duval County, Florida	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	
		2000 2003		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE	☐ Check if project perform	ned with current firm	

William Schaefer worked with the project owners (ICI Homes/Montgomery Land Company), to develop the master development plan from the PUD bubble plan. This project is of DRI size but, through a little known Regional Area Center (RAC) criteria, we were able to provide the development program the owners envisioned without the lengthy and expensive DRI process. This effort includes internal circulation, lot development and preliminary storm water management for 1800 units, 350KSF of commercial/retail and 1.2 million SF of industrial. Efforts include providing assistance with the master storm water and master utility plan. Assisted with the development of a CDD and acted as the CDD engineer through bond validation process. Performed the duties of the CDD engineer for over a year assisting the Board of Supervisors with the funding of improvements for the development of the project. Bill was the lead engineer for this project.

**STANDARD FORM 330** (6/2004) **PAGE 2** 

	E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT							
	(Complete one Section E for each key person.)							
12. NAME13. ROLE IN THIS CONTRACT14. YEARS EXPERIENCE								
Micl	hael S. Bowles	Hydra	ulic Engineer	<b>r</b> A. TC	TAL	B. WITH CURRENT FIRM		
		31 17						
15. FIRM NAME AND LOCATION (City and State)								
	ninion Engineering Group, Inc., Jackso DUCATION (Degree and Specialization)	nville, Florida		ROFESSIONAL RE	GISTRATIO	N (State and Discipline)		
FDE		Inspector						
FDEP Qualified NPDES Stormwater Inspector Training; OSHA Certified Confined Space; Arc View GIS Training; Softdesk Advanced Design Certification  18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)  Florida NPDES Inspector # 8736  Florida NPDES Inspector # 8736								
Aca	d Advanced Design Certification; Adva			raining; Utili	ty Inspe	ctor; EPANET Pressure		
		19. RELEVAN	NT PROJECTS					
a.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED		
	Villages of Westport, CDD, Duval Coun	nty, Florida		PROFESSIONAL	SERVICES	CONSTRUCTION (If applicable)		
				2003		2006		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) Al					med with current firm		
	This project includes internal circulation, 350KSF of commercial/retail and 1.2 mi storm water and master utility plan. S phase 1 of construction. Design and per	illion SF of ind JRWMD conc	lustrial. Effort eptual permit	ts include pro for the enti	oviding as e project	ssistance with the master		
b.	(1) TITLE AND LOCATION (City and State)					COMPLETED		
	Three Rivers, DRI, CDD, Nassau Coun	ıty, FL		PROFESSIONAL SERVICES		CONSTRUCTION (If applicable)		
				2015		Ongoing		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) Al					med with current firm		
	Michael Bowles assisted in the complet 200 in Nassau County, Florida. He recomponents for this project for submittal improvements including BMPs and streamain, gravity sewer collection, sanitary calculations, the engineering plans and inspection services.	modeled the 1 I to SJRWMD am restoration y pump static	600 + acres including stor . The projectors and offsit	drainage ar mwater mode t required m te force mai	ea and els, treatr aster utili n. We	prepared the stormwater ment ponds, water quality ty plans, designing water prepared the supporting		
c.	(1) TITLE AND LOCATION (City and State)				. ,	COMPLETED		
	Sawmill Creek @ Palm Coast DRI, (	(CDD) Flagle	er County,	PROFESSIONAL		CONSTRUCTION (If applicable)		
	Florida			2017		Under Construction		
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  Michael Bowles assisted in the master development plans for the 1100 acres, 2200 single family units, 8 phase development in Flagler County, Florida. He modeled the 1100 acres drainage area and prepared the stormwater components for this project for submittal to SJRWMD including stormwater models, treatment ponds, water qualimprovements including BMPs and stream restoration. The project required master utility plans, designing water main, gravity sewer collection, sanitary pump stations and offsite force main. We prepared the supporting calculations, the engineering plans and the RFP bid documents. We will provide construction engineering an inspection services, coordinating with FPL for this project.						gle family units, 8 phase prepared the stormwater nent ponds, water quality ty plans, designing water prepared the supporting		
d.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED		
	Grand Oaks CDD Subdivision, St. Joh	ns County, FI	L	PROFESSIONAL	SERVICES	CONSTRUCTION (If applicable)		
	, , , ,	•		2017		Under Construction		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) Al	ND SPECIFIC ROLE	:	☑ Check if pro ☐ The control of	oject perfori			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  Check if project performed with current firm  Michael Bowles assisted in the master development plans for the 586 acres, 985 single family units, 4 phase development in St. Johns County, Florida. He modeled the 586 acres drainage area and prepared the stormwater components for this project for submittal to SJRWMD including stormwater models, treatment ponds, water quality improvements including BMPs and stream restoration. The project required master utility plans, designing water main, gravity sewer collection, sanitary pump stations and offsite force main. We prepared the supporting							

inspection services.

	E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT					
4.5.01		Section E for each k	ey person.)			
12. N	hua Benolken	Civil Engineer	Λ.Τ	OTAL	YEARS EXPERIENCE  B. WITH CURRENT FIRM	
JOS	nua benoiken	Civil Engineer	A. 1	6	1	
15. FI	RM NAME AND LOCATION (City and State)				<u>'</u>	
Don	ninion Engineering Group, Inc., Jacksonville, F	lorida				
16. EI	DUCATION (Degree and Specialization)	17. CURRENT	PROFESSIONAL R	EGISTRATIO	N (State and Discipline)	
	helor of Science – Civil Engineering	Florida - 9	93672			
	THER PROFESSIONAL QUALIFICATIONS (Publications, Organization					
Pro	icient in the following Modeling Software: ICP	R, EPANET, MOD	KEI, BMP II	rains		
	19. RE	LEVANT PROJECT	S			
a.	(1) TITLE AND LOCATION (City and State)			(2) YEAR	COMPLETED	
	Grand Oaks CDD St. Johns County, FL		PROFESSIONAL	. SERVICES	CONSTRUCTION (If applicable)	
			Curre		Current	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIF			•	ed with current firm	
	Dominion Engineering Group has prepared the mast development in St. Johns County. DEG modeled th SJRWMD including stormwater models, treatment po Prepared permitting by St. Johns County, FDEP, & SJ	ne drainage area and onds, water quality in	d prepared the nprovements, i	stormwatencluding Bl	er components, submitted to MPs and stream restoration.	
b.	(1) TITLE AND LOCATION (City and State)			(2) YEAR	COMPLETED	
	Three Rivers DRI CDD, Nassau County, FL		PROFESSIONAL	. SERVICES	CONSTRUCTION (If applicable)	
			Curre	nt	Current	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIF	TIC ROLE	Check if proj	ect performe	ed with current firm	
	DEG has provided the complete design, engineering. DEG modeled project and prepared the stormwater comodels treatment ponds, water quality improvements County, FDEP, and SJRMWD. Charlie was Project Design County.	omponents for the p, including MBPs an	roject for subm	ittal; to SJ	RWMD including stormwater	
C.	(1) TITLE AND LOCATION (City and State)			(2) YEAR	COMPLETED	
	Sawmill Creek @ Palm Coast DRI, (CDD)	Flagler County,	PROFESSIONAL	. SERVICES	CONSTRUCTION (If applicable)	
	Florida		Curre	nt	Current	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIF			, ,	med with current firm	
	DEG prepared the master development plans for th County, Florida. He modeled the 1100 acres drain submittal to SJRWMD including stormwater models, restoration. The project required master utility plans, offsite force main. We prepared the supporting calculation Project Design Engineer.	age area and prepa treatment ponds, wa designing water mail	ared the storm ter quality imp n, gravity sewe	water com rovements r collection	ponents for this project for including BMPs and stream, sanitary pump stations and	
d.	(1) TITLE AND LOCATION (City and State)			(2) YEAR	COMPLETED	
	Maderia CDD Subdivision, St. Johns County,	FL	PROFESSIONAL	SERVICES	CONSTRUCTION (If applicable)	
			2020 - Pi	esent	Current	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIF				med with current firm	
	DEG developed in ACAD a master water and sewer p lift station locations, with layout of the individual co- distribution lines (with diameters) for the project were be delivered for each phase.	ollection lines and m	nanholes. Loc	ation and	layout of the potable water	
e.	(1) TITLE AND LOCATION (City and State)			(2) YEAR	COMPLETED	
	Morgan's Cove Subdivision, St. Johns County, FL		PROFESSIONAL	SERVICES	CONSTRUCTION (If applicable)	
			2019	9	2021	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIF	IC ROLE	☐ Check if p	roject perfor	med with current firm	
	DEG developed a site plan of the residential portion (MDP), for 273 single family units and 183 bed indep handle runoff from the impervious areas in Phase SIRWMD SIGUID EDEP and EDOT. Charlie was P	endent assisted livir 1 and 2. The effort	pproval by the ng facility. DEC in this scope	client, and 3 develope	a Master Development Planed a master drainage plan to	

	E. RESUMES OF KE					
12. N		ete one Section E		ey person		YEARS EXPERIENCE
	rlie Nguyen, EIT		t Engineer	•	A. TOTAL	B. WITH CURRENT FIRM
Cita	mie Nguyen, En	1 10,000	t Liigiiieei		6	4
15. FI	RM NAME AND LOCATION (City and State)					· ·
Don	ninion Engineering Group, Inc., Jackso	nville, Florida				
	DUCATION (Degree and Specialization)		17. CURRENT	PROFESSION	IAL REGISTRATIO	N (State and Discipline)
	helor of Science – Civil Engineering used)	g (Structural	Florida El	IT - 1100	020363	
	THER PROFESSIONAL QUALIFICATIONS (Publications, C					
Pro	ficient in the following Modeling Softwa	are: ADICPR, EI	PANET, M	ODRET. A	ASCE Membe	er — — — — — — — — — — — — — — — — — — —
		19. RELEVANT	PROJECT	S		
a.	(1) TITLE AND LOCATION (City and State)			PD0FF0010	. ,	COMPLETED
	Grand Oaks CDD St. Johns County, F	·L			ONAL SERVICES	CONSTRUCTION (If applicable)
	(a) PRISE DESCRIPTION (B.: (	NID ODEOLEIO DOLE			2018	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) A Dominion Engineering Group has prepared		nnment nlar		<u> </u>	d with current firm
	development in St. Johns County. DEG money SJRWMD including stormwater models, treat Prepared permitting by St. Johns County, FD	odeled the draina	ge area and er quality in	d prepared nprovemen	the stormwate ts, including BN	r components, submitted to MPs and stream restoration.
b.	(1) TITLE AND LOCATION (City and State)				. ,	COMPLETED
	Three Rivers DRI CDD, Nassau Count	y, FL			DNAL SERVICES	CONSTRUCTION (If applicable)
				2	2016	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) A	ND SPECIFIC ROLE		Check if	project performe	d with current firm
	DEG has provided the complete design, end DEG modeled project and prepared the stor models treatment ponds, water quality improcounty, FDEP, and SJRMWD. Charlie was F	mwater componer ovements, includin	nts for the p ng MBPs an	roject for s	ubmittal; to SJI	RWMD including stormwater
C.	(1) TITLE AND LOCATION (City and State)				. ,	COMPLETED
	Sawmill Creek @ Palm Coast DRI,	(CDD) Flagler	County,	PROFESSIO	DNAL SERVICES	CONSTRUCTION (If applicable)
	Florida			2	2017	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) A					med with current firm
	DEG prepared the master development pla County, Florida. He modeled the 1100 acc submittal to SJRWMD including stormwater restoration. The project required master utili offsite force main. We prepared the suppor Project Design Engineer.	res drainage area models, treatmen ity plans, designing	a and prepa It ponds, wa g water mail	ared the state quality n, gravity s	formwater com improvements ewer collection	ponents for this project for including BMPs and stream, sanitary pump stations and
d.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Maderia CDD Subdivision, St. Johns 0	County, FL		PROFESSIO	ONAL SERVICES	CONSTRUCTION (If applicable)
				2020	- Present	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) A	ND SPECIFIC ROLE		☐ Check	c if project perforr	med with current firm
	DEG developed in ACAD a master water and lift station locations, with layout of the indi distribution lines (with diameters) for the proj be delivered for each phase.	ividual collection I	lines and m	nanholes.	Location and	layout of the potable water
e.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Morgan's Cove Subdivision, St. Johns Co	ounty, FL		PROFESSIO	ONAL SERVICES	CONSTRUCTION (If applicable)
				2017	- Present	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) A	ND SPECIFIC ROLE				med with current firm
	DEG developed a site plan of the residential (MDP), for 273 single family units and 183 handle runoff from the impervious areas in SJRWMD, SJCUD, FDEP, and FDOT. Char	portion (Phase 1 bed independent a Phase 1 and 2.	assisted livir . The effort	pproval by ng facility. in this sc	the client, and DEG develope	a Master Development Plan d a master drainage plan to

	E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT					
4- 1		ete one Section		ey persor		
12. N		13. ROLE IN THIS			A. TOTAL	YEARS EXPERIENCE
Etna	an Schaefer	Civii	l Engineer		2	B. WITH CURRENT FIRM  1
15. FI	RM NAME AND LOCATION (City and State)					<u> </u>
-	ninion Engineering Group, Inc., Jackso	nville. Florida				
	DUCATION (Degree and Specialization)	,	17. CURRENT	PROFESSIO	NAL REGISTRATIO	N (State and Discipline)
BS	CE University of Florida (Dec 2022)					
	THER PROFESSIONAL QUALIFICATIONS (Publications, C					
Prof	ficient in the following Modeling Softwa	are: ADICPR, E	EPANET< P	onds		
		19. RELEVAN	T PROJECT	S		
a.	(1) TITLE AND LOCATION (City and State)				. ,	COMPLETED
	Grand Oaks CDD St. Johns County, F	L			ONAL SERVICES	CONSTRUCTION (If applicable)
				Current Current		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) A		1 1			ed with current firm
	Dominion Engineering Group has prepared development in St. Johns County. DEG n submitted to SJRWMD including stormwater restoration. Prepared permitting by St. Johns	modeled the 586 models, treatme	acres draina ent ponds, wa	age area a ater quality	and prepared to improvements,	he stormwater components, including BMPs and stream
b.	(1) TITLE AND LOCATION (City and State)					COMPLETED
	Three Rivers DRI CDD, Nassau Count	ty, FL		PROFESSI	ONAL SERVICES	CONSTRUCTION (If applicable)
				C	Current	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) A	ND SPECIFIC ROLE		Check i	f project performe	ed with current firm
	DEG has provided the complete design, end DEG modeled project and prepared the stor models treatment ponds, water quality improcounty, FDEP, and SJRMWD. Provided CE	rmwater compone ovements, includi	ents for the p	roject for s	submittal; to SJI	RWMD including stormwater
C.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Sawmill Creek @ Palm Coast DRI,	(CDD) Flagle	r County,	PROFESSI	ONAL SERVICES	CONSTRUCTION (If applicable)
	Florida			C	Current	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) A					med with current firm
	DEG prepared the master development pla County, Florida. He modeled the 1100 ac submittal to SJRWMD including stormwater restoration. The project required master utili offsite force main. We prepared the supporti	res drainage are models, treatme ity plans, designir	ea and preparent ponds, was main water main	ared the sater quality	stormwater com improvements sewer collection	ponents for this project for including BMPs and stream, sanitary pump stations and
d.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Maderia CDD Subdivision, St. Johns (	County, FL		PROFESSI	ONAL SERVICES	CONSTRUCTION (If applicable)
					Current	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) A					med with current firm
	DEG developed in ACAD a master water and lift station locations, with layout of the indi distribution lines (with diameters) for the projude delivered for each phase. Provided CEI.	ividual collection	lines and m	nanholes.	Location and	layout of the potable water
e.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Morgan's Cove Subdivision, St. Johns Co	ounty, FL		PROFESSI	ONAL SERVICES	CONSTRUCTION (If applicable)
					2019	2021
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) A	ND SPECIFIC ROLE		☐ Chec	k if project perfor	med with current firm
	DEG developed a site plan of the residential (MDP), for 273 single family units and 183 k handle runoff from the impervious areas in SIRWMD SICUD EDEP and EDOT Provi	bed independent n Phase 1 and 2	assisted livir  2. The effort	ng facility.	DEG develope	d a master drainage plan to

	E. RESUMES OF KE					
12. N	<u> </u>	te one Section  13. ROLE IN THIS		ey perso		YEARS EXPERIENCE
	y Myer		ring Technic	cian	A. TOTAL	B. WITH CURRENT FIRM
Gai	y Wiyer	Liigiiiee	ing recinit	Ciaii	22	9
15. FI	RM NAME AND LOCATION (City and State)					J
Don	ninion Engineering Group, Inc., Jacksor	ville. Florida	ı			
	DUCATION (Degree and Specialization)	,		PROFESSIO	NAL REGISTRATIO	N (State and Discipline)
Cer	rida State College of Jacksonville, tification. (FKA St. Johns Communit	ty College)				
	THER PROFESSIONAL QUALIFICATIONS (Publications, O					
Aut	oCad 1 and 2 Certification. Softdesk Ad	Ivanced Desi	gn Certifica	ition, Ac	ad Advanced	Design Certification,
		19. RELEVA	NT PROJECT	S		
a.	(1) TITLE AND LOCATION (City and State)					COMPLETED
	Grand Oaks CDD St. Johns County, FL	-			SIONAL SERVICES	CONSTRUCTION (If applicable)
					Current	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AN					ed with current firm
	Dominion Engineering Group has prepared to development in St. Johns County. DEG musubmitted to SJRWMD including stormwater restoration. Prepared permitting by St. Johns	odeled the 586 models, treatm	6 acres draina ent ponds, wa	age area ater quality	and prepared ty improvements, as Project Design	he stormwater components, including BMPs and stream gner.
b.	(1) TITLE AND LOCATION (City and State)			PROFESS		COMPLETED
	Three Rivers DRI CDD, Nassau County	/, FL		PROFESSIONAL SERVICES		CONSTRUCTION (If applicable)
				(	Current	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AN	ID SPECIFIC ROLE		Check	if project performe	ed with current firm
	DEG has provided the complete design, eng DEG modeled project and prepared the storm models treatment ponds, water quality improve County, FDEP, and SJRMWD. Gary was Pro	nwater compon vements, includ	ents for the p	roject for	submittal; to SJ	RWMD including stormwater
C.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Sawmill Creek @ Palm Coast DRI, (CD	D) Flagler Co	ounty, FL	PROFESS	SIONAL SERVICES	CONSTRUCTION (If applicable)
		, .	•	(	Current	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AN	ID SPECIFIC ROLE				med with current firm
	DEG prepared the master development plar County, Florida. He modeled the 1100 acre submittal to SJRWMD including stormwater r restoration. The project required master utility offsite force main. Gary was Project Designer	es drainage ar models, treatmo y plans, design	ea and preparent ponds, wa	ared the ater quality	stormwater com y improvements	ponents for this project for including BMPs and stream
d.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Maderia CDD Subdivision, St. Johns C	ounty, FL		PROFESS	SIONAL SERVICES	CONSTRUCTION (If applicable)
				(	Current	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AN	ID SPECIFIC ROLE				med with current firm
	DEG developed in ACAD a master water and lift station locations, with layout of the individistribution lines (with diameters) for the project be delivered for each phase. Gary was Project	vidual collection ect were include	n lines and m	nanholes.	Location and	layout of the potable water
e.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Morgan's Cove Subdivision, St. Johns Cou	ınty, FL		PROFESS	SIONAL SERVICES	CONSTRUCTION (If applicable)
					2019	2021
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AN	ID SPECIFIC ROLE		☐ Che	ck if project perfor	med with current firm
	DEG developed a site plan of the residential (MDP), for 273 single family units and 183 behandle runoff from the impervious areas in	ed independen Phase 1 and	t assisted livir 2. The effort	pproval b ng facility. in this s	y the client, and DEG develope	a Master Development Plan d a master drainage plan to

	E. RESUMES OF KEY PERSO (Complete one Se					
12. N			CONTRACT	<i>,</i> ,		YEARS EXPERIENCE
Rob	ert Pevy Eng	inee	ring Technic	cian	A. TOTAL	B. WITH CURRENT FIRM
					43	4
	RM NAME AND LOCATION (City and State)	<del></del>				
	ninion Engineering Group, Inc., Jacksonville, Flo DUCATION (Degree and Specialization)	orida		DDOEESSIO	NIAL DECISTRATIO	N (State and Discipline)
	ears college		N/A	FROI ESSIC	MAL KEGISTKATIO	N (State and Discipline)
	•					
Prof	THER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, ficient in the following Modeling Software: XP-S oCAD Civil 3D, Agtek Earthwork 4D			Cyberne	et, HEC-2, Mod	dFlow, Ponds
	19. REL	.EVA	NT PROJECT	S		
a.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Grand Oaks CDD St. Johns County, FL			PROFESS	SIONAL SERVICES	CONSTRUCTION (If applicable)
					Current	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC					ed with current firm
	Dominion Engineering Group has prepared the master development in St. Johns County. DEG modeled the submitted to SJRWMD including stormwater models, to restoration. Prepared permitting by St. Johns County, F	e 586 eatm	acres draina ent ponds, wa	age area iter quality	and prepared the	he stormwater components,
b.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Three Rivers DRI CDD, Nassau County, FL			PROFESS	SIONAL SERVICES	CONSTRUCTION (If applicable)
				(	Current	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC	ROLE		Check	if project performe	ed with current firm
	DEG has provided the complete design, engineering, a DEG modeled project and prepared the stormwater comodels treatment ponds, water quality improvements, County, FDEP, and SJRMWD.	mpon	ents for the p	roject for	submittal; to SJI restoration. Pre	RWMD including stormwater spared permitting by Nassau
C.	(1) TITLE AND LOCATION (City and State)			DDOFFOO	. ,	COMPLETED (#             -         -     -
	Sawmill Creek @ Palm Coast DRI, (CDD) F Florida	iagie	er County,		SIONAL SERVICES	CONSTRUCTION (If applicable)
					Current	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC					med with current firm
	DEG prepared the master development plans for Flagler County, Florida. He modeled the 1100 act this project for submittal to SJRWMD including s including BMPs and stream restoration. The presewer collection, sanitary pump stations and off engineering plans and the RFP bid documents.	cres torm oject	drainage are water model required ma	ea and pi s, treatm aster utili	repared the stonent ponds, was ity plans, designered the superior	ormwater components for ater quality improvements gning water main, gravity oporting calculations, the
d.	(1) TITLE AND LOCATION (City and State)					COMPLETED
	Longleaf Subdivision, Duval County, FL			PROFESS	SIONAL SERVICES	CONSTRUCTION (If applicable)
					2021	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC					med with current firm
	Phase 1 of the project consists of approximately 480 a lots. DEG developed a master drainage plan to handle SJRWMD permit (ERP) for the project. We prepared prepared a master water and sewer plan for the entire pover 10 miles of water main, 10 miles of gravity sewer of	runo the r projec	ff from the lots modification to t and all 9 pha	s and the i c existing ases that i	impervious areas ERP for submi ncluded 1200 ho	s. DEG modified the existing ttal to the SJRWMD. DEG omes, with detailed design of
e.	(1) TITLE AND LOCATION (City and State)					COMPLETED
	Minorcan Mill SBDN, St. Johns County, FL			PROFESS	SIONAL SERVICES	CONSTRUCTION (If applicable)
					2018	2021
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC	ROLE		☐ Che	ck if project perforr	med with current firm
	The project consists of approximately 58.24 acres to Development Plan (MDP) and a master drainage plan felft turn lanes required for the project. Force main entrance of the project approximately 4150 LF. The effective project approximately 4150 LF.	or the exten	entire 129 sin sion plans we	ngle family ere prepa	y development, a red for SR16 a	along with plans for right and nd 16A intersections to the

	E. RESUMES OF KEY					
12. N		e one Section 13. ROLE IN THIS		ey person	•	/EARS EXPERIENCE
	on Mokwa		ring Technic	rian	A. TOTAL	B. WITH CURRENT FIRM
ous.	on more	Liiginico	mig recinin	Jian	25	6
15. FI	RM NAME AND LOCATION (City and State)					
Don	ninion Engineering Group, Inc., Jackson	ville, Florida	l.			
	DUCATION (Degree and Specialization)		17. CURRENT I	PROFESSION	NAL REGISTRATIO	N (State and Discipline)
2 ye	ear Specialized College Degree in CA	DD	None			
18. O	THER PROFESSIONAL QUALIFICATIONS (Publications, Org	anizations, Trainir	ng, Awards, etc.)			
	ficient in the following Software: AutoCA Microstation.	AD 3D 2018,	Excel, Wor	d, Power	point, Auto T	Turn Pro 10.2, Sketchup
		19. RELEVAN	T PROJECT	S		
a.	(1) TITLE AND LOCATION (City and State)				. ,	COMPLETED
	Grand Oaks CDD St. Johns County, FL				ONAL SERVICES	CONSTRUCTION (If applicable)
					urrent	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND					d with current firm
	Dominion Engineering Group has prepared the development in St. Johns County. DEG mosubmitted to SJRWMD including stormwater meteroration. Prepared permitting by St. Johns County.	deled the 586 nodels, treatme	acres draina ent ponds, wa	age area a ter quality	and prepared the improvements,	ne stormwater components, including BMPs and stream
b.	(1) TITLE AND LOCATION (City and State)			22222	. ,	COMPLETED
	Three Rivers DRI CDD, Nassau County,	FL			ONAL SERVICES	CONSTRUCTION (If applicable)
					urrent	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND					d with current firm
	DEG has provided the complete design, enging DEG modeled project and prepared the storms models treatment ponds, water quality improve County, FDEP, and SJRMWD.	water compon	ents for the p	roject for s	submittal; to SJF	RWMD including stormwater
C.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Edgewater Landing, Clay County, FL			PROFESSI	ONAL SERVICES	CONSTRUCTION (If applicable)
					2014	2016
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND					ned with current firm
	DEG has provided engineering plans and mast Clay County, FDEP, and SJRWMD. DEG de	veloped water	and sewer m	naster plar	n to verify the p	roposed sanitary lift station.
d.	DEG designed and permitted a 10 inch water n  (1) TITLE AND LOCATION (City and State)	nain, 10 inch r	euse main, an	id 6 inch fo		COMPLETED
u.				DDOFFCCI	, ,	
	Maderia CDD Subdivision, St. Johns Co	ounty, FL			ONAL SERVICES	CONSTRUCTION (If applicable)
	(8) PRIES PERSONATION (8)	00501510 001 5			urrrent	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND DEG developed in ACAD a master water and s					ned with current firm
	lift station locations, with layout of the individual distribution lines (with diameters) for the project be delivered for each phase.	dual collection	lines and m	anholes.	Location and proper water p	layout of the potable water ressure and fire demand will
e.	(1) TITLE AND LOCATION (City and State)					COMPLETED
	Morgan's Cove Subdivision, St. Johns C	ounty, FL			ONAL SERVICES	CONSTRUCTION (If applicable)
					2019	2021
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND				<u> </u>	ned with current firm
	DEG developed a site plan of the residential portion (MDP), for 273 single family units and 183 between handle runoff from the impervious areas in FSJRWMD, SJCUD, FDEP, and FDOT.	d independent	assisted livin	g facility.	DEG develope	d a master drainage plan to

	E. RESUMES OF KEY	PERSONNEL	PROPOSED	FOR THI	S CONTRACT	
		e one Section		ey persol	1	
12. N		13. ROLE IN THIS			A. TOTAL	YEARS EXPERIENCE  B. WITH CURRENT FIRM
wat	thew Bonna	CADL	) Technicia	n	4. TOTAL	4
15. FI	RM NAME AND LOCATION (City and State)				7	<u> </u>
	ninion Engineering Group, Inc., Jackson	ville. Florida	<u> </u>			
	DUCATION (Degree and Specialization)	,		PROFESSIO	NAL REGISTRATIO	N (State and Discipline)
Tecl	Degree at Florida State Collage at Jacksonvi nnical Degree in Civil Engineering from FSCJ	)	N/A			
	THER PROFESSIONAL QUALIFICATIONS (Publications, Organications)					
Pro	ficient in the following Modeling Softwar	e: Cybernet,	, HEC-2, Po	onds		
		19. RELEVAN	NT PROJECT	S		
a.	(1) TITLE AND LOCATION (City and State)			DDOFFOO		COMPLETED
	Grand Oaks CDD St. Johns County, FL				IONAL SERVICES	CONSTRUCTION (If applicable)
	(C) PRIEF RECORDITION (D. C				Current	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND Dominion Engineering Group has prepared the				<u> </u>	ed with current firm
	development in St. Johns County. DEG mo submitted to SJRWMD including stormwater n restoration. Prepared permitting by St. Johns C	odeled the 586 nodels, treatme	acres drainent ponds, wa	age area ater quality	and prepared t	he stormwater components,
b.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Three Rivers DRI CDD, Nassau County,	, FL		PROFESS	IONAL SERVICES	CONSTRUCTION (If applicable)
					Current	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND	SPECIFIC ROLE		Check	if project performe	ed with current firm
	DEG has provided the complete design, engir DEG modeled project and prepared the storm models treatment ponds, water quality improv County, FDEP, and SJRMWD.	water compon	ents for the p	roject for	submittal; to SJ	RWMD including stormwater
C.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Sawmill Creek @ Palm Coast DRI, (CDI	D) Flagler Co	unty, FL	PROFESS	IONAL SERVICES	CONSTRUCTION (If applicable)
					Current	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND	SPECIFIC ROLE		☑ Chec	ck if project perfor	med with current firm
	DEG prepared the master development p Flagler County, Florida. He modeled the this project for submittal to SJRWMD inc including BMPs and stream restoration. sewer collection, sanitary pump stations	1100 acres of cluding storm The project	drainage are water model required ma	ea and pr ls, treatm aster utili	epared the store the period the store the stor	ormwater components for ater quality improvements gning water main, gravity
d.	engineering plans and the RFP bid docum  (1) TITLE AND LOCATION (City and State)	nents.		I	(2) VEAR	COMPLETED
u.	Maderia CDD Subdivision, St. Johns Co	unty Fl		PROFESS	IONAL SERVICES	CONSTRUCTION (If applicable)
	waderia CDD Subdivision, St. Johns Co	unty, FL				
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND	O SDECIEIC BOI E	•		Current	Current
	DEG developed in ACAD a master water and s lift station locations, with layout of the individistribution lines (with diameters) for the project be delivered for each phase.	sewer plan for dual collection	207 lots in ph	ase 1C an nanholes.	nd 3. The plan v Location and	layout of the potable water
e.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Morgan's Cove Subdivision, St. Johns O	County. Flori	da	PROFESS	IONAL SERVICES	CONSTRUCTION (If applicable)
	morgan o covo cabarricion, en comio c	ounty, i ion	uu		2019	2021
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND	) SPECIFIC ROLF	:			med with current firm
	DEG developed a site plan of the residential p (MDP), for 273 single family units and 183 be handle runoff from the impervious areas in SJRWMD, SJCUD, FDEP, and FDOT.	ortion (Phase ed independent	1 and 2) for a tassisted livir	ipproval by	the client, and DEG develope	a Master Development Plan d a master drainage plan to

	E. RESUMES OF KE					
12. N	, ,	ete one Section E		ey person.		YEARS EXPERIENCE
	hele DeBernardis		nistrative		A. TOTAL	B. WITH CURRENT FIRM
		71011111	inoti ati vo		30	18
15. FI	RM NAME AND LOCATION (City and State)	1		I		-
	ninion Engineering Group, Inc., Jackso	nville, Florida				
	DUCATION (Degree and Specialization)				AL REGISTRATIO	N (State and Discipline)
Bus	iness Administration	7	Notary - FI	lorida		
	THER PROFESSIONAL QUALIFICATIONS (Publications, C					
	ist Management in coordination of project Accounting	jects, meetings,	, and com	municatio	ns with clier	nts and agencies.
		19. RELEVANT	PROJECT	S		
a.	(1) TITLE AND LOCATION (City and State)					COMPLETED
	Grand Oaks CDD St. Johns County, F	L			NAL SERVICES	CONSTRUCTION (If applicable)
					irrent	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) A				, ,	ed with current firm
	Dominion Engineering Group has prepared development in St. Johns County. DEG m submitted to SJRWMD including stormwater restoration. Prepared permitting by St. Johns	nodeled the 586 amodels, treatmen	acres draina t ponds, wa	age area ar ater quality in	nd prepared the mprovements,	he stormwater components, including BMPs and stream
b.	(1) TITLE AND LOCATION (City and State)				, ,	COMPLETED
	Three Rivers DRI CDD, Nassau Count	y, FL			NAL SERVICES	
					irrent	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) A					ed with current firm
	DEG has provided the complete design, end DEG modeled project and prepared the stor models treatment ponds, water quality improcounty, FDEP, and SJRMWD. Provided CD	mwater component ovements, includin	nts for the p	roject for su	bmittal; to SJI	RWMD including stormwater
C.	(1) TITLE AND LOCATION (City and State)					COMPLETED
	Sawmill Creek @ Palm Coast DRI,	(CDD) Flagler	County,	PROFESSIO	NAL SERVICES	CONSTRUCTION (If applicable)
	Florida				irrent	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) A					med with current firm
	DEG prepared the master development pla County, Florida. He modeled the 1100 act submittal to SJRWMD including stormwater restoration. The project required master utili offsite force main. We prepared the support Administration.	res drainage area models, treatment ity plans, designing	a and prepa t ponds, wa g water mai	ared the sto ater quality i n, gravity se	ormwater com mprovements wer collection	ponents for this project for including BMPs and stream, sanitary pump stations and
d.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Maderia CDD Subdivision, St. Johns (	County, FL		PROFESSIO	NAL SERVICES	CONSTRUCTION (If applicable)
				Cu	ırrent	Current
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) A					med with current firm
	DEG developed in ACAD a master water and lift station locations, with layout of the indi distribution lines (with diameters) for the projube delivered for each phase. Provided CDD	ividual collection lect were included	ines and m	nanholes. I	ocation and	layout of the potable water
e.	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Morgan's Cove Subdivision, St. Johns Co	ounty, FL		PROFESSIO	NAL SERVICES	CONSTRUCTION (If applicable)
				2	019	2021
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) A					med with current firm
	DEG developed a site plan of the residential (MDP), for 273 single family units and 183 because it handle runoff from the impervious areas in S.IRWMD S.ICUD EDEP and EDOT Provi	bed independent a n Phase 1 and 2.	assisted livir The effort	ng facility. [	DEG develope	d a master drainage plan to

# F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

1

21. TITLE AND LOCATION (City and State)			22. YEAR	COMPLETED
Longleaf Subdivision		PROFESSION	NAL SERVICES	CONSTRUCTION (If applicable)
		2016 - cui	rrent	Ongoing
	23. PROJECT OWNER'S INFORM	MATION		
a. PROJECT OWNER	b. POINT OF CONTACT NAME		C. POINT OF C	CONTACT TELEPHONE NUMBER
Lennar Homes LLC	Scott Keiling		(904) 380-0	0778
24. BRIEF DESCRIPTION OF PROJECT AND RELEVA	NCE TO THIS CONTRACT (Include scope.	size, and cost)	l .	

Phase 1 of the project consists of approximately 480 acres located in Jacksonville, Florida. DEG engineered the plans for 190 lots. DEG developed a master drainage plan to handle runoff from the lots and the impervious areas. DEG modified the existing SJRWMD permit (ERP) for the project. We prepared the modification to existing ERP for submittal to the SJRWMD. DEG prepared a master water and sewer plan for the entire project and all 9 phases that included 1200 homes, with detailed design of over 10 miles of water main, 10 miles of gravity sewer collection, 4 sanitary pump stations and 4000 LF of offsite force main. DEG will finalize a master water and sewer plan for the entire community. Site design included stormwater facility design, lot grading, stormwater collection design, potable water distribution design for lots, pocket park grading, fire protection design, gravity sewer design for lots, and design of the sanitary pump stations. We ae currently providing construction engineering and inspection services (CEI). The project required permitting by the City of Jacksonville, FDEP, SJRWMD and the US Army Corps of Engineers.

#### 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT (1) Firm Name (2) FIRM LOCATION (City and State) (3) ROLE **Dominion Engineering Group,** Jacksonville, Florida Site Civil Engineer, Team Leader Inc. (1) Firm Name (2) FIRM LOCATION (City and State) (3) ROLE b. (1) Firm Name (2) FIRM LOCATION (City and State) (3) ROLE c.

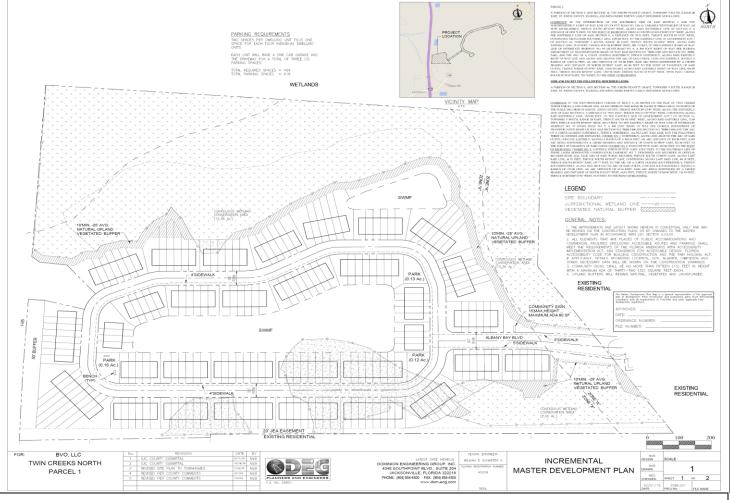
# F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

2

Complete	one decilon i for each project.)				
21. TITLE AND LOCATION (City and State)	)		22. YEAR	COMPLETED	
Beachwalk at Twin Creeks CDD SBDN, St. Augustine,		PROFESSIONAL SERVICES		CONSTRUCTION (If applicable)	
Florida		2018 - 2020		2020	
23. PROJECT OWNER'S INFORMATION					
a. PROJECT OWNER	a. PROJECT OWNER b. POINT OF CONTACT NAME C. POINT OF CONTACT TELEPHONE NUMBER				
Lennar Homes Ginny Feiner (04) 380-0778					
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)					

For this CDD project, DEG designed and permitted Parcel 2,3, and 4 consisting of approximately 105.00 acres located in St. Johns County (SJC), Florida. Beachwalk is part of the Twin Creeks Development of Regional Impact and Planned Unit Development. According to the site plan prepared by DEG, the project is 114 - 40' wide villas and Parcel 4 is 232 townhomes. DEG prepared an engineering site plan and an incremental Master Development Plan (MDP), according to SJC standards and PUD. Site design included stormwater facility design, lot grading, stormwater collection design, potable water distribution design for units, fire protection design, and gravity sewer design for units. DEG performed construction inspection as the engineer of record.



# 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) Firm Name	(2) FIRM LOCATION (City and State)	(3) ROLE
۵.	Dominion Engineering	Jacksonville, Florida	Site Civil Engineer, Team Leader
	Group, Inc.		

# F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified.

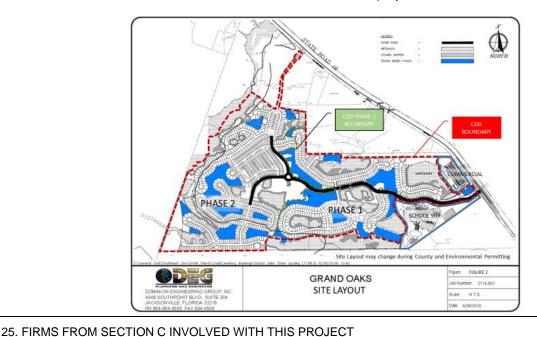
Complete one Section F for each project.)

3

Southeast Development Partners, LLC	Keith Hyatt	(	(904) 669-4	1757	
a. PROJECT OWNER	b. POINT OF CONTACT NAME			ONTACT TELEPHONE NUMBER	
23. PROJECT OWNER'S INFORMATION					
		2017 - curre	ent	Ongoing	
Grand Oaks CDD, Florida		PROFESSIONAL SERVICES		CONSTRUCTION (If applicable)	
21. TITLE AND LOCATION (City and State)	22. YEAR COMPLETED				

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

William E. Schaefer has prepared the master development plans for the 586-acre, 999 single family units, 2 phase development in St. Johns County, Florida. He worked with the design team to develop the pre and post development stormwater model of the 586 acres drainage area and preparation of stormwater components for this project. Efforts for design and permitting of the 360-lot phase 1 included preparing the plans and calculations for permit submittal to SJRWMD including stormwater models, treatment ponds, water quality improvements. Other modeling included design of the water distribution and fire hydrant flows, project wide stormwater irrigation design including irrigation pump design, modeling the manifold of sanitary pump stations. The project required overall master utility plans, and the first phase required design of water main, gravity sewer collection, sanitary pump stations and offsite force main. We prepared the supporting calculations, the engineering plans, and the RFP bid documents for the CDD. Bill also worked with the developer, legal and financial team with the development of an Engineer's Report, establishment of CDD, and acting as the interim CDD engineer for bond validation. DEG is also providing construction engineering and inspection services for Phase 1. DEG has been retained to design the Phase 2 common infrastructure and six individual pods. DEG has also been retained to design a 3.2 mile 2-lane addition to SR-16 that ends at the Grand Oaks project entrance.



# a. (1) Firm Name (2) FIRM LOCATION (City and State) (3) ROLE Dominion Engineering Group, Inc. b. (1) Firm Name (2) FIRM LOCATION (City and State) (3) ROLE (3) ROLE (3) ROLE (3) ROLE

(1) Firm Name (2) FIRM LOCATION (City and State) (3) ROLE

c.

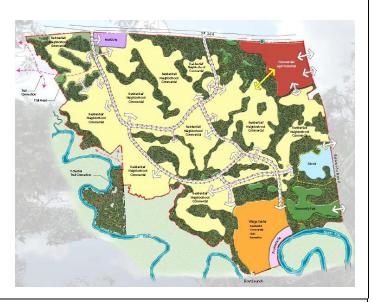
# F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

GreenPointe Developers, LLC Gregg Kern (904) 996-2485						
a. PROJECT OWNER	a. PROJECT OWNER b. POINT OF CONTACT NAME C. POINT OF CONTACT TELEPHONE NUMBER					
23. PROJECT OWNER'S INFORMATION						
	2016 - cui	rrent	Ongoing			
Three Rivers DRI CDD, St. Augustine, Florida			NAL SERVICES	CONSTRUCTION (If applicable)		
21. TITLE AND LOCATION (City and State) 22. YEAR COMPLETED			COMPLETED			

William Schaefer was involved in this project from the point the DRI was approved. The 1600 + acres located on SR 200 in Nassau County, Florida. He initially provided 10 complete lotting plans for the entire subdivision. Since then, he has overseen the design and been engineer of record for the Conceptual Stormwater ERP permitting, ACOE permitting, and approval of the Final Development Plan with Nassau County. For the 500-lot phase 1 design, Bill has directed his design team with the detailed design and detailed permitting with JEA, SJRWMD and Nassau County. Under his direction DEG prepared the stormwater components for this project for Phase 1 submittal to SJRWMD including stormwater models, treatment ponds, water quality improvements and BMPs. The project required master utility plans, designing water main, reuse mains, gravity sewer collection, sanitary pump stations and offsite force main. For the entire project and Phase 1, Bill prepared the hydraulic models for the water and reuse distribution using EPANet pressure pipe modeling software. He also prepared for the CDD the RFP bid documents for the first phase of construction.

As the interim CDD Engineer, Bill prepared the Engineer's Report for the project, worked with the legal and financial team to have the CD Validated with Nassau County and approval of the bond validation for the initial and total bond issuance.



	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT						
a.	(1) Firm Name	(2) FIRM LOCATION (City and State)	(3) ROLE				
a.	Dominion Engineering Group, Inc.	Jacksonville, Florida	Site Civil Engineer, Team Leader				
b.	(1) Firm Name	(2) FIRM LOCATION (City and State)	(3) ROLE				
C.	(1) Firm Name	(2) FIRM LOCATION (City and State)	(3) ROLE				

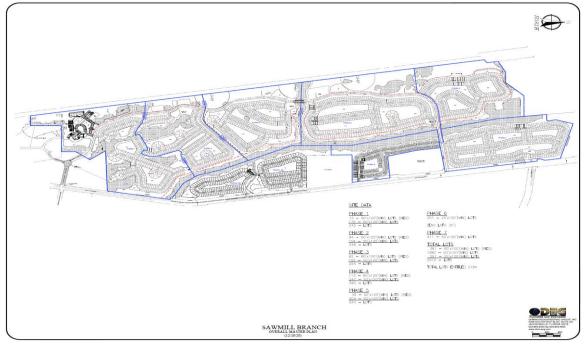
# F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

5

21. TITLE AND LOCATION (City and State)			22. YEAR COMPLETED			
Sawmill Branch @ PCP CDD, Palm Coast, Florida		PROFESSIONAL SERVICES		CONSTRUCTION (If applicable)		
			rrent	Ongoing		
23. PROJECT OWNER'S INFORMATION						
a. PROJECT OWNER b. POINT OF CONTACT NAME C. POINT OF CONTACT TELEPHONE NUMBER						
Palm Coast Florida Holdings, LLC Stephen F. Been (904) 996-2485						
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)						

DEG developed the master development plans for the 1100 acres, 2200 single family units, 8 phase development in Flagler County, Florida. DEG modeled the associated drainage area and prepared the stormwater components for this project for submittal to SJRWMD including stormwater models, treatment ponds, water quality improvements including BMPs and stream restoration. The project required master utility plans for the 2200 homes, designing water main, gravity sewer collection, sanitary pump stations and offsite force main. We prepared the supporting calculations, the engineering plans and the RFP bid documents. We provided construction engineering and inspection services, coordinating with FPL for this project. In support of Phase 1 and Phase 2, DEG provided the CDD District Engineer services for two separate assessment areas resulting in two bond issuances. This included developing the Engineers Report for Infrastructure which was used in the bond validation.



	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT						
a.	(1) Firm Name	(2) FIRM LOCATION (City and State)	(3) ROLE				
a.	Dominion Engineering Group, Inc.	Jacksonville, Florida	Site Civil Engineer, Team Leader				
b.	(1) Firm Name	(2) FIRM LOCATION (City and State)	(3) ROLE				
C.	(1) Firm Name	(2) FIRM LOCATION (City and State)	(3) ROLE				

# F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified.

Complete one Section F for each project.)

6

Ponce Associates, LLC Douglas Maier (904) 482-1127						
a. PROJECT OWNER	b. POINT OF CONTACT NAME		C. POINT OF C	CONTACT TELEPHONE NUMBER		
23. PROJECT OWNER'S INFORMATION						
		2020 – pr	esent	Ongoing		
Maderia CDD		PROFESSIONAL SERVICES		CONSTRUCTION (If applicable)		
21. TITLE AND LOCATION (City and State)			22. YEAR	COMPLETED		

The project consists of approximately 275 undeveloped acres located in St. Johns County (SJC), Florida, with 700+ single family lots. DEG developed from the Preliminary Site Plan and PUD Description, an updated Final Development Plan (FDP) according to City of St. Augustine standards.

DEG developed in ACAD a master water and sewer plan for 207 lots in phase 1C and 3 and 245 lots in Phase 2. The plan verified the proposed sanitary lift station locations, with layout of the individual collection lines and manholes. Location and layout of the potable water distribution lines (with diameters) for the project were included to verify by phase that proper water pressure and fire demand will be delivered for each phase. This Water and Sewer master plan was discussed with the City of St. Augustine Utility Department during a pre-application meeting and any necessary changes made.

DEG completed the construction drawings and prepare the Engineering Review submittal for the CoSA DRC review. We prepared all engineering calculations for the proposed water and sewer services, fire protection, and sanitary pump stations, and one lift station. DEG prepared the final engineering for submittal to the reviewing agencies. Site design included roadway design, lot grading, stormwater collection design, potable water distribution design for lots, fire protection design, gravity sewer design for lots and design of one sanitary pump station.

DEG received an assignment from the CDD Board. DEG conducted a paving condition study for Phase 1A and B noting the current pavement condition and recommending pavement repair through a matrix presentation format. This repair matrix looks at the existing pavement life with what and when the pavement maintenance needs to be conducted.

DEG received an assignment from the CDD Board to determine the storm water management system maintenance and future maintenance costs. This assignment was to fulfill a State of Florida recent legislative requirement.

#### 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT (1) Firm Name (2) FIRM LOCATION (City and State) a. **Dominion Engineering Group,** Jacksonville, Florida Site Civil Engineer, Team Leader Inc. (1) Firm Name (2) FIRM LOCATION (City and State) (3) ROLE b. (2) FIRM LOCATION (City and State) (1) Firm Name (3) ROLE c.

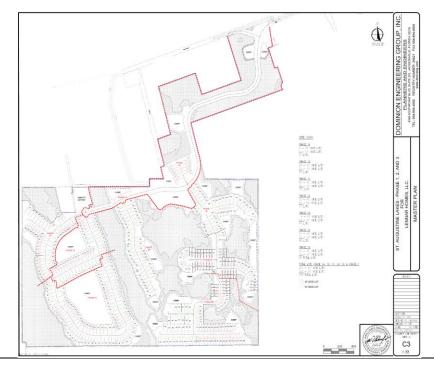
# F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

21. TITLE AND LOCATION (City and State)		22. YEAR COMPLETED				
St. Augustine Lakes SBDN, St. Augustine, Florida			NAL SERVICES	CONSTRUCTION (If applicable)		
2021- current Ongoing						
23. PROJECT OWNER'S INFORMATION						
a. PROJECT OWNER b. POINT OF CONTACT NAME C. POINT OF CONTACT TELEPHONE NUMBER						
Lennar Homes Ginny Feiner (904) 380-0778						
24. BRIEF DESCRIPTION OF PROJECT AND RELEV	ANCE TO THIS CONTRACT (Include scope.	size, and cost)	l.			

This CDD Subdivision sits on 65 acres and is planned for 412 single family units, in 2 phases. We will develop a master drainage plan to handle runoff from the lots and the impervious areas. DEG acquired the SJRWMD permit (ERP) for the entire 238 units with phase 1A & 1B as well as phases 2 and 3. DEG modified the plan designed by a national engineering form to reduce the construction costs by over \$2,500.000. DEG prepared the plans for submittal to the St. Johns County for site engineering and utility permitting. This project is currently under construction with homes in Phase 1A.

DEG also serves as the CDD District Engineer and in this capacity prepared the Engineer's Report for the project, and worked with the legal and financial team to have the CD Validated with St. Johns County and approval of the bond validation for the initial assessment area, Phase 1.



# 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) Firm Name	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	Dominion Engineering Group, Inc.	Jacksonville, Florida	Site Civil Engineer, Team Leader
b.	(1) Firm Name	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) Firm Name	(2) FIRM LOCATION (City and State)	(3) ROLE

# F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

8

Waterford Green Investments, Inc. Stephen F. Been (904) 996-2485				2485		
a. PROJECT OWNER b. POINT OF CONTACT NAME C. POINT OF CONTACT TELEPHONE NUMBER						
23. PROJECT OWNER'S INFORMATION						
		2017- cur	rent	Ongoing		
Morgan's Cove Subdivision		PROFESSIONAL SERVICES		CONSTRUCTION (If applicable)		
21. TITLE AND LOCATION (City and State)			22. YEAR COMPLETED			

DEG developed a site plan of the residential portion (Phase 1 and 2) for approval by the client, and a Master Development Plan (MDP), for 273 single family units and 183 bed independent assisted living facility. DEG developed a master drainage plan to handle runoff from the impervious areas in Phase 1 and 2. Plans were developed for right and left turn lanes required for the project and a force main extension of 7400 feet along CR214 from Alan Neese Road under I95 to the project entrance. We completed the online application and submitted the construction plans and supporting calculations to the SJRWMD for the development. The effort in this scope of work included meetings with SJC, SJRWMD, SJCUD, FDEP, and FDOT.

#### 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT (2) FIRM LOCATION (City and State) (1) Firm Name (3) ROLE **Dominion Engineering Group,** Jacksonville, Florida Site Civil Engineer, Team Leader Inc. (1) Firm Name (2) FIRM LOCATION (City and State) (3) ROLE b. (1) Firm Name (2) FIRM LOCATION (City and State) (3) ROLE c.

# F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

9

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)					
H. Smith Inc. Nate Day (904) 268-9990					
a. PROJECT OWNER         b. POINT OF CONTACT NAME         C. POINT OF CONTACT TELEPHONE NUMB				ONTACT TELEPHONE NUMBER	
23. PROJECT OWNER'S INFORMATION					
		2017- cur	rent	Ongoing	
Oxford Estates Subdivision		PROFESSIONAL SERVICES		CONSTRUCTION (If applicable)	
21. TITLE AND LOCATION (City and State)		22. YEAR COMPLETED			

DEG developed the engineering plans for submission to the SJRWMD for a SJRWMD permit and SJC for engineering review. We developed pre and post development stormwater models for the entire 159 lots and design the stormwater treatment ponds with outfalls.

DEG developed a master drainage plan to handle runoff from the lots and the impervious areas. DEG submitted the SJRWMD permit (ERP) for the entire 159 units development. We prepared the ERP for submittal to the SJRWMD. The effort of work included meetings with SJC, SJRWMD, JEA, and FDEP.

#### 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT (2) FIRM LOCATION (City and State) (1) Firm Name (3) ROLE **Dominion Engineering Group,** Jacksonville, Florida Site Civil Engineer, Team Leader Inc. (1) Firm Name (2) FIRM LOCATION (City and State) (3) ROLE b. (1) Firm Name (2) FIRM LOCATION (City and State) (3) ROLE c.

# F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, if not specifications.)

(1) Firm Name

c.

Complete one	Section F for each project.)			
21. TITLE AND LOCATION (City and State)			22. YEAR	COMPLETED
Minorcan Mill SBDN		PROFESSION	NAL SERVICES	CONSTRUCTION (If applicable)
		2018- cur	rent	Ongoing
	23. PROJECT OWNER'S INFO	DRMATION		
a. PROJECT OWNER	b. POINT OF CONTACT NAME		C. POINT OF C	CONTACT TELEPHONE NUMBER
The Towers Group	Sam Crozier		(904) 615-	
4. BRIEF DESCRIPTION OF PROJECT AND RELE	 VANCE TO THIS CONTRACT (Include sco	pe, size, and cost)		
Development Plan (MDP) and a mast right, and left turn lanes required for intersections to the entrance of the pSJRWMD, JEA, and FDEP.	or the project. Force main ex	tension plans	were prepa	ared for SR16 and 16A
25. FIRM	IS FROM SECTION C INVOLVED	WITH THIS PR	OJECT	
a. (1) Firm Name	(2) FIRM LOCATION (City and State	,	3) ROLE	
Dominion Engineering Group, Inc.	Jacksonville, Florida		Site Civil Er	igineer, Team Leader
b. (1) Firm Name	(2) FIRM LOCATION (City and State	9) (	3) ROLE	

(2) FIRM LOCATION (City and State)

(3) ROLE

26. NAMES OF KEY	27. ROLE IN THIS CONTRACT		2	28. EXA	MPLE	PROJE	CTS LI	STED I	N SECT	TION F			
PERSONNEL (From Section E, Block 12)	(From Section E, Block 13)	(Fill in "Example Projects Key" section below before completing table.  Place "X" under project key number for participation in same or similar role.)											
	1	2	3	4	5	6	7	8	9	10			
William Schaefer, PE	CDD District Engineer	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х		
Michael Bowles	Hydraulic Engineer	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х		
Joshua Benolken, PE	Civil Engineer	Х		Х	Х	Х	Х	Х		Х			
Charlie Nguyen	Civil Engineer	Х		Х	Х	Х	Х		Х	Х	Х		
Ethan Schaefer	Civil Engineer	Х		Х	Х	Х	Х	Х	Х	Х			
Gary Myer	Engineering Technician	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х		
Jason Mokwa	Engineering Technician	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х		
Bob Pevy	Engineering Technician	Х		Х		Х		Х			Х		
Matthew Bonna	CADD Technician	Х		Х	Х	Х	Х	Х		Х	Х		
Michele DeBernardis	Administrative	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х		
											_		
											_		

	29. EXAMPLE PROJECTS KEY											
NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)	TITLE OF EXAMPLE PROJECT (FROM SECTION F)										
1	Longleaf Subdivision	6	Maderia CDD									
2	Beachwalk @ Twin Creeks CDD SBDN	7	St. Augustine Lakes SBDN									
3	Grand Oaks CDD	8	Morgan's Cove Subdivision									
4	Three Rivers DRI CDD	9	Oxford Estates SBDN									
5	Sawmill Branch PCP CDD	10	Minorcan Mill SBDN									

STANDARD FORM 330 (6/2004) PAGE 4

H. ADDITIONAL INFORMATION									
30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.									
See Section A – G, pages 1 – 24.									

I. AUTHORIZED REPRESENTATIVE  The foregoing is a statement of facts.	
31. SIGNATURE	32. DATE
William Schaefer, PE	11/27/23

33. NAME AND TITLE

William E. Schaefer PE, Principal

ARCHITECT-ENGINEER QUALIFICATIONS 1							1. SOLICITATION NUMBER (If any)				
				ΡΔΡΤ ΙΙ	_ GENER	RAL QUALIFIC	PATIONS				
		(If a firm I						ce seeking work.)			
2a. FIRM (or branch office) NAME								BLISHED	4. DUNS NUMBE	R	
Dominion Engineering Group, Inc.									612272703		
2b. STREET		<u> </u>						5. OWN	IERSHIP		
4348 Sout	thpoint Blv	d. Suite 201				a	. TYPE				
2c. CITY		<u> </u>		2d. STA	TE 2e	. ZIP CODE C	Corporati	on			
Jacksonv	ille			Floric	la 32		•	SINESS STATUS			
6a. POINT OF	CONTACT NAM	IE AND TITLE		•	•	V	eteran O	wned Small B	usiness		
William E.	. Schaefer	P.E., Principa	ıl			7.	. NAME OF F	IRM (if block 2a is a b	ranch office)		
6b. TELEPHO		6c. E-MAIL				N	I/A				
(904) 854-	4500	bschae	fer@do	m-eng.	com						
	8a.	FORMER FIRM		(if any)		81	b. YR. ESTAE	BLISHED	8c. DUNS NUMB	ĒR	
		N/A	1				1	N/A	N/	'A	
	9. EMPLOYE	ES BY DISCIPLI	NE			Al		FILE OF FIRM'S EXERAGE REVENUE			
a. Function	b. Di	scipline	c. No	o. of	a. Profile		b	. Experience		c. Revenue	
Code		-	emplo	<u> </u>	Code					Index Number (see below)	
			(1) FIRM	(2) BRAN						(000 20.011)	
	0: " = :			CH							
12 32	Civil Enginee Hydraulic En		3 1		E08 P06	Site Engineer Planning (site		5 3			
08	Engineering		3		C18	Cost Estimation		1			
08	CADD Techn		2		S09	Structural Des	sign			1	
02	Administrativ	е	1		S13	Stormwater H	andling			4	
					U03 S04	Utilities Sewage Colle	oction			4	
					004	Ocwage Conc	CHOTI			7	
		_								_	
		Total	10								
11. ANNU/	AL AVERAGE	PROFESSIONAL		l .	 Р	ROFESSIONAL	SERVICES	S REVENUE INDEX	( NUMBER		
SERVI	CES REVENU	JES OF FIRM		ess than	\$100,000			1	ess than \$5 millio	n	
		ber shown at righ	t) 2. \$	100,000	to less tha	t \$250,000		7. \$5 million to I	ess than \$10 mill	on	
a. Federal Wo	rk	1		,		n \$500,000 n \$1 million		8. \$10 million to 9. \$25 million to			
b. Non-Federa	al Work	6	*	,		n \$1 million n \$2 million		9. \$25 million to		mOH	
c. Total Work		6							=		
					_	D REPRESENT s a statement o					
a. SIGNATURI							b. DA	ТЕ			
Willia	rm Schai	efer, PE					11-2	7-23			
c. NAME AND		<del>, , , , , , , , , , , , , , , , , , , </del>									
		P.E., Principa		-							
AUTHORIZED	FOR LOCAL RE	PRODUCTION						STAND	ARD FORM 330	(6/2004) PAGE 6	



# Veteran Business Certification

Dominion Engineering Group, Inc.

Is certified under the provisions of 287 and 295.187, Florida Statutes, for a period from:

July 28, 2022 to July 28, 2024



J. Todd Inman Florida Department of Management Services

FLORIDA DEPARTMENT OF MANAGEMENT SERVICES

SUPPLIER DIVERSITY



# 2023 - 2024 LOCAL BUSINESS TAX RECEIPT

JIM OVERTON, DUVAL COUNTY TAX COLLECTOR

231 E. Forsyth Street, Suite 130, Jacksonville, FL 32202-3370 Phone: (904) 255-5700, option 3 Fax: (904) 255-8403 https://taxcollector.coj.net/

Note - A penalty is imposed for failure to keep this receipt exhibited conspicuously at your place of business. This business tax receipt is furnished pursuant to Municipal Ordinance Code, Chapters 770-772, for the period October 01, 2023 through September 30, 2024.

DOMINION ENGINEERING GROUP INC 4348 SOUTHPOINT BLVD SUITE 201 JACKSONVILLE, FL 32216-0903

ACCOUNT NUMBER:

79690

BUSINESS NAME:

DOMINION ENGINEERING GROUP INC

PHYSICAL ADDRESS:

4348 SOUTHPOINT BLVD

SUITE 204

JACKSONVILLE, FL 32216-0903

CLASSIFICATION CODE: 326008 PUBLIC SERVICE OR REPAIR, NOT SPECIFIED

STATE LICENSE NO:

COUNTY TAX: 13.75 MUNICIPAL TAX: 41.25 COUNTY LATE PENALTY: 0.00 MUNICIPAL LATE PENALTY: 0.00 TOTAL TAX: 55.00

RENEWAL

VALID UNTIL September 30, 2024

2023 - 2024

# \*\*\*ATTENTION\*\*\*

THIS RECEIPT IS FOR BUSINESS TAX RECEIPT ONLY. CERTAIN BUSINESSES MAY REQUIRE ADDITIONAL STATE LICENSING.

This is a business tax receipt only. It does not permit the receipt holder to violate any existing regulatory or zoning laws of the County or City. It does not exempt the receipt holder from any other license or permit required by law. This is not a certification of the receipt holder's qualifications.

> week Overtor JIM OVERTON, TAX COLLECTOR

THIS BECOMES A RECEIPT AFTER VALIDATION.

Paid INT-24-00554181

07/20/2023 \$ 55.00



# 2023 - 2024 LOCAL BUSINESS TAX RECEIPT JIM OVERTON, DUVAL COUNTY TAX COLLECTOR

231 E. Forsyth Street, Suite 130, Jacksonville, FL 32202-3370 Phone: (904) 255-5700, option 3 Fax: (904) 255-8403 https://taxcollector.coj.net/

Note - A penalty is imposed for failure to keep this receipt exhibited conspicuously at your place of business. This business tax receipt is furnished pursuant to Municipal Ordinance Code, Chapters 770-772, for the period October 01, 2023 through September 30, 2024.

SCHAEFER, WILLIAM E P.E. 4348 SOUTHPOINT BLVD SUITE 201 JACKSONVILLE, FL 32216-0903

ACCOUNT NUMBER:

79689

**BUSINESS NAME:** 

SCHAEFER, WILLIAM E P.E.

PHYSICAL ADDRESS:

4348 SOUTHPOINT BLVD

SUITE 201

JACKSONVILLE, FL 32216-0903

CLASSIFICATION CODE: 325012 ENGINEER - ALL TYPES

STATE LICENSE NO:

40229

COUNTY TAX:

30.00

MUNICIPAL TAX:

100.00

**COUNTY LATE PENALTY:** 

0.00

MUNICIPAL LATE PENALTY:

0.00

TOTAL TAX:

130.00

RENEWAL

VALID UNTIL September 30, 2024

2023 - 2024

# \*\*\*ATTENTION\*\*\*

THIS RECEIPT IS FOR BUSINESS TAX RECEIPT ONLY. CERTAIN BUSINESSES MAY REQUIRE ADDITIONAL STATE LICENSING.

This is a business tax receipt only. It does not permit the receipt holder to violate any existing regulatory or zoning laws of the County or City. It does not exempt the receipt holder from any other license or permit required by law. This is not a certification of the receipt holder's qualifications.

> execte Overtor JIM OVERTON, TAX COLLECTOR

THIS BECOMES A RECEIPT AFTER VALIDATION.

Paid INT-24-00554181

07/20/2023 \$ 130.00



**Barb Savage** 3293 Hodges Blvd Jacksonville, FL 32224 O. 904.223.4201 D. 904.421.3706 Barb.Savage@ SouthStateBank.com

November 30, 2023

RE: Dominion Engineering Group Inc.

To Whom It May Concern,

This letter serves as verification that Dominion Engineering Group Inc. has been a customer in good standing with SouthState Bank, N.A. since 2005.

The longstanding relationship with Dominion Engineering Group Inc. has been excellent and we look forward to many years ahead.

Please feel free to contact me if you have any further questions.

Sincerely,

**Barb Savage** 

Vice President, Branch Manager



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 12/04/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed.

						ms and conditions of the ificate holder in lieu of ຣເ				quire	an endo	ser	nent. A	state	ement on
PRODUCER								CONTACT NAME: Crystal Girard							
The Dekins Corporation								PHONE (A/C, No, Ext): (904)241-5553 FAX (A/C, No): (904)241-5557						241-5557	
		1361 13th Ave, S	Ste 235	ADDRESS: Crystalm@dekins.com											
		Jacksonville Bea	ach, FL 3	INSURER(S) AFFORDING COVERAGE						NAIC#					
							INSURE		lartford	\Dii\C	OOVERAGE	_			29424
INS	URED						INSURE		ty Insuran		Co				22268
		Dominion Engine	_	-	p, In	C.	INSURE		ty ilisulali	CE	<u> </u>				22200
		4348 Southpoint	t Bouleva	rd											
		Suite 201					INSURE								
		Jacksonville, FL	. 32216				INSURE								
느		14050	050	TIFI		- NUMBER - 00004000 4	INSURE			<u>-</u>	//CION NI	1845	)FD:	00	
		RAGES				NUMBER: 00001036-1					/ISION NU			20	DEDIOD
 	NDIC CERTI EXCLU	ATED. NOTWITHSTANDII IFICATE MAY BE ISSUED	NG ANY REC	QUIRI RTAI POLI	EMEN N, THI CIES.	T, TERM OR CONDITION OF E INSURANCE AFFORDED E LIMITS SHOWN MAY HAVE	ANY C	CONTRACT OF POLICIES DE REDUCED BY	ROTHER DOC SCRIBED HEF PAID CLAIMS	UME REIN	NT WITH F	RESE	PECT TO	O WHI	CH THIS
INS	3	TYPE OF INSURANCE	E	ADDL INSD	SUBR	POLICY NUMBER		POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)				LIMIT	s	
Α	X	COMMERCIAL GENERAL LIA	ABILITY			21 SBM BV0955		04/21/2023	04/21/2024		H OCCURRE			\$	2,000,000
		CLAIMS-MADE X	OCCUR								MAGE TO REI MISES (Ea o			\$	1,000,000
1											EXP (Any or			\$	10,000
										PERSONAL & ADV INJURY		\$	2,000,000		
	GEI	N'L AGGREGATE LIMIT APPLIE	ES PER:							GEN	IERAL AGGR	EGA	TE	\$	4,000,000
		POLICY X PRO- JECT	LOC								DUCTS - CO			\$	4,000,000
F	A117	OTHER: TOMOBILE LIABILITY			500 00000 0007 00			44/05/0000	44/05/0004	COMBINED SINGLE LIMIT		IMIT	\$	4 000 000	
B					509-82008-0807-00			2   11/25/2023   1	11/25/2024		accident) OILY INJURY	/Dor I	normon)	\$	1,000,000
	X		HEDULED												
	·	AUTOS ONLY AUT	OS N-OWNED							BODILY INJURY PROPERTY DAM		•		\$	
	X	AUTOS ONLY X NON	OS ONLY							(Per	accident) ductibles			\$	500
		UMBRELLA LIAB	OCCUR								H OCCURRE	NCF		\$	
			CLAIMS-MADE							AGGREGATE			\$		
		DED RETENTION \$	OL TIMO WITTEL	-						7100	JILO/ LIE			\$	
A	WOF	RKERS COMPENSATION				21WECAC8HCP		05/22/2023	05/22/2024	X	PER STATUTE		OTH-	Ψ	
^		DEMPLOYERS' LIABILITY  PROPRIETOR/PARTNER/EXEC	Y/N	Y/N				03/22/2023	03/22/2024		EACH ACCIE	ENIT	ER	\$	1,000,000
	OFF	ICER/MEMBER EXCLUDED?	JOHVE	N/A							DISEASE - E				1,000,000
	If ve	s. describe under									DISEASE - P			\$ \$	1,000,000
	DES	SCRIPTION OF OPERATIONS b	pelow							E.L.	DISEASE - P	OLIC	T LIIVII I	Ф	1,000,000
<u></u>	COUD	TION OF OPERATIONS / LOCA!	TIONS (VEUIC	FC (	A CODD	A04 Additional Damanta Sahadu	la		!	1\					
DE	SCRIP	TION OF OPERATIONS / LOCA	TIONS / VEHIC	LES (A	ACORD	101, Additional Remarks Schedu	ie, may b	e attached if mor	e space is requir	ea)					
CI	RTI	ICATE HOLDER					CAN	CELLATION							
	For Proposals Only							SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.							
1															



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER. IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s). PRODUCER CONTACT NAME: Kim Miazga **GHG** Insurance PHONE (A/C, No, Ext): 904-421-8600 E-MAIL ADDRESS: info@ghgins.com 1000 Riverside Ave., Suite 500 FAX (A/C, No): 904-421-8601 Jacksonville FL 32204 INSURER(S) AFFORDING COVERAGE NAIC# INSURER A: Texas Insurance Company INSURED 16543 DOMIENG-01 INSURER B: Dominion Engineering Group 4348 Southpoint Boulevard #201 INSURER C: Jacksonville FL 32216 INSURER D : INSURER E : INSURER F: **COVERAGES CERTIFICATE NUMBER: 385754667** REVISION NUMBER: THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. ADDL SUBR TYPE OF INSURANCE POLICY EFF POLICY EXP POLICY NUMBER LIMITS COMMERCIAL GENERAL LIABILITY **EACH OCCURRENCE** CLAIMS-MADE DAMAGE TO RENTED PREMISES (Ea occurrence) OCCUR \$ MED EXP (Any one person) \$ PERSONAL & ADV INJURY GEN'L AGGREGATE LIMIT APPLIES PER: GENERAL AGGREGATE \$ POLICY LOC PRODUCTS - COMP/OP AGG \$ OTHER: \$ **AUTOMOBILE LIABILITY** COMBINED SINGLE LIMIT (Ea accident) \$ ANY AUTO BODILY INJURY (Per person) \$ SCHEDULED AUTOS NON-OWNED AUTOS ONLY OWNED AUTOS ONLY BODILY INJURY (Per accident) \$ AUTOS ONLY PROPERTY DAMAGE (Per accident) \$ \$ UMBRELLA LIAB OCCUR EACH OCCURRENCE \$ **EXCESS LIAB** CLAIMS-MADE AGGREGATE DED RETENTION \$ WORKERS COMPENSATION AND EMPLOYERS' LIABILITY STATUTE ANYPROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? N/A E.L. EACH ACCIDENT (Mandatory in NH) E.L. DISEASE - EA EMPLOYEE \$ If yes, describe under DESCRIPTION OF OPERATIONS below E.L. DISEASE - POLICY LIMIT Professional Liability Claims Made BFLPMLTFL01130002145301 5/15/2023 Each Claim Aggregate 5/15/2024 \$1,000,000 \$1,000,000 DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) CERTIFICATE HOLDER CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. For Proposal Purposes AUTHORIZED REPRESENTATIVE





Bartram Springs Community Development District Governmental Management Services, LLC 475 West Town Place, Suite 114 St. Augustine, FL 32092

RE: Request for Qualifications - Professional Engineering Services

Dear Members of the District Selection Committee,

**Bartram Springs CDD** values creative, site-specific solutions; an attentive and responsive team that follows through and keeps you informed, and understands how to deliver your project efficiently and effectively giving you peace of mind that your projects are our top priority so you can concentrate on your top priorities.

Matthews | DCCM understands that local infrastructure is essential to business, schools, families, and the economy. We are dedicated to improving this community through projects just like this because it is our community, too. Established in 2005, our team has been helping counties throughout Florida solve their challenges in site/civil, transportation, planning, landscape architecture, architecture, surveying, utility infrastructure, land development, and construction administration and inspection services.

Our team will be led by Alex Acree, PE, as Project Manager for this contract. He will be the primary point-of-contact that will be overseeing the attendance of District meetings, construction services, and other engineering tasks. Our firm has extensive experience working with CDDs. Matthews I DCCM has been the District Engineering or prime engineering consultant for other CDDs, HOAs, POAs, and master planned communities.

# WHY MATTHEWS | DCCM

- » Full Service: Our range of services results in efficiencies and increased cost-effectiveness.
- » Available Depth of Staff: With ~50 professionals local to the project, we can provide you with the right team to serve the specific needs of this project.
- » Proactive and Responsive: Our team is attentive and responsive - returning calls and emails within 24 hours and providing you with updates to keep you informed of project status.
- » This is Our Home: We have extensive resumes of completed projects working to support the growth of our local communities.
- » Collaborative: Communication and client experience are important, which is why we balance stakeholder concerns and requirements with the functional needs of the project/client.
- » On-Time/On Budget: We actively seek ways to complete every project ahead of schedule and under budget.
- » No Cookie Cutter: We provide customized solutions for the unique engineering constraints of the NE Florida coast.
- » Quality: We have detailed QA/QC processes to ensure the highest quality.

As President of Matthews | DCCM and Principal-in-Charge for this contract, I take responsibility for the oversight and delivery of the projects issued under this contract, and fully commit the firm's resources to work order assignments.

This proposal outlines our approach to your request. We appreciate the opportunity to help you achieve your goals. If you need more information or definition, please feel free to give me a call at any time at 904-826-1334. We are eager to solve your challenges and ask for your confidence by awarding us this project.

Respectfully,

Matthews | DCCM

Rob A. Matthews III, PE

President

# **ARCHITECT-ENGINEER QUALIFICATIONS**

# PART I - CONTRACT-SPECIFIC QUALIFICATIONS

	A. CONTRACT INFORMATION											
	1. TITLE AND LOCATION (City and State) RFQ for Professional Engineering Services, Heritage Landing CDD											
2. F	2. PUBLIC NOTICE DATE  November 2023  3. SOLICITATION OR PROJECT NUMBER  N/A											
	B. ARCHITECT-ENGINEER POINT OF CONTACT											
			ID TI <sup>-</sup> ree,	TLE PE, Project Manager								
			FIRI vs   I	M DCCM								
			NE N 6-13	NUMBER 34	7. FAX NUMBER (904) 826-454	7	8. E-MAIL ADDRESS marketing@mdginc.com					
				(Com	nplete this section		DSED TEAM  contractor and all key subcontractor	ors.)				
	(C	hec	k)	,	, 	•	•	,				
	PRIME	J-V ARTNEF	SUBCON TRACTO	9. FIRM NA	ME		10. ADDRESS	11. ROLE IN THIS CONTRACT				
a.	x	ď	S	Matthews   DCCM		7 Waldo St. Augu		Civil Engineering, Planning, Permitting, Surveying, Construction Administration and CEI				
				CHECK IF BRANCH OFF	ICE							
b.	X Matthews   DCCM  X CHECK IF BRANCH OFFICE				ICE		uthpoint Drive N #300, ville, FL 32216	Civil Engineering, Planning, Permitting, Construction Administration, Landscape Architecture, Architecture				
				CHECK II BIVANCII OIT	IOL							
c.				CHECK IF BRANCH OFF	ICE							
d.												
				CHECK IF BRANCH OFF	ICE							
e.	CHECK IF BRANCH OFFICE											
f.	F. CHECK IF BRANCH OFFICE				ICE							

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

x (Attached)

# **BARTRAM SPRINGS CDD**

#### PRINCIPAL-IN-CHARGE

ROB A. MATTHEWS III, PE •

# MATTHEWS | DCCM PROJECT MANAGER

ALEX ACREE, PE •

### PROJECT SUPPORT

CHRIS BUTTERMORE, PE • SCOTT KNOWLES, PE •

# ARCHITECTURE

CHRIS BOGGESS, RA TYLER JOHN CUP CHOY GLORIA MURA

# LANDSCAPE ARCHITECTURE

ERIC LANEHART, PLA, ISA SINEM BILGEN

# **PROJECT ENGINEERS**

FRED R. "RUDD" JONES, JR., PE
TYLER SMITH, PE
IVAN LAMOŠ, PE
DYLAN SCANLON, EI
TOM BARTLETT, EI
BROOKE LAWRENCE
BRYNNA BARTLETT, EI
KYLE SOWARDS, EI
LOGAN MUDD, EI
SOPHIE PINEAU

# **ENGINEERING TECHNICIANS**

DARIN MULLEN ELIEL JARQUIN

# **CONSTRUCTION ADMIN**

MIKE SILVERSTEIN

# **SURVEYING**

JEREMY HEWITT, PSM

# **PLANNING**

AUTUMN MARTINAGE CHRISTINA EVANS

# QA/QC

BILLY ALMAGUER, PE • BRANDEN MARCINELL, EI

# **CAD DESIGNERS**

NICHOLAS HISEY
CONAR PIERMARINI
SYDNEY MORIN
MICHAEL SOMMERS
CRAIG HILLYARD
MICHAEL BRYNILDSEN
MATTHEW MAPHIS
PATRICIA HUTCHISON
MICHAEL WILLIAMS
NOAH CHURCH
MATTHEW HOVIS
WILLIAM SHERMAN

	E. Resumes (C	s of Key Personnel P	roposed for this Correach key person)	Contract							
12	12. NAME 13. ROLE IN THIS CONTRACT 14. YEARS EXPERIENCE										
	Alex Acree, PE	Project Manage			a. TOTAL 18	b. WITH CURRENT FIRM 7					
15.	FIRM NAME AND LOCATION (City and State)  Matthews   DCCM, St. Augustine, FL										
16. EDUCATION (Degree and Specialization)  17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline)											
	BS, Civil Engineering	essional E	Engineer								
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) With 18 years of experience, Alex has managed diverse projects, from master planned residential subdivisions to commercial facilities. His expertise covers stormwater management, watershed analysis, and pond siting, serving municipal and private development projects. He's skilled in construction administration, overseeing pre-constructions, document preparation, bid assistance, and more. As an effective project manager, Alex leads his engine team from project inception through design, permitting, construction, inspections, and certifications for multiple development projects.successfully leads his team of engineers from project conception through design, permitting construction, inspections, and certifications for multiple development projects.											
	(1) TITLE AND LOCATION (City and State)	19. RELEVANT F	PROJECTS		(2) YEAR C	OMPLETED					
	Sampson Creek CDD, District Engineer,	S+ Johns El	F	PROFESSIONA		ONSTRUCTION (If applicable)					
	Sampson Creek CDD, District Engineer,	Jt. Joillis, FL		Ongo		NA					
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	PECIFIC ROLE	•	X Check if	f project perfori	med with current firm					
a.	<b>Project Manager.</b> Ongoing professional eassessments with improvement recommen landscape architecture for revitalizing the	Center upgrade									
	(1) TITLE AND LOCATION (City and State)			(2) YEAR C	OMPLETED						
	Stillwater CDD, District Engineer, St. Au	F	PROFESSIONA Ongo		ONSTRUCTION (If applicable)						
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S			ū	med with current firm						
	<b>Project Manager.</b> Ongoing engineering services including wastewater and stormwater assessments, infrastructu dedication, and golf cart signage plans. Additionally, our role includes attending meetings and hearings, project monitoring, general engineering consulting, and report and requisition preparation.										
	(1) TITLE AND LOCATION (City and State)				(2) YEAR C	OMPLETED					
	World Golf Village, HOA, Pond Evaluation	e, FL	PROFESSIONA 202	ONSTRUCTION (If applicable)							
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S		X Check if project performed with current firm								
C.	<b>Project Manager.</b> Engineering services fo underwent a comprehensive assessment, orifices, vegetation, erosion, permit compl	ed reports cove	nanagemer ering slope	nt facilities. conditions,	Each facility control structures,						
	(1) TITLE AND LOCATION (City and State)				(2) YEAR C	OMPLETED					
	South Village CDD, District Engineer, O	range Park, FL	F	PROFESSIONA Ongo		ONSTRUCTION (If applicable)					
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	PECIFIC ROLE			<u> </u>						
d.	<b>Project Manager.</b> Continuous engineering facilities, resident projections, service area public facilities reports detail existing and regulatory compliance and informed evalu	espan, and fina	Check if project performed with current firm construction, including needs analysis covering financial planning. Additionally, comprehensive hedules, and capacity projections to ensure								
	(1) TITLE AND LOCATION (City and State)			(2) YEAR C							
	Arbors at Valencia, St. Augustine, FL	F	PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 2019 2019								
9	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	PECIFIC ROLE		X Check if	f project perfori	med with current firm					
e.	<b>Project Manager.</b> Professional engineering Services included site planning, re-zoning a plans, utility plans, parking lot addition, co	assistance, constru	uction plans det	tailing site,	paving, gra	ding and drainage					

	E. Resumes	of Key Personnel P	roposed for this	Contract				
		omplete one Section E fo						
12.	NAME	13. ROLE IN THIS CON			a. TOTAL	b. WITH CURRENT FIRM		
	Rob A. Matthews III, PE	Principal-in-Cha	irge		27	18		
15.	FIRM NAME AND LOCATION (City and State)  Matthews   DCCM, St. Augustine, FL							
16.	EDUCATION (Degree and Specialization)		17. CURRENT PRO	OFESSIONAL RI	EGISTRATION	(State and Discipline)		
	BS, Civil Engineering; MS, Civil Engineeri	uth Carolina - Professional Engineer						
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)  Rob has extensive experience in land development, roadway engineering, and environmental permitting, spanning 18 years at Matthews   DCCM. His expertise covers CDBG work, roadway projects, site development, environment permitting, and regulatory compliance. Rob excels in planning, managing, designing, and inspecting land development and municipal civil engineering projects, utility infrastructure design, stormwater modeling, roadway design, environmental impact studies, site development, and permitting. As President of Matthews   DCCM, he oversees resource allocation, schedules, and ensures project alignment with client expectations through close monitoring and coordination.								
	(4) TITLE AND LOCATION (City and Chate)	19. RELEVANT F	PROJECTS		(0) \( (5.4.5.4.5.4.5.4.5.4.5.4.5.4.5.4.5.4.5.4	OOMBI ETER		
	(1) TITLE AND LOCATION (City and State)	C		PROFESSIONA		COMPLETED  CONSTRUCTION (If applicable)		
	Sampson Creek CDD, District Engineer,	St. Johns, FL		Ongo		NA		
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	PECIFIC ROLE		X Check if	project perfo	rmed with current firm		
a.	<b>Principal-in-Charge.</b> Ongoing professional assessments with improvement recommen landscape architecture for revitalizing the 0	Center upgrad	ding drainage analysis, roadway maintenance rades, hardscape enhancements, and ity Center's landscaped areas.					
	(1) TITLE AND LOCATION (City and State)		` '	COMPLETED				
	Julington Creek Plantation POA, Contine Fruit Cove, FL	PROFESSIONA Ongo		CONSTRUCTION (If applicable) Ongoing				
L	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S		· ·	•	ormed with current firm			
b.	<b>Principal-in-Charge.</b> Providing complete contract for this large subdivision located in pavement condition, redesign of curbing, to	ct scope has included evaluations of roadway						
	(1) TITLE AND LOCATION (City and State)			(2) YEAR COMPLETED				
	Cimarrone POA Master Drainage System	n Study, Jackson	ville, FL	PROFESSIONA 201		CONSTRUCTION (If applicable) NA		
C.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	PECIFIC ROLE		X Check if project performed with current firm				
	<b>Principal-in-Charge.</b> Providing complete of contract for this large subdivision located of plan for the subdivision to make recommendations.	t scope has inc	cluded an e					
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED		
	Plantation Estates POA Road & Stormwa St. Johns County, FL			PROFESSIONA 201		CONSTRUCTION (If applicable) NA		
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	PECIFIC ROLE		X Check if	project perfo	ormed with current firm		
	<b>Principal-in-Charge.</b> Under a continuing sassessments and remediation for drainage single-family homes.							
	(1) TITLE AND LOCATION (City and State)				COMPLETED			
	Olympus Reserve CDD, District Enginee		PROFESSIONA Ongo		CONSTRUCTION (If applicable) Ongoing			
0	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	PECIFIC ROLE			<u> </u>	ormed with current firm		
e.	<b>Principal-in-Charge.</b> Continuous services, administration, environmental management constructing, acquiring, and maintaining in	nt, permitting, and	d financial/eco	 ıg, planning nomic studi	, landscap es. Geared	ing, construction d toward financing,		

E. Resumes of Key Personnel Proposed for this Contract (Complete one Section E for each key person)											
12.	NAME	13. ROLE IN THIS CON	NTRACT		14. \	YEARS EXPERIENCE					
	Billy Almaguer, PE	QA/QC Manag	er		a. TOTAL <b>25</b>	b. WITH CURRENT FIRM 7					
15.	FIRM NAME AND LOCATION (City and State)  Matthews   DCCM, St. Augustine, FL										
16.	EDUCATION (Degree and Specialization)		17. CURRENT PR	OFESSIONAL RE	EGISTRATION (	State and Discipline)					
	BS, Civil Engineering; MS, Civil Engineer	ing	Florida - Pro	fessional E	ngineer						
18.	OTHER PROFESSIONAL QUALIFICATIONS (Publications, O.	rganizations, Training, Aw	vards, etc.)								
	and drainage facility design. His broad exp for various projects, from highways to bead administration, bid document preparation, engineering and design work, delivering co	ch re-nourishment and ensuring qua	and mitigation	n banks. He': ly's role enc	s well-verse compasses t	ed in construction the review of all					
	19. RELEVANT PROJECTS										
		10: 11222 17 1111	INOULOIS								
	(1) TITLE AND LOCATION (City and State)		T NOJEC 13	PROFESSIONA	(2) YEAR C						
	(1) TITLE AND LOCATION (City and State)  Home Again St. Johns, St. Augustine, F		T NOJEC 13	PROFESSIONA 201	L SERVICES C	OMPLETED ONSTRUCTION (If applicable) 2018					
a.		L	r Kosec 13	201	L SERVICES C	ONSTRUCTION (If applicable)					
a.	Home Again St. Johns, St. Augustine, F	L SPECIFIC ROLE lesign for a sizable nd five low-incom	e campus with le housing buil	X Check if multiple strudings compa	project performuctures, incrising ~100	ONSTRUCTION (If applicable) 2018  med with current firm  luding an units. The project					
a.	Home Again St. Johns, St. Augustine, Fl. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND St. QC Manager. Civil engineering and site of administration building, medical facility, a	L SPECIFIC ROLE lesign for a sizable nd five low-incom	e campus with le housing buil	X Check if multiple strudings compa	project performuctures, incrising ~100	2018  med with current firm luding an units. The project and landscaping.					
a.	Home Again St. Johns, St. Augustine, Fl. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND St. QC Manager. Civil engineering and site of administration building, medical facility, a encompassed driveway and parking lot described to the compassed driveway and lot des	L SPECIFIC ROLE lesign for a sizable nd five low-incom esign, stormwater	e campus with le housing buil	ZO1  X Check if multiple strudings compout facilities, util	project perform uctures, inc rising ~100 lity layout, a (2) YEAR C L SERVICES C	2018  med with current firm luding an units. The project and landscaping.					
	Home Again St. Johns, St. Augustine, Fl. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND St. QC Manager. Civil engineering and site of administration building, medical facility, a encompassed driveway and parking lot de (1) TITLE AND LOCATION (City and State)	L SPECIFIC ROLE  lesign for a sizable  nd five low-incom esign, stormwater  :h, FL	e campus with le housing buil	Z01  X Check if multiple strudings composite facilities, util  PROFESSIONA 201	project performance of the project performance o	ONSTRUCTION (If applicable) 2018  med with current firm luding an units. The project and landscaping.  OMPLETED ONSTRUCTION (If applicable)					
a. b.	Home Again St. Johns, St. Augustine, Fl. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND St. QC Manager. Civil engineering and site of administration building, medical facility, a encompassed driveway and parking lot de (1) TITLE AND LOCATION (City and State)  Cypress Trail Subdivision, Ormond Beach	L SPECIFIC ROLE  design for a sizable and five low-incomesign, stormwater  th, FL  SPECIFIC ROLE  ring design service truction plans, and	e campus with the housing build management management es to permit ar d permitting se	ZO1  X Check if multiple structions composite facilities, util PROFESSIONA 201  X Check if and constructervices. The	project performation (2) YEAR Coll. SERVICES Coll.	med with current firm luding an units. The project and landscaping.  OMPLETED ONSTRUCTION (If applicable) 2020 med with current firm ision. Scope included (rezoned PUD)					
	Home Again St. Johns, St. Augustine, Fl. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND St. QC Manager. Civil engineering and site of administration building, medical facility, a encompassed driveway and parking lot de (1) TITLE AND LOCATION (City and State)  Cypress Trail Subdivision, Ormond Beach (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND St. QC Manager/Project Engineer. Engineer development of a concept site plan, constitution.	L SPECIFIC ROLE  design for a sizable and five low-incomesign, stormwater  th, FL  SPECIFIC ROLE  ring design service truction plans, and	e campus with the housing build management management es to permit ar d permitting se	ZO1  X Check if multiple structure, and	project performation (2) YEAR Constitution (2) YEAR Constitution (2) YEAR Constitution (3) YEAR Constitution (4) YEAR Constitution (5) YEAR Constitution (6) YEAR Constitution (7) YEAR Constitution (8) YEAR CONSTITUTION (	med with current firm luding an units. The project and landscaping.  OMPLETED ONSTRUCTION (If applicable) 2020 med with current firm ision. Scope included (rezoned PUD) d sewer utilities.					
	Home Again St. Johns, St. Augustine, Fl. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND St. QC Manager. Civil engineering and site of administration building, medical facility, a encompassed driveway and parking lot de (1) TITLE AND LOCATION (City and State)  Cypress Trail Subdivision, Ormond Beach (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND St. QC Manager/Project Engineer. Engineer development of a concept site plan, constinctudes 48 home sites, a half-mile road, to (1) TITLE AND LOCATION (City and State)  Seaside Charter School, Jacksonville, Fl. (2) BRIEF DESCRIPTION (City and State)	SPECIFIC ROLE  design for a sizable and five low-incomesign, stormwater  ch, FL  SPECIFIC ROLE  ring design service truction plans, and wo stormwater po	e campus with the housing build management management es to permit ar d permitting se	ZO1  X Check if multiple structure, and	project performation of the subdivision d water and (2) YEAR CO. (3) YEAR CO. (4) YEAR CO. (5) YEAR CO. (6) YEAR CO. (6) YEAR CO. (7) YEAR CO. (8) YEAR CO. (8) YEAR CO. (9) YEAR CO. (1) Y	med with current firm luding an units. The project and landscaping.  OMPLETED ONSTRUCTION (If applicable) 2020 med with current firm ission. Scope included (rezoned PUD) d sewer utilities.					
	Home Again St. Johns, St. Augustine, Fl. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND St. QC Manager. Civil engineering and site of administration building, medical facility, a encompassed driveway and parking lot description (City and State)  (1) TITLE AND LOCATION (City and State)  Cypress Trail Subdivision, Ormond Beach (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND St. QC Manager/Project Engineer. Engineer development of a concept site plan, constinctudes 48 home sites, a half-mile road, to (1) TITLE AND LOCATION (City and State)	SPECIFIC ROLE  design for a sizable and five low-incomesign, stormwater  ch, FL  SPECIFIC ROLE  ring design service and the se	e campus with the housing build management es to permit are d permitting se ands and infras	Z01  X Check if multiple structings computed in the computation of the	project performation of the subdivision dwater and project performation of the subdivision of the subdivisio	med with current firm luding an units. The project and landscaping.  OMPLETED ONSTRUCTION (If applicable) 2020 med with current firm ision. Scope included (rezoned PUD) d sewer utilities.  OMPLETED ONSTRUCTION (If applicable) 2018 med with current firm					

tidally influenced creek. The project included separate driveways, an extensive sidewalk network, utility connections, and construction administration services.

(1) TITLE AND LOCATION (City and State) (2) YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUCTION (If applicable) Anastasia Mosquito Control District (AMCD), St. Augustine, FL 2020 2022 (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE X Check if project performed with current firm

QA/QC Manager. Conceptual site design/engineering for the AMCD base station, included utility and stormwater design, construction administration, and permitting. Phase 1: an office, classroom, maintenance facility, chemical storage, and a fueling site. Phase 2: student housing, laboratories, greenhouses, a poultry facility, and a heliport with a hangar and fueling facility.

(1) TITLE AND LOCATION (City and State) (2) YEAR COMPLETED St. Johns County Fire Station & Sherriff's Office Complex, PROFESSIONAL SERVICES CONSTRUCTION (If applicable) St. Augustine, FL 2019 2019

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE

X Check if project performed with current firm

QA/QC Manager. Civil engineering site design for a fire station in St. Augustine. The facility, housing six fire apparatus, serves as a command center for the St. Johns County Sheriff's Office and features a three-story drill tower and fitness room. Scope included site planning, utility design, and securing regulatory permits from multiple agencies.

	E. Resumes	s of Key Personnel P	roposed for this	Contract				
		omplete one Section E f						
12.	NAME	13. ROLE IN THIS CON			a. TOTAL	YEARS EXPERIENCE b. WITH CURRENT FIRM		
	Scott Knowles, PE, LEED AP	Utility Coordina	ator/Civil Engi	neer	28	16		
15.	FIRM NAME AND LOCATION (City and State)  Matthews   DCCM, St. Augustine, FL							
16.	EDUCATION (Degree and Specialization)		17. CURRENT PRO	OFESSIONAL R	REGISTRATION	(State and Discipline)		
	BS, Agricultural Engineering		Florida - Pro	fessional E	ngineer			
18.	OTHER PROFESSIONAL QUALIFICATIONS (Publications, Or	ganizations, Training, Aw	ards, etc.)					
	Scott brings extensive experience in land development engineering, including site and roadway design, stormwater management, utility coordination, and permitting. His project management background covers a wide range of services, from drainage and roadway design to land use planning and grant administration. Scott has managed various projects, including CDBG initiatives and FEMA HMGP projects. He excels in drainage and stormwater desi permitting, and construction administration for diverse projects, such as residential subdivisions, shopping centers office buildings, schools, and recreational facilities. His expertise also extends to Geographic Information System (GIS) databases.							
		19. RELEVANT F	PROJECTS					
	(1) TITLE AND LOCATION (City and State)			PROFESSION		COMPLETED		
	World Golf Village, HOA, Pond Evaluation	ons, St. Augustin	e, FL	PROFESSION 202		CONSTRUCTION (If applicable) NA		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	PECIFIC ROLE				med with current firm		
a.	<b>Project Engineer.</b> Engineering services for and a report detailed conditions, complian cataloged per the St. Johns Northwest Ma	ce, necessary rep	airs, and preve	acilities/por ntative mai	nds. Each fa Intenance. R	acility was inspected, Reports were		
	(1) TITLE AND LOCATION (City and State)					COMPLETED		
	Queen's Harbour Yacht & Country Club, HOA Drainage Assessments, Jacksonville, FL				AL SERVICES 0	CONSTRUCTION (If applicable) NA		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	SPECIFIC ROLE				med with current firm		
b.	<b>Project Engineer.</b> Engineering assessment 20+ ponds, inlets, pipes, manholes, and ou requiring corrective measures, repair recom	tfalls. Included a r	master map of	orhood stor the drainag	mwater dra e system, ic	inage system, covering dentification of areas		
	(1) TITLE AND LOCATION (City and State)			(2) YEAR COMPLETED				
	Flagler Estates Road & Water Control Di Counties, FL		St. Johns		al services oing	CONSTRUCTION (If applicable) NA		
C.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S  Project Manager. Review of the drainage infrastructure, road resurfacing, and the re and Community Development Block Grant DR reimbursement and grant application to	basin's stormwate placement of wat ts (CDBG) for drai	er control stru nage and road	nanaged pr ctures. Faci lway enhan	rojects to in ilitated Disa cements an ricanes Mat	ister Recovery (DR) d prepared a FEMA thew and Irma.		
	(1) TITLE AND LOCATION (City and State)  Disaster Recovery Projects (CDBG), Vario	ous Locations		DDOEESSION		COMPLETED CONSTRUCTION (If applicable)		
	St. Johns County, FL	ous Locations,		20		2018		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	PECIFIC ROLE				med with current firm		
d.	<b>Project Manager.</b> Assisted the County in administration for CDBG initiatives address drainage, sewer repairs, and street lighting stormwater design, drainage design, and be	sing various infras g. These projects,	structure issues totaling appro	d provided s, including	plans and o roadway, s	construction tormwater facilities,		
	(1) TITLE AND LOCATION (City and State)					OMPLETED		
	Villages of Valencia, St. Augustine, FL			PROFESSION, 20		CONSTRUCTION (If applicable) 2018		
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	PECIFIC ROLE				med with current firm		
	<b>Project Manager.</b> Civil engineering service across 144 acres. Our scope encompassed Stormwater Pollution Prevention Plan (SWP	construction plan						

	E. Resumes	s of Key Personnel Pr complete one Section E for	oposed for this each key person)	Contract			
12.	NAME	13. ROLE IN THIS CONT	RACT		14.	YEARS EXPERIENCE	
	Chris Buttermore, PE	Roadway Engine	eer		a. TOTAL 18	b. WITH CURRENT FIRM <b>7</b>	
	FIRM NAME AND LOCATION (City and State)  Matthews   DCCM, St. Augustine, FL						
16.	EDUCATION (Degree and Specialization)		17. CURRENT PRO	DFESSIONAL RE	EGISTRATION	(State and Discipline)	
	BS, Civil Engineering		Florida - Pro	fessional E	ngineer		
18.	OTHER PROFESSIONAL QUALIFICATIONS (Publications, Or	ganizations, Training, Awa	rds, etc.)				
	Chris brings extensive design experience i site planning, stormwater management, ut residential, commercial, industrial, governr projects for FDOT and municipalities, serv and S&PM engineer. His project managem control plans, ADA-compliant curb ramps, well-versed in FDOT protocols and design	illities, roadway de ment, and municip ing in roles such a ent skills extend t and more. Proficie	sign, parking al projects. H s project man o controlled a	lots, sidew e has worke ager, roadw ccess high	alks, and t ed on vari vay engind vay desigi	rails for a variety of ous roadway design eer, MOT engineer, n, temporary traffic	
		19. RELEVANT P	ROJECTS				
	(1) TITLE AND LOCATION (City and State)					COMPLETED	
	Olympus Reserve CDD, District Enginee			PROFESSIONA Ongo		CONSTRUCTION (If applicable) NA	
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	SPECIFIC ROLE		X Check if	project perfo	rmed with current firm	
a.	<b>Project Manager.</b> Ongoing professional er construction administration, environmental of financing, constructing, acquiring and/or	management, per	mitting, and fi	nancial and	economic	studies for the purpose	
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED	
	Madeira CDD, District Engineer, St. Aug	justine, FL		PROFESSIONA Ongo		CONSTRUCTION (If applicable) NA	
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	SPECIFIC ROLE		X Check if	project perfo	rmed with current firm	
Б.	<b>Project Engineer.</b> Engineering services, att Trust Indentures. We also handle constructi maintenance as authorized by the Board.						
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED	
	Las Calinas Residential Development, St	Augustine, FL		PROFESSIONAL SERVICES CONSTRUCTION (If applicab) 2016 2019			
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	SPECIFIC ROLE		X Check if project performed with current firm			
C.	<b>Project Engineer.</b> Provided engineering d 39-acre recreation pond, internal roadways						
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED	
	Colbert Lane & Grady Prather Jr. Cove F Palm Coast, FL		ments,	PROFESSIONA 201		CONSTRUCTION (If applicable) 2018	
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S	SPECIFIC ROLE		X Check if	project perfo	rmed with current firm	
u.	<b>Project Manager.</b> Provided engineering de Prather Jr. Cove (1.2 miles), including S&PM and sidewalk deterioration on Grady Prathe affecting the Graham Swamp parking lot ar	l improvements and er Jr. Cove, leading	d enhanced pa to concrete re	avement ma eplacement.	rkings. Ide Addresse during the	entified severe shoulder od pipe cover issues 60% design phase.	
	(1) TITLE AND LOCATION (City and State)				. ,	COMPLETED	
	Rock Springs Subdivision PUD, St. Augu			PROFESSIONA 202		CONSTRUCTION (If applicable) 2021	
e.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND S Project Manager. Planning and engineering the concept plan to address stormwater is Services include drainage analysis, rezoning management, utilities, landscape design, compared to the sign of the store o	ng services for Roc sues, modified the g assistance, const	PUD, and proruction plans	division incl vided a Mas for land clea	uding revie ster Develo aring, site	opment Plan. grading, stormwater	

(Present as many projects as requested by agency, or 10 projects, if not specified.

Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

1

21. TITLE AND LOCATION (City and State)

Sampson Creek CDD, District Engineer St. Augustine, Florida

PROFESSIONAL SERVICES

CONSTRUCTION (if applicable)

Ongoing NA

22. YEAR COMPLETED

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Sampson Creek CDD

b. POINT OF CONTACT NAME
Ernesto Torres

c. POINT OF CONTACT TELEPHONE NUMBER (904) 940-5850

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)



As District Engineer, Matthews I DCCM provides ongoing professional engineering services, which have included drainage analysis and improvement designs, roadway maintenance/pavement assessments and recommendations for improvements. To date, scope of work performed has also included upgrades to the development's Aquatic Center and hardscape improvements as well as landscape architecture services for the complete renovation of existing landscaped areas for the Golf and Country Club Amenity Center. An example of one project under this contract included the renovation and expansion of the community pool located in the St. Johns County Golf & Country Club. The project scope included a complete update of the existing facility to include a splash pad amenity for children, terrace seating for swim competitions, and additional shading in the pool area. Matthews I DCCM secured all permits as required by governing agencies.

#### 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME

Matthews | DCCM

(2) FIRM LOCATION (City and State)

St. Augustine, FL

(3) ROLE

(Present as many projects as requested by agency, or 10 projects, if not specified.

Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

2

21. TITLE AND LOCATION (City and State)

Olympus Development and CDD, District Engineer Clermont, Florida

PROFESSIONAL SERVICES

CONSTRUCTION (if applicable)

Ongoing Ongoing

22. YEAR COMPLETED

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Olympus CDD

b. POINT OF CONTACT NAME Lynne Mullins

c. POINT OF CONTACT TELEPHONE NUMBER

(407) 723-5900

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)



Matthews I DCCM is providing engineering and landscape services for the Olympus Mixed-Use Development in Clermont along US Highway 27. This development is a key part of Clermont's "Wellness Way" corridor, spanning a vast 16,000-acre region. Olympus project shares space with major residential developments from builders like Lennar and Pulte, and it sprawls across 247 acres of land that was previously an orange grove, featuring hilly terrain and two preserved low spots transformed into a large lake and wetland area. To facilitate the funding and construction of Olympus, the Olympus CDD was formed, and Matthews I DCCM is the District Engineer, overseeing various subcontractors and the public bidding process to ensure fairness in contract awards. The development is divided into five distinct phases, each with unique infrastructure and construction requirements, including roads, utilities, and commercial spaces, as well as a sports campus with diverse facilities.

The Olympus development will seamlessly integrate a variety of property types, including single-family and multifamily residences, along with diverse commercial components such as retail outlets, offices, medical facilities, restaurants, and hotels. The project is set to offer numerous amenities like a welcome center, an extensive trail network connecting all phases, open spaces, parks, and an amphitheater. Matthews I DCCM's role as the CDD engineer involves comprehensive oversight, ensuring transparency and equity throughout the project's development phases and adhering to rigorous governmental entity regulations and processes.

Professional Fees: \$1,500,000

#### 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME (2) FIRM LOCATION (City and State) (3) ROLE

Matthews | DCCM St. Augustine, FL Prime Civil Engineer

(Present as many projects as requested by agency, or 10 projects, if not specified.

Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

3

21. TITLE AND LOCATION (City and State)

St. Johns, Florida

PROFESSIONAL SERVICES

22. YEAR COMPLETED ERVICES CONSTRUCTION (if applicable)

Ongoing

Ongoing

### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER
Lennar Homes

b. POINT OF CONTACT NAME **Ginny Feiner** 

c. POINT OF CONTACT TELEPHONE NUMBER (904) 380-0779

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Stillwater Development and CDD, District Engineer



Matthews | DCCM is providing professional engineering services for the Stillwater development, an age restricted community with 550 single family and multifamily duplex units and an 18-hole golf course with associated amenities and infrastructure. The amenities include an 18,828 SF clubhouse building, a 2,109 SF Aquatics building with associated pool, a 600 SF driving range concession and restroom building with associated driving range bays, and a 9,098 SF maintenance facility. Additional recreational amenities include a 2.5 acre driving range, two full size tennis courts, two full size pickle ball courts, a bocce ball court and special event lawn space.

Matthews | DCCM coordinated the design and permitting with SJC, WMD, JEA, FDEP and ACOE. Matthews | DCCM is also responsible for certifications of the completed construction which requires routine site visits throughout construction and conducting an as-built review along with review of all testing documents.

As District Engineer, Matthews I DCCM actively manages a comprehensive project, providing essential services such as reporting, professional engineering, and construction oversight. The project encompasses a range of tasks and maintenance services as directed by the Board, ensuring overall success.

# 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME

Matthews | DCCM

(2) FIRM LOCATION (City and State)

St. Augustine, FL

Prime Civil Engineer

(3) ROLE

(Present as many projects as requested by agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

21. TITLE AND LOCATION (City and State)

South Village CDD, District Engineer Orange Park, Florida

22. YEAR COMPLETED PROFESSIONAL SERVICES Ongoing

CONSTRUCTION (if applicable)

NA

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER **Government Management Services**  b. POINT OF CONTACT NAME James Oliver

c. POINT OF CONTACT TELEPHONE NUMBER (904) 940-5850

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)



Matthews | DCCM serves as the District Engineer for the South Village Community Development District (CDD) in Clay County. Our team conducted a 20-year needs analysis as mandated by the 2021 legislative session, providing comprehensive insights into wastewater and stormwater services for the CDD. This analysis covered facility descriptions, resident projections, service areas, cost estimations, facility lifespan, financial histories, and funding plans.

Additionally, Matthews | DCCM will assist in preparing a public facilities report, which is required every 7 years. This report will detail existing public facilities, ongoing and proposed projects, replacement schedules, completion timelines, and facility capacity projections. Matthews | DCCM ensures compliance and transparency throughout these services to meet regulatory requirements.

As District Engineer, Matthews | DCCM has also assisted with various drainage issues throughout the community and added golf cart parking at the main amenity center. One major drainage issues involved the redesign of a failed stormwater outfall structure with a more appropritate design, and coordinating construction with the contractor and CDD board.

# 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME Matthews | DCCM (2) FIRM LOCATION (City and State)

St. Augustine, FL

(3) ROLE

(Present as many projects as requested by agency, or 10 projects, if not specified.

Complete one Section F for each project.)

21. TITLE AND LOCATION (City and State)

22. YEAR COMPLETED

PROFESSIONAL SERVICES CONSTRUCTION (if applicable) Ongoing NA

Flagler Estates Road & Water Control District Continuing Services, St Johns and Flagler Counties, Florida

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER b. POINT OF CONTACT NAME Flagler Estates Road & Water Control District Linda Gee

c. POINT OF CONTACT TELEPHONE NUMBER (904) 692-1513

20. EXAMPLE PROJECT KEY

NUMBER

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)





Since 2010, Matthews | DCCM has provided ongoing engineering support as the District Engineer to this 7,000acre community. Flagler Estates includes approximately 5,400 lots, over 140 miles of roadway, and over 36 miles of drainage canals. The roadways within Flagler Estates range from unpaved, to improved surface, to paved. Matthews I DCCM has worked with the District to provide phased improvements of the roadways with the goal of eventually paving the majority of the roads within the District. Over 30 miles of roadway have been improved from dirt to either black base, cold mix asphalt, or hot mix asphalt. Design, bidding assistance and construction administration for these roadway improvements have been included in our scope of work.

Additionally, collaboration with District staff was provided to create and maintain a Roadway Management Program to plan for new road improvements and to provide long-term maintenance solutions. We have completed a review of the overall stormwater model for this drainage basin, and finalized multiple projects to improve stormwater infrastructure, resurface roadways, and replace major water control structures that service Sixteen Mile Creek. Coordination for Disaster Recovery (DR) and Community Development Block Grants (CDBG) for improvements to drainage and roadways was provided. In 2017, MDG prepared and submitted a FEMA DR reimbursement and grant application for damage caused by Hurricane Matthew. Significant damage to drainageways and roadways throughout Flagler Estates was also caused by Hurricane Irma in September 2017. Matthews | DCCM worked with District staff and FEMA to secure reimbursement for the disaster cleanup and repairs following Hurricane Irma. Additionally, an application was prepared and submitted to Department of Economic Opportunity (DEO) for HMGP grants to improve damaged structures to prevent similar damage in future storm events.

Professional Fees: \$500K; Construction Value: \$2.5M

# 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME (2) FIRM LOCATION (City and State) (3) ROLE

Matthews | DCCM St. Augustine, FL Prime Civil Engineer

(Present as many projects as requested by agency, or 10 projects, if not specified.

Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

0

21. TITLE AND LOCATION (City and State)

City of St. Augustine Continuing Service Contract St. Augustine, Florida

PROFESSIONAL SERVICES

CONSTRUCTION (if applicable)

2022 NA

22. YEAR COMPLETED

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

City of St. Augustine

b. POINT OF CONTACT NAME **Reuben Franklin** 

c. POINT OF CONTACT TELEPHONE NUMBER (904) 825-1040

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)



Matthews I DCCM has recently operated under a continuing services contract for the City of St. Augustine for civil engineering services. Projects to date have included analysis of stormwater drainage problem areas, and design and implementation of corrective measures, installation of saltwater monitoring wells, and capping of abandoned wells.

Additionally, Matthews I DCCM has engineered drainage improvements for several streets in St. Augustine's historic district. Streets included Pine Street, Inlet Drive, Charlotte Place, and the area near St. George and Cordova streets. Work has involved hydrologic and hydraulic analyses for the areas of concern, drainage improvement designs to correct sizing of water quality treatment structures and help in obtaining bids from contractors to perform the work. Work scope also included tasks such as providing modifications to the drainage systems, addition of hydrodynamic sediment separators, and repairs and improvements to the roadways involved in construction.

Professional Fees: \$200K; Construction Value: \$25M

#### 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME

Matthews | DCCM

(2) FIRM LOCATION (City and State)

(3) ROLE

St. Augustine, FL

(Present as many projects as requested by agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

7

21. TITLE AND LOCATION (City and State)

St. Johns County Continuing Service Contract

St. Augustine, Florida

22. YEAR COMPLETED PROFESSIONAL SERVICES

CONSTRUCTION (if applicable)

2022

Various

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER St. Johns County b. POINT OF CONTACT NAME Willian "Bill" Freeman, PE c. POINT OF CONTACT TELEPHONE NUMBER

(904) 825-1040

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)



Matthews | DCCM is currently operating under a continuing services contract for St. Johns County. Since 2008, our team has completed more than 60 projects under this contract. Examples include:

- » Butler Park Beachfront Pavilions
- » West Augustine Roadway and Drainage Improvements, CDBG
- » Woodlawn Road Drainage and Roadway Improvements
- » Public Works New Facility Site & Infrastructure Design
- » Santa Maria Drainage Engineering
- » Butler Beach Regional Drainage Study
- » Public Works Fuel Tanks Relocation
- » SR 13 Force Main Extension
- » Four Mile Roadway Improvements
- » Fruit Cove Drive Lift Station Upgrades
- » West Augustine Landscape Architecture
- » SJC Boat Ramp Assessments
- » Euclid Avenue Beachfront Parking
- » Usina Boat Ramp Park Redevelopment

Professional Fees: \$900k

#### 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME (2) FIRM LOCATION (City and State) (3) ROLE

Matthews | DCCM St. Augustine, FL Prime Civil Engineer

(Present as many projects as requested by agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

21. TITLE AND LOCATION (City and State)

Queen's Harbour Yacht & Country Club HOA Jacksonville, Florida

PROFESSIONAL SERVICES

CONSTRUCTION (if applicable)

2020 NA

22. YEAR COMPLETED

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Queen's Harbour Yacht & CC HOA b. POINT OF CONTACT NAME Bethann Ridikas-Parker

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 221-8859

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)



Queen's Harbour is a Jacksonville waterfront community features some of the most exquisite homes in Northeast Florida. Most homes within the community are nestled among decades-old oak trees, palms and winding waterways that connect to the Intracoastal Waterway, green spaces and ponds.

Matthews | DCCM was retained to provide professional engineering services for an engineering assessment of the Queen's Harbour neighborhood stormwater drainage system. The assessment covered all over 20 ponds, stormwater inlets, pipes, manholes, and outfalls.

A written assessment of the stormwater management system included a master map of drainage system, identification of areas needing corrective measures; recommendation for time of repairs; estimate of probable costs for repairs; and operation and maintenance guidelines for the stormwater system components.

#### 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME Matthews | DCCM (2) FIRM LOCATION (City and State)

St. Augustine, FL

(3) ROLE

(Present as many projects as requested by agency, or 10 projects, if not specified.

Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

9

21. TITLE AND LOCATION (City and State)

San Marco Heights St. Augustine, Florida 22. YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUC

CONSTRUCTION (if applicable)

2023 2023

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

SHAG Development, LLC

b. POINT OF CONTACT NAME

Darren Smith

c. POINT OF CONTACT TELEPHONE NUMBER (561) 859-8520

(301) 037-03

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)



Matthews I DCCM provided rezoning services, civil engineering design and permitting, as well as landscape architecture for San Marco Heights. This 132-unit affordable housing apartment complex also features a 5,000 SF clubhouse, fitness center, outdoor recreation, and protects 2.78 acres of wetland in a conservation easement.

The facility has backup power so that it can be used as an evacuation center in case of an emergency, such as a hurricane. The outdoor recreation center has a playground, bocce ball court, picnic tables, and other features.

#### 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME

Matthews | DCCM

(2) FIRM LOCATION (City and State)

St. Augustine, FL

(3) ROLE

(Present as many projects as requested by agency, or 10 projects, if not specified.

Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

10

21. TITLE AND LOCATION (City and State)

Isla Antigua Apartments St. Augustine, Florida 22. YEAR COMPLETED PROFESSIONAL SERVICES CONSTRUC

CONSTRUCTION (if applicable)

2019 2019

#### 23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Catalyst Development Partners, LLC

b. POINT OF CONTACT NAME

Ben Field

c. POINT OF CONTACT TELEPHONE NUMBER

(678)-666-1220

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)



Matthews I DCCM provided civil engineering, site design, and permitting for this luxury waterfront community located along the Intracoastal Waterway on Anastasia Island in St. Augustine, Florida.

Situated on 157 acres, this community provides occupants with up-scale accommodations and scenic views of two historic St. Augustine landmarks, the Bridge of Lions, and the St. Augustine Lighthouse. The Isla Antigua Apartments includes 450 luxury waterfront residences and condominiums, with community amenities featuring a resort-style pool with semiprivate cabanas, outdoor kitchen with gas grills and dining areas, a sunset beach retreat with and fire pit lounges, plus executive office suites and other commercial development along SR 312.

Isla Antigua also provides a unique retreat for residents, with direct access to the beautiful Matanzas River with a boardwalk and private dock with kayak launch.

#### 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

(1) FIRM NAME

Matthews | DCCM

(2) FIRM LOCATION (City and State)

St. Augustine, FL

(3) ROLE

	G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS											
	NAMES OF KEY PERSONNEL	27. ROLE IN THIS CONTRACT		in "Ex	. EXAM cample Pr der projec	rojects K	(ey" sec	tion bel	ow befo	re comp	leting ta	
(From	Section E, Block 12)	(From Section E, Block 13)	1	2	3	4	5	6	7	8	9	10
Alex Acr	ee, PE	Land Development Lead/ Civil Engineer	х	х	х			х	х			х
Rob A. N	latthews III, PE	Principal-in-Charge/ Civil Engineer	х	х	х	х	х	х	х	х	х	х
Billy Almaguer, PE  QA/QC Manager/ Civil Engineer		х	х	х	х		х	х	х	х		
Scott Knowles, PE, LEED AP Utility Coordinator/ Civil Engineer			х	х	х	х	х		х			
Chris Bu	rris Buttermore, PE Transportation Lead/ Civil Engineer		х	х							x	
		29. EXAMPI	LE PRO	JEC1	S KEY							
NUMBER	TITLE OF EXAMPL	E PROJECT (From Section F)	NUMBE	R	TITL	E OF E	XAMPL	E PRO	JECT (	From S	ection I	=)
1	Sampson Creek CDD		6		City of S	t. Augus	stine Co	ntinuin	g Engin	eering	Contrac	:t
2	Olympus Developmer	nt/CDD	7		St. Johns	County	/ Contir	nuing Er	ngineeri	ing Con	tract	

Stillwater Development/CDD

Flagler Estates Water & Road Mgmt. District

South Village CDD

Queen's Harbour HOA

Isla Antigua Apartments

San Marco Heights

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

To fully address the criteria requested in the RFQ, we offer the following additional information. This further demonstrates Matthews I DCCM's expertise and capabilities to perform all work that is anticipated under this contract as District Engineer for the Bartram Springs CDD.

## ABILITY AND ADEQUACY OF PROFESSIONAL PERSONNEL

Matthews I DCCM is equipped with a team of around 50 professionals, including engineers, technicians, inspectors, planners, architects, and project administrators, who bring extensive experience in a wide range of projects. This encompasses construction plans and specifications for land development, transportation systems, Signing & Pavement Markings, Maintenance of Traffic, stormwater management, utilities, structures, and permits from various authorities. Our Project Managers, Team Leaders, Engineers, and Technicians possess firsthand expertise in protocols, design criteria, and filing conventions necessary for permit and project approval.

Our key staff for this project team are experts in their disciplines and well suited to provide the continuing engineering services required of your District Engineer. Our project management team and discipline leads are supported by other highly skilled engineers, technicians, and designers to provide a well-rounded and well-staffed production force.



# Alex Acree, PE | VP of Production | Proposed Role: Project Manager

As Project Manager, Alex will offer technical expertise and support throughout the planning, design, and implementation of the civil engineering design. He will take charge of preparing engineering drawings and specifications, coordinate with contractors and suppliers, and provide supervision for construction activities, including attending district meetings to ensure seamless project execution.



# Rob A. Matthews III, PE | President | Proposed Role: Principal-in-Charge

As Principal-in-Charge, Rob will provide strategic direction and overall leadership to the project. He will be responsible for setting the vision, goals, and objectives of the project and ensuring they are effectively communicated and implemented. Rob will oversee key aspects such as client relations, project delivery, financial management, and quality control. He will play a critical role in decision-making, managing resources, fostering client relationships, and maintaining the overall success of the project.



# Billy Almaguer, PE | VP of Culture and Innovation | Proposed Role: QA/QC Manager

As QA/QC Manager, Billy will ensure that the deliverables, services, and processes meet or exceed established quality standards. He will be responsible for developing and implementing quality management systems, procedures, and protocols to ensure consistency and compliance with regulations and client requirements.



## Scott Knowles, PE | Sr. Professional Engineer | Proposed Role: Project Engineer/Utility Coordinator

As Utility Coordinator and Project Engineer, Scott will serve as Utility Coordinator and provide invaluable assistance in the development and execution of design and construction plans for our projects. His responsibilities encompass managing utility-related aspects and facilitating a seamless integration of utility systems within the broader project framework.



### Chris Buttermore, PE | Transportation Lead | Proposed Role: Transportation Engineer

As Transportation Engineer, Chris will play a pivotal role in the planning, design, and execution of transportation infrastructure projects. His responsibilities will encompass a wide range of tasks related to transportation systems, aimed at enhancing safety, efficiency, and sustainability in the Bartram Springs community.

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

## **CERTIFIED MBE**

Matthews | DCCM is not a certified MBE.

# WILLINGNESS & ABILITY TO MEET TIME & BUDGET REQUIREMENTS

The Matthews I DCCM Team commits to meeting the schedule and budget goals of the Bartram Springs CDD. Matthews I DCCM will determine the most cost-effective solutions and time saving measures for all project improvements issued under this contract.

Our team will be led by **Alex Acree**, **PE**, as the Project Manager. With the responsibility of managing this contract, Alex will oversee the resources needed to fulfill the requirements.

For each submittal, we establish advanced internal deadlines to allow for proper quality control of the deliverables as well as early submittals. Progress reports will be provided to the Project Manager including action items and schedule status reports. Some other measures we will apply to control the project schedule and budget include executing a detailed Project Management Plan, applying a strong QA/QC plan focused on constructibility reviews, developing a well-defined scope and updating the project cost estimate at every stage of the plans submittals, and early start on all critical issues such as public involvement, permitting and utility coordination.

Matthews I DCCM has a record of completing work on time and within budget. In fact, nearly every one of Matthews I DCCM's projects have met these requirements. For work requiring quick turnaround, we adjust work schedules as necessary to meet our client's needs. We commit to continuing our impressive service record by providing prompt responses and the delivery of quality construction documents.

# CONSULTANT'S PAST EXPERIENCE/PERFORMANCE

Matthews I DCCM has maintained work/task order driven continuing service contracts for several years and has the experience and resources necessary to anticipate and compensate for these challenges. Through efficient scheduling, a dedicated workforce, solid experience, and proven record of success with past projects, Matthews I DCCM has earned a reputation for providing high-quality, innovative engineering solutions in a timely and cost-effective manner.

Matthews I DCCM has also completed multitude private development projects within its service area. These projects involved planning, design, and permitting, and many involved construction inspection. Pertinent to the interests of this RFQ, our expertise includes application of the latest versions of ICPR and PONDS hydrologic software applications to address issues associated with stormwater infrastructure including stormwater ponds, and pond bank design and reconstruction. Clients that entrust Matthews I DCCM to perform these professional services on a continuing basis include:

- » Antigua Community Development District (Continuing Engineering Services District Engineer)
- » Madeira Community Development District (Continuing Engineering Services District Engineer)
- » Sampson Creek Community Development District (Continuing Engineering Services District Engineer)
- » Stillwater Community Development District (Continuing Engineering Services District Engineer)
- » South Village Community Development District (Continuing Engineering Services District Engineer)
- » Tolomato Community Development District, Nocatee (Continuing Engineering Services District Engineer)
- » Olympus Community Development District (Continuing Engineering Services District Engineer)
- » Flagler Estates Road and Water Control District (Continuing Engineering Services District Engineer)
- » St. Johns County School District (Continuing Engineering Services)
- » St. Johns County (Continuing Engineering Services)
- » St. Johns County Parks and Recreation Department (Continuing Engineering Services)
- » St. Johns County Airport (Civil Engineering Subconsultant Continuing Services)
- » City of St. Augustine (Continuing Contract for Professional Services Civil & Environmental Engineering)

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

- » City of Jacksonville (A/E Continuing Services for Misc. Park Improvement Projects)
- » City of Green Cove Springs (Continuing Engineering Services for Water, Wastewater, Drainage, Stormwater, Roadway & Parks)
- » City of Flagler Beach (Emergency Civil/Structural Engineering, Planning & Emergency Management Support Services for Disaster Recovery)
- » Flagler County (Continuing Civil Engineering Services)
- » Flagler County School District (Continuing Civil Engineering Services)
- » Putnam County (Continuing Professional Engineering Services)
- » St. Johns River State College (Continuing Civil Engineering Services)
- » Catholic Diosese of St. Augustine (Civil Engineering Services)
- » Florida Department of Transportation, District 2 (Continuing Services Subconsultant for Landscape Design)
- » Florida Department of Military Affairs (Continuing Engineering Services)

# **GEOGRAPHIC LOCATION**

Matthews I DCCM's corporate office is located just north of the historic district at 7 Waldo Street in St. Augustine, Florida and will have direct responsibility for work performed under this contract. Our Jacksonville office is located at 6621 Southpoint Drive N #300 in Jacksonville. Our close proximity, ~18 miles, to Bartram Springs, make our staff readily available to serve the needs of the Bartram Springs CDD. This office location is important during permitting and construction to ensure timely responses.

# RECENT, CURRENT & PROJECTED WORKLOADS

Matthews I DCCM assumes ultimate responsibility for project management, allocation of resources, and for the completion of projects assigned with respect to cost, schedule, and quality. Each of our team members have the capacity to accommodate the project requirements as described in this RFQ, and we have additional resources on-hand to provide support as needed. Matthews I DCCM and its team are well staffed and available to meet the needs for this contract.

Matthews I DCCM openly and frequently communicates with our team and is in control over the resources needed, both in-house and with our teaming partners, to provide the assurance that there will not be unforeseen delays. Our team has an enviable record of completing work on time and within budget. The level of service and quality products that Matthews I DCCM's professional and technical staff delivers on a daily basis has earned our firm an excellent reputation and record for repeat business. This is indicative of the high level of client satisfaction with our performance and work products, our ability to meet deadlines, and keep projects within budgetary guidelines.

Each staff member is tracked using an internal forecast tool, which allows us to view/analyze workload projections on an individual level. We account for 80% of each person's time for ongoing projects, leaving 20% available for new opportunities, such as the projects outlined in the RFQ. As we continue to hire and on-board new employees, our availability will increase. The graph below shows the available vs planned hours for our technical staff from November 2023 through October 2024.

	2023						2024					
	Dec	Jan	Feb	March	April	May	June	July	Aug	Sept	Oct	Nov
Available Hrs	5,760	6,336	6,048	6,048	6,336	6,336	5,760	6,336	6,336	6,048	6,336	5,760
Planned Hrs	4,608	5,068	4,438	4,438	5,068	5,068	4,608	5,068	5,068	4,438	5,068	4,608

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

# VOLUME OF WORK PREVIOUSLY AWARDED TO CONSULTANT BY DISTRICT

Matthews | DCCM has not previously performed work for the Bartram Springs CDD.

# **REFERENCES**

Ernesto Torres, Sampson Creek CDD

904-940-5850 etorres@gmsnf.com

Daphne Gilyard, Stillwater CDD

877-276-0889 qillyardd@whhassociates.com

Leslie Gallagher, Madeira CDD

904-838-7153

LGallagher@rizzetta.com

Shelly Vongchanta, St. Johns County

904-209-0150

svongchanta@sjcfl.us

# TECHNICAL EXPERIENCE

# **Stormwater Management & Permitting**

Stormwater management engineering requires the seamless integration of site function, civil infrastructure, regulatory requirements, and client goals and objectives. To execute a project with so many moving parts requires a team of professionals who are experienced in delivering projects of varying sizes for all types of clients. Matthews I DCCM has an expert team of engineers and planners, and teams with other professionals that are proficient in their disciplines. We evaluate existing site conditions, including topography/pond banks, natural resources, wetlands and streams, drainage patterns, and existing or nearby utility and roadway infrastructure, so the site is contiguous with existing conditions and meets the intended use. Matthews I DCCM ensures that site layouts maximize development and land use potential with cost-effective features.

Matthews I DCCM is a leader in stormwater management design and permitting, and has completed stormwater studies and associated plans for projects ranging from single roadway intersections, to small, rapidly developing communities, cities, and counties. Matthews I DCCM has developed innovative approaches that integrate the needs of both the private sector and the municipalities in the development of recommendations. Matthews I DCCM's stormwater plans are routinely approved and implemented with minimal opposition. We are able to accomplish this by including our clients, as well as the regulatory agencies, at the early stages of a project to be part of the planning process and resolve any potential permitting design issues from the start.

# **Drainage Studies & Design**

At Matthews I DCCM, we specialize in comprehensive drainage studies and innovative design solutions to effectively manage water flow in diverse environments. Our dedicated team of experts combines technical prowess with a deep understanding of environmental considerations to deliver tailored drainage solutions. Whether you're planning a new development, retrofitting existing infrastructure, or addressing drainage challenges, we provide end-to-end services, from meticulous site assessments to the development of sustainable and efficient drainage systems. At Matthews I DCCM, we take pride in our commitment to delivering cutting-edge designs that not only meet regulatory standards but also prioritize environmental stewardship.

# Utility (Potable & Sanitary) Design & Coordination

A key aspect of a project's success requires an understanding of how existing utilities affect the design, maintenance schedule, and budget. Matthews I DCCM provides this critical need and conducts all utility design for potable and sanitary water, while also coordinating with issuing agencies. All meetings and utility conflict resolution is led by our inhouse professional engineers. All utilities will be identified, designed and mapped within the relevant project corridor. Our design will avoid utility conflicts when possible and keep any utility relocations or adjustments to a minimum. Additionally, our close relationship to many local utility agencies expedites production of accurate data and ultimately keeps the project moving forward, preventing delays. Effective utility coordination requires innovation, experience, and a team approach. Matthews I DCCM is eager and equipped to begin.

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

# **Grant Support & Administration**

Matthews I DCCM has a long history of working with small to large municipalities to ensure they maximize the benefit of their grants. Since 2008, Matthews I DCCM has been involved with a number of projects financed in part with grant funds. Matthews I DCCM served as lead consultant for the St. Johns County Community Development Block Grant (CDBG) Disaster Recovery Initiative to address stormwater drainage and other issues within the County. Matthews I DCCM has also worked on the Hazard Mitigation Grant Program (HMGP) application, providing grant application assistance for Putnam County. This included gathering information, conceptual design drawings, an opinion of probable costs for proposed improvements, project schedule with timeline and key milestones, and a maintenance schedule for the proposed improvements. This experience demonstrates that Matthews I DCCM is capable of handling the design and engineering as well as the timelines and processes associated with HMGP grants and working with the regulatory agencies such as the Department of Economic Opportunity (DEO). Matthews I DCCM's extensive experience assisting counties and cities with grant-funded and grant-related public work projects has an estimated value exceeding \$10M.

# APPROACH TO PROJECT MANAGEMENT/METHODOLOGY

We understand that the role of an effective project manager is crucial for the overall success of any project. Therefore, the achievement of project objectives relies heavily on the implementation of effective project management practices throughout the project's entire life cycle. These practices encompass several key elements, including:



- » **Project Understanding:** The project manager needs a deep understanding of project objectives, requirements, and outcomes, forming the basis for decision-making and alignment.
- » **Budget & Schedule Control:** Our managers vigilantly oversee budgets and schedules, monitoring expenses, resources, and implementing strategies to prevent cost overruns and delays.
- » **Risk Management:** Identifying and mitigating risks is crucial. Our manager assesses potential obstacles, gauges their impact, and develops mitigation plans to keep the project on track.
- » **Effective Communication:** Open and transparent communication with the CDD and project team staff is vital for success. This fosters collaboration and shared project objectives.
- » Quality Control (QC): Adherence to the QC Plan is fundamental. Our manager ensures quality standards are met, implements quality control measures, and conducts assessments for high-quality outcomes.

# Schedule Management Among Team Members

Matthews I DCCM assumes ultimate responsibility for project management, allocation of resources among the team members, and for the completion of projects assigned with respect to cost, schedule, and quality. Each of our team members have the capacity to accommodate the District's project service requirements as described in this RFQ, and we have additional resources on-hand to provide support as needed. As a whole, Matthews I DCCM is well staffed and we are available to meet the needs for this contract.

Matthews I DCCM is a local division of DCCM, LLC (DCCM), who is a provider of design, consulting, and construction management services that focuses on infrastructure marketplaces across the United States. Through a family of complementary brand divisions, DCCM serves a variety of end markets while offering a national reach. Through

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

strategic acquisitions and investments in organic growth, DCCM is able to offer an increasing depth of services across its growing customer base, including land planning, master plans, and commercial developments. DCCM is comprised of 1,000+ professionals across the county who specialize in multiple service lines. As part of DCCM, our team has the ability to tap into these resources as necessary to ensure project success.

Matthews I DCCM openly and frequently communicates with our team and is in control over the resources we need, both in-house and with our sub-consultant partners, to provide the assurance that there will not be unforeseen delays.

Matthews I DCCM has an enviable record of completing work on time and within budget. The level of service and quality products that Matthews I DCCM's professional and technical staff delivers on a daily basis, has earned our firm an excellent reputation and record for repeat business. This is indicative of the high level of client satisfaction with our performance and work products, our ability to meet deadlines, and keep projects within budgetary guidelines. We attribute this success to our solid commitment to provide each client:

- » Open Lines of Communication
- » Knowledgeable Team Members
- » Local and Available Staff
- » Quick Response Time
- » Flexibility of Industry Experts with a Wide Range of Technical Capabilities
- » Well Thought Out Project Approach
- » Schedule Based on Real Data
- » Internal Meetings with Project Manager and Design Teams
- » Frequent Project Meetings with Client
- » Technical Review Team Assisting in QA/QC

# FIRM LICENSURE & PREQUALIFICATIONS

Matthews I DCCM is licensed to perform professional engineering and landscape architecture in the State of Florida and is certified with the Florida Department of State as an S-Corporation. Matthews I DCCM is also licensed to perform work in Georgia and South Carolina for both engineering and landscape architecture. A copy of the firm's licenses, and key staff licenses, can be found at the of this section as **Exhibit A**.

### FDOT Work Group Pregualifications

- » 3.1 Minor Highway Design
- » 3.2 Major Highway Design
- » 7.1 Signing, Pavement Marking and Channelization
- » 10.1 Roadway Construction Engineering Inspection
- » 13.6 Land Planning/Engineering
- » 15 Landscape Architect

#### Certifications

» Council of Landscape Architectural Registration Boards (CLARB) Certified Landscape Architect

# FINANCIAL CAPACITY

Matthews I DCCM is a Sub "S" Corporation, founded in June 2005 and in its 18th year of business. Bank and CPA reference can be provided upon request. Both our Banker and CPA have vouched for our financial strength. To date, Matthews I DCCM has never faced legal proceedings of any kind for failing to meet or honor any of its contractual obligations.

## **INSURANCE**

Matthews I DCCM carries General Liability insurance with a general aggregate limit of \$2 million and Professional Errors and Omissions insurance with an aggregate limit of \$2 million. Proof of insurance appears at the end of the additional information section as **Exhibit B**.

### LEGAL REQUIREMENTS AND DISCLOSURE

No judicial or administrative agency or qualification board has ever investigated Matthews | DCCM or any of its employees. Neither Matthews | DCCM nor any Matthews | DCCM employee, including its engineers, has ever received any prior adverse decision or settlement relating to a violation of ethical standards.

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Matthews | DCCM has not been terminated from any contract.

Matthews I DCCM has not defaulted on any contract or is in arrears on any contract.

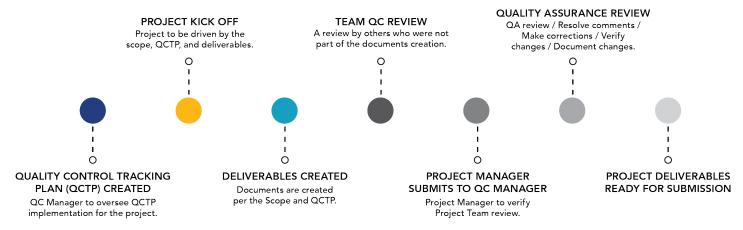
Matthews I DCCM or any of its employees are not involved in any litigation involving work.

Matthews I DCCM or any of its employees have not been the subject of any governmental action of any kind.

No person or affiliate associated with this submission has ever appeared on a convicted vendor list following conviction of a public entity crime.

Further, Matthews I DCCM accepts its responsibility to comply with all federal, state, county, and local laws, ordinances and regulations that affect the services covered in the Bartram Springs RFQ.

# QUALITY & SCHEDULE CONTROL



Matthews I DCCM has project management methods established to help monitor and track each and every project. To begin, each contracted project is set up so that the project team can work efficiently and effectively. Our firm utilizes Deltek to manage the budget and major milestones for each project. At any point during a project, a Project Manager and/or team member can look to see how much time and effort has been expended for each Phase and Task of any project. This level of information exists for every phase of the project and allows for each project to be accurately tracked as it progresses to the typical 30%, 60%, and 90% milestones.

In addition to the use of Deltek, Matthews I DCCM has created an internal tracking system that tracks where each project is (firm wide), key milestones (including QA/QC), and allows for resource allocation (firm wide) so that project schedules can be met. It is important to know that every project is tracked and every Project Manager at our firm knows where each project is, its next step, and the resources that are required to get the task/phase done. Sub-consultants are managed so that the overall project schedule can be maintained, and the budget is adhered to. This includes weekly communication and coordination on project specifics, and monthly communication regarding the budget.

This system for project management allows us to control the quality of each and every deliverable. This ensures that we produce the highest quality of work so that projects can be efficiently permitted and constructed with an eye on cost savings. As deliverables move through the project tracking process, they are subject to a team review (originating team) and an independent review by a licensed PE who did not work on the project. This ensures that every deliverable has gone through a minimum of two reviews.

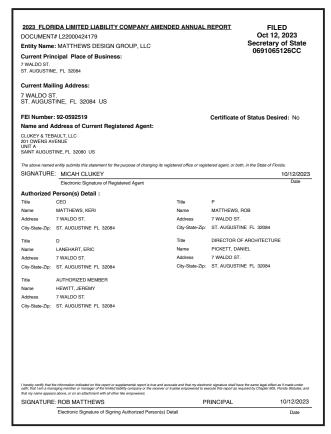
#### Matthews | DCCM QA/QC Team:

- » Billy Almaguer, PE, QA/QC Manager
- » Scott Knowles, PE, QA/QC Support

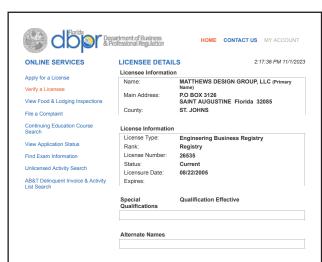
- » Branden Marcinell, El, QA/QC Support
- » Ivan Lamoš, PE, QA/QC Support

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

#### **EXHIBIT A - LICENSES**

















30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

# **EXHIBIT B - CERTIFICATES OF INSURANCE**

_/	CERTI	C14	~ A	TE OF LIABIL	TV INICI		ILLC	DATE (MI	M/DD/YYYY)
A	CERTI	FI	CA	TE OF LIABILI	I Y INS	JRANG	<b>,</b> E	9/06/	2023
CE BE RE IMF	IIS CERTIFICATE IS ISSUED AS A MA ERTIFICATE DOES NOT AFFIRMATIVE ELOW. THIS CERTIFICATE OF INSURA EPRESENTATIVE OR PRODUCER, AN PORTANT: If the certificate holder is SUBROGATION IS WAIVED, subject to	ANCI D Than A o the	OR N E DO IE CE DDIT term	EGATIVELY AMEND, EXTEN ES NOT CONSTITUTE A CON ERTIFICATE HOLDER. TONAL INSURED, the policy(instance)	D OR ALTER T TRACT BETW es) must have y, certain polic	HE COVERAGE THE ISS  ADDITIONAL Lies may requ	GE AFFORDED BY THE UING INSURER(S), AU  INSURED provisions	POLIC THORIZ or be en	IES ED dorsed.
	is certificate does not confer any right	ts to	the o		ch endorseme TACT Aaron L				
rop	pel Insurance			PHO (A/C	NE No. Ext): 800 49	9-0933	FAX (A/C, No)	866 5	77-1326
	1 Pacific Avenue; Suite 1000			E-M/ ADD	<sup>AIL</sup> RESS: aaron.le	avitt@prop	elinsurance.com		
	M Middle Market oma. WA 98402-4321						FORDING COVERAGE		NAIC #
	,						and Liability Ins.Co		26247
SUR	RED Matthews Design Group LL	C					rance Company		16535
	DCCM LLC				RER C : Evansto	n insurance C	ompany		35378
	7 Waldo St.				RER D :				
	St. Augustine, FL				RER E :				
21.1		IEIC	AT-	· · · · · · · · · · · · · · · · · · ·	RER F :		DEVICION NUMBER		
	YERAGES CERT IS IS TO CERTIFY THAT THE POLICIES	_		NUMBER:	EN ISSUED TO		REVISION NUMBER:	E POLICY	/ PEDIOD
IND CEI EXC	DICATED. NOTWITHSTANDING ANY REC RTIFICATE MAY BE ISSUED OR MAY PE CLUSIONS AND CONDITIONS OF SUCH	UIRE ERTA POLI	MENT IN, T CIES.	T, TERM OR CONDITION OF AN THE INSURANCE AFFORDED BY	Y CONTRACT O THE POLICIES EEN REDUCED	R OTHER DOO DESCRIBED I BY PAID CLAI	CUMENT WITH RESPECT HEREIN IS SUBJECT TO	TO WH	ICH THIS
R R	TYPE OF INSURANCE	ADDL NSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMI	TS	
L	X COMMERCIAL GENERAL LIABILITY			GLO872027300	06/30/2023	06/30/2024	EACH OCCURRENCE	\$1,00	
L	CLAIMS-MADE X OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	s <b>100</b> ,	
	X BI/PD Ded:2,000						MED EXP (Any one person)	\$10,0	
-							PERSONAL & ADV INJURY	\$1,00	
ŀ	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	\$2,00	
ŀ	A POLICY A JECT LOC						PRODUCTS - COMP/OP AGG	\$2,00	0,000
+	OTHER:			D 4 D07000465	00/00/005	00/00/225	COMBINED SINGLE LIMIT	\$	2 000
Ŀ	AUTOMOBILE LIABILITY			BAP87202400	06/30/2023	06/30/2024	(Ea accident)	<sub>\$</sub> 1,000	),000
1	X ANY AUTO OWNED SCHEDULED						BODILY INJURY (Per person)	\$	
+	AUTOS ONLY AUTOS						BODILY INJURY (Per accident) PROPERTY DAMAGE		
+	X HIRED AUTOS ONLY X NON-OWNED AUTOS ONLY						(Per accident)	s	
+	UMBRELLA LIAB Y OCCUP			0.00000407000	00/00/0000	00/00/0004		+	20.000
+	WIMBRELLA LIAB X OCCUR X EXCESS LIAB CLAIMS-MADE			SXS808437600	06/30/2023	06/30/2024			00,000
ŀ	DED RETENTION\$						AGGREGATE	\$10,00	00,000
	WORKERS COMPENSATION			WC872027200	06/30/2022	06/30/2024	X PER OTH	-	
- 14	AND EMPLOYERS' LIABILITY  ANY PROPRIETOR/PARTNER/EXECUTIVE  Y / N				30/00/2020	55/50/2024	E.L. EACH ACCIDENT	\$1,000	0.000
(	OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	N/A					E.L. DISEASE - EA EMPLOYE		
- 11	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - POLICY LIMIT		
	Profess, Poll			MKLV7PL0006013	08/06/2023	06/30/2024	\$5,000,000 Clm.	, - ,	,
	,						\$10,000,000 Agg.		
SCI	RIPTION OF OPERATIONS / LOCATIONS / VEHICL	ES (A	CORD	) 101, Additional Remarks Schedule, m	ay be attached if me	ore space is requ	ired)		
R	TIFICATE HOLDER			CA	NCELLATION				
	Sample			T	HE EXPIRATION	N DATE THE	ESCRIBED POLICIES BE C REOF, NOTICE WILL I LICY PROVISIONS.		
	ĺ				HORIZED REPRESE	NTATIVE			

I. AUTHORIZED REPRESENTATIVE  The foregoing is a statement of facts.	
31. SIGNATURE	32. DATE
Hole a Walther	11/10/2023

33. NAME AND TITLE

Rob A. Matthews III, PE, President

1. SOLICITATION NUMBER (If any)

# **ARCHITECT-ENGINEER QUALIFICATIONS**

					QUALIFIC					
		(If a firm has branc	h offices, co	mplete for e	ach specific	branch off				
,	r Branch Office) NA ws Design Grou	ME up, LLC dba Matthews	DCCM				3. YEAR ESTABLISHI 2005		ENTITY IDENTIFIER 9117 (DUNS #)	
2b. STREET 7 Wald	o Street						5. a. TYPE	OWNERSHI	P	
2c. CITY St. Aug	ustine			2d. STA	TE 2e. ZIP C		LLC, S-Corp	OTATUO.		
		IE AND TITLE	12 32004				b. SMALL BUSINESS STATUS			
ba. POINT C	OF CONTACT NAM	IE AND TITLE					7. NAME OF FIRM (If	Block 2a is a Bra	anch Office)	
	cree, PE, VP of I						NA NA	Block Za lo a Bro	mon emesy	
	ONE NUMBER 26-1334	6	c. EMAIL ADI	ORESS OGinc.com						
(,,,,,	20 100 1	8a. FORMER FIRM I				Oh VE/	I AR ESTABLISHED 80	. LINIOLIE EN	ITITY IDENTIFIED	
		oa. i oranerri ani	<i>v.</i> ∟( <i>⊙</i> ) (	<i></i>			III CENTIBLISTIES OC	o. omgoz zn		
	9 EME	PLOYEES BY DISCIPL	INF				ROFILE OF FIRM'S		-	
						NNUAL A	AVERAGE REVEN	UE FOR LAS		
a. Function Code	b	. Discipline	c. Number o (1) FIRM	f Employees (2) BRANCH	a. Profile Code		b. Experience		c. Revenue Index Number (see below)	
02	Administrative	<del></del>	7	1	C15	Construc	tion Management		2	
08	CADD Technic	ian	9	5	H07		Streets; Airfield Parking	g; Parking Lots	4	
12	Civil Engineer		9	1	H11		sidential, Multifamily, Apar		4	
15	Construction I	Inspector	1		L03	Landscap	e Architecture		1	
39	Landscape Are	chitect		1	O01	Office Bu	ildings; Industrial Pa	arks	2	
47	Planner: Urbai	n/Regional		2	P06		(Site, Installation &		3	
06	Architect			2	R04	Recreatio	on Facilities; Parks; N	/larinas; etc.	1	
38	Land Surveyor	r	1		S13	Stormwaf	ter Handling & Facili	ities	3	
48	Project Manag	ger	5		W04	Water Su	pply; Treatment & D	Distribution	2	
60	Transportation	n Engineer		1	L02	Zoning; L	and Use Studies		2	
	Other Employ									
	Totalor Employ	Total	32	13	02					
11 ΔNN	JIIAI AVERAG	SE PROFESSIONAL	<u> </u>							
SEF (Insert re	RVICES REVEI FOR LAST : venue index nu I Work	NUES OF FIRM 3 YEARS umber shown at right) 0	2. \$10 3. \$25	ss than \$100 0,000 to les 50,000 to les		,000	7. \$5 million 1 8. \$10 million	DEX NUMBE to less than \$1 to less than \$1 to less than \$ 1 to less than \$	5 million 10 million \$25 million	
c. Total V	ederal Work	6	5. \$1	million to les	ss than \$2 m	illion	10. \$50 millior	n or greater		
c. Total V	VOIK	0			REPRESEN					
a. SIGNATUF	DE		The fore	going is a s	statement or	r tacts.		IN DATE		
a. SIGNATOR	ti a ma	alther 16						b. DATE 11/28/2023	i	

c. NAME AND TITLE

Rob A. Matthews III, PE, President



# **ARCHITECT-ENGINEER QUALIFICATIONS**

	PART I - CONTRACT-SPECIFIC QUALIFICATIONS										
				A	CONTRACT INFORMATION						
				CATION (City and State)							
				ngs Community Development Distric	t 3. SOLICITATION OR PROJECT NUMB	ED					
					RFQ for Engineering Service						
					ECT-ENGINEER POINT OF CONTACT						
4. N				tler, P.E.							
5. N					······································						
Ta	ylor	8	Whi	te, Inc							
6. T				UMBER 7. FAX NUMBER	8. E-MAIL ADDRESS	oom.					
904	4-0-	+0-0	JO 7		glynn.taylor@taylorandwhite.  C. PROPOSED TEAM	com					
				(Complete this section	for the prime contractor and all key subcontra	ctors.)					
	(0	hec									
	PRIME		SUBCON- TRACTOR	9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT					
			U,  -	Taylor & White, Inc.	9556 Historic Kings Rd. S.	Professional Engineering					
	х				Ste 102						
a.					Jacksonville, Florida						
				CHECK IF BRANCH OFFICE							
h											
b.											
				CHECK IF BRANCH OFFICE							
c.											
٠.											
				CHECK IF BRANCH OFFICE							
d.											
				<u> </u>							
				CHECK IF BRANCH OFFICE							
e.											
_				CHECK IF BRANCH OFFICE							
f.											
		L		CHECK IF BRANCH OFFICE							
D.	OR	RGA	NIZ	ATIONAL CHART OF PROPOSED TEA	M	(Attached)					

		KEY PERSONNEL PI oplete one Section E i			Т		
12.	NAME	13. ROLE IN THIS CON			14.	YEARS EXPERIENCE	
D.	Glynn Taylor, P.E.	Professional Engi	neer	a. TO 37	TAL	b. WITH CURRENT FIRM 28	
	FIRM NAME AND LOCATION (City and State) ylor & White, Inc. Jacksonville, Florida						
16.	EDUCATION (Degree and Specialization)		17. CURRENT PR	OFESSIONAL REGIST	RATION	(State and Discipline)	
	CE- University of Florida 1985 MA- Florida Southern College 1986						
	OTHER PROFESSIONAL QUALIFICATIONS (Publications, of the control of	-	•				
		19. RELEVANT	PROJECTS				
	(1) TITLE AND LOCATION (City and State) Two Creeks- Clay County, Florida					COMPLETED	
	•			2004-2007		CONSTRUCTION (If applicable) 2/2008	
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND Two Creeks is a 624 single family development in C distribution systems sanitary sewer, reuse water, pu Engineer for Two Creeks CDD.	lay County on 624 acres	s located within the ter management s	Brannan Field Mas systems were design	ect pend ter Plar ed and	ormed with current firm  i. All Roadways, sidewalks, wa constructed. T&W is District	
	(1) TITLE AND LOCATION (City and State)			(2	) YEAR	COMPLETED	
	Wilford Preserve- Clay County, Florida			CONSTRUCTION (If applicable) Pending			
b.	Wilford Preserve is a 445 lot single Family Deverses on sible for the planning, design, and permited design and permitting of the stormwater manages.	tting of the 445 lots, in	ncluding 3,500 L	nnan Field Master F of Cheswick Oa	r Plan k Aver	ormed with current firm in Clay County. T&W is nue within 1 set of plans,	
	(1) TITLE AND LOCATION (City and State)			· ·	-	COMPLETED	
	Granary Park- Clay County, Florida				RVICES	S CONSTRUCTION (If applicable	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND	SPECIFIC ROLE		2020-2022		2021- Present	
C.	Granary Park is a 3 phase 771 Single Family so responsible for the design and permitting of all including 2 pump stations, reuse water, stormw CDD.	ubdivision on 290.5 a roadways, sidewalks,	water distribution	nnan Field Master on systems, sanita	Plan ii ry sew	er collection systems,	
	(1) TITLE AND LOCATION (City and State)					COMPLETED	
	Robinson Ranch- Clay County, Florida				0.18	CONSTRUCTION (If applicable)	
	(3) BRIEF DESCRIPTION (Brief scope size cost etc.) AND	SPECIFIC BOLE		2021- Present		2021- Present	
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE  Robinson Ranch is a 348 Single Family Subdivision on 200.1 ac. within the Brannar was designed and permitted in 2 phases. T&W was responsible for the design and a distribution system, sewer collection systems, reuse water system, stormwater man			Field Master Plan ermitting all roadw	in Cla	dewalks, water	
	(1) TITLE AND LOCATION (City and State)			12	YEAR	COMPLETED	
	Jennings Farm- Clay County, Florida					CONSTRUCTION (If applicable) 2022- Present	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND	SPECIFIC ROLF			ot norf-	ormed with current firm	
e.	Jennings Farm is a 314 Single Family Subdivis responsible for the design and permitting of all including the Master Pump Station, reuse wate	Master Plan in Cl	ay Cou	ınty. T&W was r collections system,			

		EY PERSONNEL PI plete one Section E i			RACT	
12.	NAME	13. ROLE IN THIS CON			14.	YEARS EXPERIENCE
Ric	chard L. Edwards, Jr. (JJ)	Project Engineer/	Inspector	I	a. TOTAL 11	b. WITH CURRENT FIRM 8
	FIRM NAME AND LOCATION (City and State) ylor & White, Inc. Jacksonville, Florida					
16.	EDUCATION (Degree and Specialization)		17. CURRENT PRO	OFESSIONAL RE	EGISTRATION	(State and Discipline)
Ва	chelors of Science Ocean Engineering		E.I. (Engineer P.E. Profession	Intern) onal Enginee	er State of	FL. (# Pending)
18.	OTHER PROFESSIONAL QUALIFICATIONS (Publications, C					
_	(1) TITLE AND LOCATION (City and State)	19. RELEVANT	PROJECTS		(0) 1/510	COLUNI ETER
	Granary Park- Clay County, Florida			PROFESSIONA 2020-2022		COMPLETED  CONSTRUCTION (If applicable) 2021- Present
•	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND	SPECIFIC ROLE		Check if	project perfe	ormed with current firm
Granary Park is a 3 phase 771 lot Single Family subdivision on 290.5 ac. within the Brannan Field Master Pla for the design and permitting of all roadways, sidewalks, water distribution systems, sanitary sewer collection water, stormwater management systems and Amenity Center. T&W also provides construction observation as completed. T&W is the District Engineer for the Sandridge CDD.						inty. T&W was responsible
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Jennings Farm- Clay County, Florida		PROFESSIONA 2020-2021	L SERVICES	CONSTRUCTION (If applicable) 2022- Present	
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND Jennings Farm is a 314 Single Family Subdivision responsible for the design and permitting of all numbers including the Master Pump Station, stormwater to observation and certification of the phases as constant.	on on 189 ac. within oadways, sidewalks, management system	water distributio	Master Plan n svstem, sa	in Clay Cou	r collections system
	(1) TITLE AND LOCATION (City and State)	سأ ما م			200	COMPLETED
	Kindlewood Townhomes- Clay County, Flor	rida			L SERVICES	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND	SPECIFIC ROLE		2021-2022		2022-2023
c.	Kindlewood Townhomes is 106 Townhome responsible for design and permitting of all system, reuse system, and stormwater mar	es on 30.6 ac. withi roadways, sidewa	n the Brannan ks, water distri	Field Master	r Plan in C	ormed with current firm Clay County. T&W was ry sewer collection
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Cheswick South- Clay County, Florida			PROFESSIONA	L SERVICES	CONSTRUCTION (If applicable)
	(6) PRISE RECORDER OF A STATE OF A			2019-2022		2022- Present
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND Cheswick South is a 230 lot single family subdivision of design and permitting of the roadways, sidewalks, wat pumpstation, reuse system and stormwater managem overseeing construction and certification to all agencies	sanitary sewer coll	ster Plan in Cl	ay County. T	e sanitary sewer	
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Robinson Ranch- Clay County, Florida			PROFESSIONAL SERVICES CONSTRUCTION (If ap 2021- Present 2021-Present		
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND	SPECIFIC ROLE				ormed with current firm
e.	Robinson Ranch is a 348 Single Family Subdivision or and permitted in 2 phases. T&W was responsible for ti systems, reuse water system, stormwater management the phases as completed.	n 200.1 ac. within the B he design and permittin	g all roadways, sid	er Plan in Clay dewalks, water	County. The distribution s	e subdivision was designed system, sewer collection

		EY PERSONNEL P			RACT		
10	NAME (Com	plete one Section E t		ion.)		VEADO EVEDENCE	
12.	NAME	13. ROLE IN THIS CON	IRACI	<u> </u>	a. TOTAL	YEARS EXPERIENCE b. WITH CURRENT FIRM	
	rry M. Rohrer	Project Designer/	Inspector	I	28	18	
	FIRM NAME AND LOCATION (City and State) ylor & White, Inc. Jacksonville, Florida						
16.	EDUCATION (Degree and Specialization)		17. CURRENT PRO	DFESSIONAL RE	GISTRATION	(State and Discipline)	
AS	Civil Engineering						
18.	OTHER PROFESSIONAL QUALIFICATIONS (Publications, C						
	LANTITLE AND LOCATION (C)	19. RELEVANT	PROJECTS				
	(1) TITLE AND LOCATION (City and State) Wilford Preserve Phase IV- Clay County, F	lorida	1	PROFESSIONA 2016-2018		COMPLETED  CONSTRUCTION (If applicable) 2018-2023	
•	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND	SPECIFIC ROLE		✓ Check if	project perfe	ormed with current firm	
a.	Wilford Preserve is a 445 lot single Family Deveroponsible for the planning, design, permitting, Cheswick Oak Avenue, stormwater manageme collections systems. T&W is District Engineer for	ation and certifica water distributio	Brannan Field Master Plan in Clay County. T&W is ification of the 445 lots, including 3,500 LF of ution system, reuse water, and sanitary sewer				
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED	
	Cheswick South- Clay County, Florida		PROFESSIONA		CONSTRUCTION (If applicable)		
		2019-2022		2022- Present			
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND Cheswick South is a 230 lot single family s County. T&W was responsible for design at collection system including one sanitary se	subdivision on 129.2 and permitting of roa	idways, sidewa	e Brannan F ılks, water d	ield Mast istribution	system, sanitary sewer	
	(1) TITLE AND LOCATION (City and State)					COMPLETED	
	UHaul SR16/CR16A- St. Augustine, Florid	а			CONTRACTOR OF THE CONTRACTOR	CONSTRUCTION (If applicable)	
	(a) PDIEE DECORIDATION (D.: (			2021-2023		2022- Present	
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND					ormed with current firm	
F0	UHaul SR16/CR16A is a 3 story 123,984 sf Climatize boat/RV rental sites situated on 13.6ac.T&W was resparking, water distribution systems, gravity sewer, inc	ponsible for design, peri	mitting, constructio	n observation a	and certificat	ion of the site including	
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED	
	UHaul Appleyard Drive- Tallahassee, Flori	da		PROFESSIONA	L SERVICES	CONSTRUCTION (If applicable)	
				2021-2023		2023- Present	
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND	SPECIFIC ROLE		✓ Check if	project perfe	ormed with current firm	
u.	UHaul Appleyard Drive consists of a 3 stor building, & a 2000sf mini storage building, including parking, water distribution system	situated on 7.3 ac.	T&W was resp	onsible for o	design and	d permitting of the site	
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED	
	Robinson Ranch- Clay County, Florida			PROFESSIONA 2021-Present	L SERVICES	CONSTRUCTION (If applicable) 2021-Present	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND	SPECIFIC ROLF			project porf	ormed with current firm	
e.	Robinson Ranch is a 348 Single Family Subdiv was designed and permitted in 2 phases. T&W distribution system, sewer collection systems, reprovides construction observation and certificat	ision on 200.1 ac. wit was responsible for t euse water system, s	he design and pe tormwater mana	Field Master ermitting all re	Plan in Cla padways, s	y County. The subdivision idewalks, water	

		F KEY PERSONNEL P omplete one Section E			RACT	
12. 1	NAME	13. ROLE IN THIS CON			14.	YEARS EXPERIENCE
Jan	nes Craig Johnson	Design & Permitt	ing/Inspection		a, TOTAL 31	b. WITH CURRENT FIRM 28
	FIRM NAME AND LOCATION (City and State) FIGHT & White, Inc. Jacksonville, Florida					
16. I	EDUCATION (Degree and Specialization)		17. CURRENT PRO	FESSIONAL RE	GISTRATION	(State and Discipline)
Ass	sociates in Arts Degree					
18.	OTHER PROFESSIONAL QUALIFICATIONS (Publication					
		19. RELEVANT	PROJECTS			
	(1) TITLE AND LOCATION (City and State) Two Creeks- Clay County, Florida			PROFESSIONA 2004-2007		COMPLETED  CONSTRUCTION (If applicable) 2/2008
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.)	AND SPECIFIC ROLE		✓ Check if	project nerf	ormed with current firm
a.	Two Creeks is a 625 single Family development for design, permitting, construction observation system including three CCUA sanitary pump stat CDD	and certification of all roa	adways, sidewalks,	ne Brannan Fie water distribu	eld Master P	lan. T&W was responsible
	(1) TITLE AND LOCATION (City and State)				(2) YEAR	COMPLETED
	Wilford Preserve- Clay County, Florida			PROFESSIONA 2016-2018		CONSTRUCTION (If applicable) Present
60	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.)	AND SPECIFIC ROLE		Check i	f project per	formed with current firm
b.	Wilford Preserve is a 445 lot single Family Dresponsible for the planning, design, permitt Cheswick Oak Avenue, stormwater manage collections systems. T&W is District Engineer	ing, construction observencent system, roadways	ration and certifica , water distributio	nnan Field Mation of the 4	laster Plan 45 lots, inc	in Clay County. T&W is sluding 3,500 LF of
1	(1) TITLE AND LOCATION (City and State) Granary Park- Clay County					COMPLETED
				PROFESSION	AL SERVICES	CONSTRUCTION (If applicable)
				2020-2022		2021- Present
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.)	AND SPECIFIC ROLE		Check i	f project per	formed with current firm
с.	Granary Park is a 3 phase 771 lot Single Fa was responsible for the design and permittir including 2 pump stations, reuse water, stor observation and certification of the phases a	ng of all roadways, sidev mwater management sy	valks, water distri ⁄stems and Amen	bution syster ity Center. T	ns, sanitar &W also pr	y sewer collection systems rovides construction
	(1) TITLE AND LOCATION (City and State)					R COMPLETED
	Jennings Farm- Clay County				AL SERVICES	CONSTRUCTION (If applicable)
		AND ODEOLEIC TO T		2021-2022		2022- Present
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) Jennings Farm is a 314 Single Family Subd responsible for the design and permitting of including the Master Pump Station, stormwoobservation and certification of the phases a	livision on 189 ac. withir all roadways, sidewalks ater management syster	s, water distributio	Master Plan	in Clay Co initary sew	er collections system
-	(1) TITLE AND LOCATION (City and State)				(2) YEAF	RCOMPLETED
	Cheswick South- Clay County			PROFESSION 2019-2022		CONSTRUCTION (If applicable) 2022- Present
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.)	AND SPECIFIC ROLE		Check	f project per	formed with current firm
e.	Cheswick South is a 230 lot single family subdividesign and permitting of the roadways, sidewalks pumpstation, reuse system and stormwater managerseing construction and certification to all ad-	s, water distribution system agement system. This proje	<ul> <li>sanitary sewer col</li> </ul>	aster Plan in C	lay County.	T&W was responsible for ne sanitary sewer

		KEY PERSONNEL PROPOSED FOR mplete one Section E for each key per			
12.	NAME	13. ROLE IN THIS CONTRACT	14	. YEARS EXPERIENCE	
То	ny Ringler	Site Planner/Designer	a. TOTAL 31	b. WITH CURRENT FIRM 25	
	FIRM NAME AND LOCATION (City and State) ylor & White, Inc. Jacksonville, Florida		I		
	·				
	EDUCATION (Degree and Specialization)  OTHER PROFESSIONAL QUALIFICATIONS (Publications		OFESSIONAL REGISTRATION	N (State and Discipline)	
		19. RELEVANT PROJECTS			
	(1) TITLE AND LOCATION (City and State)			COMPLETED	
	Two Creeks- Clay County		PROFESSIONAL SERVICES 2004-2007	CONSTRUCTION (If applicable) 2/2008	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AN	ID SPECIFIC ROLE	Check if project perf		
a.			he Brannan Field Master P , water distribution system	lan. T&W was responsible is, sanitary sewer collection	
	(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED		
	Granary Park- Clay County			CONSTRUCTION (If applicable)	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		2020-2022  Check if project perf	2021- Present	
D.	b. Granary Park is a 3 phase 771 lot Single Family subdivision on 290.5 ac. within the was responsible for the design and permitting of all roadways, sidewalks, water distrincluding 2 pump stations, reuse water, stormwater management systems and Ame observation and certification of the phases as completed. T&W is the District Engine		Brannan Field Master Plaibution systems, sanitary	an in Clay County. T&W  / sewer collection systems  ovides construction	
	(1) TITLE AND LOCATION (City and State)			COMPLETED	
	Robinson Ranch- Clay County		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	
			2021-Present	2021-Present	
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AN		Check if project performed with current firm		
	Robinson Ranch is a 348 Single Family Subdivision and permitted in 2 phases. T&W was responsible to systems, reuse water system, stormwater manager the phases as completed.	or the design and permitting all roadways, si	dewalks, water distribution	system, sewer collection	
	(1) TITLE AND LOCATION (City and State)		(2) YEAR	COMPLETED	
	Jennings Farm		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	
			2020-2021	2022- Present	
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		Check if project performed with current firm		
u.	Jennings Farm is a 314 Single Family Subdivision on 189 ac. within the Lake Asbur responsible for the design and permitting of all roadways, sidewalks, water distributincluding the Master Pump Station, stormwater management system, and the Amer observation and certification of the phases as completed.		/ Master Plan in Clay Co on system, sanitary sewe	unty. T&W was er collections system	
	(1) TITLE AND LOCATION (City and State)		(2) YEAR	COMPLETED	
	Cheswick South- Clay County			CONSTRUCTION (If applicable) 2022- Present	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AN	ID SPECIFIC ROLE		ormed with current firm	
e.	Cheswick South is a 230 lot single family subdivision design and permitting of the roadways, sidewalks, upumpstation, reuse system and stormwater managoverseeing construction and certification to all agents.	n on 129.25 ac. within the Brannan Field M water distribution system, sanitary sewer co ement system. This project was added to th	aster Plan in Clay County. Ilection system, including or	T&W was responsible for ne sanitary sewer	

#### F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S 20. EXAMPLE PROJECT KEY QUALIFICATIONS FOR THIS CONTRACT NUMBER (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.) 21. TITLE AND LOCATION (City and State) 22. YEAR COMPLETED Wilford Preserve- Clay County, Florida PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 2016-2018 2018-2023 23. PROJECT OWNER'S INFORMATION a. PROJECT OWNER b. POINT OF CONTACT NAME c. POINT OF CONTACT TELEPHONE NUMBER 904-644-7670 Dream Finders Homes Batey McGraw

Wilford Preserve is a 445 lot Single Family Development situated on 264.56 ac. within the Brannan Field Master Plan in Clay County. T&W is responsible for the planning, design and permitting of the 445 single family lots, including 3,500 LF of Cheswick Oaks Avenue within one set of plans. T&W is responsible for the design and permitting of the stormwater sewer pump station and force main. Wilford Preserve will have two entrances, one to Cheswick Oak Avenue and one to White Herron Lane, located within Spencer Plantation Subdivision.

T&W Cost: \$264,000.00

Estimated Subdivision Cost: \$17 Million

	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	Taylor & White Inc	(2) FIRM LOCATION (City and State) Jacksonville, Florida	(3) ROLE Design, Permitting, and Construction Observation to Certification	
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
е.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	

<sup>24.</sup> BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

#### F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S EXAMPLE PROJECT KEY QUALIFICATIONS FOR THIS CONTRACT NUMBER (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.) 21. TITLE AND LOCATION (City and State) 22. YEAR COMPLETED Two Creeks- Clay County PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 2004-2006 2006-2008 23. PROJECT OWNER'S INFORMATION c. POINT OF CONTACT TELEPHONE NUMBER b. POINT OF CONTACT NAME a. PROJECT OWNER 904-436-6270 Two Creeks Development, LLC Greg Matovina

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Two Creeks is a 624 single family development in Clay County on 624 acres located within the Brannan Field Master Plan. All roadways, sidewalks, water distributions systems, sanitary sewer, reuse water, pump station and stormwater management systems were designed and constructed. T&W is the District Engineer for Two Creeks CDD. Estimated construction costs- \$20 million.

	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
a.	Taylor 9 Milita Inc	(2) FIRM LOCATION (City and State) Jacksonville, Florida	(3) ROLE Design, Permitting, and Construction Observation to Certification	
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
с.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE	

#### F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT 20. EXAMPLE PROJECT KEY NUMBER (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.) 21. TITLE AND LOCATION (City and State) 22. YEAR COMPLETED Granary Park Clay County, Florida PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 2020-2021 2021- Current 23. PROJECT OWNER'S INFORMATION a. PROJECT OWNER b. POINT OF CONTACT NAME c. POINT OF CONTACT TELEPHONE NUMBER Green Pointe Development, LLC Mike Taylor 904-996-2485

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Granary Park is a 3 phase 771 single family subdivision on 290.5 acres within the Brannan Field Master Plan in Clay County. T&W was responsible for the design and permitting of all roadways, sidewalks, water distribution systems, sanitary sewer collection systems, including 2 pump stations, reuse water, stormwater management systems and Amenity Center. T&W is the District Engineer for the CDD.

T&W Costs- \$500,000 Estimated Construction Costs- \$27million

	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT				
a.	Taylor 9 Mbita Inc	(2) FIRM LOCATION (City and State) Jacksonville, Florida	(3) ROLE Design, Permitting and Construction Observation to Certification		
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		

QUALIFIC, (Present as many projects as re ————————————————————————————————————	Present as many projects as requested by the agency, or 10 projects, if not specified.  Complete one Section F for each project.)			20. EXAMPLE PROJECT KEY NUMBER 4
21. TITLE AND LOCATION (City and State) Robinson Ranch- Clay County, Florida		PROFESSION		COMPLETED
PROFESSIONAL SERVICE 2021-2022			L SERVICES	CONSTRUCTION (If applicable) 2021-Current
	23. PROJECT OWNER'S INFORMA	ATION		
a. PROJECT OWNER  AMH Development	b. POINT OF CONTACT NAME  James Shonkwiler		c. POINT OF C	ONTACT TELEPHONE NUMBER

Robinson Ranch is a 348 Single Family Subdivision on 200.1 acres within the Brannan Field Master Plan in Clay County. The subdivision was designed and permitted in 2 phases. T&W was responsible for the design and permitting of all roadways, sidewalks, water distribution system, sewer collection systems, reuse water system, stormwater management system and Amenity Center.

T&W Costs- \$209,000 Estimated Construction Costs- \$15.7 million

	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT				
a.	(1) FIRM NAME Taylor & White, Inc	(2) FIRM LOCATION (City and State) Jacksonville, Florida	(3) ROLE Design, Permitting and Construction Observation to Certification		
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
е.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE		

<sup>24.</sup> BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

F. EXAMPLE PRO Q (Present as many proje		20. EXAMPLE PROJECT KEY NUMBER 5		
21. TITLE AND LOCATION (City and State)		22. YEAR COMPLETED		COMPLETED
Jennings Farm- Clay County, Fl	orida	PROFESSIONAL SERVICES CONSTRUCTION (If a 2020-2021 2022-Current		CONSTRUCTION (If applicable) 2022-Current
	23. PROJECT OWNER'S INFO	ORMATION		
a. PROJECT OWNER LGI Homes	b. POINT OF CONTACT NAME			ONTACT TELEPHONE NUMBER
LGI Homes Brian Martin 407-61			<u>407-619-1</u>	291

Jennings Farm is a 314 Single Family Subdivision on 189 acres within the Lake Asbury Master Plan in Clay County. T&W was responsible for the design and permitting of all roadways, sidewalks, water distribution system, sanitary sewer collection system including the Master Pump Station, reuse water system and stormwater management system, and the Amenity Center.

Estimated Construction Costs- \$17 million

	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT					
a.		(2) FIRM LOCATION (City and State) Jacksonville, Florida	(3) ROLE Design, permitting, and construction observation to certification			
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
с.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
е.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			

<sup>24.</sup> BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

#### F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S 20. EXAMPLE PROJECT KEY QUALIFICATIONS FOR THIS CONTRACT NUMBER (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.) 21. TITLE AND LOCATION (City and State) 22. YEAR COMPLETED Kindlewood Townhomes- Clay County, Florida PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 2021-2022 2022-2023 23. PROJECT OWNER'S INFORMATION a. PROJECT OWNER b. POINT OF CONTACT NAME c. POINT OF CONTACT TELEPHONE NUMBER Kindlewood Investors, LLC Rick Wood 904-264-6553

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Kindlewood Townhomes is 106 Townhomes on 30.6 acres within the Brannan Field Master Plan in Clay County. T&W was responsible for the design and permitting of all roadways, sidewalks, water distribution system, sanitary sewer collection system, reuse water system, and stormwater management facility.

T&W Costs- \$185,000 Estimated Construction Costs- \$2.5million

	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT					
a.	(1) FIRM NAME Taylor & White, Inc	(2) FIRM LOCATION (City and State) Jacksonville, Florida	(3) ROLE Design, permitting, and construction observation to certification			
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
c.		(2) FIRM LOCATION (City and State)	(3) ROLE			
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
e.		(2) FIRM LOCATION (City and State)	(3) ROLE			
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			

#### F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S EXAMPLE PROJECT KEY QUALIFICATIONS FOR THIS CONTRACT NUMBER (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.) 21. TITLE AND LOCATION (City and State) 22. YEAR COMPLETED Wilford Preserve Phase IV- Clay County, Florida PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 2019-2021 2022-Current 23. PROJECT OWNER'S INFORMATION c, POINT OF CONTACT TELEPHONE NUMBER a. PROJECT OWNER b. POINT OF CONTACT NAME 904-907-6388 **Dream Finders Homes** Louis Cowling

Wilford Preserve Phase IV is a 148 lot single family subdivision on 86.6 acres within the Brannan Field Master Plan in Clay County. T&W was responsible for the design and permitting of all roadways, sidewalks,water distribution system, sanitary sewer collection systems including one sanitary sewer pump station, reuse water system, stormwater management system. This project was added to the Wilford Preserve CDD. T&W is also responsible for overseeing construction and certifications to all agencies.

Estimated Construction Costs- \$17.6 million

	25. FIRI	MS FROM SECTION C INVOLVED WITH T	HIS PROJECT
a.	(1) FIRM NAME Taylor & White, Inc	Jacksonville, Florida	(3) ROLE Design, Permitting and Construction Observation to Certification
b.		(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
е.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

<sup>24.</sup> BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

#### F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S 20. EXAMPLE PROJECT KEY QUALIFICATIONS FOR THIS CONTRACT NUMBER (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.) 21. TITLE AND LOCATION (City and State) 22. YEAR COMPLETED Cheswick South- Clay County, Florida PROFESSIONAL SERVICES CONSTRUCTION (If applicable) 2019-2022 2022-Current 23. PROJECT OWNER'S INFORMATION a. PROJECT OWNER b. POINT OF CONTACT NAME c. POINT OF CONTACT TELEPHONE NUMBER **Dream Finders Homes** Louis Cowling 904-907-6388

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Cheswick South is a 230 lot single family subdivision on 129.25 acres within the Brannan Field Master Plan in Clay County. T&W was responsible for the design and permitting of all roadways, sidewalks,water distribution system, sanitary sewer collection systems including one sanitary sewer pump station, reuse water system, stormwater management system. This project is in the process of being added into the Wilford Preserve CDD. T&W is also responsible for overseeing construction and certifications to all agencies.

T&W Costs- \$567,000
Estimated Construction Costs- \$9.5 million

	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT					
	Taylor & White, Inc	(2) FIRM LOCATION (City and State) Jacksonville, Florida	(3) ROLE Design, Permitting and Construction Observation to Certification			
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
е.		(2) FIRM LOCATION (City and State)	(3) ROLE			
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			

F. EXAMPLE PRO (Present as many pro	20. EXAMPLE PROJECT KEY NUMBER 9			
21. TITLE AND LOCATION (City and State)			22. YEAR	COMPLETED
UHaul SR16/CR16A- St. Augus	etine, Florida	PROFESSIONAL 2021-2023	L SERVICES	CONSTRUCTION (If applicable) 2022-Current
	23. PROJECT OWNER'S INF	FORMATION		
a. PROJECT OWNER Ed Hatcher	b. POINT OF CONTACT NAME Brian Mann		DOINT OF C	ONTACT TELEPHONE NUMBER

UHaul SR16/CR16A consists of a 3 story 123,984 sf Climatized main self storage facility, a 16,176sf U-Box Storage building, 6 mini storage out buildings, and 89 boat/RV rental sites situated on 13.6 acres. T&W was responsible for the design and permitting, construction observation and certification of the site including parking, water distribution system, gravity sewer, including private pump station and stormwater management facility including fire main.

T&W Costs- \$126,000 Estimated Construction Costs- \$12 million

	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT					
a.	(1) FIRM NAME Taylor & White, Inc	(2) FIRM LOCATION (City and State) Jacksonville, Florida	(3) ROLE Design, Permitting and Construction Observation to Certification			
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
e.	(1) FIRM NAME		(3) ROLE			
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			

<sup>24.</sup> BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

F. EXAMPLE P	20. EXAMPLE PROJECT KEY NUMBER 10			
21. TITLE AND LOCATION (City and Sta	ite)	22. YEAR COMPLETED		
UHaul Appleyard Drive, Talla	nassee, Florida	PROFESSIONAL SERVICES		CONSTRUCTION (If applicable)
		2021-2023		2023-Current
	23. PROJECT OWNER'S INFOR	MATION		-
a. PROJECT OWNER b. POINT OF CONTACT NAME			c. POINT OF C	ONTACT TELEPHONE NUMBER
Ed Hatcher Christopher Ferguson			904-449-2326	
24 DDIEC DECODIDATION OF DDG 1507	****			

UHaul Appleyard Drive consists of a 3 story 97,284 sf Climatized main self storage facility, a 16,148sf U-Box Storage building, and a 2000sf mini storage out building, situated on 7.3 acres. T&W was responsible for the design and permitting of the site including parking, water distribution system including fire main, gravity sewer collection system, and stormwater management facility.

T&W Costs- \$122,000 Estimated Construction Costs- \$10 million

	25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT					
а.	(1) FIRM NAME Taylor & White, Inc	(2) FIRM LOCATION (City and State) Jacksonville, Florida	(3) ROLE Design, Permitting and Construction Observation to Certification			
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			
f,	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE			

<sup>24.</sup> BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

#### G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS 28. EXAMPLE PROJECTS LISTED IN SECTION F 26. NAMES OF KEY 27. ROLE IN THIS (Fill in "Example Projects Key" section below before completing table. PERSONNEL CONTRACT Place "X" under project key number for participation in same or similar role.) (From Section E, Block 12) (From Section E, Block 13) D. Glynn Taylor Professional Engineer Richard (JJ) Edwards EIT/Professional Engineer James C. Johnson Project Designer X Barry Rohrer Project Designer Tony Ringler Project Designer 29. EXAMPLE PROJECTS KEY NUMBER TITLE OF EXAMPLE PROJECT (From Section F) NUMBER TITLE OF EXAMPLE PROJECT (From Section F) 1 Wilford Preserve Kindlewood Townhomes 2 Two Creeks 7 Wilford Preserve Phase IV 3 Granary Park 8 Cheswick South 4 Robinson Ranch 9 UHaul SR16/CR16A 5 Jennings Farm 10 UHaul Appleyard Drive

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTE	D BY THE AGENCY. ATTACH ADDITIONAL SHE	ETS AS NEEDED.
wil		
	I. AUTHORIZED REPRESENTATIVE The foregoing is a statement of facts.	
31. SIGNATURE		32. DATE
33. NAME AND TITLE		
	ST	ANDARD FORM 330 (REV. 7/2021) PAGE 5

H. ADDITIONAL INFORMATION

	ARCHITECT-ENGINE	ER QUAL	IFICATION	ONS			1. SOLICITATION N	UMBER (If any)	
		PART II - (	GENERAL	QUALIF	IC/	ATION	 S		
2a FIRM (a	(If a firm has brand or Branch Office) NAME	ch offices, cor	nplete for	each spec	ific	: branc			
	White, Inc						3. YEAR ESTABLISH	HED 4. UNIQUE	ENTITY IDENTIFIER
9556 His	storic Kings Rd S., Ste 102						a. TYPE	. OWNERSH	IIP
2c. CITY				TE 2e. ZIP		DE	Corporation		
Jackson	VIIIE OF CONTACT NAME AND TITLE		FL	32257			b. SMALL BUSINESS	STATUS	
	n Taylor, P.E., Principal of Taylo	or & White, In	C.				7. NAME OF FIRM (A	lf Block 2a is a Bi	ranch Office)
6b. TELEPH 904-346-	HONE NUMBER -0671	6c. EMAIL AD glynn.taylo		ndwhite.c	om	l			
	8a. FORMER FII	RM NAME(S) (If	any)			8b. YEA	AR ESTABLISHED	c. UNIQUE EI	NTITY IDENTIFIER
N/A									34
_	9. EMPLOYEES BY DISC	PLINE		AND	AN		ROFILE OF FIRM" VERAGE REVEN		
a. Function Code	b. Discipline	c. Number o	f Employees (2) BRANCH	a. Profile Code			b. Experience		c. Revenue Index Number (see below)
12	Civil Engineer	2		C18	C	ost Est	imatting		2
15	Construction Inspector	1		P06			(Site, Install, Pr		2
18	Cost Engineer/Estimator	1		S04			collection, trt, di	sp	3
48 02	Project Manager	3		S13			ater handling		4
08	Administrative CADD Technician	1		H11	H	ousing	-residental, mult	i, apt	6
00	CADD Technician	2			_				
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	Other Employees								
14 AND	Tot								
SEF	NUAL AVERAGE PROFESSIONAL RVICES REVENUES OF FIRM FOR LAST 3 YEARS evenue index number shown at righ	1. Les	s than \$100 00,000 to les	0,000 ss than \$25	50,0	000		DEX NUMBER to less than to less than	\$5 million
a. Federal Work 3. \$250,000 to le								n to less thar	
b. Non-Federal Work 6			0,000 to les					n to less than	1 \$50 million
c. Total V			million to le	,			10. \$50 millio	n or greater	
			IORIZED R going is a s						
a. SIGNATU	RE							b. DATE	
							,	12-7-2023	
c. NAME ANI D. Glynn	D.PITLE Taylor, P.E., President							•	



### PERSONAL CODE OF CONDUCT/ETHICS FOR THE BOARD OF SUPERVISORS OF THE BARTRAM SPRINGS COMMUNITY DEVELOPMENT DISTRICT

#### **PREAMBLE**

The Bartram Springs Community Development District ("CDD" or "District") Board of Supervisors, residents, contractors, vendors and staff are entitled to have fair, ethical and accountable local government from the Board of the CDD. Such a government requires that the Board of Supervisors of the CDD ("Board" or "Supervisors"):

- Comply with both the letter and the spirit of the laws and policies that affect the operations of the CDD.
- Be independent, impartial and fair in their judgment and actions.
- Use their public office for the public good, not for personal gain.
- Conduct public deliberations and processes openly, in an atmosphere of respect and civility.

To this end, the Bartram Springs CDD has adopted this Code of Conduct/Ethics to encourage public confidence in the integrity of local government and its fair and effective operation.

Elected (and appointed) members of the Board of Supervisors shall sign a form acknowledging receipt of this code of conduct/ethics at the time of commencing their term of office.

#### CODE

The basic tenets of the Code shall be:

#### 1. Act in the Public Interest.

Recognizing that stewardship of the public interest should be a Supervisor's principal concern, all members of the Board should work for the common good of the District and not for private or personal interest, and each Supervisor should endeavor to treat all persons, claims and transactions in a fair and equitable manner.

#### 2. Comply with the Law.

All Supervisors and Staff shall comply with the laws of the nation and the State of Florida in the performance of their public duties. These laws include, but are not limited to, the United States and Florida constitutions; the State of Florida laws pertaining to code of ethics for public officers and employees; conflict of interest related laws; election campaigns laws; legally required financial disclosures; and the open processes of government, including Florida's public records and Sunshine Law.

#### 3. Conduct of Members (Supervisors and Staff).

All Supervisors should refrain from abusive conduct and verbal attacks upon the character or motives of other members of the Board of Supervisors or District staff. This is not to discourage public

discourse and debate but rather to emphasize Supervisors should engage with the public in a thoughtful, respectful and civil manner. Supervisors should also refrain from abusive conduct and verbal attacks on the public, on District vendors and other service providers of and for the District. This tenet applies to in-person contact, telephone conversations and to any electronic communication or other written communication between and/or about any of the parties mentioned above. Specific examples and points of conduct are:

Use of Decorum with Public.

Making the public feel welcome is an important part of the democratic process. Supervisors should use decorum in addressing fellow Supervisors and members of the public. No signs of partiality, prejudice or disrespect should be evident on the part of individual Board members toward an individual participating in a public forum. Supervisors should make every effort to be fair and impartial in listening to public comments.

Supervisors Should be Welcoming to Speakers and Treat Them with Respect.

Speaking in front of the Board of Supervisors can be a difficult experience for some people. Some issues the Board undertakes may affect people's daily lives and homes. Some decisions are emotional. The way in which the Board of Supervisors treats people during public meetings can do a lot to make members of the public relax or it can push emotions to a higher level of intensity. Supervisors should attempt to treat all members of the public and public comments with respect.

Supervisors Should Actively Listen to Public Comments.

It is disconcerting to public speakers to speak before Board members that are not actively listening. It is acceptable to look down at documents or to make notes, but reading for a long period of time or gazing around the room gives the appearance of disinterest. Supervisors should be aware of facial expressions, especially those that could be interpreted as "smirking," disbelief, anger or boredom. Supervisors should endeavor to actively engage in each meeting.

Supervisors Should Avoid Uncivil Debate and Argument with Members of the Public.

Supervisors should not belligerently challenge or intentionally belittle a member of the public who is providing public comment or otherwise. While public discourse is desirable, disagreements should be had civilly.

Supervisors Should Avoid Personal Attacks.

Supervisors agree that they will be aware that their body language and tone of voice, as well as the words they use, can appear to be intimidating or aggressive and they should refrain from such actions. Supervisors should avoid making any personal, uncivil attacks on any member of the public, including fellow Supervisors or District staff.

#### 4. Respect for Process.

All Supervisors should perform their duties in accordance with the Rules of Procedure, processes and District policies approved or otherwise adopted by the Board of Supervisors.

#### 5. Communication.

It should be the responsibility of members of the Board to publicly share substantive information that is relevant to a matter under consideration that they receive from sources outside of a public meeting. All communication between and among members of the Board shall always be in compliance with Florida's Government in the Sunshine Law, found in Chapter 286, Florida Statutes.

#### 6. Conflict of Interest.

In order to assure independence and impartiality on behalf of the public good, and to comply with Florida law, Board members shall comply with Florida's Code of Ethics for Public Officers and Employees, as found in Chapter 112 of the Florida Statutes. Any questions about what may be required in a potential matter of conflict of interest should be referred to the District's legal counsel.

#### 7. Gifts and Favors.

Board members and staff shall comply with Florida's "gift laws" found in Florida's Code of Ethics for Public Officers and Employees, sections 112.3148 and 112.3129, Florida Statutes, and other laws.

#### 8. Confidential Information.

Board members should recognize that Florida has broad public records laws, as found in Chapter 119 of the Florida Statutes. It is the general rule that all documents received or disseminated in the conduct of District-related business is a public record and not confidential in nature. However, when in doubt, Supervisors should consult with the District's legal counsel as there are limited exemptions to Florida's public records laws.

#### 9. Representation of Private Interests.

In keeping with their role as stewards of the public trust, Board members shall comply with Florida's Code of Ethics for Public Officers and Employees, as found in Chapter 112 of the Florida Statutes. Any questions regarding the statutory code of ethics should be referred to the District's legal counsel.

#### 10. Advocacy.

To the best of their ability, Board members should represent the official policies and positions of the Board of Supervisors. When presenting personal opinions or positions potentially affecting the CDD, either verbally or in writing, members should endeavor to make clear that such personal opinions or positions are not necessarily those of the Board as a whole.

#### 11. Positive Work Environment.

Board members should support the maintenance of a positive and constructive work and living environment for residents, businesses and CDD staff.

#### 12. Implementation.

Upon assuming office, all Board of Supervisors members shall sign a statement affirming they received the Code of Conduct/ Ethics of the Bartram Springs Community Development District.

#### 13. Compliance and Enforcement.

This Code of Conduct/Ethics of the Board of the District is aspirational in nature and there are no legal mechanisms available for enforcement thereof. However, the Board, District residents, District staff, contractors and members of the public stand to gain from a strict following of the tenets herein defined.

I hereby acknowledge that I have received the C	Code of Conduct/Ethics of the Bartram Springs	
Community Development District Board of Superior	ervisors.	
Signature	Date	





## PROPOSAL SUMMARY: AMENITY CENTER LOWER ROOF REPLACEMENT

**Date**: 12/11/2023

**BACKGROUND**: The original roof at the Amenity Center was built in 2006, with the "lower-level" portion (as seen from the pool deck) covered with concrete tile, and the "upper-level" utilizing standing seam roofing (that looks like a tin roof). While the upper level is still in good repair, the lower-level concrete tile has been subject to numerous repairs due to leaking in the Flex Room, "flats", Social Hall patios and upper deck restrooms. The concrete tile portion of the roof has reached its life expectancy, we can expect that as the conditions worsen, so will the leaking and damage.

At the November meeting, the Board expressed leaning toward the Standing Seam rooftop and asked for the Safety Plan from Mighty Dog Roofing (included). We are told that a color match should be easy, and colors can be available for you to view. Concerning the ability to replace the roof under warranty; the weather history was reviewed for our address and there was no recorded high wind nor sizeable hail event in recent history. The last event with winds greater than 60mph was September 9th, 2017. Given this weather history I think it very unlikely that the insurance company will approve a claim.

#### **PROJECT SCOPE QUOTED:**

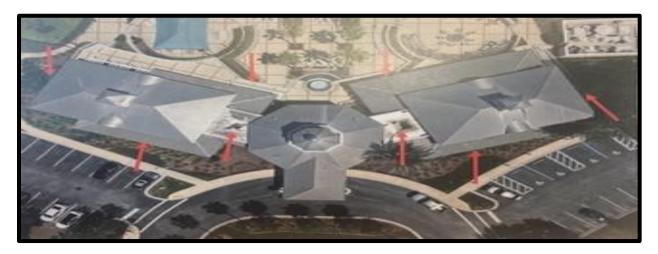
- ✓ **STANDING SEAM**: Would match the current upper-level roofing, least expensive (55k-98k). This is the option the Board was leaning to at the November meeting, so we are reattaching those bids only.
- ✓ **CONCRETE TILE:** To replace with the same Flat concrete tiles (mid-range pricing, 72k) Please note ONLY Might Dog roofing offers this version of new roof.
- ✓ **SYNTHETIC TILE:** Looks very similar to the concrete tile, but much more durable, increased pricing (approximately 66k-149k)
- ✓ **DECRA METAL ROOFING:** Maximum pricing (approximately 59k-129k)

#### **BID RESPONSE SUMMARY:**

VENDOR	TOTAL COST	COMMENTS
		(Warranty info, variances with other proposals, etc.)
MIGHTY DOG	Standing Seam	There are differences in repairing the "flat roof". One
ROOFING	\$ 64,000.00	version is a complete reconstruction of the area to
		include new ISO board (Poly ISO Tapered insulations
	Concrete Tile	consist of a closed-cell polyisocyanurate foam core
	\$ 72,000.00	laminated to heavy, (non-asphaltic) glass fiber
		reinforced felt facers), reworking the pitch of the area
	Synthetic Tile	for drainage and resurfacing with Dura-Last (poly-viny).
	\$80,000.00	This is an additional cost of \$ 5500.00 for the new
		lower-level roof. Second, the price includes a 'layover'
	Decra	installation which means we are removing the current
	\$ 88,000.00	'white' material and installing a new sealant layer of the

	"Layover" Roof Flats Includes price above.  "ISO poly board" Roof Flats (see below) additional cost of \$ 5,500.00 to the chosen style of roofing.	Dura-Last material. This roofing system would solve our issues with leaking while restructuring all drainage issues and pitching the roof properly. This is a commonly used solution but does not include replacing any existing materials that MAY be damaged, i.e., plywood or trusses.
HP STORM RESTORATION	Standing Seam \$ 55,150.00 Synthetic Tile \$66,180.00 Decra \$ 59,565.20 Roof Flats additional cost of \$ 10,500.00 to the chosen style of roofing.	This vendor will remove all existing "white areas" (TPO Boards), replace all damaged and rotted wood, repair the drainage and assure the roof pitch and apply the new sealant.  This would be an additional cost of \$ 10,500.00 to the chosen style of roofing for the lower-level roof.
CHILDERS ROOFING	Standing Seam \$ 98,900.00  Synthetic Tile \$ 149,900.00  Decra \$ 129,900.00  Roof Flats additional cost of \$ 7,900.00 to the chosen style of roofing.	This vendor will lightly pressure wash the field of roof, parapet walls and RTU equipment curbs as best as possible for a smooth and clean workable surface.  Add Primer to the entire roof area for better adhesion.  Repair roof deficiencies as needed prior to coating the roof. Apply new silicone mastic roof coating over each vertical and horizontal lap. Apply new silicone mastic roof coating along each soil pipe, pitch-pan, roof vent and roof scupper per manufacturers specifications.  Apply new high solids silicone roof coating over the field of roof per manufacturers specifications. (1.5 gallons per Sq.) Apply new high solids silicone roof coating along the parapet walls and equipment curbs per manufacturers specifications.  This would be an additional cost of \$ 7,900.00 to the chosen style of roofing for the lower-level roof.

#### **RELEVANT PHOTOS:**



Aerial View of Amenity Center



Standing Seam



Synthetic Tile



Concrete Tile



Decra Metal

**STAFF RECOMMENDATION**: We recommend using the Standing Seam roof, utilizing Mighty Dog Roofing. This choice matches the existing roofline while reconstructing the "flat roof" area that is experiencing leaking. Mighty Dog has been very responsive to our needs and much more detailed than other vendors.

**FUNDING SOURCE**: Capital Reserve budget \$ 239,664.00.



Mighty Dog Roofing 148 -Northeast Florida 83 Spring Tide Way Ponte Vedra, FL. 32081 Phone: (904) 600-4840 License #CCC133893

#### <u>Bartram Springs Roofing Project – Safety Notice</u>

We look forward to working with the Bartram Springs Association. Our goal is to conduct the reroofing project for your buildings in a safe, efficient, and clean manner. We will do everything we can to minimize the disruption to you, your business, and your residents.

While Mighty Dog Roofing will have a safety plan in place, it's important that the Bartram team is also taking steps to ensure the safety of its employees, residents, and guests.

- Additional communications will be sent out leading into this project, please keep an eye
  out for, and read, any future communications. These notices will provide more details
  specific to your project.
- Be mindful that this will be an active construction site. We will take many steps to ensure safety but it's important to remember that constructions sites require extra attention from your team and your guests.
- Bring all concerns to us at any time!!! We are here to help through this process in any way we can.
- NEVER, walk underneath a ladder or where a roofing team is working directly above you.
- NEVER, circumvent any roped off or taped off areas as these are areas where we are actively moving material and waste.
- Please communicate with all employees, residents, and visitors that extreme care needs to be taken while in the vicinity of any active project.
- If there are children present, please make sure that they are closely monitored and not allowed to enter roped off areas they may not be aware of the dangers.
- Please obey all signs and postings.

#### Mighty Dog Roofing commitments to your safety:

- Strict safety protocols for all crews will be enacted and enforced. Mighty Dog is OSHA certified.
- We will maintain a clean and hazard free area around all entrances and walkways.
- All crew vehicles will be parked as far away from common areas and entrances as possible.
- All waste and existing material will be removed and disposed of in an area as far away from the common areas and walkways as possible.
- Catch-all nets and tarps will be used to prevent any debris or material from entering the common areas.



#### Mighty Dog Roofing 148 -Northeast Florida 83 Spring Tide Way

Ponte Vedra, FL. 32081 Phone: (904) 600-4840 License #CCC133893

- We will cordon off all areas where material will be actively removed and discarded into dumpsters.
- We will have a project manager onsite for the duration of the project. The PM is there to ensure that no one wanders into an unsafe area. They are there to answer questions and
- help in any way possible. They serve as the line of communication between any Bartram employees and the crews. They will be easily identified as wearing bright colored safety vests.
  - The project manager points of contact are listed below. Please call 904-600-4840 for any questions or needs that arise.
    - Neil Mahoney
    - Dylan Mahoney
    - Michael Bryant
    - Alex Santarelli
    - Jariel Cabral
- We will secure all equipment and material at the end of each work day.
- We will conduct daily cleanups, during the project. A final cleanup will be conducted once removal and installation are complete.
- All dumpsters will be roped off with safety tape and cones. They will be covered at the end of each day to prevent debris from blowing around the property.

Thank you for reading this letter, we look forward to working with you.

-Neil Mahoney
President of Mighty Dog Roofing
nmahoney@mightydogroofing.com



### **Pitched Roof Solutions**

Mighty Dog Roofing recommends installing either standing seam metal or flat concrete tile. There are additional options available, listed below:

- Standing Seam Metal Roofing
- Flat Concrete Tile
- Synthetic Tile
- Decra Metal Roofing Tile



# Standing Seam Metal Panels

## Benefits:

- Closely matches all other pitched roofs at Bartram Springs.
- Lighter material
- Durable material
- Strong material warranties
- Less expensive than tile Challenges
- No major challenges with
   installing this material



# Concrete Tile

### Benefits:

- Clean look
- Long-lasting material
- Consistent look and feel of the existing material
- Available in many color options and patterns

### Challenges

- Heavy material, ~11 lbs / tile
- Longer lead-time from local manufacturers. Available faster with interstate shipping fees





# Composite Blends

### Benefits:

- Several options: Cedar shake, Slate.
- Very clean look
- · Several colors available,
- Specially manufactured for long-lasting material, best in class UV blockers and UV inhibitor technology (HALS).
- Very light material
- Superior wind lift protection.
- Extremely strong material, will not crack or chip.

### Challenges

- More expensive than metal/tile
- Potential lead times for availability



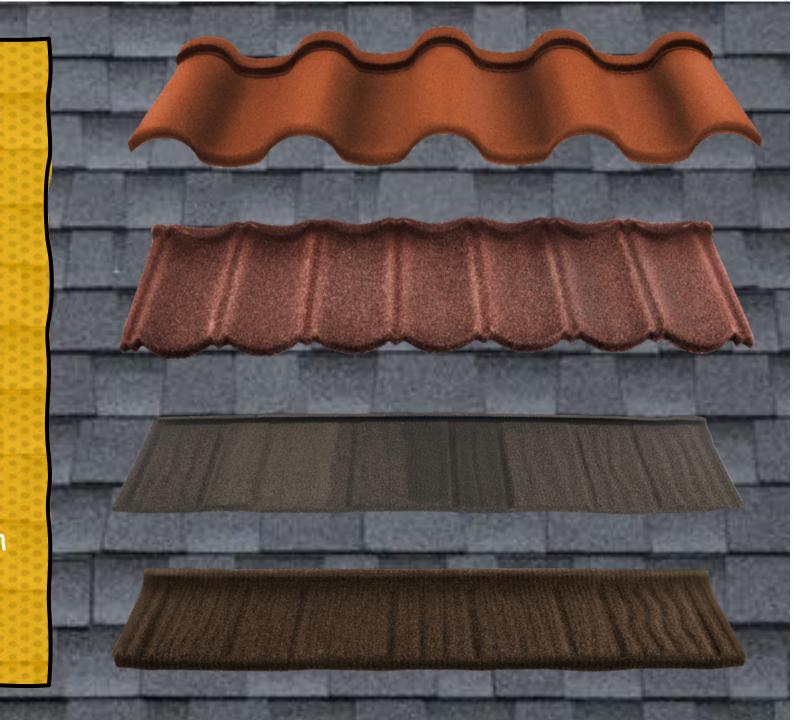
# Decra Metal Tile

### Benefits:

- Several style options
- Several color options
- Lighter than concrete tile
- Durable product

## Challenges

- More expensive than metal/tile
- May not esthetically match the look and feel of the
   property





## **Project Estimates**

All estimates below include removal of existing pitched roof material, new material/labor for pitched and low-slope surfaces (Dura-Last), cleanup. All proposals include material warranty options and a 10-year workmanship warranty.

- 24 GA Standing Seam = \$64,000
- Flat Concrete Tile = \$72,000
- Synthetic Tile = \$80,000
- Decra Metal Roofing Tile = \$88,000





## **Complete Removal of Existing Flat Roof Material & Rebuild**



### **ReRoof Detail**

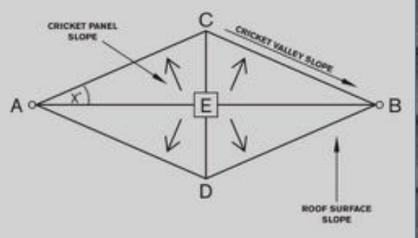
- -Removal of all existing top layer material.
- -Removal of all underlaying pitch material (aka: ISO Board).
- -Complete inspection and replacement of any damaged or deteriorated wood decking.
- -The ReRoof solution for the flat areas is a complete rebuild of the roofing system, starting from a clean wood deck.



# Additional Steps to Increase Drainage



- Install new ISO board
   material which provides
   positive drainage for the flat
   areas.
- Install new pipe caps and drain caps.



## Recommended Surface Material = Duro-Last

- o In business since 1978, began as pool lining product.
- Custom-fabricated PVC roofing system. Made to order, fewer seams = fewer leaks. Typically 85% of the seams are completed in a factory-controlled environment.
- Industry leading warranties: options include material and labor, hail and/or high wind protection, NDL (no dollar limit) coverage for consequential damages on commercial buildings.
- Superior durability and longevity
- o PVC offers better resistance to puncture and weathering.
- Reflective surface reduces UV radiation and helps with energy efficiency.
- Ponding does not negate warranties.

# Product Detail

- GenFlex Tapered Package adding pitch and positive drainage for the roof surface
- GAF Drill-Tech HD #3 Fast Fasteners, heavy duty, w/ OMG Galvalume Flat Plats.
- $\circ$  New wood decking to match existing. Likely 7/16" OSB or  $\frac{1}{2}$ " CDX Plywood.
- o 2.5" coil nails used to secure decking.
- New pipe jack boots as-needed.
- Existing metal coping will be reused if possible. Replacement of capping will cost an additional \$750.

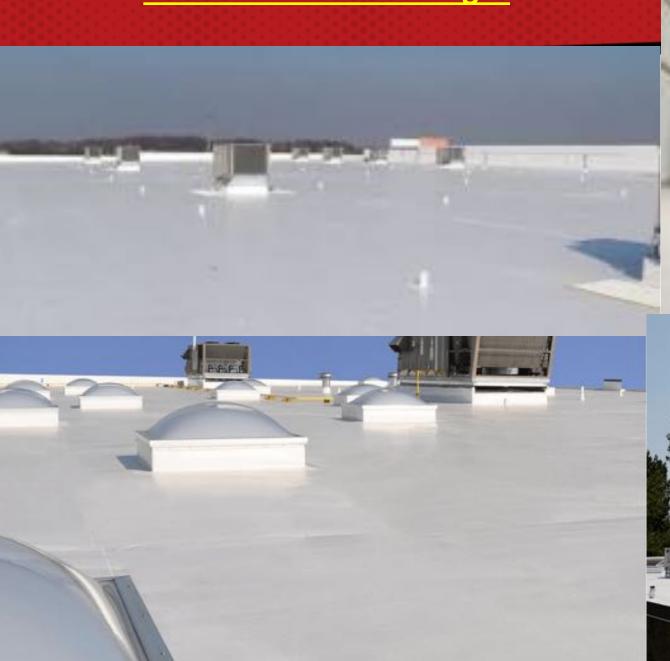
## **Flat ReRoof Project Estimate**

All estimates below include removal of existing flat roof material, new material/labor for flat roof surfaces (Dura-Last), cleanup. All proposals include material warranty options and a 10-year workmanship warranty.

- Flat ReRoof = \$7,500
- If coping is replaced an additional \$750



## **Dura Last Product Images**







## ESTIMATE

HP Storm Restoration LLC 2554 SW Highway 17, Arcadia FL 34266 (904)862-8408

## **Sales Representative**

Joshua Holland (850) 814-2623 josh@hpstormrestoration.com



Winslow 14530 cherry lake drive east, Southside FL 32258

Estimate #	1060
Date	7/5/2023

Item	Description	Qty	Price	Amount	
standing seam roofing	remove tile roofing and replace with standing seam roofing using manufacture tri county metals.	1.00	\$55,150.00	\$55,150.00	
dry in	Tiles will be torn off as well as any underlayment, vents, drip edge. All rotted wood will be replaced and the whole roof deck will be re-nailed.	1.00	\$0.00	\$0.00	
high temp underlayment	Replace current underlayment with High temperature peel and stick underlayment.	1.00	\$0.00	\$0.00	
Drip edge and vents	all new drip edge will be installed with color to match metal roof. All vents and pipe boots will be replaced with new like kind and quality products.	1.00	\$0.00	\$0.00	

Sub Total	\$55,150.00
Total	\$55,150.00

## ADDITIONAL NOTES

Warranty info-

Estimate includes 3 sheets of plywood any additional will be billed at \$100 a sheet and any 1by decking, facia, or truss repairs will be billed at \$7 a LF

<sup>10</sup> year labor warranty

<sup>30</sup> year manufactures warranty (galvalume)

<sup>40</sup> year manufactures warranty (painted color of choice some colors are an upgraded price)

## ESTIMATE

HP Storm Restoration LLC 2554 SW Highway 17, Arcadia FL 34266 (904)862-8408

## **Sales Representative**

Joshua Holland (850) 814-2623 josh@hpstormrestoration.com



Winslow 14530 cherry lake drive east, Southside FL 32258

Estimate #	1061
Date	7/6/2023

Item	Description	Qty	Price	Amount
TPO install	Remove existing tpo repair any and all damaged rotted wood. Replace all penetrations with new (ex: pipe boots, gooseneck vents).	1.00	\$10,500.00	\$10,500.00
tapered Iso board	remove current insulation barrier and replace with tapered iso board to create adequate drainage.	1.00	\$0.00	\$0.00
drainage	Ensure that roof is draining properly through its scuppers. Clear any blockages if necessary.	1.00	\$0.00	\$0.00

Sub Total	\$10,500.00
Total	\$10,500.00

## ADDITIONAL NOTES

Work comes with a 10 yr labor warranty and a 25 yr manufactures warranty.

Price includes 3 sheets of plywood and additional is billed at 100\$ per sheet and any facia/truss repairs will be billed at 7\$ per If.



A TECTA AMERICA COMPANY, LLC

## 1645 Jessie Street Jacksonville, FL 32206

(904) 696-8550 • Fax (904) 696-8551 **CCC044923** 

PROPOSAL SUBMITTED TO		PHONE	DATE		
Bartram Springs CDD		904-318-0797	9/14/23		
STREET		JOB NAME			
14530 E Cherry Lake Dr	Partram Springs Community center				
CITY, STATE and ZIP CODE		JOB LOCATION			
Jacksonville, FL 32258	sonville, FL 32258 14530 E Cherry Lake Dr, Jacksonville, FL 322			ille, FL 32258	
ATTENTION	DATE OF PLANS	TYPE OF WORK		JOB PHONE	
Winslow		Flat Roof coating		904-318-0797	

We hereby submit specifications and estimates for:

- 1) Lightly pressure wash the field of roof, parapet walls and RTU equipment curbs as best as possible for a smooth and clean workable surface.
- 2) Add Primer to the entire roof area for better adhesion.
- 3) Repair roof deficiencies as needed prior to coating the roof.
- 4) Apply new silicone mastic roof coating over each vertical and horizontal lap.
- 5) Apply new silicone mastic roof coating along each soil pipe, pitch-pan, roof vent and roof scupper per manufacturers specifications.
- 6) Apply new high solids silicone roof coating over the field of roof per manufacturers specifications. (1.5 gallons per Sq.)
- 7) Apply new high solids silicone roof coating along the parapet walls and equipment curbs per manufacturers specifications.
- 8. We will provide a forklift to remove tile from roof
- 9. Clean and remove debris from jobsite.
- 10. We will provide the necessary crane to do this job.
- 11. Furnish owner with 2-Year Workmanship Warranty

By Astubuse hereby to turnish material and labor – complete in accordance v	with above specifications, for the sum of:
Seven Thousand Nine Hundred0/100	Dollars <u>(\$7,900)</u>
Payment to be made as follows:	
All material is guaranteed to be as specified. All work to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from above specifications involving extra costs will be executed only upon written orders and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents, or delays beyond our control. Owner to carry fire, tornado and other necessary insurance. Our workers are fully covered by Workman's Compensation Insurance.	Authorized Signature: Noe Machado, / Derrell Perry  Note: This proposal may be withdrawn by
Acceptance of Proposal – The above prices, specifications and conditions are satisfactory and are hereby accepted. You are authorized to do the work as specified. Payment will be made as outlined above.  Date of Acceptance:	us if not accepted within 20 days  Signature:



A TECTA AMERICA COMPANY, LLC

## 1645 Jessie Street Jacksonville, FL 32206

(904) 696-8550 • Fax (904) 696-8551 **CCC044923** 

PROPOSAL SUBMITTED TO		PHONE	DATE			
Bartram Springs CDD		904-318-0797	9/14/23			
STREET JOB NAME						
14530 E Cherry Lake Dr	14530 E Cherry Lake Dr Bartram Springs Community center					
CITY, STATE and ZIP CODE		JOB LOCATION				
Jacksonville, FL 32258	Jacksonville, FL 32258 14530 E Cherry Lake Dr, Jacksonville, FL 322			ille, FL 32258		
ATTENTION	DATE OF PLANS	TYPE OF WORK		JOB PHONE		
Winslow		Melat Roof Replacement	,	904-318-0797		

We hereby submit specifications and estimates for:

- 1. Remove the existing Concrete Tile (approximate 41 sq) and disposed.
- 2. Remove existing underlayment down to wood Substrate if possible.
- 3. Replace up to 5 sheets of rotten plywood if needed.
- 4. Re-nail existing decking to meet current code.

**Underlayment:** 

- 5. Furnish and install high temp Mid State Smooth ice and watershield over the entire roof area.
- 6. Furnish and install another layer of high temp Polyglass TU Plus with fleece over the entire roof area.

New Metal roof Replacement for Existing Concrete Tile:

- 7. Furnish and install new Galvalume snap lock metal panels where Concrete Tile was removed.
- 8. Furnish and install all associated roof flashings to achieve a watertight roof, including but not limited to, new drip edge at perimeter of roof, new plumbing stack covers, new base flashing, etc.
- 9. We will provide a forklift to remove tile from roof
- 10. Clean and remove debris from jobsite.
- 11. We will provide the necessary crane to do this job.
- 12. Furnish 20-Year Manufacturer's Labor and Material Warranty.
- 13. Furnish owner with 2-Year Workmanship Warranty

Dropose hereby to furnish material and labor – complete in accordance with above specifications, for the sum of:

## Ninety-Eight Thousand Nine Hundred......01/100 Dollars (\$98,900) Payment to be made as follows: All material is guaranteed to be as specified. All work to be completed in a workmanlike Authorized manner according to standard practices. Any alteration or deviation from above specifications Signature: Noe Machado, / Derrell Perry

involving extra costs will be executed only upon written orders and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents, or delays beyond our control. Owner to carry fire, tornado and other necessary insurance. Our workers are fully covered by Workman's Compensation Insurance.

Note: This proposal may be withdrawn by us if not accepted within 20 days

Acceptance of Proposal – The above prices, specifications and conditions are satisfactory and are hereby accepted. You are authorized to do	
the work as specified. Payment will be made as outlined above.	
Date of Acceptance:	





Email: florida\_mdusupport@cable.comcast.com

Phone:

Vendor ID: 456587

Statement Date: 07/2023 - 09/2023

Payment Amount: \$5,666.52 Statement Number: 1241314

> Corp / Sys: 8495 Complex Code: 2038

> > Page 1 of 1

### **Bartram Springs Community Development District**

**Bartram Springs Community** 

475 West Town Place

St Augustine, FL 32092

#### **Bartram Springs**

Bartram Springs Parkway

Jacksonville, FL 32258

We now offer the ability to review revenue share statements quickly and easily through the Xfinity Communities Concierge portal! To get access, please email your Xfinity Communities Representative using the email listed at the top of this document.



### **Data Revenue Share Payment Details**

Period	Unit Size	# of Subscribers	Penetration %	Rev Share Rate	Revenue	Payment
Jul 2023	1400	602	43.00%	3.00%	\$46,256.91	\$1,387.70
Aug 2023	1400	601	42.93%	3.00%	\$46,260.70	\$1,387.82
Sep 2023	1400	597	42.64%	3.00%	\$46,654.31	\$1,399.63

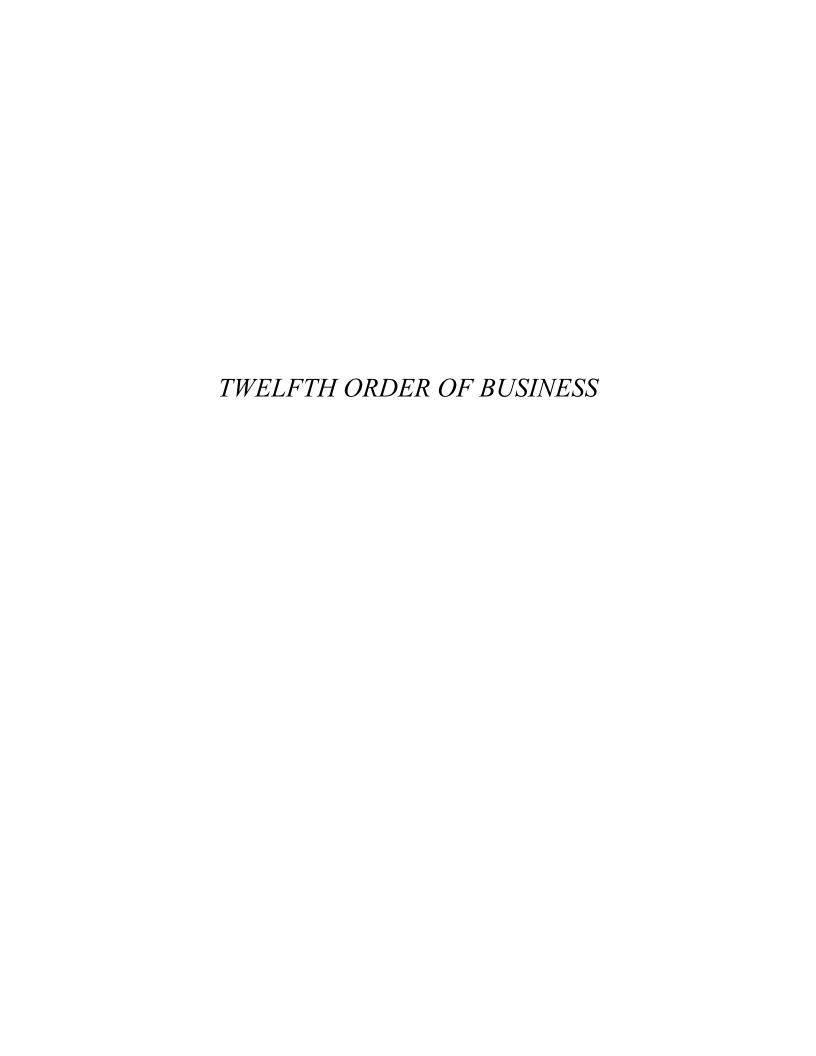
Subtotal Revenue Share Amount: \$4,175.15



#### **Video Revenue Share Payment Details**

Period	Unit Size	# of Subscribers	Penetration %	Rev Share Rate	Revenue	Payment
Jul 2023	1400	308	22.00%	2.00%	\$25,133.32	\$502.67
Aug 2023	1400	297	21.21%	2.00%	\$24,705.32	\$494.10
Sep 2023	1400	294	21.00%	2.00%	\$24,730.11	\$494.60

Subtotal Revenue Share Amount: \$1,491.37







General Manager's Report

Date of report: December 4, 2023

Submitted by: Sue O'Lear

## **GENERAL MANAGER UPDATE**

## FACILITIES UPDATE - NO BOARD ACTION NEEDED

**HOLIDAY DECORATIONS**: The entire team participated in decorating the common areas for the holidays this year. Winslow coordinated with Mr. Walden and the lighting vendor, and also worked with Larry and Tom to pull everything out and secure the greens that hang on the pylons throughout the neighborhood. Larry set up and secured our Santa and the Christmas tree, and Sue, Stephanie and Tyler got it lit and decorated, giving us a great photo op that residents are already enjoying. Sue and Stephanie added the new wreaths to the bridge, and Larry of course added his touches to the front gate. Jayne, Stephanie and Chad hung garland and bows around the pool deck, and everyone helped get the Social Hall tree decorated with some updated decorations that reflect the colors of the room. We have heard from folks in the gym that they like the additions to the pool deck area, and there has been a lot of positive feedback about the beautiful white lights.















**AUDIT**: Staff has made it through 42 of 72 pages thus far. As a reminder, this process involves pulling the paperwork for every registered resident, confirming current lease dates or current ownership of the home, and confirming card activation is accurate. This year we are also asking residents with older or missing photos to come in for an update. We had 34 households come up and update their photo in time to be part of the gift basket raffle.

**OVERNIGHT PARKING:** 4 residents registered their RV or trailer for overnight parking in November:

Phillips (11/5 – 11/12) Hubbard (11/21 – 11/27) Young (11/22 – 11/23 Ehrstein (11/23 – 11/25)

**RENTAL STAFFING:** While we were appropriately staffed for all November rentals, we did end up issuing refunds to three residents:

- Firepit Rental: We refunded all funds for a firepit rental scheduled for 12/2 within the 24 hour policy due to Tornado Warnings in the immediate area.
- Social Hall Rentals on 12/2 and 12/3: Management noticed that the Social Hall AC was not working about 6PM on 12/2, and was repaired around 2PM on Sunday. We refunded rental fees for 2 private parties scheduled during that time.

**STRIKES/SUSPENTIONS:** It was reported that a private rental taking place on 12/1/2023 included alcohol without the appropriate insurance and staffing in place. Investigation is ongoing and an update will be provided once that is complete.



**QR CODE SURVEY UPDATE:** We are continuing to make available the survey about Lifestyle Events/Activities/Programming through the end of December. We will make full results available in January, however preliminary feedback is positive about all of the events geared toward children and families. We have had some thoughtful feedback about the desire for more events for families without children or with older children, and we look forward to reporting to the Board our response to that feedback next month.

## LIFESTYLE UPDATE - NO BOARD ACTION NEEDED

**DECEMBER EVENTS:** We have another busy month of events for Bartram families!



**LETTERS FROM SANTA:** 150 requests for correspondence with Santa have been received so far, and our elves are working hard to help him complete the letters so they are all available for pickup beginning Friday, December 8.



KIDS ACTIVITY NIGHT IS ACTUALLY KIDS ACTIVITY DAY IN DECEMER: 28 of 30 slots for this event have been filled so far, with kids joining us from 12



SUNDAES WITH SANTA: All hands will be on deck to assist with this major Bartram Event! Attendees will get some special time with Santa, and Sundaes and Hot Cocoa will be provided. Registrants will receive one free photo with Mr. Claus, and will have the opportunity to purchase more.

PROGRAMMING REVENUE: Provided.





## Field Operations Manager's Report

Date of report: 12/4/2023 Submitted by Winslow Wheeler

## **PROPOSAL PRESENTATION - Board Action Necessary**

**AMENITY CENTER ROOF REPLACEMENT** 

## **PROJECT FOR DISCUSSION**

#### AMENITY CENTER KIDS PARK SHADE STRUCTURE

**BACKGROUND**: At the October meeting, a resident requested the Board consider adding a shade structure to the kids park at the Amenity Center, citing data about how hot the equipment gets in the summer, and providing examples of shade structures at Heritage Landing and Nocatee. The Board directed us to secure proposals for this potential project.

## **BID RESPONSE SUMMARY:**

VENDOR	COST	COMMENTS
		(Warranty info, variances with other proposals, etc.)
PLAYMORE	\$35,035.00-	Shade Hat-equipment-\$12,190.00, freight-\$3,195.00 and
RECREATIONAL	SHADE HAT	instillation-\$19,000.00=\$ 35,035.00
SERVICES	4	4
	\$55,215.50-	Shade Systems-equipment-\$28,000.00, freight-\$2,215.50
	SHADE	and instillation-\$ 25,000.00=\$ 55,215.50
	SYSTEM	
		3-year warranty on labor, 5-year warranty on canvass.
BLISS PLAYGROUND	\$24,619.40-	Shade structure Is galvanized poles with the colors TBD-
PRODUCTS	SHADE	\$21,216.00 Install footers \$ 5525.00 Discount of \$ 2121.60
	COVER	3-year warranty on labor, 5-year warranty on canvass.
SHADE AMERICA	SHADE SAIL	Awaiting proposal
	SHADE	
	COVER-	

## **PROJECT SCOPE**:



SHADE COVER – Covers the entire playground structure and surrounding area.



SHADE SAIL – Covers the playground structure and surrounding area.



SHADE HAT – Single structure that covers the playground equipment.

## PROJECT UPDATES/COMPLETIONS - No Board Action Necessary

RED MAPLE TREE REMOVAL (AMENITY KIDS PARK) – The tree in the amenity park has been replaced.

**VETERANS PARK AWNINGS:** Replacement is taking place for the damaged awnings.

**BASKETBALL COURT RESURFACING-** Still awaiting date for the work to begin.

**SLIDE TOWER** – Still seeking a general contractor for the replacement of the tower bolts per the Structural Integrity Review.

<u>NOVEMBER FACILITY WALK THROUGH COMPLETED PROJECTS</u> – Following completed projects were a combined effort of both the Maintenance and Facilities teams per our November Manager Facility walks.

## **VETERANS PARK:**

- All sidewalks and surrounding sidewalks and curbing has been pressure washed.
- Video surveillance signs have been placed.
- Entrance to the pond gate has been repaired.

## **FLEX ROOM:**

Water Fountain has been repaired.

### **LOCKER ROOMS:**

- Assessing how to allow for usage of the lockers by repairing the locks for each.
- Women's doorstop has been replaced.

## **GYM**

Windowsills have been repainted and caulked.

#### **CARD ROOM**

Camera replaced under warranty.

### **POOL DECK**

- New Lap Lane Spool cover replaced.
- Outdoor furniture inventory completed, purchase recommendations forthcoming.

#### **SOCIAL HALL**

- Holiday decoration has been completed.
- All wooden furniture has been cleaned.
- Coffee table repaired.
- Banquet table inventory completed and purchase recommendations forthcoming.

### **CLUB SUITE**

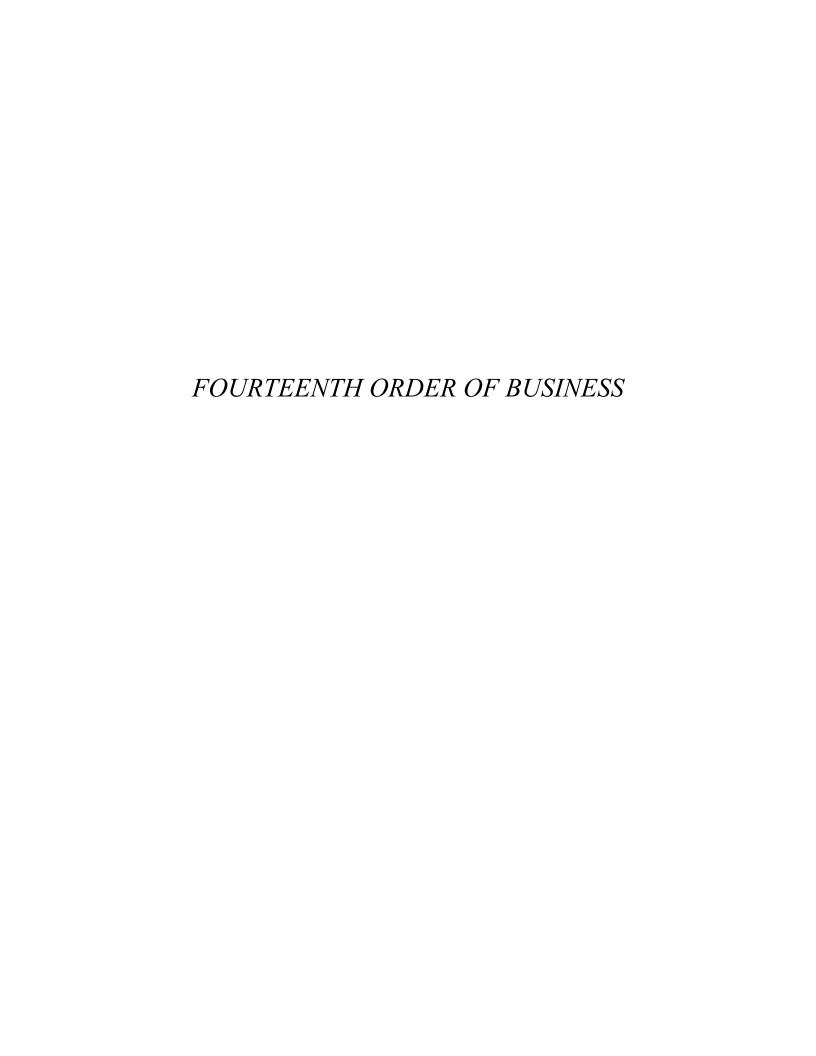
• A crack in the drywall ceiling has been repaired.

## **AMENITY PLAYGROUND**

- The playground structure has been pressure washed.
- All climbing rocks have been secured.

## **PROJECTS TO BE COMPLETED**

- Send out splash pad buckets for powder coating.
- Fire pit fans will be replaced.
- Splash pad buckets will be painted.
- Bike racks in the rear of the flex room will all be painted the same color.
- The air ducts in the flex room and social hall will be cleaned.
- Replacing tennis court fence brackets.
- Replacing spots of rubber mulch on the pool deck.
- Replacing the lap pool impeller and diffuser.



A.

## **Bartram Springs**

Community Development District

Unaudited Financial Reporting October 31, 2023

> Meeting Date December 11, 2023



## **Table of Contents**

l.	Financial Statements - October 31, 2023
II.	Assessment Receipts Schedule
III.	Long-term Debt Report
IV.	Check Register Summary 10/1/2023 - 10/310/2023

## COMMUNITY DEVELOPMENT DISTRICT

## **BALANCE SHEET**

October 31, 2023

		Debt	Capital	Total Governmental
	General	Service	Reserve	Funds
ASSETS:				
CASH				
Hancock Bank	\$92,467			\$92,467
Petty Cash	\$200			\$200
Capital Reserve			\$146,208	\$146,208
INVESTMENTS				
State Board	\$49,437		\$89,229	\$138,666
Custody - Excess Funds Series - 2021	\$3,523			\$3,523
Revenue		\$189,175		\$189,175
DUE FROM OTHER	\$1,137			\$1,137
ELECTRIC DEPOSITS	\$720			\$720
PREPAID EXPENSES	\$0			\$0
TOTAL ASSETS	\$147,485	\$189,175	\$235,437	\$572,097
LIABILITIES:				
ACCOUNTS PAYABLE	\$7,273			\$7,273
ACCRUED EXPENSES				\$0
TOTAL LIABILITIES	\$7,273	\$0	\$0	\$7,273
FUND BALANCES:				
NONSPENDABLE	\$720			\$720
UNASSIGNED	\$139,491			\$139,491
RESTRICTED FOR DEBT SERVICE	ψ133,131 	\$189,175		\$189,175
ASSIGNED FOR CAPITAL PROJECTS		ψ105,175 	\$235,437	\$235,437
			Ψ233,τ37	Ψ233,π37
TOTAL FUND BALANCES	\$140,212	\$189,175	\$235,437	\$564,824
TOTAL LIABILITIES & FUND EQUITY	\$147,485	\$189,175	\$235,437	\$572,097

## **Community Development District**

## **General Fund**

Statement of Revenues, Expenditures and Changes in Fund Balance

For the Period Ended October 31, 2023

	Adopted	Prorated Budget	Actual	
	Budget	Thru 10/31/23	Thru 10/31/23	Variance
	Duuget		1 in a 10/31/23	— var rance
REVENUES:				
Maintenance Assessments	\$1,560,531	\$0	\$0	\$0
Facility Income	\$8,000	\$667	\$830	\$163
Program Sharing - ASG	\$20,000	\$13,177	\$13,177	\$0
Comcast Revenue Share	\$20,000	\$1,667	\$0	(\$1,667)
Interest/Miscellaneous Income	\$6,000	\$500	\$3,688	\$3,188
TOTAL REVENUES	\$1,614,531	\$16,011	\$17,696	\$1,685
EXPENDITURES:				
ADMINISTRATIVE:				
Supervisor Fees	\$12,000	\$1,000	\$1,000	\$0
Fica Expense	\$918	\$77	\$77	\$0
Engineering Fees	\$6,300	\$525	\$0	\$525
Assessment Roll	\$6,500	\$6,500	\$6,500	\$0
Arbitrage	\$600	\$50	\$0	\$50
Attorney Fees	\$33,000	\$2,750	\$0	\$2,750
Trustee Fees	\$4,500	\$375	\$0	\$375
Annual Audit	\$3,250	\$271	\$0	\$271
Management Fees	\$59,707	\$4,976	\$4,976	\$0
Computer Time	\$1,625	\$135	\$135	(\$0)
Website Maintenance	\$1,272	\$106	\$106	\$0
Telephone	\$800	\$67	\$129	(\$63)
Postage	\$2,500	\$208	\$66	\$143
Insurance	\$82,566	\$82,566	\$78,802	\$3,764
Printing & Binding	\$2,500	\$208	\$278	(\$70)
Legal Advertising	\$2,900	\$242	\$140	\$101
Other Current Charges	\$1,560	\$130	\$178	(\$48)
Office Supplies	\$350	\$29	\$14	\$15
Dues, Licenses, Subscriptions	\$175	\$175	\$175	\$0
TOTAL ADMINISTRATIVE EXPENDITURES	\$223,023	\$100,390	\$92,576	\$7,814
AMENITY CENTER				
Utilities:				
Electric	\$75,000	\$6,250	\$5,939	\$311
Water/Irrigation	\$28,000	\$2,333	\$1,444	\$889
Cable	\$11,000	\$917	\$943	(\$26)
Gas	\$1,800	\$150	\$67	\$83
Trash Removal	\$10,775	\$898	\$881	\$17
Security:	Ψ10,773	4070	Ψ001	Ψ17
Security Monitoring	\$1,000	\$83	\$280	(\$197)
Access Cards	\$1,500	\$03 \$0	\$280	(\$197)
Management Contracts:	\$1,500	ΦU	\$0	20
-	Ø105 154	Ø17 O73	016.063	ΦO
Facility Management	\$195,154	\$16,263	\$16,263	\$0
Pool Attendants	\$91,293	\$0	\$0	\$0

## **Community Development District**

## **General Fund**

Statement of Revenues, Expenditures and Changes in Fund Balance

For the Period Ended October 31, 2023

	Adopted	Prorated Budget	Actual	
	Budget	Thru 10/31/23	Thru 10/31/23	Variance
Field Management/Administration	\$87,817	\$7,318	\$7,318	(\$0)
Pool Maintenance	\$30,955	\$2,580	\$2,580	\$0
Janitorial	\$19,950	\$1,663	\$1,691	(\$28)
Gym Monitor	\$34,252	\$2,854	\$2,854	\$0
Facility Maintenance	\$75,950	\$6,329	\$6,329	(\$0)
Pool Chemicals	\$47,200	\$3,933	\$1,959	\$1,974
Mobile Application	\$2,500	\$208	\$208	\$0
Repairs and Maintenance	\$78,000	\$6,500	\$6,846	(\$346)
Special Events	\$21,000	\$6,618	\$6,618	\$0
Holiday Decorations	\$7,500	\$0	\$0	\$0
Fitness Center Repairs/Supplies	\$5,000	\$417	\$0	\$417
Office Supplies	\$7,000	\$583	\$0	\$583
ASCAP/BMI Licenses	\$1,000	\$83	\$0	\$83
TOTAL AMENITY CENTER	\$833,646	\$65,980	\$62,221	\$3,760
GROUNDS MAINTENANCE				
Landscape Maintenance	\$200,322	\$16,694	\$16,207	\$486
Landscape Contingency	\$40,000	\$3,333	\$3,146	\$480 \$187
Atheletic Field	\$25,250	\$3,333 \$2,104	\$3,140	\$2,104
Lake Maintenance	\$31,667	\$2,639	\$1,821	\$2,104
Fountain Maintenance	\$1,600	\$2,039 \$133	\$1,821	\$133
Grounds Maintenance	\$10,000	\$833	\$100	\$733
Pump Repairs	· · · · · · · · · · · · · · · · · · ·	\$633 \$417	\$100 \$0	\$733 \$417
• •	\$5,000		\$0 \$96	\$417 \$154
Streetlight Repairs	\$3,000	\$250 \$1,250		
Irrigation Repairs Miscellaneous	\$15,000	\$1,250	\$2,011	(\$761)
	\$1,500	\$125	\$0	\$125
Capital Reserves Contributions	\$240,450	\$0	\$0	\$0
TOTAL GROUNDS MAINTENANCE	\$573,789	\$27,778	\$23,382	\$4,397
TOTAL EXPENDITURES	\$1,630,458	\$194,148	\$178,178	\$15,970
EXCESS REVENUES/(EXPENDITURES)	(\$15,927)		(\$160,482)	
Fund Balance - Beginning	\$15,927		\$300,694	
Fund Balance - Ending	\$0		\$140,212	

# Bartram Springs Community Development District General Fund Month By Month Income Statement

	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Revenues:													
Maintenance Assessments	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Facility Income	\$830	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$830
Program Sharing - ASG	\$13,177	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$13,177
Comcast Revenue Share	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Interest/Miscellaneous Income	\$3,688	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3,688
Total Revenues	\$17,696	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$17,696
Expenditures:													
<u>Administrative</u>													
Supervisor Fees	\$1,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,000
FICA Expense	\$77	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$77
Engineering	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Assessment Roll	\$6,500	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$6,500
Arbitrage	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Trustee Fees	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Attorney	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Annual Audit	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Management Fees	\$4,976	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,976
Computer Time	\$135	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$135
Website	\$106	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$106
Telephone	\$129	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$129
Postage	\$66	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$66
Insurance	\$78,802	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$78,802
Printing & Binding	\$278	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$278
Legal Advertising	\$140	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$140
Other Current Charges	\$178	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$178
Office Supplies	\$14	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$14
Dues, Licenses & Subscriptions	\$175	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$175
Total Administrative	\$92,576	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$92,576

# Bartram Springs Community Development District General Fund Month By Month Income Statement

	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Amenity Center													
Utilities													
Electric	\$5,939	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$5,939
Water/irrigation	\$1,444	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,444
Cable	\$943	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$943
Gas	\$67	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$67
Trash Removal	\$881	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$881
Security													
Security Monitoring	\$280	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$280
Access Cards	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Management Contracts													
Facility Management	\$16,263	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$16,263
Pool Attendants	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Night Swim	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Field Mgnt/Admin	\$7,318	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$7,318
Pool Maintenance	\$2,580	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,580
Pool Chemicals	\$1,959	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,959
Janitorial	\$1,691	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,691
Gym Monitor	\$2,854	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,854
Facility Maintenance	\$6,329	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$6,329
Mobile Application	\$208	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$208
Repairs and Maintenance	\$6,846	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$6,846
Special Events	\$6,618	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$6,618
Holiday Decorations	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Fitness Center Repairs/Supplies	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Office Supplies	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
ASCAP/BMI Licenses	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Amenity Center	\$62,221	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$62,221
Grounds Maintenance	#1 C 207	mo.	<b>#</b> 0	60	#0	#0	#0	<b>#</b> 0	#0	60	60		#16 <b>207</b>
Landscape Maintenance	\$16,207	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$16,207
Landscape Contingency	\$3,146	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3,146
Lake Maintenance	\$1,821	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,821
Fountain Maintenance	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Grounds Maintenance	\$100	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$100
Pump Repairs	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Streetlight Repairs	\$96	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$96
Miscellaneous	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Irrigation Repairs	\$2,011	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,011
Capital Reserves Contributions	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Grounds Maintenance	\$23,382	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$23,382
Total Expenditures	\$178,178	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$178,178

## **Community Development District**

## **Debt Service - Series 2021**

Statement of Revenues & Expenditures For the Period Ended October 31, 2023

	Adopted	Prorated Budget	Actual	
	Budget	Thru 10/31/23	Thru 10/31/23	Variance
REVENUES:				
Assessments 2021-1	\$1,192,880	\$0	\$0	\$0
Assessments 2021-2	\$39,277	\$0	\$0	\$0
Interest Earned	\$9,000	\$750	\$806	\$56
TOTAL REVENUES	\$1,241,157	\$750	\$805.67	\$56
EXPENDITURES:				
Interest - 11/1	\$130,632	\$0	\$0	\$0
Interest - 5/1	\$130,632	\$0	\$0	\$0
Principal - 5/1	\$975,000	\$0	\$0	\$0
TOTAL EXPENDITURES	\$1,236,264	\$0	\$0	\$0
OTHER SOURCES/(USES):				
Interfund Transfer In	\$0	\$0	\$0	\$0
TOTAL OTHER SOURCES(USES)	\$0	\$0	\$0	\$0
EXCESS REVENUES/(EXPENDITURES)	\$4,893		\$806	
Fund Balance - Beginning	\$186,059		\$188,370	
Fund Balance - Ending	\$190,953		\$189,175	

## **Community Development District**

## **Capital Reserve Fund**

Statement of Revenues & Expenditures For the Period Ended October 31, 2023

	Adopted	Prorated Budget	Actual	
	Budget	Thru 10/31/23	Thru 10/31/23	Variance
REVENUES:				
Capital Reserve Contribution	\$240,450	\$0	\$0	\$0
Interest Income	\$2,000	\$167	\$0	(\$167)
TOTAL REVENUES	\$242,450	\$167	\$0	(\$167)
EXPENDITURES:				
Capital Projects	\$135,960	\$11,330	\$0	\$11,330
Repairs and Maintenance	\$196,870	\$16,406	\$0	\$16,406
Other Service Charges	\$800	\$67	\$0	\$67
TOTAL EXPENDITURES	\$333,630	\$27,803	\$0	\$27,803
OTHER SOURCES/(USES):				
Interfund Transfer In/(Out)	\$0	\$0	\$0	\$0
TOTAL OTHER SOURCES(USES)	\$0	\$0	\$0	\$0
EXCESS REVENUES/(EXPENDITURES)	(\$91,180)		\$0	
Fund Balance - Beginning	\$256,291		\$235,437	
Fund Balance - Ending	\$165,111		\$235,437	

## Bartram Springs

# Community Development District Long Term Debt Report

Series 2021 Special Assessment Refunding and Revenue Bonds					
Optional Redemption Date	None				
Interest Rate:	.750%-2.520%				
Maturity Date:	5/1/36				
Reserve Fund Definition:	50% of Max Annual Debt Service				
Reserve Fund Requirement:	\$616,079				
Reserve Balance:	\$616,079				
Excess Funds Revenue Acct 11/2	Any lawful Purpose				
Bonds outstanding - 6/1/2021	\$15,175,000				
Less: May 1, 2022 (Mandatory)	(\$955,000)				
Less: May 1, 2023 (Mandatory)	(\$965,000)				
Total Outstanding	\$13,255,000				

<sup>\*</sup> Reserve Fund Requirement funded by Surety Bond



## BARTRAM SPRINGS COMMUNITY DEVELOPMENT DISTRICT FISCAL YEAR 2024 SUMMARY OF ASSESSMENT RECEIPTS

		TAX ROLL			
		2021-1 DEBT	2021-2 DEBT	O&M	TOTAL
TOTAL TAX ROLL	UNITS	ASSESSED	ASSESSED	ASSESSED	ASSESSED
NET TAX ROLL ASSESSED	23,512	1,192,875.97	39,277.22	1,560,527.28	2,792,680.47
DUVAL COUNTY DISTRIBUTION	DATE RECEIVED	2021-1 DEBT RECEIVED	2021-2 DEBT RECEIVED	O&M RECEIVED	TOTAL RECEIVED
1	11/3/2023	8,674.64	285.63	11,348.21	20,308.48
2	11/14/2023	25,171.35	828.80	32,929.30	58,929.45
3	11/21/2023	46,197.77	1,521.13	60,436.20	108,155.10
4	11/28/2023	99,521.41	3,276.89	130,194.49	232,992.79
		-	-	-	-
		=	-	-	-
		-	-	-	-
		=	-	-	=
		=	-	-	=
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
		=	-	-	=
		=	-	-	=
		-	-	-	-
		-	-	-	-
TOTAL COUNTY DISTRIB		470 565 47	- E 040 45	224 000 00	400 205 00
TOTAL COUNTY DISTRIB.		179,565.17	5,912.45	234,908.22	420,385.82
TOTAL TAX ROLL DUE (DISCOUNTS NOT	TAKEN)	1,013,310.80	33,364.77	1,325,619.06	2,372,294.65
PERCENT COLLECTED TAX ROLL		15.05%	15.05%	15.05%	15.05%

*C*.

## **Community Development District**

Check Register Summary 10/1/2023 - 10/310/2023

Check Date	Check No.	Amount
General Fund - Hance	ock	
10/3/23	2648-2653	\$6,948.16
10/16/23	2654-2661	\$36,727.79
10/27/23	2662-2677	\$56,968.92
		\$100,644.87
General Fund - Capit	al Reserve	
10/3/23	301	\$8,077.50
		\$8,077.50
Utilities and Autopay	ments	
10/3/23	TECO	\$32.22
10/3/23	TECO	\$34.59
10/4/23	Comcast	\$253.73
10/4/23	Comcast	\$557.87
10/10/23	JEA	\$7,383.62
10/10/23	Comcast	\$131.45
10/23/23	Rubicon	\$880.90
10/31/23	Hancock Whitney Purchase Cards	\$2,999.13
	_	\$12,273.51
Total		\$120,995.88

<sup>\*</sup>Fedex invoices will be available upon request.

AP300R YEAR-TO-DATE ACCOUNTS PAYABLE PREPAID/COMPUTER CHECK REGISTER RUN 12/04/23 PAGE 1
\*\*\* CHECK DATES 10/01/2023 - 10/31/2023 \*\*\* BARTRAM SPRINGS - GENERAL FUND

CHIECK BITTED	10,01,2023	E	BANK B GENERAL FUND-HANCOCK			
CHECK VEND# DATE	INVOICE. DATE INVO	EXPENSED TO ICE YRMO DPT ACCT#	SUB SUBCLASS VENDOR NAME	STATUS	AMOUNT	CHECK AMOUNT #
	ע ת ע	4 202309 330-57200- LICATE SEL PLAY PARKS			800.00	
	APP	LICATE SEL PLAT PARKS	AGROW PRO INC			800.00 002648
9/28/3	9/28/23 23-06406 202309 310-51300-48000	48000	*	79.63		
	9/28/23 23-0	NOTICE OF 9/28 MEETING 3 23-06407 202309 310-51300-4	48000	*	59.38	
	NTC OF RULE DEVELPMENT		JACKSONVILLE DAILY RECORD	C/O		139.01 002649
10/03/23 00201 1	10/01/23 13129561 202310 320-57200-4 OCT POOL CHEMICALS	46500	*	1,959.15		
		POOLSURE			1,959.15 002650	
10/03/23 00510 9/2	9/28/23 137	9/28/23 137 202309 330-57200-4600	46000	*	1,900.00	
	CLEANSE OF SIX BATHROOMS	RAJA ARMSTRONG DBA RJ'S P	PRESSURE		1,900.00 002651	
10/03/23 00040 1	10/01/23 128395B 202310 330-57200-4 OCT WATER MGT ZONE 1 & 2	46600	*	1.842.00		
		THE LAKE DOCTORS INC			1,842.00 002652	
10/03/23 00388	9/20/23 12783 202309 330-57200-4 SEP IRRIGATION INSPECTION	46400	*	308.00		
		VERDEGO LLC			308.00 002653	
	9/19/23 AA09111 202309 320-57200- PREVENTATIVE MAINTENANCE	43600	*	2,100.00		
			COMMERCIAL FITNESS PRODUC	TS, INC		2,100.00 002654
10/16/23 00071	9/30/23 569	202310 310-51300- 4 ASSESS ROLL CERTIFY	31400	*	6,500.00	
			GOVERNMENTAL MANAGEMENT S	SERVICES		6,500.00 002655
	10/01/23 568	202310 310-51300- MANAGEMENT FEES		*	4,975.58	
	10/01/23 568	202310 310-51300- WEBSITE ADMIN	35200	*	106.00	
	10/01/23 568	202310 310-51300- INFO TECH	35100	*	135.42	
	10/01/23 568	202310 310-51300- CICE SUPPLIES	51000	*	13.97	
	10/01/23 568	202310 310-51300- TAGE	42000	*	65.66	
		202310 310-51300-	42500	*	277.95	

AP300R YEAR-TO-DATE ACCOUNTS PAYABLE PREPAID/COMPUTER CHECK REGISTER RUN 12/04/23 PAGE 2
\*\*\* CHECK DATES 10/01/2023 - 10/31/2023 \*\*\* BARTRAM SPRINGS - GENERAL FUND

*** CHECK DATES 10	/01/2023 - 10/31/2023 *** BAI BAI	RTRAM SPRINGS - GENERAL FUND NK B GENERAL FUND-HANCOCK			
CHECK VEND#	INVOICEEXPENSED TO DATE INVOICE YRMO DPT ACCT# SU	VENDOR NAME UB SUBCLASS	STATUS	AMOUNT	CHECK AMOUNT #
	/01/23 568 202310 310-51300-43	1000	*	129.41	
		GOVERNMENTAL MANAGEMENT SERVICES			5,703.99 002656
10/16/23 00465 10	/12/23 4081 202310 330-57200-46 MEETING SRVC CALL		*	264.00	264 00 000657
		INTEGRATED ACCESS SOLUTIONS,LLC			264.00 002657
10/16/23 00135 10	/05/23 23-06522 202310 310-51300-48 NTC OF RULEMAKING	8000	*	140.38	
		JACKSONVILLE DAILY RECORD C/O			140.38 002658
10/16/23 00340 9	/18/23 12810284 202310 320-57200-49 FALL FESTIVAL COURTYARD		*	5,714.00	
		PROGRESSIVE ENTERTAINMENT SRVCS.			5,714.00 002659
10/16/23 00091 10		5000	*	8.79	
10,	MURPHYS OIL SOAP /07/23 35496201 202310 330-57200-46	5000	*	15.79	
10,	PLASTIC WASTE RECEPTACLE 10/07/23 35496201 202310 330-57200-4 METER AIR FRESHENR DSPNSR	5000	*	73.58	
		STAPLES			98.16 002660
10/16/23 00388 10	10/02/23 12953 202310 330-57200-4	0.200	*	 16,207.26	
	OCT LANDSCAPE MAINTENANCE	VERDEGO LLC			16,207.26 002661
10/27/23 00422 10				 1,907.00	
	LIGHT RPR FLEX ROOM/CLUB			,	1 907 00 002662
10/27/22 00272 0		DOBSON ELECTRIC, INC.		 8.68	
10/21/23 003/3 9	AUG INSIDE FERC FGT Z3			0.00	0.60.000663
					8.68 002663
10/27/23 00471 10	/04/23 3292480 202308 310-51300-31 AUG GENERAL COUNSEL	1500	*	2,125.50	
		KUTAK ROCK LLP			2,125.50 002664
10/27/23 00471 10	/04/23 3292487 202308 310-51300-33 AUG MONTHLY MEETING	1500	*	1,500.00	
		KUTAK ROCK LLP			1,500.00 002665
10/27/23 00461 10	/10/23 243712 202310 320-57200-43	3400	*	95.76	
		LAMP SALES UNLIMITED, INC			95.76 002666

AP300R YEAR-TO-DATE ACCOUNTS PAYABLE PREPAID/COMPUTER CHECK REGISTER RUN 12/04/23 PAGE 3
\*\*\* CHECK DATES 10/01/2023 - 10/31/2023 \*\*\* BARTRAM SPRINGS - GENERAL FUND

CHECK DATES	10/01/2023 - 10/31/2023	BANK B GENERAL FUND-HANCOCK			
CHECK VEND# DATE	INVOICEEXPENSED TO. DATE INVOICE YRMO DPT ACCT	VENDOR NAME # SUB SUBCLASS	STATUS	AMOUNT	CHECK AMOUNT #
10/27/23 00340	11/19/22 12810080 202310 320-5720 MOVIE NIGHT 10/20	0-49300	*	359.00	
		PROGRESSIVE ENTERTAINMENT			359.00 002667
10/27/23 00274	10/15/23 31598 202310 330-5720 OCT SNAKE SERVICE		*	560.00	
		QUICK CATCH			560.00 002668
10/27/23 00274	9/12/23 31106 202309 330-5720 FIRE ANT QTRLY SRVCS	0-46000	*	185.00	
		QUICK CATCH			185.00 002669
	10/14/23 35500493 202310 320-5720 SKIN CARE DISPNSR BLACK	0-43500	*	28.03	
		פידא דו ביפ			28.03 002670
10/27/23 00091	8/30/23 35468202 202308 320-5720 JANITORIAL SUPPLIES	0-43500	*	905.93	
	9/24/23 35488306 202309 320-5720 JANITORIAL SUPPLIES		*	858.98	
9	9/24/23 35488307 202309 310-5130 OFFICE SUPPLIES	0-51000	*	279.23	
		STAPLES			2,044.14 002671
10/27/23 00388	10/12/23 13100 202310 330-57200 IRRIG 6123 GREEN POND D	0-46400		1,100.00	
		VERDEGO LLC			1,100.00 002672
	10/20/23 13161 202310 330-5720 GREEN POND JEA PUMP STA	0-46250		1,542.60	
		VERDEGO LLC			1,542.60 002673
10/27/23 00388	38 10/20/23 13162 202310 330-5720 MULCH RACETRACK MEDIAN		*	1,603.50	
		VERDEGO LLC			1,603.50 002674
	10/01/23 413612 202310 320-5720 MANAGER & ATTENDANTS	0-33000	*	16,262.83	
	10/01/23 413612 202310 320-57200 POOL MAINT SRVCS		*	2,579.58	
	10/01/23 413612 202310 320-5720 GENERAL FAC MAINT SRVCS		*	6,329.17	
	10/01/23 413612 202310 320-5720 JANITORIAL SRVCS		*	1,662.50	
	10/01/23 413612 202310 320-5720 GYM MONITORING SRVCS	0-34510	*	2,854.33	

AP300R YEAR-TO-DATE ACCOUNTS PAYABLE PREPAID/COMPUTER *** CHECK DATES 10/01/2023 - 10/31/2023 *** BARTRAM SPRINGS - GENERAL FUND BANK B GENERAL FUND-HANCOCK	CHECK REGISTER	RUN 12/04/23	PAGE 4
CHECK VEND#INVOICEEXPENSED TO VENDOR NAME DATE DATE INVOICE YRMO DPT ACCT# SUB SUBCLASS	STATUS	TRUOMA	CHECK AMOUNT #
10/01/23 413612 202310 320-57200-34000	*	7,318.09	
FIELD OPERATION SRVCS 10/01/23 413612 202310 320-57200-34530 MOBILE APP	*	208.33	
VESTA PROPERTY SERVICES, INC.			37,214.83 002675
10/27/23 00351 9/30/23 414124 202309 320-57200-33100 SEP LIFEGUARD HOURS	*	6,454.29	
VESTA PROPERTY SERVICES, INC.			6,454.29 002676
10/27/23 00351 9/30/23 414152 202309 330-57200-46000 POOL CHEMICALS	*	240.59	
VESTA PROPERTY SERVICES, INC.			240.59 002677
TOTAL FOR BAN	NK B	100,644.87	
TOTAL FOR REG	GISTER	100,644.87	

# AgrowPro Inc 1339 Kavie Ct Green Cove Springs, FL 32043 US 904-449-1299 info@agrowpro.com agrowpro.com

m

BILL TO

Windslow Wheeler

Bartram Springs

14530 E Cherry Lake Dr,

Jacksonville, Fl 32258 USA

# Invoice



SHIP TO
Windslow Wheeler
Bartram Springs
14530 E Cherry Lake Dr,
Jacksonville, FI 32258 USA

	`					,	,
INVOICE #		DATE	TOTAL DUE	DUE DATE	TERMS	ENCLOSED	1
17154		09/28/2023	\$800.00	10/28/2023	Net 30	i	

DATE	ACTIVITY	DESCRIPTION QTY	' RATE	AMOUNT
09/27/2023	Commercial Turf &	Top Choice application to Selected	800.00	800.00
	Ornamental Se	Play parks.		·

**BALANCE DUE** 

\$800.00



# Jacksonville Daily Record

# A Division of DAILY RECORD & OBSERVER, LLC

P.O. Box 1769 Jacksonville, FL 32201 (904) 356-2466

#### **INVOICE**

September 28, 2023

Date

Attn: Sarah Sweeting
GMS, LLC
475 WEST TOWN PLACE, STE 114
SAINT AUGUSTINE FL 32092

Serial # 23-06406D PO/	File#	\$79.63
Seriai # 20 00 100 I		Payment Due
Notice of Meeting		
		\$79.63
Bartram Springs Community Deve	lopment District	Publication Fee
Case Number		Amount Paid
Publication Dates 9/28		Payment Due Upon Receipt
County Duval		For your convenience, you may remit payment online at www.jaxdailyrecord.com/send-payment.
Payment is due before the Proof of Publication is released.		If your payment is being mailed, please reference Serial # 23-06406D on your check or remittance advice.

Your notice was published on both jaxdailyrecord.com and floridapublicnotices.com.

## Preliminary Proof Of Legal Notice (This is not a proof of publication.)

Please read copy of this advertisement and advise us of any necessary corrections before further publications.

NOTICE OF MEETING BARTRAM SPRINGS

BARTRAM SPRINGS
COMMUNITY
DEVELOPMENT DISTRICT
The regular meeting of the
Board of Supervisors of the Bartram Springs Community Development District will be held
on Monday, October 9 2023,
at 6:00 p.m., at the Bartram
Springs Amenity Center, 14530
Cherry Lake Drive East, Jacksonville, FL. The meeting is
open to the public and will be
conducted in accordance with
the provisions of Florida Law for
Community Development Districts. A copy of the agenda for this
meeting may be obtained from the meeting may be obtained from the District Manager, 475 West Town Place, Suite 114, World Golf Village, St. Augustine, Florida 32092 (and phone (904) 940-5850). This meeting may be continued to a meeting may be continued to a date, time, and place to be specified on the record at the meeting. There may be occasions when one more Supervisors will participate by telephone.

Any person requiring special accommodations at this meeting because of a disability or physical impairment should contact the District Office at 100th 200-3850

District Office at (904) 940-5850 at least two calendar days prior to the meeting. If you are hearing or speech impaired, please contact the Florida Relay Service at 1-800-955-8770, for aid in contacting the District Office.

Each person who decides to appeal any action taken at this meeting is advised that person will meeting is advised that person will need a record of the proceedings and that accordingly, the person may need to ensure that a ver-batim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

James Oliver District Manager

District Manager 00 (23-06406D) Sep. 28

# **Jacksonville Daily Record**

# A Division of Daily Record & Observer, LLC

P.O. Box 1769 Jacksonville, FL 32201 (904) 356-2466

#### INVOICE

September 28, 2023

Date

Attn: Sarah Sweeting

GMS, LLC

475 WEST TOWN PLACE, STE 114 SAINT AUGUSTINE FL 32092

Serial # 23-06407D PO	/File#	\$59.38
	**************************************	Payment Due
Notice of Rule Development		•
		. \$59.38
Bartram Springs Community Dev	elopment District	Publication Fee
Case Number		Amount Paid
Publication Dates 9/28		Payment Due Upon Receipt
County Duval		For your convenience, you may remit payment online at www.jaxdailyrecord.com/send-payment.
Payment is due before the Proof of Publication is released.	SEP 2 8 2023	If your payment is being mailed, please reference Serial # 23-06407D on your check or remittance advice.

Your notice was published on both jaxdailyrecord.com and floridapublicnotices.com.

### Preliminary Proof Of Legal Notice (This is not a proof of publication.)

Please read copy of this advertisement and advise us of any necessary corrections before further publications.

NOTICE OF RULE DEVELOPMENT BY
THE BARTRAM SPRINGS
COMMUNITY
DEVELOPMENT DISTRICT

In accordance with Chapters
190 and 120, Florida Statutes,
the BARTRAM SPRINGS COMMUNITY DEVELOPMENT DISTRICT ("District") hereby gives
notice of its intention to develop rules establishing fees related to the use of the District's recreational facilities and services. The pur-pose and effect of these rules is to provide for efficient and effective District operations by setting rates District operations by setting rates and fees to implement the provisions of Section 190.035, Florida Statutes. Specific legal authority for the rules includes Sections 190.035(2), 190.011(5), 120.54 and 120.81, Florida Statutes. A public hearing will be conducted by the District on November 13, 2023, at 8:30 a.m., at the Bartram Suvines Amenity Center, 14530 Springs Amenity Center, 14530 Cherry Lake Drive East, Jackson-ville, Florida 32258. A copy of the proposed rules may be obtained by contacting the District Manager c/o Governmental Management Services, 475 West Town Place, Suite 114, St. Augustine, Florida 32092, (904) 940-5850. James Oliver, District Manager

Bartram Springs Community Development District 00 (23-06407D)



1707 Townhurst Dr. Houston TX 77043 (800) 858-POOL (7665) www.poolsure.com

# Invoice

Date

10/1/2023

Invoice #

131295617759

Terms	Net 20
Due Date	10/21/2023
PO#	

Bill To GMS, LLC. C/O Bartram Springs C.D.D. 475 W. Town Place, Suite 114 St Augustine FL 32092

Ship To Bartram Springs CDD GMS, LLC. 14530 Cherry Lake Dr. East Jacksonville FL 32256

Item ID	Description	Qty	Units	Amount
WM-CHEM-BASE	Water Management Seasonal Billing Rate	1	ea	1,849.01
Fuel Surcharge	Fuel/Environmental Transit Fee	1	ea	110.14
	SEP 18 2023			

Subtotal 1,959.15 **Shipping Cost (FEDEX GROUND)** 0.00 1,959.15 Total

**Amount Due** \$1,959.15

Remittance Slip

Customer 13BAR126 Invoice # 131295617759 **Amount Due Amount Paid**  \$1,959.15

Make Checks Payable To

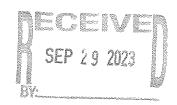
Poolsure PO Box 55372 Houston, TX 77255-5372



# **RAJA ARMSTRONG**

**INVOICE** 

RJ'S PRESSURE WASHING JAX LLC 3525540829 Rjstrong251@gmail.com 14507 Falling Waters Dr Jacksonville, Fl 32258



Bill To

Invoice #137

Due 10/08/2023
Issued 09/28/2023

VESTA PROPERTY SERVICES (BARTRAM 9043180797 wwheeler@vestapropertyservices.com 14530 CHERRY LAKE DR JACKSONVILLE, Fl 32258

Description	QTY	Price, USD	Amount, USD
Cleanse of six bathrooms Entrance Way	1	\$1,900.00	\$1,900.00
		Subtotal	\$1,900.00
		Total	\$1,900.00

MAKE CHECK PAYABLE TO:



Post Office Box 20122 Tampa, FL 33622-0122 (904) 262-5500

 	 	 	 	 			A	D	DRE	SS	Е		 	 				 	 _
		_		 		 						 	_						

BARTRAM SPRINGS CDD Winslow Wheeler 475 W Town Place Suite 114 Saint Augustine, FL 32092

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PLEASE FILL OU	BELOW IF PAYING BY CREDIT CARD
VISA Nargice	
CARO NUMBER	EXP. DATE

ACCOUNT NUMBER	DATE	BALANCE
709275	10/2/2023	\$1,842.00

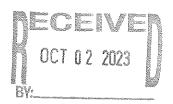
The Lake Doctors Post Office Box 20122 Tampa, FL 33622-0122

Please Return this portion with your payment

Invoice Due Date	10/11/2023	Invoice	128395B	PO #

Invoice Date	Description	Quantity	Amount	Tax	Total
14530 Cherry	Lake Drive East, Jacksonville, Fl Jacksonville, FL 3	2258			
10/1/2023	Water Management - Zone 1, Water Management -		\$921.00	\$0.00	\$921.00
	Zone 2		\$921.00	\$0.00	\$921.00

Please remit payment for this month's invoice.



Please provide remittance information when submitting payments, otherwise payments will be applied to the oldest outstanding invoices. Credits

\$0.00

Adjustment

\$0.00

AMOUNT DUE

**Total Account Balance including this invoice:** 

\$1842.00

**This Invoice Total:** 

\$1842.00

Click the "Pay Now" link to submit payment by ACH

Customer #:

709275

**Corporate Address** 

Portal Registration #:

7CA2D48A

4651 Salisbury Rd, Suite 155

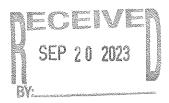
Jacksonville, FL 32256

Customer Portal Link: www.lakedoctors.com/contact-us/

Set Up Customer Portal to pay invoices online, set up recurring payments, view payment history, and edit contact information







Invoice #: 12783 Date: 09/20/23

Customer PO:

\$308.00

**DUE DATE: 10/20/2023** 

BILL TO

Bartram Springs CDD 9145 Narcoossee Road, Suite A206 Orlando, FL 32827

Thank you for your business!

**FROM** 

AMOUNT DUE THIS INVOICE

VerdeGo PO Box 789 Bunnell, FL 32110 Phone: 386-437-3122

www.verdego.com

<b>DESCRIPTION</b> #13051 - Irrigation Inspection - September 2023					
Irrigation Inspection - September 2023 - Pool and Entry Clocks.					
Landscape Enhancement				\$308.00	
Hunter Nozzle (Material)	4.00	\$2.00	\$8.00		
Irrigation Tech (Labor)	3.00	\$65.00	\$195.00		
Rain Bird 1806 Spray (Material)	2.00	\$9.50	\$19.00		
Rain Bird 5004 Rotor (Material)	4.00	\$21.50	\$86.00		
Invoice Notes:					

# Commercial Fitness Products

# **Invoice**

5034 N Hiatus Road Sunrise, FL 33351

954-747-5128 Phone

954-747-5131

Fax

Date	Invoice#
9/19/2023	AA09111

Sold To Ship To

Bartram Springs Attn: Manager 14530 Cherry Lake Drive East Jacksonville, FL 32258 Bartram Springs Attn: Manager 14530 Cherry Lake Drive East Jacksonville, FL 32258

Rep	Account #	Sales Order N	lo. Ship Date	Purchase Order#	Terms	Due Date
MSM	BAR003	PM Visit	9/19/2023	PM Visit	Due on receipt	9/19/2023
Qty	Item Cod	le	Descript	on	Price Each	Amount
4	I I II		accordance to	525.00	2,100.00	

Thank you for your business!

Total \$2,100.00

Payments/Credits \$0.00

Balance Due \$2,100.00

# **Governmental Management Services, LLC**

1001 Bradford Way Kingston, TN 37763

# Invoice

Invoice #: 569

Invoice Date: 9/30/23

Due Date: 9/30/23

Case:

P.O. Number:

#### Bill To:

Bartram Springs CDD 475 West Town Place Suite 114 St. Augustine, FL 32092

Description	Hours/Qty	Rate	Amount
Assessment Roll Certification - FY 2024		6,500.00	6,500.00
DECEIVE OCT 05 2023			

Total	\$6,500.00		
Payments/Credits	\$0.00		
Balance Due	\$6,500.00		

# Governmental Management Services, LLC

1001 Bradford Way Kingston, TN 37763

# Invoice

Invoice #: 568

Invoice Date: 10/1/23

Due Date: 10/1/23

Case:

P.O. Number:

#### Bill To:

Bartram Springs CDD 475 West Town Place Suite 114 St. Augustine, FL 32092

Description	Hours/Qty	Rate	Amount
Management Fees - October 2023		4,975.58	4,975.58
Website Administration - October 2023		106.00	106.00
nformation Technology - October 2023		135.42	135.42
Office Supplies		13.97 65.66	13.97 65.66
Postage Coples		277.95	277.95
Telephone		129.41	129.41
DECEIVE OCT 0 4 2023			

Total	\$5,703.99	
Payments/Credits	\$0.00	
Balance Due	\$5,703.99	



Integrated Access Solutions (904)894-8114 2227 Crystal Cove Dr Green Cove Springs, FL 32043 United States

Billed To Bartram Springs

connection issues

Date of Issue 10/12/2023

Due Date 10/12/2023 Invoice Number 0004081

Amount Due (USD) **\$283.80** 

Description	Rate	Qty	Line Total		
Service Call Service call response for property management office network	\$132.00 +Duval	2	\$264.00		

On arrival, network connection communication to all office PC's and devices had been lost

A network feed loop had been created by a previous company when attempting to connect a printer with ethernet connection which was the reason for network loss

reconnected all devices properly with wired ethernet connections which restored network connectivity

	<b>E</b> (		Moone   Interior   Seconds	V		
			2	202:	3	
By:		hamann pysiki jakylis	SSN4HING AREA	ZHGI HEYAKI TAKUMU	B	

264.00	Subtotal	
19.80	Duval (7.5%)	
and the second s		
283.80	Total	
0.00	Amount Paid	
	1000000000000000000000000000000000000	
\$283.80	Amount Due (USD)	

# **Jacksonville Daily Record**

# A Division of DAILY RECORD & OBSERVER, LLC

P.O. Box 1769 Jacksonville, FL 32201 (904) 356-2466

#### INVOICE

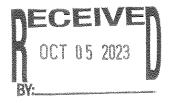
October 5, 2023

Date

Attn: Sarah Sweeting

GMS, LLC

475 WEST TOWN PLACE, STE 114
SAINT AUGUSTINE FL 32092



Serial # 23-06522D PO/File #	\$140.38
	Payment Due
Notice of Rulemaking for Amenity Center Rates	
	\$140.38
Bartram Springs Community Development District	Publication Fee
Case Number	Amount Paid
Publication Dates 10/5	Payment Due Upon Receipt For your convenience, you
County Duval	may remit payment online at www.jaxdailyrecord.com/ send-payment.
Payment is due before the Proof of Publication	If your payment is being mailed, please reference
is released.	Serial # 23-06522D on your check or remittance advice.

 $Your \ notice \ was \ published \ on \ both \ \emph{jax daily record. com} \ and \ \emph{florida public notices. com}.$ 

### **Preliminary Proof Of Legal Notice** (This is not a proof of publication.)

Please read copy of this advertisement and advise us of any necessary corrections before further publications.

#### NOTICE OF RULEMAKING FOR AMENITY CENTER RATES BY BARTRAM SPRINGS COMMUNITY

DEVELOPMENT DISTRICT

A public hearing will be con-ducted by the Board of Super-visors of the Bartram Springs Community Development District ("District") on November 13, 2023, at 8:30 a.m., at the Bartram Springs Amenity Center, 14530 Cherry Lake Drive East, Jackson-ville, Florida 32258.

In accordance with Chapters 190 and 120, Florida Statutes, the District hereby gives the public notice of its intent to adopt proposed on its ment to adopt proposed rules related to the use of the District's recreational facilities. The public hearing will provide an opportunity for the public to address proposed rules establishing rental fees for the use of such facilities. The proposed fees are

as follows:

as follows:
Annual User Fee: \$3,000.00
The proposed rate may be adjusted at the public hearing pursuant to discussion by the Board of Supervisors and public com-ment. The purpose and effect of the Amenity Center Policies is to provide for efficient District operations by setting policies, regula-tions, rates and fees to implement the provisions of Section 190.035, Florida Statutes. Specific legal authority for the rule includes Sections 190.035(2), 190.011(5) and 120.54, Florida Statutes. Prior Notice of Rule Development was published in Jacksonville Daily

Records on September 28, 2023.

Any person who wishes to provide the District with a proposal

for a lower cost regulatory alternative as provided by Section 120.541(1), Florida Statutes, must do so in writing within twenty-one (21) days after publication of this

The public hearing may be continued to a date, time, and place to be specified on the record at the hearing. If anyone chooses to appeal any decision of the Board with respect to any matter considered at the public hearing, such person will need a record of the proceedings and should accordingly ensure that a verbatim record of the proceedings is made which includes the testimony and evidence upon which such appeal is to be based. At the hearing, one or more Supervisors may participate in the public hearing by speaker telephone.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this hearing is asked to advise the this hearing is asked to advise the District Manager at c/o Governmental Management Services, 475 West Town Place, Suite 114, St. Augustine, Florida 32092, (904) 940-5850 ("District Office") at least forty-eight (48) hours before the hearing. If you are hearing or speech impaired, please contact the Florida Relay Service at 1 (800) 955-8770, who can aid you (800) 955-8770, who can aid you in contacting the District Office. A copy of the proposed rule may

be obtained by contacting the District Office.

James Oliver, District Manager Bartram Springs Community Development District 00 (23-06522D)



#### Total Entertainment Services

#### Invoice-Agreement

3:00-7:00 pm

Mailing Correspondence Address: 1623 Troy Lynn Trail, Jacksonville, Fl. 32225 (904) 645-9068 Fax: (904)645-9082

E-mail: bookme@progressiveent.com www.progressiveent.com

Invoice date: 9/18/2023

Invoice # 12810284

Terms: Due prior to event

PO#

Customer name:

Bartram Springs CDD

Billing address:

14530 Cherry Lake Drive E., Jacksonville, Fl. 32258

Event type: Fall Festival

Original contact person:

Stephanie Taylor Wk: 904-880-5156 Cell:

E-mail/ fax: staylor@vestapropertyservices.com

At event contacts with cell: Saturday October 21, 2023 Event date:

Same

Hours of event:

4.0 hrs.

Hours of service:

Same

Approximate set up time:

Between: 12:00-1:00 pm

Location name and address: Same

On grass courtyard

Power within 75':

Limited

\$ 5,714.00

Where to set up at location: Set up-grass or pavement:

GR

Water within 75': NA

Covered area for entertainer:

NA

Notes:

#### SERVICES NEEDED:

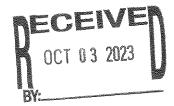
*	Snider	Mountain	5 ii	n 1	Extreme	Game
	JUIGE	IVIOGILLATI	V 11	11 }	LAUCHIC	Outilio

- \* Generator for Spider Mountain
- \* Inflatable Super Man Combo
- \* Generator
- \* Inflatable Carnival Challenge
- \* Face Painter #1 4.0 hrs.
- \* Face Painter #2 4.0 hrs.
- \* Balloon Artist #1 4.0 hrs.
- \* Bailoon Artist #2 4.0 hrs.
- \* Delivery

Reg. Price	\$ 2,500.00	Your Cost 5	6	2,295.00
Reg. Price	\$ 135.00	Your Cost	þ	95.00
Reg. Price	\$ 349.00	Your Cost	₿	295.00
Reg. Price	\$ 135.00	Your Cost	\$	95.00
Reg. Price	\$ 349.00	Your Cost	\$	295.00
Reg. Price	\$ 695.00	Your Cost	\$	645.00
Reg. Price	\$ 695.00	Your Cost	\$	645.00
Reg. Price	\$ 695.00	Your Cost	\$	645.00
Reg. Price	\$ 695.00	Your Cost	\$	645.00
Rea. Price	\$ 59.00	Your Cost	\$	59.00

Your Total Savings \$593.00

Your Total



#### Due no Later than event date or \$50 Late Charge

Sub Total:

6,307.00

\$ 5,714.00

Sales Tax: Invoice Total: \$

50 % Deposit required

Reg. Total \$

\$ 5,714,00 \$ Waived

Balance due at set up

\$ 5,714.00

Payments received

Current Balance

5,714.00 Due no Later than event date or \$50 Late Charge

#### CANCELLATION, RE-SCHEDULING, INCLAMENT WEATHER POLICY

Any cancellation of this agreement by customer must be in writing at least 30 days prior to event date with specific reasons with verification by Progressive Entertainment. Any stopping of delivery/service of Progressive Entertainment must be at least 24 hrs. in advance to avoid labor costs. No penalties or loss of deposit occur if event is re-scheduled within 60 days of original event date. A 50% cancellation fee of total amount occurs when not within these terms. Other arrangements must be noted by Progressive Entertainment. For customer pick up- customer is responsible for theft or damage to equipment or materials while in possession. Progressive Entertainment is not responsible for any acts of nature which prevent event from taking place or being shortened. Service reserves the right to stop service if guests cause a safety or behavior issue to service.

	Date:
Customer signature required Y	Date.



INVOICE DATE	CUSTOMER	SUMMARY INVOICE
10/07/23	ATL 1821005	8071886700
PLEASE PAY BY	TERMS	AMOUNT DUE
11/06/23	Net 30 Days	98.16

# **INVOICE**

Staples

Federal ID #:04-3390816

BARTRAM SPRINGS
CHEYENNE BARDROFF
475 WEST TOWN PLACE STE 114
SAINT AUGUSTINE, FL 32092

Bill to Account: 1070806

# Remittance Page of Summary Invoice

Customer Service inquiries # 877-826-7755 Invoice Payment Inquiries 888-753-4106 Make checks payable to Staples, PO Box 105748, Atlanta GA 30348-5748

TO ENSURE PROPER CREDIT, TEAR OFF AND RETURN THIS PORTION WITH YOUR PAYMENT

Customer Service inquiries # 877-826-7755

Invoice Payment Inquiries 888-753-4106

# ☐ Staples.

INVOICE DATE	CUSTOMER	SUMMARY INVOICE
10/07/23	ATL 1821005	8071886700
PLEASE PAY BY	TERMS	AMOUNT DUE
11/06/23	Net 30 Days	98.16
PLEASE ENTER AM	OUNT PAID	

Please send payment to:

Staples

PO Box 105748 Atlanta, GA 30348-5748

INVOICE DATE 10/07/23	CUSTOMER ATL 1821005	SUMMARY INVOICE 8071886700
PLEASE PAY BY	TERMS	AMOUNT DUE
11/06/23	Net 30 Days	98,16

# INVOICE SUMMARY

tables

BARTEAM SPRINGS CHEYENNE BARDROPF 475 WEST TOWN FLACE STE 114 SAINT AUGUSTINE, FL 32092

Federal ID #:04-3390816

7903655103-000-001 3549620164 INVOICE ORDER NUMBER RELEASE PURCHASE ORDER SUBTOTAL FACILITIES: BILLABLE Bill to Account: 1070806 FACILITIES: BILLABLE BUDGET CENTER

TOTAL

TOTAL 98.16

TAX MISC/FREIGHT

N

98.16 98.16

8 8 8

8 8 8

98.16 **98.16**  98,16



INVOICE DATE	CUSTOMER	SUMMARY INVOICE
10/07/23	ATL 1821005	8071886700
PLEASE PAY BY	TERMS	AMOUNT DUE
11/06/23	Net 30 Days	98.16

# INVOICE DETAIL

Staples |

Federal ID #:04-3390816

Bill to Account: 1070806

Ship to Account: BARTRAM SPRINGS

BARTRAM SPRINGS
CHEYENNE BARDROFF
475 WEST TOWN PLACE STE 114
SAINT AUGUSTINE, FL 32092

BARTRAM SPRINGS CDD
ATTN: SUE O'LEAR
14530 CHERRY LAKE DRIVE WEST
JACKSONVILLE, FL 32258

P O Number : P O Desc : Release : Release Desc:

Line Item Number
1 507031

2 488311

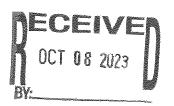
3 2612124

order

Invoice Number: 3549620164 Order : 7903655103-000-001 Ordered By : SUE O'LEAR Order Date : 10/06/23

Ur	der bate	: T	J/ U0/ Z3			
Description	Order Qty	в/о Qty	Unit Meas	Ship Qty	Unit Price	Extended Price
MURPHYS OIL SOAP 220Z ORANGE S FACILITIES: BILLABLE	1	(	) EA	1	8.79	8.79
PLASTIC WASTE RECEPTACLE 10GAL FACILITIES: BILLABLE	1	(	) EA	1	15.79	15.79
METERED AIR FRESHENR DSPNSR EA FACILITIES: BILLABLE	2	(	) EA	2	36.79	73.58

Total: 98	Freight:		Tax:(	.0000 %)	.00	Total:	98.10 98.10
-----------	----------	--	-------	----------	-----	--------	----------------



1

# Invoice



Invoice #: 12953

Date: 10/02/23

**Customer PO:** 

**DUE DATE: 11/01/2023** 

BILL TO

FROM

Bartram Springs CDD 9145 Narcoossee Road, Suite A206 Orlando, FL 32827 VerdeGo PO Box 789 Bunnell, FL 32110 Phone: 386-437-3122 www.verdego.com

DESCRIPTION

**AMOUNT** 

#13147 - Standard Maintenance Contract 2023-2024 October 2023

\$16,207.26

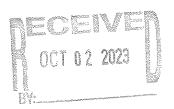
**Invoice Notes:** 

Thank you for your business!

AMOUNT DUE THIS INVOICE

\$16,207.26

Please See Our Updated Remittance Information Remit to Address: VerdeGo Landscape PO Box 200341 Dallas, TX 75320-0341 ACH Account Information:
Bank Name: Wells Fargo Bank N.A.
Routing Number: 121000248
Account Number: 4945950657
Remittance Information:
AR@verdego.com



#### Remit To

Dobson Electric, Inc. 9378 Arlington Expressway Suite #220 Jacksonville, FL 32225

# **Invoice**

Terms

\$1,907.00

Date	Invoice #
10/12/2023	23589

Bill To	
Vesta Property Services Bartram Springs CDD 14530 E. Cherry Lake Dr Jacksonville, FL 32258	

Location	
14530 E. Cherry Lake Dr	
Jacksonville, FL 32258	
Ť	

P.O. No.

**Balance Due** 

		23568		Net 30
Quantity	Description		Rate	Amount
	TASK:			
10	Lighting repairs in the flex room and club suites  Labor performed 9/21/23 Repaired can lights in flex room and replaced lamps provided by Retrofit two cans at the end of the hall by flex room Retrofit six cans in club suite Vesta provided lamps were incompatible.	Vesta	150.00	1,500.00
	9/22/23 Picked up and installed six LED 2 pin ballast bypass lamps Scissor Lift		407.00	407.00
	DECEIVE OCT 12 2023			
hank you for y	your continued business.		Payments/Cred	its \$0.00

DEI No.



PO BOX 570828 Atlanta, GA 30357

877-436-4427 Phone:

Fax: 844-393-9006

Email:

customerservice@onlyfng.com

# invoice

MDG2023 00000166 00

# 



Bartram Springs CDD Accounts Payable 475 West Town Place Sulte 114 St Augustine, FL 32092-0000

Billing Group #: Invoice Date: Invoice#:

38487 September 28, 2023 902987ES

Due Date; Current Charges:

October 23, 2023 \$8.68

\$8,68

Last Payment: Payment Date:

August 28, 2023

Prior Balance Due:

\$0,00

Total Amount Due:

\$8.68

\$8.08

Description	Term	Therm	Cost
INSIDE FERC FGT Z3	08/02/23 - 09/05/23	4.20	\$1.74
Fuel	08/02/23 - 09/05/23	0,11	\$0,05
<u> </u>	Commodity Charges Sub Total:	4,31	\$1.79
Transportation			\$0.34
<u></u>	Transportation Charges Sub Total:		\$0,34
Customer Charge			\$5.95
<u> </u>	Miscellaneous Charges Sub Total:	****	\$5.95
	Pre-Tax Sub Total:	The Court of the State of the S	\$8,08
Sales Taxes			\$0,60
Name of the last o	Taxes Sub Total:		\$0.60

#### ARE YOU USING CLICK?

FNG commercial customers can access all their accounts in one place, pay online, enroll in paperless billing and even analyze energy costs! Get your access to the CLICK portal by visiting click.onlying.com or contacting your energy manager.

**Total Current Charges:** 

#### Please detach and remit this portion with your payment

38487 質問ing Group 盐 Bartram Springs CDD Accounts Payable September 28, 2023 Invoice Date: 475 West Town Place Suite 902987ES invoice #: St Augustine, FL 32092-0000 Due Dale: October 23, 2023 \$8.68 Current Charges: \$8.08 Last Payment: August 28, 2023 Paymeni Date: \$0.00 Prior Balance Due: \$8,68 Total Amount Due:

Make Checks Payable To: Florida Natural Gas Please include your Billing Group # on your check.

#### Wire/ACH Payment To:

il you are interested in setting up ACH payments with Florida Nebural Gas, please confect our Customer Care tearn at 877,436,4427 for additional information.

Mail Payment To:

Florida Natural Gas P.O. Box 934726 Atlanta, GA 31193-4726



Amount Paid:



Phone:

877-436-4427

Fax: 844-393-9006

Programme and the second secon

Email:

customerservice@onlyfng.com

Page 2 of 2

Invoice #: 902987ES

Account Detail					
Service Address: 14630 (	Cherry Lake Dr E	a graph go a gala a se di se a se a se a se a se de se d	Clty, State:	Jacksonville, FL	
Utility: TECO-	Peoples Gas	a pot openije na vezete te zelez da.	Utility Account #:	211003320143	and the second
Current Charges		Angelin de la companya del companya del companya de la companya de	Samuel		Nagharian ar
		Natural C	Gas - Commodity		
Description	Term		Therm	Price	Cost
INSIDE FERC FGT Z3 Fuel	08/02/23 - 0 08/02/23 - 0		4.20 0.11	\$0,4160 \$0,4160	\$1.74 \$0.05
Totals:			4.31	1	\$1.79
		Transpo	ortation Charges		,
Description	······································		Units	Price	Cost
Transportation			4,20	\$0,0820	\$0,34 \$0.34
Totals:			.,.,.,.,.,,.,,.,,.,,.,,.,,.,,.,,.,,.,,.		<b>Ф</b> 0.34
		Miscell	aneous Charges		
Description					Cost
Customer Charge			<u> </u>		\$5,95
Totals;					\$5.95
No. of the latest and		· · · · · · · · · · · · · · · · · · ·	Taxes		
Description	<u>L</u>				Cost
Duval County Tax			<u> </u>		\$0.12
Florida State Tax		•			\$0.48
Totals:					\$0,60
Total Account Charges:					\$8,68

#### KUTAK ROCK LLP

TALLAHASSEE, FLORIDA

Telephone 404-222-4600 Facsimile 404-222-4654

Federal ID 47-0597598

October 4, 2023



Check Remit To: Kutak Rock LLP PO Box 30057 Omaha, NE 68103-1157

Reference: Invoice No. 3292480 Client Matter No. 1923-1 Notification Email: eftgroup@kutakrock.com

Mr. Jim Oliver
Bartram Springs CDD
Governmental Management Services - North Florida
Suite 114
475 West Town Place
St. Augustine, FL 32092

Invoice No. 3292480

1923-1

Re: Barti	am Springs-Gene	ral Counsel		
For Professi	onal Legal Servic	es Rendered		
08/01/23	W. Haber	0.20	70.00	Review correspondence regarding request for dewatering
08/02/23	W. Haber	0.20	70.00	Review correspondence regarding slide tower
08/09/23	W. Haber	0.40	140.00	Review correspondence regarding sod repair and confer with Wheeler regarding same; begin preparation of agreement with Agro Pro
08/10/23	A. Warner	0.90	130.50	Prepare Agro Pro agreement; confer with Haber
08/11/23	W. Haber	0.20	70.00	Review updated fishing policies
08/18/23	W. Haber	0.50	175.00	Prepare waiver for gym use by minors
08/25/23	W. Haber	0.50	175.00	Review agenda and prepare for workshop
08/28/23	W. Haber	3.40-	1,190.00	Prepare for and participate in workshop; prepare agreement for turf treatment

#### KUTAK ROCK LLP

Bartram Springs CDD October 4, 2023 Client Matter No. 1923-1 Invoice No. 3292480 Page 2

08/29/23

W. Haber

0.30

105.00

Review and respond to inquiry regarding delay and price change on

AgrowPro agreement

TOTAL HOURS

6.60

TOTAL FOR SERVICES RENDERED

\$2,125.50

TOTAL CURRENT AMOUNT DUE

\$2,125.50

#### KUTAK ROCK LLP

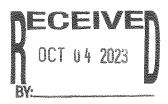
TALLAHASSEE, FLORIDA

Telephone 404-222-4600 Facsimile 404-222-4654

Federal ID 47-0597598

October 4, 2023

Check Remit To: Kutak Rock LLP PO Box 30057 Omaha, NE 68103-1157



Reference: Invoice No. 3292487 Client Matter No. 1923-2 Notification Email: eftgroup@kutakrock.com

Mr. Jim Oliver
Bartram Springs CDD
Governmental Management Services - North Florida
Suite 114
475 West Town Place
St. Augustine, FL 32092

Invoice No. 3292487

1923-2

Re: Bartram Springs-Monthly Meeting

For Professional Legal Services Rendered

08/04/23 W. Haber Participate in conference call to discuss agenda 08/11/23 W. Haber Prepare for Board meeting 08/14/23 W. Haber Prepare for and participate in Board meeting

TOTAL FOR SERVICES RENDERED

\$1,500.00

TOTAL CURRENT AMOUNT DUE \$1,500.00

# Lamp Sales Unlimited, Inc.

www. lampsalesunlimited.com

**REMIT TO:** 

P.O. Box 10606 Jacksonville, FL 32247 Toll Free (800) 352-8954 **Jacksonville** 

4580 St. Augustine Road Jacksonville, FL 32207 Phone (904) 737-9292 Fax (904) 737-4333

Orlando

4210 L B McLeod Rd #118 Orlando, FL 32811 Phone (407) 859-1515 Fax (407) 859-2423

Invoice

**Invoice Number:** 243712 Sales Order Number: 245571

Customer ID: **BAR200** 

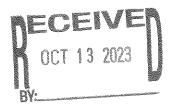
Bill To: **Bartram CDD** 

> 14530 Cherry Lake Drive East Jacksonville, FL 32258

Ship To: Bartram CDD

14530 Cherry Lake Drive East Jacksonville, FL 32258

Invoiced Date	Order Date	Phone Number		Ship Via		Terms	
10/10/2023	10/09/2023	(904) 318-0797		our Truck	a. L	Net 30	
Purchase Ord	er Number	Description / Job Number				Order	Number
WINSL	.OW			Hope	Clayton Rix	245	5571
Quantity Req Shipped	B.O. Item N	lumber	Item Desc	ription		Unit Price	Amount
12 12 CF26DD/E/827				UAD 2700K G /CS SYLVANI		7.98	95.7
			******	*****			
			DRIVER PI	ICK UP CF26	DT/E/		



Subtotal: 95.76 0.00 Misc. Charge: 0.00 Sales Tax: Freight Charge: 0.00 Invoice total:



#### Total Entertainment Services

#### Invoice-Agreement

Mailing Correspondence Address: 1623 Troy Lynn Trail, Jacksonville, Fl. 32225

(904) 645-9068 Fax: (904)645-9082

E-mail: bookme@progressiveent.com www.progressiveent.com

Invoice date: 11/19/2022

#12810080

Terms: Due at event

459.00

PO#

Customer name:

Bartram Springs CDD

Event type: Movie Night

Billing address:

SERVICES NEEDED:

Event date:

14530 Cherry Lake Drive E., Jacksonville, Fl. 32258

Stephanie Taylor Wk: 904-880-5156 Cell:

E-mail/ fax: staylor@vestapropertyservices.com

Original contact person: At event contacts with cell:

Hours of event:

Sundown till end

Hours of service:

Same

Approximate set up time:

Friday October 20, 2023

Between: TBA

Location name and address: Where to set up at location:

On grass courtyard

Power within 75':

Yes NA

\$

Set up-grass or pavement:

Water within 75': NA

Covered area for entertainer:

Notes:

GR

\* 24 foot Mega frame screen, projection, complete sound, operator

Same

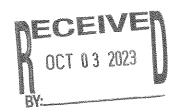
Reg. Rate \$

Your Cost

359.00

Your Total Savings \$100.00

Due no Later than event date or \$50 Late Charge



Sub Total:

359.00

Sales Tax:

Invoice Total:

359.00

Balance due at set up

359.00

\$

Payments received

**Current Balance** 

359.00

Due no Later than event date or \$50 Late Charge

#### CANCELLATION, RE-SCHEDULING, INCLAMENT WEATHER POLICY

Any cancellation of this agreement by customer must be in writing at least 30 days prior to event date with specific reasons with verification by Progressive Entertainment. Any stopping of delivery/service of Progressive Entertainment must be at least 24 hrs. in advance to avoid labor costs. No penalties or loss of deposit occur if event is re-scheduled within 60 days of original event date. A 50% cancellation fee of total amount occurs when not within these terms. Other arrangements must be noted by Progressive Entertainment. For customer pick up- customer is responsible for theft or damage to equipment or materials while in possession. Progressive Entertainment is not responsible for any acts of nature which prevent event from taking place or being shortened. Service reserves the right to stop service if guests cause a safety or behavior issue to service.

Customer signature required x	Date:
Clistomer signature required x	Date.

Quick Catch Inc

12627 San Jose Blvd Suite 205 Jacksonville, FL 32223 US admin@quick-catch.com www.quick-catch.com

BILL TO

Bartram Springs - Winslow Wheeler 14539 Cherry Lake Dr East Jacksonville, FL 32258



Invoice

		: :				
INVOICE#	DATE	TOTAL DUE	DUE DATE	TERMS	ENCLOSED	
31598	10/15/2023	\$560.00	10/29/2023	Net 14		

DESCRIPTION	QTY	RATE
service agreements:Monthly Snake Service Monthly Snake Service	1	135.00
service agreements:PPP Perimeter Protection Program	1	135.00
PPP Boxes PPP Monthly Bait Station Checks	1	95.00
service agreements:Monthly Snake Service Monthly Snake Service - Ginnie Springs	1	195.00

**BALANCE DUE** 

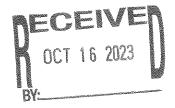
\$560.00

Quick Catch Inc

12627 San Jose Blvd Suite 205 Jacksonville, FL 32223 US admin@quick-catch.com www.quick-catch.com Invoice

BILL TO

Bartram Springs - Winslow Wheeler 14539 Cherry Lake Dr East Jacksonville, FL 32258



INVOICE #	DATE	TOTAL DUE	DUE DATE	TERMS	ENCLOSED
31106	09/12/2023	\$185.00	09/26/2023	Net 14	

DESCRIPTION		 QTY	RATE
FIRE ANT QTRLY		1	185.00
Fire Ants Quarterly Service	8	 	

BALANCE DUE

\$185.00

# 

ill fo:

VESTA PROPERTY SERVICES
BARTRAM SPRINGS
475 WEST TOWN PLACE STE 114
SAINT AUGUSTINE FL 32092

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23 23	09/30/23 State	AT1070806	
09/30/		09/30/23	

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Federal ID #: 04-3390816

8

Remit to: PO BOX 105748,ATLANTA GA 30348-5748 Make checks payable to STAPLES







INVOICE DATE	CUSTOMER	SUMMARY INVOICE
10/14/23	ATL 1821005	8071959438
PLEASE PAY BY	TERMS	AMOUNT DUE
11/13/23	Net 30 Days	28.03

# INVOICE

Staples

Federal ID #:04-3390816

BARTRAM SPRINGS
CHEYENNE BARDROFF
475 WEST TOWN PLACE STE 114
SAINT AUGUSTINE, FL 32092

Bill to Account: 1070806

# Remittance Page of Summary Invoice

Customer Service inquiries # 877-826-7755 Invoice Payment Inquiries 888-753-4106 Make checks payable to Staples, PO Box 105748, Atlanta GA 30348-5748

TO ENSURE PROPER CREDIT, TEAR OFF AND RETURN THIS PORTION WITH YOUR PAYMENT

Customer Service inquiries # 877-826-7755

Invoice Payment Inquiries 888-753-4106

# ← Staples

INVOICE DATE	CUSTOMER	SUMMARY INVOICE
10/14/23	ATL 1821005	8071959438
PLEASE PAY BY	TERMS	AMOUNT DUE
11/13/23	Net 30 Days	28.03

Please send payment to:

Staples

PO Box 105748 Atlanta, GA 30348-5748



INVOICE DATE	CUSTOMER	SUMMARY INVOICE
10/14/23	ATL 1821005	8071959438
PLEASE PAY BY	TERMS	AMOUNT DUE
11/13/23	Net 30 Days	28.03

# INVOICE SUMMARY

taples

BARTRAM SPRINGS CHEYENNE BARDROFF 475 WEST TOWN PLACE STE 114 SAINT AUGUSTINE, FL 32092

Federal ID #:04-3390816

Bill to Account: 1070806								
BUDGET CENTER	PURCHASE ORDER	RELEASE	ORDER NUMBER	INVOICE	NET	TAX MIS	TAX MISC/FREIGHT	TOTAL
EACTITIES: BILLABLE			7616944052-000-001 3550049380	3550049380	20.04	00.	7.99	28.03
SIBTOTAL EACTITTES. BTILABLE	TILARIF				20.04	00.	7.99	28.03
TOTAL					20.04	00.	7.99	28.03

# Staples Business Advantage.

# Order# 7616944052

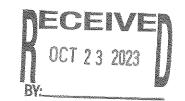
Order placed: October 13, 2023

Billing address
BARTRAM SPRINGS
475 WEST TOWN PLACE STE 114
SAINT AUGUSTINE, FL 32092

Item Description

Item#

Shipping address
BARTRAM SPRINGS CDD
SUE O'LEAR
14530 CHERRY LAKE DRIVE WEST
JACKSONVILLE, FL 32258



Quantity

Price

# Invoice # 3550049380 INVOICE ISSUED

Items(s) Shipped

405237 Scott Essential Skin Care Dispenser, Black (92145)	\$10.02	2	\$20.04
Budget Center: FACILITIES: BILLABLE			

Method of paymentMerchandise Total:Invoiced - \$28.03Minimum Order Fee:

num Order Fee: \$7.99
Total Invoiced: \$28.03

Subtotal

\$20.04



INVOICE DATE	CUSTOMER	SUMMARY INVOICE
10/14/23	ATL 1821005	8071959438
PLEASE PAY BY	TERMS	AMOUNT DUE
11/13/23	Net 30 Days	28.03

# INVOICE DETAIL

Staples

Federal ID #:04-3390816

Bill to Account: 1070806

Ship to Account: BARTRAM SPRINGS

BARTRAM SPRINGS CHEYENNE BARDROFF 475 WEST TOWN PLACE STE 114 SAINT AUGUSTINE, FL 32092

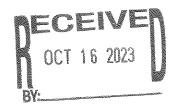
BARTRAM SPRINGS CDD ATTN: SUE O'LEAR 14530 CHERRY LAKE DRIVE WEST JACKSONVILLE, FL 32258

P O Number P O Desc Release Release Desc:

Invoice Number: 3550049380 Order : 7616944052-000-001 Ordered By : SUE O'LEAR Order Date : 10/13/23

Unit Extended B/O Unit Ship Order Order Qty Price Price Meas Description Qty Line Item Number Qty 10.02 20.04 SKIN CARE DISPNSR BLACK 2 0 EA 1 405237 FACILITIES: BILLABLE

20.04 7.99 .0000 %) .00 Sub-Total: Freight: Tax:( 28.03



1

# Staples Business Advantage.

# Order# 7614279024

Order placed: August 30, 2023

Billing address
BARTRAM SPRINGS
475 WEST TOWN PLACE STE 114
SAINT AUGUSTINE, FL 32092

Budget Center: FACILITIES: BILLABLE

Shipping address
BARTRAM SPRINGS CDD
SUE O'LEAR
14530 CHERRY LAKE DRIVE WEST
JACKSONVILLE, FL 32258



# Invoice # 3546820220 INVOICE ISSUED

Items(s) Shipped

ltem#	Item Description	Price	Quantity	Subtotal
814882	Coastwide Professional™ 50-56 Gallon Industrial Trash Bag, 43" x 47", Low Density, 1.8 mil, Black, 100 Bags/Box	\$80.99	2	\$161.98
Budget (	Center: FACILITIES: BILLABLE			
449561	Windex Glass Cleaner with Ammonia-D, Floral, 128 oz. (696503)	\$23.29	1	\$23.29
Budget (	Center: FACILITIES: BILLABLE			
1258197	Method Products Daily Granite All-Purpose Cleaner, Apple Orchard, 28 Oz. (00065)	\$8.9 <del>9</del>	2	\$17.98
Budget (	Center: FACILITIES: BILLABLE			
24393653	Mr. Clean Magic Eraser Original White Scouring Pad, 6 Pads/Pack, 6 Packs/Carton (79009)	\$47.09	1	\$47.09
Budget (	Center: FACILITIES: BILLABLE			
24474489	Ammex Professional Series Powder Free Nitrile Exam Gloves, Latex Free, Large, 100/Box (AINPF46100)	\$10.65	2	\$21,30
Budget (	Center: FACILITIES: BILLABLE			
2612136	Brighton Professional™ Aerosol Refill Metered Air Freshener, Citrus Blast, 7 Oz., 4/Ct (BPR50862-A)	\$19.79	3	\$59.37

Item#	Item Description	Price	Quantity	Subtotal
887836	Coastwide Professional™ Recycled 2-Ply Standard Toilet Paper, White, 350 Sheets/Roll, 48 Rolls/Carton (CW20189)	\$29.99	1	\$29.99
Budget (	Center: FACILITIES: BILLABLE			
24451804	Petra HealthEWipes Sanitizing Wipes, 1000 Wipes, 4/Carton (MC7090)	\$112.99	4	\$451.96
Budget	Center: FACILITIES: BILLABLE			
503405	Scott Essential JRT Recycled Coreless Toilet Paper, 2-ply, White, 12 Rolls/ Case (07006)	\$66.88	1	\$66.88
	On Contract			
Budget (	Center: FACILITIES: BILLABLE			
365373	Coastwide Professional Choose-Your-Size Kitchen Rolls Paper Towel, 2- Ply, White, 128 Sheets/Roll, 15 Rolls/Carton (CW21809)	\$26.09	1	\$26.09
Budget	Center: FACILITIES: BILLABLE			
Method of	payment	Merc	handise Total:	\$905.93
Invoiced - S	\$905.93	7	Total Invoiced:	\$905,93

Budget Center: FACILITIES: BILLABLE

# Order# 7615666735

Order placed: September 24, 2023

BARTRAM SPRINGS
475 WEST TOWN PLACE STE 114
SAINT AUGUSTINE, FL 32092

Shipping address
BARTRAM SPRINGS CDD
SUE O'LEAR
14530 CHERRY LAKE DRIVE WEST
JACKSONVILLE, FL 32258



# Invoice # 3548830670 INVOICE ISSUED

Items(s) Shipped

Item#	Item Description	Price	Quantity	Subtotal
1258197	Method Products Daily Granite All-Purpose Cleaner, Apple Orchard, 28 Oz. (00065)	\$8.99	1	\$8.99
Budget	Center: FACILITIES: BILLABLE			
850829 Budget	Scott Pro Foam Hand Soap Refills, Floral, 33.8 Oz., 6/Carton (91552)  On Contract  Center: FACILITIES: BILLABLE	\$53.49	1	\$53.49
503405	Scott Essential JRT Recycled Coreless Toilet Paper, 2-ply, White, 12 Rolls/Case (07006)	\$66.88	1	\$66.88
Budget	On Contract Center: FACILITIES: BILLABLE			
24405546	Perk™ Ultra Soft Standard Tissue, 2-Ply, 95 Sheets/Box, 6 Boxes/Pack (PK57779)	\$14.29	1	\$14.29
Budget	Center: FACILITIES: BILLABLE			
472380	Coastwide Professional™ AccuFit 32 Gallon Industrial Trash Bag, 33" x 44", Low Density, 1.1 mil, Clear, 8 Rolls	\$101.79	1	\$101.79
Budget	Center: FACILITIES: BILLABLE			
1618081	Fabuloso Multi-Purpose Cleaner, Lavender Scent, 169 fl. oz. (153122)	\$13.79	1	\$13.79

ltem#	Item Description	Price	Quantity	Subtotal
24377880	Perk™ 13 Gallon Scented Kitchen Trash Bag, 28" x 24", Low Density, 0.9 mil, White, 100 Bags/Box (PK56751)	\$22.29	1	\$22.29
Budget (	Center: FACILITIES: BILLABLE			
960376	Dial Basics Liquid Hand Soap Refill, Floral, 128 Oz. (06047)	\$21.19	1	\$21.19
Budget (	Center: FACILITIES: BILLABLE			
24462855	X3 Powder-Free Nitrile Gloves, Latex Free, Large, Black, 100/Box (BX346100)	\$12.25	3	\$36.75
Budget (	Center: FACILITIES: BILLABLE			
24451804	Petra HealthEWipes Sanitizing Wipes, 1000 Wipes, 4/Carton (MC7090)	\$112.99	3	\$338.97
Budget (	Center: FACILITIES: BILLABLE			
814891	Coastwide Professional™ 40-45 Gallon Industrial Trash Bag, 40" x 46", Low Density, 1.8 mil, Black, 100 Bags/Box	\$67.49	2	\$134.98
Budget (	Center: FACILITIES: BILLABLE			
395575	Clorox Commercial Solutions Clorox Manual Toilet Bowl Cleaner with Bleach, Fresh Scent, 24 oz. (00031)	\$4.49	1	\$4.49
Budget (	Center: FACILITIES: BILLABLE			
CLO00031EA	Clorox Commercial Solutions Clorox Manual Toilet Bowl Cleaner with Bleach, Fresh Scent, 24 oz. (00031)	\$4.49	1	\$4.49
Budget	Center: FACILITIES: BILLABLE			
373470	Coastwide Professional™ Multifold Paper Towels, 1-ply, 250 Sheets/ Pack, 16 Packs/Carton (CW21819)	\$36.59	1	\$36.59
Budget	Center: FACILITIES: BILLABLE			
Method of pa	yment	Merc	chandise Total:	\$858.98
Invoiced - \$85	58.98		Total Invoiced:	\$858.98

# Order #7615667029

Order placed: September 24, 2023 at 12:26 PM

(BARTRAM SPRINGS) 14530 Cherry Lake Drive West, Jacksonville, FL

Order summary

Merchandise total \$279.23

Shipping

Free

Tax

\$0.00

Delivered on: Sep 26, 2023

Delivered to:

(ST59700-24)

Item #: 24545091 Model #: ST5970024 CIN #: 24545091

32258

Order

\$279.23

total

1 item

Accounting information

Budget Center Specified By Item

Payment method

^

Invoice

\$279.23

1 @ \$6.99 EA \$6.99

\$6,99

**Billing & Shipping** 

^

3 items

Billing address
Bartram Springs

475 West Town Place Ste 114 Saint Augustine, FL, 32092

Shipping address

Bartram Springs Sue O'lear

Bartram Springs Cdd

14530 Cherry Lake Drive West

Jacksonville, FL, 32258

2024 Blue Sky Day Designer Secret Garden Mint 8.5" x 11" Monthly Planner, Multicolor (140104-24)

2024 Staples 22" x 17" Desk Pad Calendar, Navy

Item #: 24551052 Model #: 14010424 CIN #: 24551052

Budget Center: FACILITIES: BILLABLE

Budget Center: FACILITIES: BILLABLE

1 @ \$10.99 EA

\$10.99

\$10.99

10/23/23, 1:01 PM Order details

HP 952XL/952 Black High Yield and Cyan/Magenta/Yellow Standard Yield Ink Cartridge, 4/Pack (N9K28AN#140)

Item #: 2030289

Model #: N9K28AN#140

CIN #: 2030289



Budget Center: FACILITIES: BILLABLE

1 @ \$113.79 PK

\$113.79

\$113.79

HP 962XL/962 Black High Yield and Cyan/Magenta/Yellow Standard Yield Ink Cartridge, 4/Pack (3JB34AN#140)

Item #: 24388084 Model #: 3JB34AN#140 CIN #: 24388084



Budget Center: FACILITIES: BILLABLE

1 @ \$96.69 PK

\$96,69

\$96.69

1 item

Staples Multiuse Copy Paper, 8.5" x 11", 20 lbs., 94 Brightness, 500 Sheets/Ream, 8 Reams/Carton (26860-CC)

Item #: 1149611| Model #: 26860CC| CIN #: 1149611



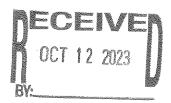
Budget Center: FACILITIES: BILLABLE

1 @ \$50.77 CT

\$50.77

\$50.77





# **Invoice**

Invoice #: 13100 Date: 10/12/23

**Customer PO:** 

**DUE DATE: 11/11/2023** 

**BILL TO** 

Bartram Springs CDD 9145 Narcoossee Road, Suite A206 Orlando, FL 32827 **FROM** 

VerdeGo PO Box 789 Bunnell, FL 32110 Phone: 386-437-3122 www.verdego.com

DESCRIPTION

#13208 - Irrigation Proposal - 6123 Green Pond Dr

Irrigation Proposal - 6123 Green Pond Dr - Repair 4 zones for new irrigation enhancement. Existing system needs to be updated by replacing stand pipes and broken heads.

\*Not to exceed \$1,200\*

Landscape Enhancement

\$1,100.00

**AMOUNT** 

**Invoice Notes:** 

Thank you for your business!

AMOUNT DUE THIS INVOICE

\$1,100.00

Please See Our Updated Remittance Information Remit to Address: VerdeGo Landscape PO Box 200341 Dallas, TX 75320-0341 **ACH Account Information:** 

Bank Name: Wells Fargo Bank N.A. Routing Number: 121000248
Account Number: 4945950657
Remittance Information:
AR@verdego.com





# Invoice

Invoice #: 13161 Date: 10/20/23

**Customer PO:** 

**DUE DATE: 11/19/2023** 

BILL TO

Bartram Springs CDD 9145 Narcoossee Road, Suite A206 Orlando, FL 32827

#### FROM

VerdeGo PO Box 789 Bunnell, FL 32110 Phone: 386-437-3122 www.verdego.com

DESCRIPTION AMOUNT

#13067 - Enhancement - Install at Green Pond JEA Pump Station
6123 Green Pond Dr. - Trim hedge on left down to 8-foot height. Remove (2) ornamental grasses from the front of the fence. Install a row of Viburnum hedges and (2) Crape Myrtles along the front of the fence. Add Brown Mulch to the new plantings to help retain moisture.

\*\*Jason will inspect the area for irrigation and provide a proposal if necessary to provide coverage to the new plantings.

Landscape Enhancement				\$1,542.60
Brown Mulch 2 cu. ft. (Material)	20.00	\$8.72	\$174.35	
Crape Myrtle, 'Tuscarora' (Dark Pink) (Material)	2.00	\$411.13	\$822.25	
Labor and Prep (Labor)	3.00	\$42.00	\$126.00	
Viburnum Suspensum - (e) (Kit)	20.00	\$21.00	\$420.00	

#### **Invoice Notes:**

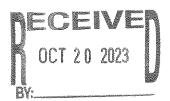
Thank you for your business!

AMOUNT DUE THIS INVOICE

\$1,542.60

Please See Our Updated Remittance Information Remit to Address: VerdeGo Landscape PO Box 200341 Dallas, TX 75320-0341 ACH Account Information:
Bank Name: Wells Fargo Bank N.A.
Routing Number: 121000248
Account Number: 4945950657
Remittance Information:
AR@verdego.com





# **Invoice**

Invoice #: 13162 Date: 10/20/23

**Customer PO:** 

**DUE DATE: 11/19/2023** 

#### BILL TO

Bartram Springs CDD 9145 Narcoossee Road, Suite A206 Orlando, FL 32827

#### **FROM**

VerdeGo PO Box 789 Bunnell, FL 32110 Phone: 386-437-3122 www.verdego.com

DESCRIPTION AMOUNT

#13244 - Enhancement - Mulch Racetrack Median

Proposal to lay brown mulch in (2) islands up to our property line on Racetrack Rd. The beds will be sprayed for weeds and debris removed prior to mulching.

Landscape Enhancement \$1,603.50

 Labor and Prep (Labor)
 6.00
 \$42.00
 \$252.00

 Lay 17 Cubic Yards of Brown Mulch (Sub)
 1.00
 \$1,351.50
 \$1,351.50

Invoice Notes:

Thank you for your business! AMOUNT DUE THIS INVOICE \$1,603.50

Please See Our Updated Remittance Information Remit to Address: VerdeGo Landscape PO Box 200341 Dallas, TX 75320-0341 **ACH Account Information:** 

Bank Name: Wells Fargo Bank N.A. Routing Number: 121000248 Account Number: 4945950657 Remittance Information: AR@verdego.com



Vesta Property Services, Inc. 245 Riverside Avenue Suite 300 Jacksonville FL 32202

# Invoice

Invoice # Date 413612 10/01/2023

Terms

Net 30

**Due Date** 

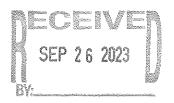
10/31/2023

Memo

Monthly fees

#### Bill To

Bartam Springs C.D.D. c/o GMS, LLC 475 West Town Place, Suite 114 St. Augustine FL 32092



Besoription	(Authur)	Rate	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	/
Services of Bartram Club Manager and Attendants	1	16,262.83	16,262.83 V	1
Pool Maintenance Services at Bartram Club Pool (excludes pool chemicals)	1	2,579.58	2,579.58 🗸	
General Facility Maintenance Services	1	6,329.17	6,329.17   🟏	1
Janitorial Services	1	1,662.50	1,662.50	/
Gym Monitoring Services	1	2,854.33	2,854.33	/
Field Operation Services	1	7,318.09	7,318.09 🗸	,
Mobile App / website	1	208.33	208.33	
TT				

Total

37,214.83



Vesta Property Services, Inc. 245 Riverside Avenue Suite 300 Jacksonville FL 32202

# Invoice

Invoice # Date 414124 09/30/2023

Terms

Net 30

**Due Date** 

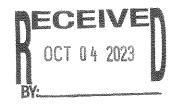
10/30/2023

Memo

Lifeguard Hours

#### Bill To

Bartram Springs C.D.D. c/o GMS, LLC 475 West Town Place, Suite 114 St. Augustine FL 32092



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Lifequ	rd Hours Sept.	346.26		6,454.29
	'	A CONTRACTOR OF THE PROPERTY O		

Thank you for your business.

Total

6,454.29

# Total Hours Summary by Allocation Report

VESTA PROPERTY SERVICES INC Client: 0YC07

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Distribution Totals														
Employee	Home Department	Home Payroll Profile	Home Division	Home Region	Home Location	Home Job Titte	Home Job   Detail	Home Check Sort	Pay Class	Earning	EarnRate	Hours	Units	Amount
ALEXANDER, TYLER ROSS (A2VR)	[AQU] Aquatics	[OWE26] VESTA	[DistrictServices] District [NE] Northeast Services		[BARTS] Bartram Springs	[LG] Lifeguard	[LG] Lifeguard	[BART] Bartram Springs	PT Hourly(PAH)	Regular (R)	\$13.00	68.83	00:00	\$895.44
ALMEIDA, GIANNA MARIE (A3TL.)	[PROG] Programs	[OWE26] VESTA	[DistrictServices] District Services	[NE] Northeast	[BARTS] Bartram Springs	[COUNS] Camp Counselor	[OC] Camp Counselor	[BART] Bartram Springs	PT Hourly(PAH)	Regular (R)	\$13.00	33.53	0.00	\$435.89
BARRETT, BROOYKE YASMINE (A37T)	[AQU] Aquatics	[0WE26] VESTA	[DistrictServices] District Services	[NE] Northeast	[BARTS] Bartram Springs	[LG] Lifeguard	[LG] Lifeguard	[BART] Bartram Springs	РТ Ноилу(РАН)	Regular (R)	\$13.00	40.80	0.00	\$530.40
CEDENO, ANALIZ (A40J)	[AQU] Aquatics	[0WE26] VESTA	[DistrictServices] District Services	[NE] Northeast	[BARTS] Bartram Springs	[POOLMON] Pool Monitor	[PM] Pool Monitor	[BART] Bartram Springs	PT Houny(PAH)	Regular (R)	\$12.00	43.99	0.00	\$527.88
FASCI, GIADA MARIE (A3U0)	[AQU] Aquatics	[0WE26] VESTA	[DistrictServices] District Services	[NE] Northeast	[BARTS] Bartram Springs	[LG] Lifeguard	[LG] Lifeguard	[BART] Bartram Springs	PT Hourly(PAH)	Regular (R)	\$12.00	21.70	0.00	\$260.40
KATO, KARISH MORE MCVA (A3SZ)	[AQU] Aquatics	[0WE26] VESTA	[DistrictServices] District Services	[NE] Northeast	[BARTS] Bartram Springs	[LG] Lifeguard	[LG] Lifeguard	[BART] Bartram Springs	PT Hourly(PAH)	Regular (R)	\$12.00	14.22	0.00	\$170.64
KING, SIENNA RILEY (A3OU)	[AQU] Aquatics	[0WE26] VESTA	[DistrictServices] District Services	[NE] Northeast	[BARTS] Bartram Springs	[LG] Lifeguard	[LG] Lifeguard	[BART] Bartram Springs	PT Hourly(PAH)	Regular (R)	\$12.00	10.22	0.00	\$122.64
NGUYEN, QUAN MINH (A3T0)	[AQU] Aquatics	[0WE26] VESTA	[DistrictServices] District Services	[NE] Northeast	[BARTS] Bartram Springs	[LG] Lifeguard	[LG] Lifeguard	[BART] Bartram Springs	PT Hourly(PAH)	Regular (R)	\$12.00	39.17	0.00	\$470.04
OLEAR, CAROLYN SUE (A3TM)	[AQU] Aquatics	[0WE26] VESTA	[DistrictServices] District [NE] Northeast Services	[NE] Northeast	[BARTS] Bartram Springs	[LG] Lifeguard	[LG] Lifeguard	[BART] Bartram Springs	PT Hourly(PAH)	Regular (R)	\$12.00	15.99	0.00	\$191.88
RICHARD, JOMEI LEE (A3X5)	[AQU] Aquatics	[0WE26] VESTA	[DistrictServices] District Services	[NE] Northeast	[BARTS] Bartram Springs	[LG] Lifeguard	[LG] Lifeguard	[BART] Bartram Springs	PT Hourly(PAH)	Regular (R)	\$12.00	42.86	0.00	\$514.32
THOMPSON, SYDNEY JOAN (A40K)	[AQU] Aquatics	[0WE26] VESTA	[DistrictServices] District Services	[NE] Northeast	[BARTS] Bartram Springs	[LG] Lifeguard	[LG] Lifeguard	[BART] Bartram Springs	PT Hourly(PAH)	Regular (R)	\$14.00	14.90	0.00	\$208.60
Distribution Subtotals	lis in the second se		Hours 346.26				Units 0.00							Amount \$4,328.13
Earning Tolals Earning Regular (R)						Hours 346.26			Units 0.00					Amount \$4,328.13
Earning Regular (R)						Hours 346.26			7	Units 0.00				Amount \$4,328.13

paycom.

Allocation Report
þ
al Hours Summary
Tota
•

VESTA PROPERTY SERVICES INC Client: 0YC07

Date Range (09/01/2023 - 09/30/2023) Freeze Time (10/02/2023 05:32:58)

\$4,328.13

0.00

346.26

Total Hours for italicized entries are already included in totals once.

paycom.



Vesta Property Services, Inc. 245 Riverside Avenue Suite 300 Jacksonville FL 32202

# Invoice

Invoice # Date 414152 09/30/2023

Terms

Net 30

**Due Date** 

10/30/2023

Memo

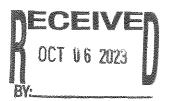
#### Bill To

Bartram Springs C.D.D. c/o GMS, LLC 475 West Town Place, Suite 114 St. Augustine FL 32092

किस्डाल <b>र्गा</b> ग्राम्	Quantity Rate Amount
Billable Expenses Pool chemicals	240.59 240.59
Total Billable Expenses	

Total

240.59







HX - FC - JACKSONVILLE - 34 8297 PHILLIPS HWY \* JACKSONVILLE, FL 32256 PHONE: 904-730-9555 \* FAX: 904-730-5672

**CUSTOMER COPY** 

O9/07/23 COUNTER O9/08/23 Order Delivered By: Route: O9/08/23 Order Delivered By: Route: O9/08/23 Order Delivered By: ORD OF OTY OTY OTY OTY OTY ORD SHIP'D Part Number UM Description Total	CTR 3.80
To:	u .
JACKSONVILLE, FL 32202	u .
Customer PO Number	u .
Taken By	u .
Order Date Order Date Order Date Order Date Order Date Order Date Order Picked Up By: Order Delivered By:	u .
Order Date O9/07/23 COUNTER O9/08/23 Order Delivered By: O9/08/23 Bin Unit Total	u .
O9/07/23 COUNTER O9/08/23 Order Delivered By: Route: O9/08/23  OTY OTY OTY OTY SHIP'D Part Number UM Description Total	u .
ORD B.O SHIPD Part Number UM Description location Unit 10th	
	3.80
	3.80
invoice date. Past due accounts and Credit Card payments are not entitled to discounts.  Coch Check Credit Card Discount/Fa	
including attorney's fees, are the obligation of the customer.	3.80
Amount:	6.79
RECEIVED BY:	0.59
FEEASE SIGIT AND FRANT MAINE BY DEACH MA 10181 24	0.09

Page

1 of 1

AP300R YEAR-TO-DATE ACCOUNTS PAYABLE PREPAID/COI *** CHECK DATES 10/01/2023 - 10/31/2023 *** BARTRAM SPRINGS - CAP RESERVE BANK B BSCDD-CAP RESERVE		/04/23 PAGE 1
CHECK VEND#INVOICEEXPENSED TO VENDOR NAME DATE DATE INVOICE YRMO DPT ACCT# SUB SUBCLASS	STATUS	AMOUNTCHECK AMOUNT #
10/03/23 00118 9/18/23 1456BT 202309 600-53800-61000 BASKETBALL CT RESURFING	* 8,	077.50
MOR-SPORTS GROUP INC		8,077.50 000301
TOTAL	FOR BANK B 8,	077.50
TOTAL	FOR REGISTER 8,	077.50

BSPR BART SPRING BPEREGRINO





#### **Owner Invoice**

#### Job Information

Winslow Wheeler 14530 Cherry Lake Drive East, Jacksonville, FL 32258

**Invoice Title: Bartram Springs** 

Invoice ID: 1456BT

Invoice Amount:

\$8,077.50

**Amount Paid:** 

\$0.00



Unreleased

#### Description of Invoice

Bartam Springs - Resurface Basketball Court

Contract Price - \$16155.00

Deposit of 50% Requested - \$8077.50

Additional Charges Will Occur For Online Payment

Please Inform Mor Sports If You Are Requesting To Pay Via Credit Card Prior To Payment

Payment Rates Below

Visa, Mastercard, Discover 2.95% + \$0.30 / transaction

American Express 3.95% + \$0.30 / transaction

ACH Bank Transfers.5% of the transaction - \$1.99 min / \$15.00 max

Deadline Date: Sep 30, 2023

Balance Due: \$8,077.50



#### **BARTRAM SPRINGS CDD**

CLUBHOUSE FIRE PIT 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 Statement Date: September 11, 2023

Amount Due:

**Due Date:** October 02, 2023 **Account #:** 221003032432

\$32.22

DO NOT PAY. Your account will be drafted on October 02, 2023

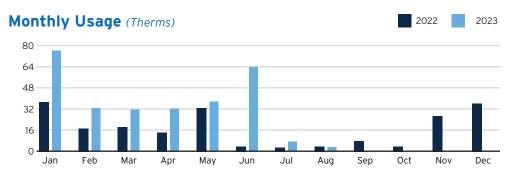
#### **Account Summary**

Amount Due by October 02, 2023	\$32.22
Current Month's Charges	\$32.22
Payment(s) Received Since Last Statement	-\$33.98
Previous Amount Due	\$33.98
Current Service Period: August 03, 2023 - September 05, 2023	

Amount not paid by due date may be assessed a late payment charge and an additional deposit.



Scan here to view your account online.





Learn about your newly redesigned bill and get deeper insights about your usage by visiting TECOaccount.com



To ensure prompt credit, please return stub portion of this bill with your payment.

**Account #:** 221003032432 **Due Date:** October 02, 2023

### Pay your bill online at PeoplesGas.com

See reverse side of your paystub for more ways to pay.

Go Paperless, Go Green! Visit PeoplesGas.com/Paperless to enroll now.

BARTRAM SPRINGS CDD CLUBHOUSE FIRE PIT 393 PALM COAST PKWY SW, UNIT 4 PALM COAST, FL 32137-4774 Amount Due: \$32.22

Payment Amount: \$\_\_\_\_\_

684717173115

Your account will be drafted on October 02, 2023

Mail payment to: TECO P.O. BOX 31318 TAMPA, FL 33631-3318



#### Service For: 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133

Account #: 221003032432 Statement Date: September 11, 2023 Charges Due: October 02, 2023

#### **Meter Read**

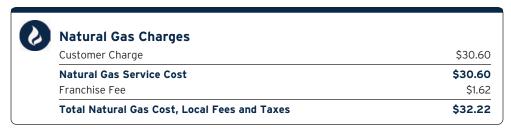
Meter Location: Clubhouse FP

Service Period: Aug 03, 2023 - Sep 05, 2023

Rate Schedule: Small General Service - Transportation

Meter Number	Read Date	Current Reading	- Previous =	Measured Volume x	вти	x Conversion	= Total Used	Billing Period	
AHX25588	09/05/2023	1,394	1,394	0 CCF	1.048	1.0000	0.0 Therms	34 Days	

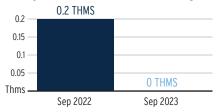
#### **Charge Details**



**Total Current Month's Charges** 

\$32.22

#### Avg THMS Used Per Day



#### Important Messages

Great News! You're in control of when we communicate with you. Log into TECOaccount.com/Notifications to select when you want to receive our electronic account notifications.

For more information about your bill and understanding your charges, please visit **PeoplesGas.com** 

# Ways To Pay Your Bill



#### **Bank Draft**

Visit PeoplesGas.com for free recurring or one time payments via checking or savings account.



using KUBRA EZ-Pay at PeoplesGas.com. Convenience fee will be charged.



#### In-Person

**Phone** 

Toll Free:

Find list of Payment Agents at PeoplesGas.com

866-689-6469



#### Mail A Check

Payments: TECO

P.O. Box 31318 Tampa, FL 33631-3318 Mail your payment in the enclosed envelope.

#### All Other Correspondences:

Peoples Gas P.O. Box 111 Tampa, FL 33601-0111

#### **Contact Us**

#### Residential Customer Care:

813-223-0800 (Tampa) 863-299-0800 (Lakeland) 352-622-0111 (Ocala) 954-453-0777 (Broward) 305-940-0139 (Miami) 727-826-3333 (St. Petersburg) 407-425-4662 (Orlando) 904-739-1211 (Jacksonville) 877-832-6747 (All Other Counties)

#### Online:

PeoplesGas.com

Phone:

Commercial Customer Care: 866-832-6249

Hearing Impaired/TTY:

Natural Gas Outage: 877-832-6747 Natural Gas Energy Conservation Rebates: 877-832-6747

Please Note: If you choose to pay your bill at a location not listed on our website or provided by Peoples Gas, you are paying someone who is not authorized to act as a payment agent at Peoples Gas. You bear the risk that this unauthorized party will relay the payment to Peoples Gas and do so in a timely fashion. Peoples Gas is not responsible for payments made to unauthorized agents, including their failure to deliver or timely deliver the payment to us. Such failures may result in late payment charges to your account or service disconnection.



#### **BARTRAM SPRINGS CDD**

14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 Statement Date: September 11, 2023

**Amount Due:** 

\$34.59

Due Date: October 02, 2023 Account #: 211003320143

#### DO NOT PAY. Your account will be drafted on October 02, 2023

#### **Account Summary**

4.59
33.98
33.98

Amount not paid by due date may be assessed a late payment charge and an additional deposit.

#### Your Energy Insight



Your average daily THMS used was 0% higher than the same period last year.



Your average daily THMS used was **0% higher** than it was in your previous period.



Scan here to view your account online.

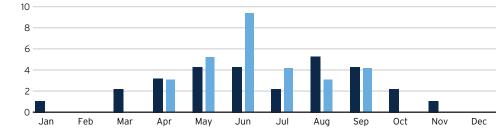


It's the peak of hurricane season.

Are you ready?

Prepare and have a plan in place for before, during and after the storm.

Be storm wise and check out PeoplesGas.com/StormSafety



Learn about your newly redesigned bill and get deeper insights about your usage by visiting TECOaccount.com



Monthly Usage (Therms)

To ensure prompt credit, please return stub portion of this bill with your payment.

2022

2023

Account #: 211003320143 Due Date: October 02, 2023

# Pay your bill online at PeoplesGas.com

See reverse side of your paystub for more ways to pay.

Go Paperless, Go Green! Visit PeoplesGas.com/Paperless to enroll now.

**BARTRAM SPRINGS CDD** 393 PALM COAST PKWY SW, UNIT 4 PALM COAST, FL 32137-4774

**Amount Due:** \$34.59 Payment Amount: \$\_

619285317910

Your account will be drafted on October 02, 2023

Mail payment to: **TECO** P.O. BOX 31318 TAMPA, FL 33631-3318



#### Service For:

14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 Account #: 211003320143 Statement Date: September 11, 2023 Charges Due: October 02, 2023

#### **Meter Read**

Service Period: Aug 03, 2023 - Sep 05, 2023

Rate Schedule: Small General Service - Transportation

Meter Number	Read Date	Current Reading	- Previous =	Measured Volume x	вти	x Conversion	= Total Used	Billing Period
AHI40399	09/05/2023	713	709	4 CCF	1.048	1.0000	4.2 Therms	34 Days

#### **Charge Details**

Natural Gas Charges		
Natural Gas Charges		
Customer Charge		\$30
Distribution Charge	4.2 THMS @ \$0.46951	\$1
Swing Service Charge	4.2 THMS @ \$0.03880	\$0
Florida Gross Receipts Tax		\$(
Natural Gas Service Cost		\$32
Franchise Fee		\$
Total Natural Gas Cost, Local	Foos and Taxos	\$34

**Total Current Month's Charges** 

\$34.59

#### Avg THMS Used Per Day



#### Important Messages

**Great News!** You're in control of when we communicate with you. Log into TECOaccount.com/Notifications to select when you want to receive our electronic account notifications.

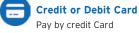
For more information about your bill and understanding your charges, please visit **PeoplesGas.com** 

## Ways To Pay Your Bill



#### **Bank Draft**

Visit PeoplesGas.com for free recurring or one time payments via checking or savings account.



using KUBRA EZ-Pay at PeoplesGas.com. Convenience fee will be charged.



#### In-Person

**Phone** 

Toll Free:

866-689-6469

Find list of Payment Agents at PeoplesGas.com



#### Mail A Check

#### Payments:

TECO P.O. Box 31318 Tampa, FL 33631-3318 Mail your payment in

the enclosed envelope.

#### All Other Correspondences:

Peoples Gas P.O. Box 111 Tampa, FL 33601-0111

#### **Contact Us**

#### Residential Customer Care:

813-223-0800 (Tampa) 863-299-0800 (Lakeland) 352-622-0111 (Ocala) 954-453-0777 (Broward) 305-940-0139 (Miami) 727-826-3333 (St. Petersburg) 407-425-4662 (Orlando) 904-739-1211 (Jacksonville) 877-832-6747 (All Other Counties)

#### Online:

PeoplesGas.com

Phone:

Commercial Customer Care: 866-832-6249

Hearing Impaired/TTY:

7-1-1

Natural Gas Outage: 877-832-6747 Natural Gas Energy Conservation Rebates:

877-832-6747

Please Note: If you choose to pay your bill at a location not listed on our website or provided by Peoples Gas, you are paying someone who is not authorized to act as a payment agent at Peoples Gas. You bear the risk that this unauthorized party will relay the payment to Peoples Gas and do so in a timely fashion. Peoples Gas is not responsible for payments made to unauthorized agents, including their failure to deliver or timely deliver the payment to us. Such failures may result in late payment charges to your account or service disconnection.

# Hello Bartram Springs Cdd,

Thanks for choosing Comcast Business.

Your bill at a gland For 14751 BARTRAM SPRINGS PKV 32258-6101		LLE, FL,
Previous balance		\$253.74
EFT Payment - thank you	Sep 02	-\$253.74
Balance forward		\$0.00
Regular monthly charges	Page 3	\$244.95
Taxes, fees and other charges	Page 3	\$8.78
New charges		\$253.73
Amount due		\$253.73

#### Thanks for paying by Automatic Payment

Your automatic payment on Oct 01, 2023, will include your amount due, plus or minus any payment related activities or adjustments, and less any credits issued before your bill due date.

#### Need help?

Visit business.comcast.com/help or see page 2 for other ways to contact us.

# Your bill explained

• This page gives you a quick summary of your monthly bill. A detailed breakdown of your charges begins on page 3.

Detach the bottom portion of this bill and enclose with your payment

Please write your account number on your check or money order

Do not include correspondence with payment

1100 NORTHPOINT PKWY W PALM BCH FL 33407-1937

**BARTRAM SPRINGS CDD** ATTN WINSLOW WHEELER 14751 BARTRAM SPRINGS PKWY JACKSONVILLE, FL 32258

Account number 8495 74 120 3774991

Oct 01, 2023 Automatic payment

\$253.73 Please pay

Electronic payment will be applied Oct 01, 2023

COMCAST PO BOX 71211 **CHARLOTTE NC 28272-1211** 

#### Download the Comcast Business App

Business is always moving. Our app was built for this. Manage your account anytime, anywhere with the Comcast Business App – the easy way to manage your services on the go.

- · Manage your account details
- Pay your bill and customize billing options
- · View upcoming appointments

Scan the QR Code with your phone or mobile device to get started.



#### Faster speeds. More solutions. Bigger savings.

Comcast Business now offers **NEW** packages with faster speeds and innovative Voice and security solutions – at a better value.

Call today for a FREE account review at 877-564-0318.

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#### Visit us online

Get help and support at

business.comcast.com/help



#### Call us anytime

800-391-3000

Open 24 hours, 7 days a week for billing and technical support

#### Useful information

#### Moving?

We can help ensure it's a smooth transition.

Visit business.comcast.com/learn/moving to learn more.

#### Accessibility:

If you are hearing impaired, call 711. For issues affecting customers with disabilities, call **1-855-270-0379**, chat live at **support.xfinity.com/accessibility**, email **accessibility@comcast.com**, fax **1-866-599-4268** or write to Comcast at 1701 JFK Blvd., Philadelphia, PA 19103-2838 Attn: M. Gifford.

#### Ways to pay



#### No more mailing monthly checks

Set up Auto Pay to save time, energy and stamps. It's easy to enroll, just visit

business.comcast.com/myaccount



#### Go paperless and say goodbye to clutter

Sign up for Paperless Billing to view and pay your bill online. It's faster, easier and helps cuts down on clutter. Visit **business.comcast.com/myaccount** to get started.

#### Additional billing information

#### More ways to pay:



#### Online

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#### **Comcast Business App**

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#### In-Store

Visit business.comcast.com/servicecenter to find a store near you



Regular monthly charges	\$	244.95
Comcast Business		\$234.95
Packaged services		\$356.50
• Data, Voice Network Pack Package Includes: Business Internet 200, Connection Pro, Wifi Pro, 1 Mobility Voice Line, and Equipment Fees.	\$356.50	
Discounts		-\$146.50
Promotional Discount	-\$136.50	
Ecobill/autopay Discount	-\$10.00	
Comcast Business services		\$24.95
Static IP - 1	\$24.95	
Service fees		\$10.00
Directory Listing Management Fee	\$5.00	
Voice Network Investment	\$5.00	

Taxes, fees and other charges	;	\$8.78
Other charges		\$2.10
Federal Universal Service Fund	\$0.98	
Regulatory Cost Recovery	\$1.12	
Taxes & government fees		\$6.68
Sales Tax	\$1.42	
State Communications Services Tax	\$2.69	
Local Communications Services Tax	\$2.17	
911 Fees	\$0.40	

# What's included? Internet: Fast, reliable internet on our Gig-speed network Voice Numbers: (904)312-9604 Visit business.comcast.com/myaccount for more details

You've saved \$146.50 this month with your promotional and ecobill/autopay discounts.

# Additional information

**Pricing Update:** Beginning 11/1/23, the fee to reactivate your TV, Internet, Voice and/or Smart Office Camera Monitoring service will change from \$6 per service to a flat fee of \$12 regardless of the number of services being reactivated. Additional fees may still apply to any on-site technician visits.

The Regulatory Cost Recovery fee is neither government mandated nor a tax, but is assessed by Comcast to recover certain federal, state, and local regulatory costs.

Sep 20, 2023 to Oct 19, 2023

# Hello Gms Bartram Springs Club,

Thanks for choosing Comcast Business.

Your bill at a gland For 14530 CHERRY LAKE DR E OF 32258-5133		LE, FL,
Previous balance		\$548.38
EFT Payment - thank you	Sep 02	-\$548.38
Balance forward		\$0.00
Partial charges	Page 3	\$3.38
Regular monthly charges	Page 3	\$491.42
Taxes, fees and other charges	Page 4	\$63.07
New charges		\$557.87
Amount due		\$557.87

# Thanks for paying by Automatic Payment

Your automatic payment on Oct 01, 2023, will include your amount due, plus or minus any payment related activities or adjustments, and less any credits issued before your bill due date.

#### Need help?

Visit business.comcast.com/help or see page 2 for other ways to contact us.

# Your bill explained

- We've applied a partial charge of \$3.38 as a result of Voice Mail Service change(s) made to your account on
- Regular monthly charges have increased by \$5.00 as a result of service change(s) made to Comcast Business.
- Taxes, fees & other charges have increased by \$1.11 on your account as a result of changes to your services.
- This page gives you a quick summary of your monthly bill. A detailed breakdown of your charges begins on page 3.

Detach the bottom portion of this bill and enclose with your payment

Please write your account number on your check or money order

Do not include correspondence with payment

1100 NORTHPOINT PKWY W PALM BCH FL 33407-1937

**GMS BARTRAM SPRINGS CLUB** ATTN WINSLOW WHEELER 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258

Account number 8495 74 121 1618453

Oct 01, 2023 Automatic payment

\$557.87 Please pay

Electronic payment will be applied Oct 01, 2023

**COMCAST** PO BOX 71211 **CHARLOTTE NC 28272-1211** 

#### Download the Comcast Business App

Business is always moving. Our app was built for this. Manage your account anytime, anywhere with the Comcast Business App – the easy way to manage your services on the go.

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- Pay your bill and customize billing options
- · View upcoming appointments

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Call today for a FREE account review at 877-564-0318.

#### Need help? We're here for you



#### Visit us online

Get help and support at

business.comcast.com/help



#### Call us anytime

800-391-3000

Open 24 hours, 7 days a week for billing and technical support

#### Useful information

#### Moving?

We can help ensure it's a smooth transition.

Visit business.comcast.com/learn/moving to learn more.

#### Accessibility:

If you are hearing impaired, call 711. For issues affecting customers with disabilities, call **1-855-270-0379**, chat live at **support.xfinity.com/accessibility**, email **accessibility@comcast.com**, fax **1-866-599-4268** or write to Comcast at 1701 JFK Blvd., Philadelphia, PA 19103-2838 Attn: M. Gifford.

#### Ways to pay



#### No more mailing monthly checks

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business.comcast.com/myaccount



#### Go paperless and say goodbye to clutter

Sign up for Paperless Billing to view and pay your bill online. It's faster, easier and helps cuts down on clutter. Visit **business.comcast.com/myaccount** to get started.

#### Additional billing information

#### More ways to pay:



#### Online

Visit My Account at business.comcast.com/myaccount



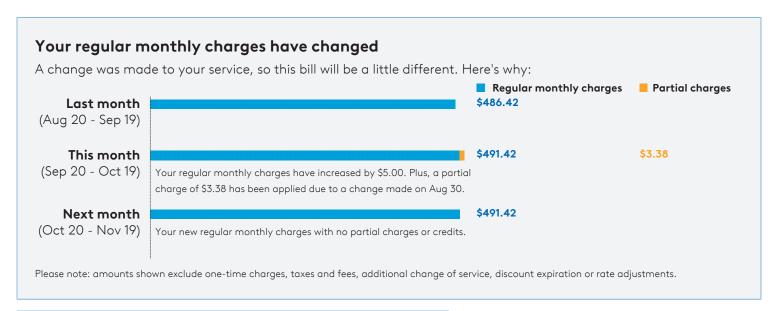
#### **Comcast Business App**

Download the Comcast Business App



#### In-Store

Visit business.comcast.com/servicecenter to find a store near you

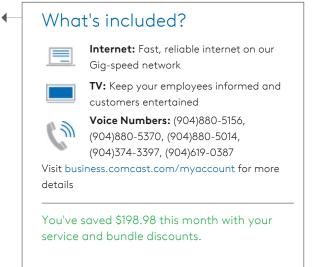


Partial charges		\$3.38
Services added	Aug 30 - Sep 19	\$3.38
Voice Mail Service		

On your last bill you were billed in advance for services between Aug 20 - Sep 19. We've applied a charge of \$3.38 as a result of your change(s) on Aug 30. For more details about the change to your service please go to business.comcast.com/myaccount.

Please note: Charge for new service up to the start of your bill period. Your new regular monthly charge is shown below.

Regular monthly charges		491.42
Comcast Business		\$309.87
Packaged services		\$344.00
• Data, SecurityEdge, Voice Package, Includes: Business Internet Performance, 1 Mobility Voice Line, and SecurityEdge.	\$244.00	
Mobility Voice Line Business Voice. Qty 4 @ \$44.95 each	\$179.80	
Voice Credit Qty 4 @ -\$19.95 each	-\$79.80	
Discounts		-\$154.00
Bundle Discount	-\$154.00	
Comcast Business services		\$119.87
TV Standard Business Video. Includes \$44.98 Service Discount	\$44.97	
Sports and Entertainment Package.	\$34.95	
Static IP - 1	\$24.95	



Account Number	Billing Date	Services From	Page
8495 74 121 1618453	Sep 10, 2023	Sep 20, 2023 to Oct 19, 2023	4 of 4

#### ...continued

Voice Mail Service

Qty 3 @ \$5.00 each	·	
Equipment & services	\$129	.40
Equipment Fee Voice.	\$19.95	
TV Box + Remote	\$9.95	
Service To Additional TV With TV Box and Remote. Qty 10 @ \$9.95 each	\$99.50	

\$15.00

Service fees		\$52.15
Directory Listing Management Fee	\$5.00	
Voice Network Investment	\$5.00	
Broadcast TV Fee	\$30.80	
Regional Sports Fee	\$11.35	

Taxes, fees and other charges		\$63.07
Other charges		\$10.20
Regulatory Cost Recovery	\$4.90	
Federal Universal Service Fund	\$5.30	
Taxes & government fees		\$52.87
Sales Tax	\$4.25	
State Communications Services Tax	\$25.77	
Local Communications Services Tax	\$20.85	
911 Fees	\$2.00	

# Additional information

**Pricing Update:** Beginning 11/1/23, the fee to reactivate your TV, Internet, Voice and/or Smart Office Camera Monitoring service will change from \$6 per service to a flat fee of \$12 regardless of the number of services being reactivated. Additional fees may still apply to any on-site technician visits.

The Regulatory Cost Recovery fee is neither government mandated nor a tax, but is assessed by Comcast to recover certain federal, state, and local regulatory costs.

**TV Update:** Effective September 26, 2023, INSP will move from Standard to Sports & Entertainment Pack.

**Recent and Upcoming Programming Changes:** Information on recent and upcoming programming changes can be found at xfinity.com/programmingchanges/ or by calling 866-216-8634.

# Hello Gms Bartram Springs Club,

Thanks for choosing Comcast Business.

Your bill at a glance For 14530 CHERRY LAKE DR E, BLDG GYM, JACKSONVILLE, FL, 32258-5133					
Previous balance		\$131.45			
EFT Payment - thank you	Sep 08	-\$131.45			
Balance forward		\$0.00			
Regular monthly charges	Page 3	\$129.95			
Taxes, fees and other charges	Page 3	\$1.50			
New charges		\$131.45			
Amount due		\$131 <i>4</i> 5			

Thanks for paying by Automatic Payment

Your automatic payment on Oct 07, 2023, will include your amount due, plus or minus any payment related activities or adjustments, and less any credits issued before your bill due date.

Need help?

Visit busines's.comcast.com/help or see page 2 for other ways to contact us.

# Your bill explained

 This page gives you a quick summary of your monthly bill. A detailed breakdown of your charges begins on page 3.

Detach the bottom portion of this bill and enclose with your payment

Please write your account number on your check or money order

Do not include correspondence with payment

COMCAST BUSINESS

1100 NORTHPOINT PKWY W PALM BCH FL 33407-1937

BARTRAM GMS SPRINGS CLUB ATTN WINSLOW WHEELER 14530 CHERRY LAKE DR E BLDG GYM JACKSONVILLE, FL 32258 Account number 8495 74 121 2680338

Automatic payment Oct 07, 2023

Please pay \$131.45

Electronic payment will be applied Oct 07, 2023

COMCAST PO BOX 71211 CHARLOTTE NC 28272-1211

#### Download the Comcast Business App

Business is always moving. Our app was built for this. Manage your account anytime, anywhere with the Comcast Business App – the easy way to manage your services on the go.

- · Manage your account details
- Pay your bill and customize billing options
- · View upcoming appointments

Scan the QR Code with your phone or mobile device to get started.



#### Faster speeds. More solutions. Bigger savings.

Comcast Business now offers **NEW** packages with faster speeds and innovative Voice and security solutions – at a better value.

Call today for a FREE account review at 877-564-0318.

#### Need help? We're here for you



#### Visit us online

Get help and support at

business.comcast.com/help



#### Call us anytime

800-391-3000

Open 24 hours, 7 days a week for billing and technical support

#### Useful information

#### Moving?

We can help ensure it's a smooth transition.

Visit business.comcast.com/learn/moving to learn more.

#### Accessibility:

If you are hearing impaired, call 711. For issues affecting customers with disabilities, call **1-855-270-0379**, chat live at **support.xfinity.com/accessibility**, email **accessibility@comcast.com**, fax **1-866-599-4268** or write to Comcast at 1701 JFK Blvd., Philadelphia, PA 19103-2838 Attn: M. Gifford.

#### Ways to pay



#### No more mailing monthly checks

Set up Auto Pay to save time, energy and stamps. It's easy to enroll, just visit

business.comcast.com/myaccount



#### Go paperless and say goodbye to clutter

Sign up for Paperless Billing to view and pay your bill online. It's faster, easier and helps cuts down on clutter. Visit **business.comcast.com/myaccount** to get started.

#### Additional billing information

# More ways to pay:



#### Online

Visit My Account at business.comcast.com/myaccount



#### Comcast Business App

Download the Comcast Business App



#### In-Store

Visit business.comcast.com/servicecenter to find a store near you

Regular monthly charges	5	129.95
Comcast Business		\$110.00
Packaged services		\$229.00
OData, SecurityEdge Package, Includes: Business Internet Performance and SecurityEdge.	\$229.00	
Discounts		-\$119.00
Bundle Discount	-\$109.00	
Automatic Payments Discount Including Paperless Billing	-\$10.00	
Equipment & services		\$19.95
Equipment Fee Internet.	\$19.95	

Taxes, fees and other charges		\$1.50
Taxes & government fees		\$1.50
Sales Tax	\$1.50	

#### What's included?



**Internet:** Fast, reliable internet on our Gig-speed network

Visit business.comcast.com/myaccount for more details

You've saved \$119.00 this month with your bundle and automatic payments discounts.

#### Additional information

**Pricing Update:** Beginning 11/1/23, the fee to reactivate your TV, Internet, Voice and/or Smart Office Camera Monitoring service will change from \$6 per service to a flat fee of \$12 regardless of the number of services being reactivated. Additional fees may still apply to any on-site technician visits.



**Customer Name:** BARTRAM SPRINGS COMM DEV. DISTRICT

Account #: 2568379466

Cycle: 16 Bill Date: 09/18/23

	TOTAL SUMMARY (	OF CHARGE	S
Electric		\$	5,748.34
Irrigation			667.19
Sewer			381.93
Water			278.21
(A complete break	kdown of charges can be foul	nd on the follow	ing pages.)
Total New (	Charges:	\$	7,075.67

Make sure the built-in power management system on office equipment is activated to ensure power saving during periods of inactivity.

Energy Star commercial dishwashers are 10 percent more water-efficient than standard models.

Do not pay. AutoPay will process your payment on 10/10/23.

WE ADDDECIATE

	Previous Balance	Payment(s) Received	Balance Before New Charges	New Charges	Please Pay	WE APPRECIATE	
	\$6,955.11	-\$6,955.11	\$0.00	\$7,075.67	\$7,075.67	YOUR BUSINESS	
						Additional information on reverse	side>
,	JEA	Neig	\$to my monthly bill: \$_ hbor and/or \$ for the Pro d. I will notify JEA when I no long	sperity Scholarship		Check here for telephone/mail ad correction and fill in on reverse side	
	Acct#: 256837946	6 Bill 0	Date: 09/18/23	Do not pay. AutoPa	y will process your	payment on 10/10/23.	

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#### **BILLING AND PAYMENT OPTIONS**

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eBill: Receive, view, and pay your bill online. JEA ebill is one of our most convenient ways to receive, view and pay your bill.

**MyBudget:** With MyBudget, your bill is based on a rolling 12-month average. This prevents drastic changes in your bill month to month, even in the coldest or hottest months when you use more.

**Auto-Pay:** Our Automatic Bill Payment service ensures your JEA bill is paid automatically. You still receive a bill, but Automatic Bill Pay deducts the amount you owe from your bank account on your due date. Once set up, you don't have to do a thing.

**Pay Online:** When you pay your JEA bill on jea.com, your payment is credited to your account immediately. It is free to pay using your checking or savings account. Pay by debit or credit card-convenience fees charged by card payment vendor: Payments up to \$500: \$2.20, \$500.01-\$1,000: \$4.40, \$1,000.01 - \$10,000: \$9.95.

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Pay in Person: JEA payments are accepted at the JEA Downtown Customer Center, Winn-Dixie stores, Duval County Tax Collector offices and over 140 JEA authorized payment-only locations. Find locations at JEA.com/paymentlocations. Be sure to take a copy of your JEA bill when you go. The JEA Downtown Customer Center, 225 North Pearl Street, is open 8:00 a.m.-5:00 p.m. Monday through Friday except holidays. Closed Saturday.

When you provide a check as payment, you authorize us either to use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction.

**Request an Extension:** We understand that sometimes things happen and you need a little more time to pay your bill. You can apply for an extension online at jea.com. Also, residential customers can call 665-6000; commercial customers can call 665-6250. Our self-serve system will let you know if you qualify and give you a new due date.

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Please review your billing statement. Should you suspect a billing or payment error, please notify us immediately at 665-6000. **Commercial customers can call us at 665-6250.** You have 90 days from the statement date to request a JEA review for correction or credit.

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**Energy Charge** pays for the cost of the electric infrastructure, contribution to the City of Jacksonville and to generate and deliver the electricity you use, excluding the cost of fuel.

**Fuel Cost** is determined by the Adjustable Fuel Rate, which may go up or down based on the cost of fuels JEA uses to generate electricity. A portion of the fuel charge is exempt from the Public Service Tax.

**Water/Sewer Service Availability Charge** is a fixed monthly charge that covers a portion of the water/sewer infrastructure and the cost to maintain an account for a customer, including metering, billing and account administration.

**Conservation Charge** applies only if you use more than 2,750 kWh during a billing period. If this occurs, you will be charged an additional \$.01 per kWh over 2,750 kWh to encourage conservation. Average home usage is 1,000 kWh per month.

Environmental Charge provides funding for environmental and regulatory programs.

Water Consumption/Sewer Usage Tiers are based on the amount of water you use. Typical household usage is 6 kgals or less.

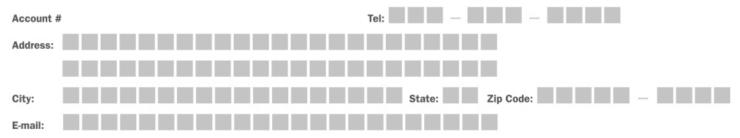
Fees and Taxes are government transfers paid to city or state governments.

kgal: 1,000 gallons

cf: Cubic foot of water which equals 7.48 gallons of water

**kWh:** Kilowatt-hour is a measure of electrical energy. One kWh is the equivalent of using 1,000 watts for one hour. For example, if you use a 100 watt light bulb for 720 hours (i.e. for 30 days straight), you will have used 72 kWh.

#### ADDRESS CORRECTION





**Customer Name: BARTRAM SPRINGS COMM DEV. DISTRICT** 

Account #: 2568379466

Cycle: 16 Bill Date: 09/18/23

#### **IRRIGATION SERVICE**

**Billing Rate:** Commercial Irrigation Service **Service Address:** 14530 CHERRY LAKE DR E

Service Period: 08/15/23 - 09/16/23 Reading Date: 09/16/2023

Service Point: Irrigation 1 - Commercial

Meter <u>Number</u> 61905337	Days Billed 32	Current Reading 26419	Reading Type Regular	Meter Size 2		Consumption (1 cu ft = 7.48 gal) 128000 GAL
Basic Month	ly Charge	<del></del>			\$	100.80
Tier 1 Consumption (1-14 kgal @ \$3.81)					•	53.35
Tier 2 Consumption (> 14 kgal @ \$4.33)						493.61
City of Jacks	onville F	ranchise Fe	ее			19.43
TOTAL CUP	RENT I	RRIGATIO	N CHARGES	3	\$	667.19

#### SEWER SERVICE

**Billing Rate:** Commercial Sewer Service

Service Address: 14530 CHERRY LAKE DR E

Service Period: 08/15/23 - 09/16/23 Reading Date: 09/16/2023

Service Point: Commercial - Water/Sewer

Meter	Days	Current	Reading	Meter	Consumption
Number	Billed	Reading	Type	Size	(1 cu ft = 7.48 gal)
83003017	32	233	Regular	1 1/2	3000 GAL
Basic Month	е		\$ 105.75		
Sewer Usage Charge					19.17
City of Jacksonville Franchise Fee					3.75
TOTAL CURRENT SEWER CHARGES					\$ 128.67

#### SEWER SERVICE

**Billing Rate**: Commercial Sewer Service **Service Address**: 14530 CHERRY LAKE DR E

Service Point: Commercial - Water/Sewer

Meter	Days	Current	Reading	Meter	Consumption
Number	Billed	Reading	Type	Size	(1 cu ft = 7.48 gal)
86860454	31	1129	Regular	2	12000 GAL
Basic Month	е		\$ 169.20		
Sewer Usag	1		76.68		
City of Jacks	ranchise Fe		7.38		
TOTAL CUP	<b>EWER CH</b>		\$ 253.26		

#### WATER SERVICE

**Billing Rate:** Commercial Water Service **Service Address:** 14530 CHERRY LAKE DR E

Service Period: 08/15/23 - 09/16/23 Reading Date: 09/16/2023

Service Point: Commercial - Water/Sewer

Meter	Days	Current	Reading	Meter	Consumption
Number	Billed	Reading	Type	Size	(1 cu ft = 7.48 gal)
83003017	32	233	Regular	1 1/2	3000 GAL
Basic Month	ly Charg	е			\$ 63.00
Water Consu	Charge		5.58		
City of Jacks	ranchise Fe		2.06		
TOTAL CUR	VATER CH		\$ 70.64		

#### WATER SERVICE

**Billing Rate**: Detector Meter Sprinkler Service **Service Address**: 14530 CHERRY LAKE DR E

Service Period: 08/16/23 - 09/18/23 Reading Date: 09/18/2023

Service Point: Fire Sprinkler 1

Detecto-Meter Charge \$ 42.00
City of Jacksonville Franchise Fee 1.26
TOTAL CURRENT WATER CHARGES \$ 43.26

#### WATER SERVICE

**Billing Rate:** Commercial Water Service **Service Address:** 14530 CHERRY LAKE DR E

Service Period: 08/14/23 - 09/14/23 Reading Date: 09/14/2023

Service Point: Commercial - Water/Sewer

Meter	Days	Current	Reading	Meter	Consumption
Number	Billed	Reading	Type	Size	(1 cu ft = 7.48 gal)
86860454	31	1129	Regular	2	12000 GAL
Basic Month	е		\$ 100.80		
Water Consu	Charge		22.32		
City of Jacks	ranchise Fe		3.69		
TOTAL CURRENT WATER CHARGES					\$ 126.81



Customer Name: BARTRAM SPRINGS COMM DEV. DISTRICT

Account #: 2568379466

Cycle: 16 Bill Date: 09/18/23

#### **ELECTRIC SERVICE**

Billing Rate: General Service Demand

Service Address: 14532 CHERRY LAKE DR E APT TRCT

**Service Period**: 08/15/23 - 09/15/23 **Reading Date**: 09/15/2023

Service Point: Large Commercial - Electric

Meter	Days	Current	Reading	Meter	
Number	Billed	Reading	Type	Constant	Consumption
22489908	31	52428	Regular	40	40560 KWH
22489908	31	2.24	Regular	40	89.60 KW
Basic Monthly Charge				\$	185.00
<b>GSD Demand</b>	Charge			752.64	
GSD Energy C	Charge			1,350.65	
Tax Exempt Fuel Cost (\$0.03752 per kWh)					1,521.81
Taxable Fuel	Cost (\$0	).00511 pei	r kWh)		207.26
City of Jackson	onville F	ranchise F		120.52	
Gross Receip	ts Tax			106.10	
TOTAL CUR	RENT E	LECTRIC (	\$	4,243.98	

#### **ELECTRIC SERVICE**

Billing Rate: General Service

Service Address: 14543 CHERRY LAKE DR W APT LS01

Service Period: 08/15/23 - 09/15/23 Reading Date: 09/15/2023

Service Point: Commercial - Electric

Meter	Days	Current	Reading	Meter	
Number	Billed	Reading	Type	Constant	Consumption
22493394	31	1125	Regular	1	19 KWH
22493394	31	.03	Regular	1	.03 KW
Basic Monthl	y Charge	е		\$	21.00
<b>Energy Charg</b>	je (\$0.06	6078 per kV		1.15	
Tax Exempt Fuel Cost (\$0.03752 per kWh)					0.71
Taxable Fuel	Cost (\$0	).00511 per		0.10	
City of Jacks	onville F	ranchise Fe		0.69	
Gross Receip	ts Tax			0.61	
TOTAL CURRENT ELECTRIC CHARGES				\$	24.26

#### **ELECTRIC SERVICE**

Billing Rate: General Service

Service Address: 17 EVEREST LA APT SG01

Service Period: 08/11/23 - 09/13/23 Reading Date: 09/13/2023

Service Point: Commercial - Electric

Meter	Days	Current	Reading	Meter	
Number	Billed	Reading	Type	Constant	Consumption
22508751	33	78648	Regular	1	13752 KWH
22508751	33	36.17	Regular	1	36.17 KW
Basic Month	ly Charg	е	\$	21.00	
Energy Charg	ge (\$0.06	6078 per kV		835.85	
Tax Exempt Fuel Cost (\$0.03752 per kWh)					515.98
Taxable Fuel	Cost (\$0	).00511 per		70.27	
Gross Receip	ts Tax			37.00	
TOTAL CUR	RENT E	LECTRIC (	\$	1,480.10	

#### WATER SERVICE

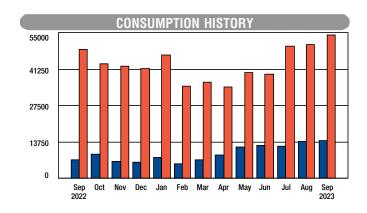
Billing Rate: Commercial Reclaimed Irrigation Service

Service Address: 61 EVEREST LA APT IR01

Service Period: 08/15/23 - 09/18/23 Reading Date: 09/18/2023

Service Point: Reclaim Commercial

Meter	Days	Current	Reading	Meter	Consumption
Number	Billed	Reading	Type	Size	(1 cu ft = 7.48 gal)
89241659	34	2471	Regular	1	0 GAL
Basic Month	е		\$ 31.50		
Inspection F			6.00		
TOTAL CURRENT WATER CHARGES					\$ 37.50



	water teris	uai	Electrickwii	
	1 year ago	Last Month	This Month	Average Daily
Total Kwh used	48,782	50,574	54,331	1,646
Total Gallons used	69,000	140,000	143,000	4,205

Electric Kwh



**Customer Name: BARTRAM SPRINGS COMM DEV DISTRICT** 

Account #: 1540008426

Cycle: 16 Bill Date: 09/18/23

	TOTAL SUMMARY O	F CHARGES	
Electric		\$	191.08
Irrigation			68.81
Sewer			27.25
Water			20.81
(A complete brea	kdown of charges can be foun	nd on the following pages.)	
Total New	Charges:	\$	307.95

Make sure the built-in power management system on office equipment is activated to ensure power saving during periods of inactivity.

Energy Star commercial dishwashers are 10 percent more water-efficient than standard models.

Do not pay. AutoPay will process your payment on 10/10/23.

Previous Balance	Payment(s) Received	Balance Before New Charges	New Charges	Please Pay	WE APPRECIATE
\$309.73	-\$309.73	\$0.00	\$307.95	\$307.95	YOUR BUSINESS
					Additional information on reverse side.
JEA	Neig	\$to my monthly bill: \$_ ghbor and/or \$ for the Prod. I will notify JEA when I no long	osperity Scholarship		Check here for telephone/mail address correction and fill in on reverse side.
Acct#: 154000842	6 Bill E	Date: 09/18/23	Do not pay. AutoPa	y will process your	payment on 10/10/23.

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BARTRAM SPRINGS COMM DEV DISTRICT 475 W TOWN PL STE 114 ST AUGUSTINE FL 32092-3649

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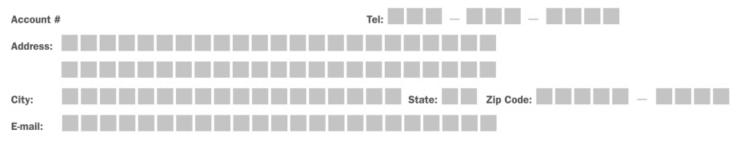
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kgal: 1,000 gallons

cf: Cubic foot of water which equals 7.48 gallons of water

**kWh:** Kilowatt-hour is a measure of electrical energy. One kWh is the equivalent of using 1,000 watts for one hour. For example, if you use a 100 watt light bulb for 720 hours (i.e. for 30 days straight), you will have used 72 kWh.

#### ADDRESS CORRECTION





**Customer Name: BARTRAM SPRINGS COMM DEV DISTRICT** 

Account #: 1540008426

**Cycle:** 16 **Bill Date:** 09/18/23

#### **ELECTRIC SERVICE**

Billing Rate: General Service

Service Address: 14751 BARTRAM SPRINGS PKWY

Service Period: 08/15/23 - 09/15/23 Reading Date: 09/15/2023

Service Point: Irrigation 1 - Electric

Meter	Days	Current	Reading	Meter	
Number	Billed	Reading	Type	Constant	Consumption
24063319	31	28006	Regular	1	513 KWH
Basic Month	ly Charge	е	\$	21.00	
<b>Energy Char</b>	ge (\$0.06	6078 per kV		31.18	
Tax Exempt	Fuel Cost	t (\$0.03752	per kWh)		19.25
Taxable Fuel	Cost (\$0	).00511 per	kWh)		2.62
City of Jacks	onville F	ranchise Fe	ee		2.22
Gross Receipts Tax					1.96
TOTAL CURRENT ELECTRIC CHARGES				\$	78.23

#### **IRRIGATION SERVICE**

**Billing Rate:** Commercial Irrigation Service

Service Address: 14751 BARTRAM SPRINGS PKWY

Service Period: 08/14/23 - 09/14/23 Reading Date: 09/14/2023

**Service Point:** Irrigation 1 - Commercial

Meter Number 74759444	Days Billed 31	Current Reading 170	Reading Type Regular	Meter Size 1 1/2	Consumption (1 cu ft = 7.48 gal) 1000 GAL
Basic Month Tier 1 Consu City of Jacks	mption (	1-14 kgal @		\$ 63.00 3.81 2.00	
TOTAL CURRENT IRRIGATION CHARGES					\$ 68.81

### SEWER SERVICE

Billing Rate: Residential Sewer Service

Service Address: 14751 BARTRAM SPRINGS PKWY

Service Period: 08/14/23 - 09/14/23 Reading Date: 09/14/2023

Service Point: Commercial - Water/Sewer

Meter	Days	Current	Reading	Meter	Consumption
Number	Billed	Reading	Type	Size	(1 cu ft = 7.48 gal)
68272587	31	2058	Regular	3/4	1000 GAL
Basic Month	Э		\$ 21.15		
Tier 1 Usage	(1-6 kga	ıl @ \$5.31)			5.31
City of Jacks	ranchise Fe		0.79		
TOTAL CURRENT SEWER CHARGES					\$ 27.25

#### **WATER SERVICE**

Billing Rate: Residential Water Service

Service Address: 14751 BARTRAM SPRINGS PKWY

Service Period: 08/14/23 - 09/14/23 Reading Date: 09/14/2023

Service Point: Commercial - Water/Sewer

Meter	Days	Current	Reading	Meter	Consumption
Number	Billed	Reading	Type	Size	(1 cu ft = 7.48 gal)
68272587	31	2058	Regular	3/4	1000 GAL
Basic Month	е		\$ 18.90		
Tier 1 Consu	mption (	1-6 kgal @	\$1.30)		1.30
City of Jacks	ranchise Fe		0.61		
TOTAL CURRENT WATER CHARGES					\$ 20.81

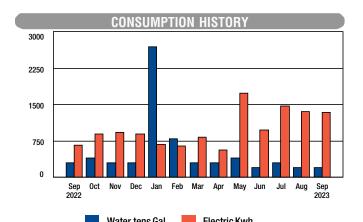
## **ELECTRIC SERVICE**

Billing Rate: General Service

Service Address: 14857 BARTRAM SPRINGS PY

Service Point: Irrigation 1 - Electric

Meter	Days	Current	Reading	Meter	
Number	Billed	Reading	Type	Constant	Consumption
22493397	31	46071	Regular	1	830 KWH
22493397	31	11.71	Regular	1	11.71 KW
Basic Month	ly Charg	е	\$	21.00	
<b>Energy Char</b>	ge (\$0.06	6078 per kV	Vh)		50.45
Tax Exempt	Fuel Cos	t (\$0.03752	per kWh)		31.14
Taxable Fuel	Cost (\$0	0.00511 per	kWh)		4.24
City of Jacks	onville F	ranchise Fe		3.20	
Gross Receip	ots Tax			2.82	
TOTAL CUR	RENT E	LECTRIC (	\$	112.85	



	Water tens	Gal	Electric Kwh	
	1 year ago	Last Month	This Month	Average Daily
Total Kwh used	661	1,351	1,343	43
Total Gallons used	3,000	2,000	2,000	64

225 North Pearl Street, Jacksonville, FL 32202-4513

Phone: 904.665.6000 • Fax: 904.665.7990 • Internet: jea.com

**Customer Name: BARTRAM SPRINGS COMM DEV DISTRICT** 

Account #: 1540008426

Cycle: 16

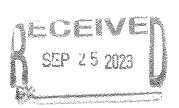
Bill Date: 09/18/23

TOTAL SUMMARY OF GRANGES	
Electric\$	191.08
Irrigation	68.81
Sewer	27.25
Water	20.81
(A complete breakdown of charges can be found on the following pages.)	

307.95 Total New Charges: .....

Make sure the built-in power management system on office equipment is activated to ensure power saving during periods of inactivity.

Energy Star commercial dishwashers are 10 percent more water-efficient than standard models.





Do not pay. AutoPay will process your payment on 10/10/23.

Previous Balance	Payment(s) Received	Balance Before New Charges	New Charges	Please Pay
\$309.73	-\$309.73	\$0.00	\$307.95	\$307.95

**WE APPRECIATE** YOUR BUSINESS

Additional information on reverse side.



\_to my monthly bill: \$\_\_ \_\_for Neighborto Neighbor and/or \$\_\_\_\_\_ for the Prosperity Scholarship Fund. I will notify JEA when I no longer wish to contribute.

 Check here for telephone/mail address
 correction and fill in on reverse side.

Acct#: 1540008426

Bill Date: 09/18/23

Do not pay. AutoPay will process your payment on 10/10/23.

0012500

I=10000000

Արաստովիլով նակիկին ինկին վարդակին ինկին ինկին հայանակին ին



12500 1 AB 0.534 BARTRAM SPRINGS COMM DEV DISTRICT 475 W TOWN PL STE 114 ST AUGUSTINE FL 32092-3649



#### BILLING AND PAYMENT OPTIONS



JEA offers a number of convenient billing and payment options. You can pay online, by phone, by mail, in person or automatically using your bank account. And you can go paperless by receiving your bill by email, which is easy for you and good for the environment.

eBill: Receive, view, and pay your bill online. JEA ebill is one of our most convenient ways to receive, view and pay your bill.

MyBudget: With MyBudget, your bill is based on a rolling 12-month average. This prevents drastic changes in your bill month to month, even in the coldest or hottest months when you use more.

Auto-Fay: Our Automatic Bill Payment service ensures your JEA bill is paid automatically. You still receive a bill, but Automatic Bill Pay deducts the amount you owe from your bank account on your due date. Once set up, you don't have to do a thing.

Pay Online; When you pay your JEA bill on jea.com, your payment is credited to your account immediately. It is free to pay using your checking or savings account. Pay by debit or credit card—convenience fees charged by card payment vendor: Payments up to \$500: \$2.20, \$500.01-\$1,000: \$4.40, \$1,000.01 - \$10,000: \$9.95.

Pay Through Your Bank: Use your bank's bill payer system to pay JEA electronically. Provide your JEA account information to your bank and enter the date and amount to pay each month.

Pay by Phone: Call 665-6000 to pay your JEA bill using our automated phone system 24 hours a day. Your payment will be credited to your account immediately.

It is free to pay using your checking or savings account. Pay by debit or credit card-convenience fees charged by card payment vendor; Payments up to \$500: \$2.20, \$500.01-\$1,000: \$4.40, \$1,000.01-\$10,000: \$9.95.

Pay by Mait: Please write your account number on your check or money order. Please include the payment stub with your payment and mail to P.O. Box 45047, Jacksonville, FL 32232-5047. Make checks payable to JEA.

Pay in Person: JEA payments are accepted at the JEA Downtown Customer Center, Winn-Dixie stores, Duval County Tax Collector offices and over 140 JEA authorized payment-only locations. Find locations at JEA.com/paymentlocations. Be sure to take a copy of your JEA bill when you go. The JEA Downtown Customer Center, 225 North Pearl Street, is open 8:00 a.m.—5:00 p.m. Monday through Friday except holidays. Closed Saturday.

When you provide a check as payment, you authorize us either to use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction.

Request an Extension: We understand that sometimes things happen and you need a little more time to pay your bill. You can apply for an extension online at jea.com. Also, residential customers can call 665-6000; commercial customers can call 665-6250. Our self-serve system will let you know if you qualify and give you a new due date.

Need Help Paying Your SNP United Way maintains a computerized database of programs that may be able to assist you in paying your utility bill. For assistance with your utility bill, dial 2-1-1 or 632-0600.

#### STATEMENT INFORMATION

APPLICATION AND CONTRACT FOR SERVICE—Customers may review terms and conditions of service and policies on jea.com, or may call, write or e-mail JEA to request a copy. Requesting of utility service and JEA's acceptance to provide utility service, including the rendering of a bill, constitutes a binding contractual agreement between JEA and the customer, including each financially responsible person or entity as defined by applicable State, City and Utility regulations and policies, whether or not service is listed in that individual's name.

Please review your billing statement. Should you suspect a billing or payment error, please notify us immediately at 665-6000. Commercial customers can call us at 665-6250. You have 90 days from the statement date to request a JEA review for correction or credit.

Customer Charge is a fixed monthly charge to maintain an account for a customer, including metering, billing and account administration.

Energy Charge pays for the cost of the electric infrastructure, contribution to the City of Jacksonville and to generate and deliver the electricity you use, excluding the cost of fuel.

Fuel Cost is determined by the Adjustable Fuel Rate, which may go up or down based on the cost of fuels JEA uses to generate electricity. A portion of the fuel charge is exempt from the Public Service Tax.

Water/Sewer Service Availability Charge is a fixed monthly charge that covers a portion of the water/sewer infrastructure and the cost to maintain an account for a customer, including metering, billing and account administration.

Conservation Charge applies only if you use more than 2,750 kWh during a billing period. If this occurs, you will be charged an additional \$.01 per kWh over 2,750 kWh to encourage conservation. Average home usage is 1,000 kWh per month.

Environmental Charge provides funding for environmental and regulatory programs.

Water Consumption/Sewer Usage Tiers are based on the amount of water you use. Typical household usage is 6 kgals or less.

Fees and Taxes are government transfers paid to city or state governments.

kgai: 1,000 gallons

Account #

cf: Cubic foot of water which equals 7.48 gallons of water

kWh: Kilowatt-hour is a measure of electrical energy. One kWh is the equivalent of using 1,000 watts for one hour. For example, if you use a 100 watt light bulb for 720 hours (i.e. for 30 days straight), you will have used 72 kWh.

#### ADDRESS CORRECTION

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resources.	ro.	• sead a Niller College	And the states of the states	therete the billion within the six	
Address:			nga May May 1986		
	– Per and less for the September of the per out of the law her		era sua Se val		
City:		State:	Zip Code:		
E-mail:					



**Customer Name: BARTRAM SPRINGS COMM DEV DISTRICT** 

Account #: 1540008426

Cycle: 16

Bill Date: 09/18/23

#### 

Billing Rate: General Service

Service Address: 14751 BARTRAM SPRINGS PKWY

Service Period: 08/15/23 - 09/15/23 Reading Date: 09/15/2023

Service Point: Irrigation 1 - Electric

Meter	Days	Current	Reading	Meter	
Number	Billed	Reading	Туре	Constant	Consumption
24063319	31	28006	Regular	1	513 KWH
Basic Monthl	y Charg	8	\$	21.00	
<b>Energy Charg</b>	je (\$0.06	6078 per kV		31.18	
Tax Exempt F	uel Cos	t (\$0.03752	per kWh)		19.25
Taxable Fuel	Cost (\$0	).00511 per	· kWh)		2.62
City of Jacks	onville F	ranchise Fe	96		2.22
<b>Gross Receip</b>	ts Tax			1.96	
TOTAL CUR	RENTE	LECTRIC	CHARGES	\$	78.23

## inglemien bifeweis

Billing Rate: Commercial Irrigation Service

Service Address: 14751 BARTRAM SPRINGS PKWY

Reading Date: 09/14/2023 Service Period: 08/14/23 - 09/14/23

Service Point: Irrigation 1 - Commercial

Meter Number	Days Billed	Current Reading	Reading Type	Meter Size	Consumption (1 cu ft = 7.48 gai)
74759444	31	170	Regular	1 1/2	1000 GAL
Basic Month	ily Charg	8	\$	63.00	
Tier 1 Consu	imption (	1-14 kgal @	⊋ \$3.81)		3.81
City of Jacks		_		2.00	
TOTAL CUI	RENT I	RRIGATIO	N CHARGE	S \$	68.81

#### sawa;saawaz

Billing Rate: Residential Sewer Service

Service Address: 14751 BARTRAM SPRINGS PKWY

Reading Date: 09/14/2023 Service Period: 08/14/23 - 09/14/23

Service Point: Commercial - Water/Sewer

Meter	Days	Current	Reading	Meter	Consumption
Number	Billed	Reading	Type	Size	(1 cu ft = 7.48 gal)
68272587	31	2058	Regular	3/4	1000 GAL
Basic Monthly Charge				\$	21.15
Tier 1 Usage (1-6 kgal @ \$5.31)					5.31
City of Jacks	sonville F	ranchise F		0.79	
TOTAL CUI	RENTS	EWER CH	ARGES	\$	27.25

#### ani/whereselecavites

Billing Rate: Residential Water Service

Service Address: 14751 BARTRAM SPRINGS PKWY

Service Period: 08/14/23 - 09/14/23 Reading Date: 09/14/2023

Service Point: Commercial - Water/Sewer

Meter Number	Days Billed	Current Reading	Reading Type	Meter Size		Consumption (1 cu ft = 7.48 ga)
68272587	31	2058	Regular	3/4		1000 GAL
Basic Monthly Charge					\$	18.90
Tier 1 Consumption (1-6 kgal @ \$1.30)					•	1.30
City of Jack		_				0.61
TOTAL CUI	RRENT	WATER CH	ARGES		\$	20.81

#### dere internervior

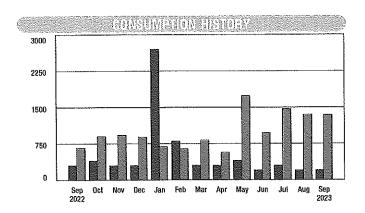
Billing Rate: General Service

Service Address: 14857 BARTRAM SPRINGS PY

Service Period: 08/15/23 - 09/15/23 Reading Date: 09/15/2023

Service Point: Irrigation 1 - Electric

Meter	Days	Current	Reading	Meter	
Number	Billed	Reading	Type	Constant	Consumption
22493397	31	46071	Regular	1	830 KWH
22493397	31	11.71	Regular	11	11.71 KW
Basic Monthly Charge				\$	21.00
Energy Charge (\$0.06078 per kWh)					50.45
Tax Exempt Fuel Cost (\$0.03752 per kWh)					31.14
Taxable Fue	Cost (\$0	0.00511 per	rkWh)		4.24
City of Jacksonville Franchise Fee					3.20
Gross Recei					2.82
TOTAL CUI	RRENT E	LECTRIC	CHARGES	\$	112.85



	om water lebs t		Electric Kwh	
	1 year ago	Last Month	This Month	Average Daily
Total Kwh used	661	1,351	1,343	43
Total Gallons used	3,000	2,000	2,008	64



Rubicon Technologies, Inc P.O. Box 733963 Dallas, TX 75373-3963 (844) 479-1507 billing@rubicon.com www.rubicon.com

AUTOBILL

## Invoice

#### **Invoice Number 2400204**

Date: 10/15/2023 Customer Number: 012239 Due Date: 10/20/2023 Invoice Month: October Payment Term: NET 5 DAYS Billed to

Bartram Springs CDD A00011335.SITE-0001

Winslow Wheeler GMS Governmental Management Services 14530 E Cherry Lake Dr East, Jacksonville, FL 32258 wwheeler@vestapropertyservices.com

#### **Current Invoice Total**

\$880.90

## Past Due Amount:

\$0.00

Past Due Note

Past due balance is reflective from May 15, 2018 to present. Any unpaid balance before this time is not included in this amount.

Account Balance: \$880.90

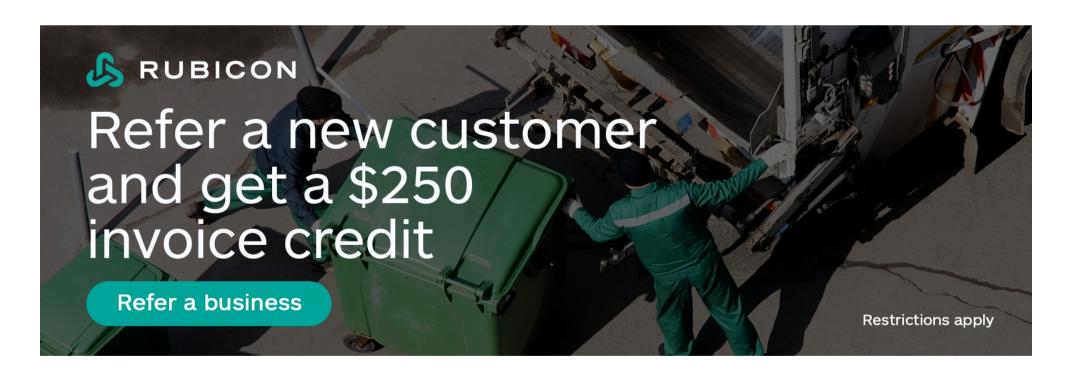
\* Invoice to be paid by: Bank Account

## **Recurring Service Detail**

Service Period Charge Description Location Address Equipment Sub Total

11/01/2023 - 11/30/2023 Monthly Hauling - Trash 14530 E Cherry Lake Dr 8 Yd Front Load \$880.90

Recurring Total \$880.90





00000000 - 007096 - 0001 - 0002 - 2

HANCOCK WHITNEY BANK PO BOX 61750 NEW ORLEANS LA 70161-1750

CREDIT CARD CENTER
P.O.BOX 23070
COLUMBUS, GA 31902 - 3070

RETURN TO:

## Visa Purchasing Card Statement of Account Issued by Hancock Whitney Bank

10-22-23
\$2,999.13
\$2,999.13

AMOUNT ENCLOSED	\$	
Please make cl	neck Payable to	

Check here for an address or phone number changes made on the reverse side

BARTRAM SPRINGS CDD CORPORATE ACCOUNT ATTN BERNADETTE PEREGRINO 475 W TOWN PL STE 114 ST AUGUSTINE FL 32092-3649

\*\* 0000001

Detach here	To assure proper credit please return upper portion with remittance	
	CORPORATE ACCOUNT SUMMARY	
	CORPORATE ACCOUNT NUMBER	

FINANCE CHARGE SUMMARY AVERAGE MONTHLY **CORRESPONDING ANNUAL** PERIODIC DAILY BALANCE PERIODIC RATE PERCENTAGE RATE FINANCE CHARGE **PURCHASES** \$0.00 1.853% 22.240% \$0.00 **CASH ADVANCES** \$0.00 1.853% 22.240% \$0.00 ANNUAL PERCENTAGE RATE 22.24% (this billing cycle) PERIODIC RATES MAY VARY.

		PREVIOUS BALANCE	1,575.90
CLOSING DATE	09-27-23	NEW PURCHASES AND OTHER CHARGES	3,063.66
PAYMENT DUE DATE	10-22-23	NEW CASH ADVANCES	.00
CREDIT LIMIT	10,000	CREDITS	64.53
AVAILABLE CREDIT	7,001		
		PAYMENTS  LATE PAYMENT CHARGES	1,575.90-
FOR CUSTOMER SER	VICE CALL:	FINANCE CHARGES	.00
Toll Free	1-800-448-8812	NEW BALANCE	2,999.13
SEND BILLING INQUIRIES TO:		TOTAL PAYMENT DUE	2,999.13
CREDIT CARD CEN PO BOX 61750 NEW ORLEANS LA 70	)	DISPUTED AMOUNT	.00
To assure proper credit return upper portion w See reverse side for important information.	ith remittance.	Grace Period: To avoid an additional Finance Charge on Purc entire New Balance by Payment Due Date. Finance charge ac Advances daily until paid and will be billed in your next Staten	crues on Cash

Payments received anywhere other than the RETURN TO address on the face of this statement may be subject to a delay in crediting of up to 5 days after the date of receipt.

Please enter change of address below:

Street		
City-State	Zip	
Telephone Numbers	At Home ()	
	At Work ()	

▼ Detach here and return above portion with your remittance. After detaching, retain lower portion for your future reference

#### IMPORTANT INFORMATION

The method of determining the balances upon which a Finance Charge is imposed:

We calculate the Finance Charge on the Account by applying the Monthly Periodic Rate to each of the "average daily balances" of Cash Advances and Purchases (including current transactions).

- (a) Average Daily Balance of Cash Advances (including new Cash Advances). To get the "average daily balance" of Cash Advances, we take the beginning balance of your Account each day, including unpaid Finance Charges on Cash Advances, but excluding any other unpaid fees or charges and outstanding Purchases, we add any new Cash Advances transacted that day and subtract payments and credits posted to the Cash Advance balance as of that day. This gives us the daily balance for Cash Advances. Then we add all of these daily balances for the Billing Cycle together and divide the total by the number of days in the Billing Cycle. This gives us the "average daily balance" of Cash Advances.
- (b) Average Daily Balance of Purchases (including new Purchases). To get the "average daily balance" of Purchases, we take the beginning balance of your Account each day, including unpaid Finance Charges on Purchases, but excluding any other unpaid fees or charges and outstanding Cash Advances, we add any new Purchases transacted that day and subtract payments and credits posted to the Purchases balance as of that day. This gives us the daily balance for Purchases. Then we add all of these daily balances for the Billing Cycle together and divide the total by the number of days in the Billing Cycle. This gives us the "average daily balance" of Purchases. If the New Balance on the Account's previous monthly billing statement was zero or was paid in full within 25 days after the Closing Date, the "average daily balance" of Purchases will be considered zero.





09-20

ACCT. NUMBER: 4485-XXXX-XXXX-5900			
CREDIT LIMIT	10,000.00	CASH ADVANCE BALANCE	.00
CURRENT BALANCE	2,999.13	MINIMUM PAYMENT DUE	2,999.13
AVAILABLE CREDIT	7,000.87	PAYMENT DUE DATE	10-22-23

		С	ORPO	RATE ACCO	JNT ACTIVITY			
BARTR	RAM SPE	RINGS COMMUNITY			TOTAL CORPORATE A	CTIVITY		
					\$	1,575.90 CR		
Post	Trans							
<b>Date</b> 09-22	<b>Date</b> 09-22	Reference Number	MCC 0000	Transaction Des AUTO PAYMENT	•	<b>Amount</b> 1,575.90 CR		
		INΓ	ווחואומ	AL CARDHO	LDER ACTIVITY			
SUE O	SUE OLEAR CREDITS PURCHASES CASH ADV TOTAL ACTIVITY							
30E 01	LEAR		\$43.98			\$1,053.21		
Post	Tran							
Date	Date	Reference Number	MCC	Transaction Des	cription	Amount		
08-30	08-29	24692163241107998632435	5942	AMZN MKTP US*T	311V6QI0 AMZN.COM/BILL WA	43.98		
08-30	08-29	24692163241108001984599	5942	AMZN MKTP US*T	31AV92R2 AMZN.COM/BILL WA	154.24		
09-04	09-01	74692163244100769822659	5942	AMZN MKTP US A	MZN.COM/BILL WA	10.99CR		
09-04	09-01	74692163244100721624268	5942	AMZN MKTP US A	MZN.COM/BILL WA	32.99CR		
09-04	09-01	24906413244181731966549	5968	<b>EIG*CONSTANTC</b>	ONTACT.COM 855-2295506 MA	120.00		
09-05	09-04	24692163247100155874365	5942	AMAZON.COM*TL	5578JP1 AMZN.COM/BILL WA	9.18		
09-05	09-04	24692163247100159245208	5942	AMZN MKTP US*T	L9688JS1 AMZN.COM/BILL WA	9.88		
09-05	09-04	24692163247100155255128	5942	AMAZON.COM*TL	4ZK9J31 AMZN.COM/BILL WA	18.15		
09-05	09-04	24692163247100152913687	5942	AMAZON.COM*TL	5687JB1 AMZN.COM/BILL WA	19.96		
09-05	09-04	24801973248206688100175	5812	TJ'S ICE CREAM [	DREAM, IN JACKSONVILLE FL	400.00		
09-06	09-05	24692163248100735973660	5942	AMZN MKTP US*T	L6BF30K1 AMZN.COM/BILL WA	47.87		
09-06	09-06	24692163249101345374223	5942	AMZN MKTP US*T	L2IP1UN2 AMZN.COM/BILL WA	149.99		
09-07	09-06	24692163249101670566476	5942	AMAZON.COM*TL	6JA1MD1 AMZN.COM/BILL WA	11.59		
09-12	09-11	24692163254105453643479	5942	AMAZON.COM*TF	2829H02 AMZN.COM/BILL WA	4.68		
09-19	09-18	24492163261000019381917	8398	SIGNUPGENIUS V	VWW.SIGNUPGEN NC	59.99		
09-20	09-20	24692163263102543062389	5942	AMZN MKTP US*T	X1U36YU2 AMZN.COM/BILL WA	24.29		
09-25	09-24	24431063268083305347973	5942	AMAZON.COM*T1	2TC7EW0 SEATTLE WA	8.64		
09-25	09-25	24692163268106555883728	5942	AMZN MKTP US*T	156J5KI2 AMZN.COM/BILL WA	14.75		
WINSL	OW B W	/HEELER C	REDITS			TOTAL ACTIVITY		
			\$20.55	\$1,966.47	\$0.00	\$1,945.92		
Post	Tran							
Date	Date			Transaction Des	•	Amount		
09-04	09-01			-	T #1324 ST. JOHNS FL	140.44		
09-08		24943013250010189285819			T #1324 ST. JOHNS FL	72.24		
09-08		24692163250102534301080			L77A96W1 AMZN.COM/BILL WA			
09-11		24251383251017024842235			R SHOP JACKSONVILLE FL	25.00		
09-15		24692163257108051094886			2VQ25P1 AMZN.COM/BILL WA	38.20		
09-15		24692163257108183398106			R7PF2HG1 AMZN.COM/BILL W/			
09-15		24431063258083307247355			5HC6BN1 SEATTLE WA	464.79		
09-18		74943013258010191816608		-	T #1324 ST. JOHNS FL	20.55CR		
09-18		24226383259360313943635		WAL-MART #0928		26.93		
09-18		24692163258108858395527		THE HOME DEPO	T 1324 ST. JOHNS FL	300.00		
$\alpha \alpha \alpha \alpha \alpha$								

09-19 24492153262852015388274 5722 DIYBBQ 951-834-4266 CA

431.76

ACCT. NUMBER:			
CREDIT LIMIT	10,000.00	CASH ADVANCE BALANCE	.00
CURRENT BALANCE	2,999.13	MINIMUM PAYMENT DUE	2,999.13
AVAILABLE CREDIT	7,000.87	PAYMENT DUE DATE	10-22-23

	INDIVIDUAL CARDHOLDER ACTIVITY						
09-21	09-19	24943013263010193058587	5200	THE HOME DEPOT #1324 ST. JOHNS FL	6.72		
09-21	09-19	24943013263010193060211	5200	THE HOME DEPOT #1324 ST. JOHNS FL	51.29		
09-21	09-20	24445003264400177588449	5411	WM SUPERCENTER #928 ST JOHNS FL	117.74		
09-22	09-21	24801973265091063001521	5251	CRONIN ACE HARDWARE-NOCA PONTE VEDRA FL	37.92		
09-25	09-22	24316053266548961323776	5542	SHELL OIL 57541299004 JACKSONVILLE FL	35.77		
09-25	09-22	24692163265104516596300	5942	AMZN MKTP US*T15QS7102 AMZN.COM/BILL WA	51.79		

	District Credit Card Receipt Report 2023						
Card Holder:		Sue O'Lear	Month:	September	Bartram Springs CDD		
Store/Vendor	Date of Receipt	Expensed to	Billable Amount	Receipt Amount	Description		
Amazon	8/29/2023	1.330.57200.46000			Soap Dispenser		
Amazon	8/29/2023	1.320.57200.43700			Laminating Sheets, Papert Towel Holder, File Folders		
Amazon	9/1/2023	1.330.57200.46000			Credit - Grommet		
Amazon	9/1/2023	1.330.57200.46000			Credit - Soap Dispenser		
Constant Contact	9/1/2023	1.320.57200.43700			Eblast System		
Amazon	9/4/2023	1.330.57200.46000			Clorox Wipws		
Amazon	9/4/2023	1.330.57200.46000		\$9.88	Grommet		
Amazon	9/4/2023	1.320.57200.43600		\$18.15	Disinfecting Spray		
Amazon	9/4/2023	1.320.57200.49300		19.96	Movie on the Lawn Movie		
TJs Ice Cream	9/4/2023	1.320.57200.49300		400	Labor Day Ice Cream		
Amazon	9/5/2023	1.330.57200.46000		47.87	Soap Dispenser		
Amazon	9/6/2023	1.320.57200.43700		149.99	Confrence Room Speaker		
Amazon	9/6/2023	1.330.57200.46000		11.59	Batteries		
Amazon	9/11/2023	1.330.57200.46000		4.68	Stainless Wipes		
Sign Up Genius	9/18/2023	1.320.57200.43700		59.99	Reservation System		
Amazon	9/20/2023	1.320.57200.43700		24.29	Office Supplies		
Amazon	9/24/2023	1.330.57200.46000		8.64	Batteries		
Amazon	9/25/2023	1.320.57200.49300		14.75	Movie on the Lawn Movie		
				\$1,053.21			
Repair and Replacement	1.330.57200.46000						
Special Events	1.320.57200.49300						
Office Supplies	1.320.57200.43700						
Fitness Center Repairs/Supplies	1.320.57200.43600						
Holiday Decorations	1.320.57200.49600						
		A CONTRACTOR OF THE CONTRACTOR					



## Final Details for Order #114-8056640-0307420

Print this page for your records.

Order Placed: August 27, 2023

Amazon.com order number: 114-8056640-0307420

Order Total: \$43.98

## Shipped on August 29, 2023

**Price Items Ordered** 

1 of: EASYEAH 1 inch Rubber Grommet, 1" (25mm) Drill Hole, 13/16" ID Rubber Hole

Plug, Synthetic Rubber Grommets Wire Protection, Firewall Plug Grommet, 20PCS

Sold by: EASYEAH Store (seller profile)

Supplied by: Other

Condition: New

#### Shipping Address:

Sue O'Lear 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 **United States** 

## **Shipping Speed:**

Delivery in fewer trips to your address

## Shipped on August 28, 2023

**Price Items Ordered** 

1 of: Stardrix Heavy Duty Stainless Steel Wall Mount Soap Dispenser, 1100ml/37oz, with \$32.99 Corrosion Proof Lining and Anti-Leak Pump for Commercial & Home Bathroom Kitchen (Horizontal)

Sold by: Stardrix (seller profile) Supplied by: Stardrix (seller profile)

Condition: New

#### **Shipping Address:**

Sue O'Lear 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 **United States** 

#### **Shipping Speed:**

Delivery in fewer trips to your address

## **Payment information**

Item(s) Subtotal: \$43.98 Payment Method: Shipping & Handling: \$0.00 Visa ending in 5918

**Billing address** Total before tax: \$43.98

Sue O'Lear Estimated tax to be collected: \$0.00

475 W TOWN PL STE 114

\$10.99

ST AUGUSTINE, FL 32092-3649 United States

Grand Total: \$43.98

## **Credit Card transactions**

Visa ending in 5918: August 29, 2023:\$43.98

To view the status of your order, return to Order Summary.



## Final Details for Order #114-6246005-0761022

Print this page for your records.

Order Placed: August 27, 2023

Amazon.com order number: 114-6246005-0761022

Order Total: \$154.24

## Shipped on August 28, 2023

**Price Items Ordered** 

1 of: Amazon Basics 1/3-Cut Tab, Assorted Positions File Folders, Letter Size, Manila -

\$20.80

Pack of 100, Amazon Basics Sold by: Amazon.com Services LLC

Supplied by: Other

Condition: New

1 of: KTRIO Laminating Sheets, Holds 8.5 x 11 Inch Sheets 200 Pack, 3 Mil Clear \$22.09 Thermal Laminating Pouches 9 x 11.5 Inch Lamination Sheet Paper for Laminator, Round

Corner Letter Size

Sold by: Ktrio.LLC (seller profile) | Product question? Ask Seller

Supplied by: Ktrio.LLC (seller profile)

Condition: New

1 of: Umbra Squire Paper Towel Holder Stand, Metal Dispenser for Kitchen or Bathroom

\$10.97

Countertop, Black Medium Sold by: Amazon.com Services LLC

Supplied by: Other

Condition: New

1 of: Uinkit Self Sealing Laminating Pouches Self Adhesive Laminating Sheets for Cards \$13.99 2.6x3.9inches 50Pack 10Mil Thick Gloss Finish No Machine Need (2.6x3.9Inchesx50Pack),

Uinkit

Sold by: Hartwii-US (seller profile) Supplied by: Hartwii-US (seller profile)

Condition: New

1 of: Concession Essentials 9 Inch Paper Plate Uncoated Plates White, 200ct

\$11.96

Sold by: Amazon.com Services LLC

Supplied by: Other

Condition: New

#### **Shipping Address:**

Sue O'Lear 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 United States

#### **Shipping Speed:**

Delivery in fewer trips to your address

## Shipped on August 29, 2023

**Price Items Ordered** \$9.36

1 of: Hefty Party On Disposable Plastic Cups, Assorted, 16 Ounce, 100 Count, Hefty Sold by: Amazon.com Services LLC

Supplied by: Other

Condition: New

1 of: Original HP 962 Black Ink Cartridge | Works with HP OfficeJet 9010 Series, HP

\$33.89

OfficeJet Pro 9010, 9020 Series | Eligible for Instant Ink | 3HZ99AN

Sold by: Amazon.com Services LLC

Supplied by: Other

Condition: New

1 of: [300 Forks] Plastimade White Disposable Extra Heavyweight Plastic Forks, Ideal For \$19.99

Wedding, Catering, Parties, Buffets, Events, Or Everyday Use, 1 Pack

Sold by: Quality - Disposables (seller profile) Supplied by: Quality - Disposables (seller profile)

1 of: Highland Sticky Notes, 3 x 3 Inches, Yellow, 24 Pack (6549-24)

\$11.19

Sold by: Amazon.com Services LLC

Supplied by: Other

Condition: New

**Shipping Address:** 

Sue O'Lear 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 **United States** 

Shipping Speed:

Delivery in fewer trips to your address

## **Payment information**

**Payment Method:** 

Item(s) Subtotal: \$154.24 Shipping & Handling: Visa ending in 5918

\$0.00

Billing address

Sue O'Lear 475 W TOWN PL STE 114 ST AUGUSTINE, FL 32092-3649

United States

Total before tax: \$154.24

Estimated tax to be collected:

\$0.00

Grand Total: \$154.24

**Credit Card transactions** 

Visa ending in 5918: August 29, 2023:\$154.24

To view the status of your order, return to Order Summary.

## Final Details for Order #114-8056640-0307420

Print this page for your records.

Order Placed: August 27, 2023

Amazon.com order number: 114-8056640-0307420

Order Total: \$43.98

CREDIT.

Shipped on August 29, 2023

1 of: EASYEAH 1 inch Rubber Grommet, 1" (25mm) Drill Hole, 13/16" ID Rubber Hole

**Price** \$10.99

Plug, Synthetic Rubber Grommets Wire Protection, Firewall Plug Grommet, 20PCS

Sold by: EASYEAH Store (seller profile)

Supplied by: Other

Condition: New

**Shipping Address:** 

Sue O'Lear 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 United States

Shipping Speed:

Delivery in fewer trips to your address

## Shipped on August 28, 2023

**Price Items Ordered** 

1 of: Stardrix Heavy Duty Stainless Steel Wall Mount Soap Dispenser, 1100ml/37oz, with \$32.99 Corrosion Proof Lining and Anti-Leak Pump for Commercial & Home Bathroom Kitchen

Sold by: Stardrix (seller profile) Supplied by: Stardrix (seller profile)

Condition: New

**Shipping Address:** 

Sue O'Lear 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 United States

**Shipping Speed:** 

Delivery in fewer trips to your address

## **Payment information**

**Payment Method:** 

Item(s) Subtotal: \$43.98 Shipping & Handling: \$0.00 Visa ending in 5918

Billing address

Sue O'Lear 475 W TOWN PL STE 114

Total before tax: \$43.98 Estimated tax to be collected: \$0.00

12/5/23, 12:41 PM

ST AUGUSTINE, FL 32092-3649 United States

Grand Total: \$43.98

## **Credit Card transactions**

Visa ending in 5918: August 29, 2023:\$43.98

To view the status of your order, return to Order Summary.



## Print

**Billing Activity - Invoices** 

Bartram Springs Attn: Sue Olear 14530 East Cherry Lake Drive Jacksonville FL 32258

US P: 9048805156 Today's Date: 12/05/2023 User Name:

Invoices from 08/31/2023 to 09/30/2023

Date

Description

**Charge Amount Credit Amount** 

09/01/2023 Invoice #1693553316

\$120.00

Billing questions? Contact Support

Constant Contact - 1601 Trapelo Road - Waltham, MA 02451 US



## Final Details for Order #112-5894237-9425044

Print this page for your records.

Order Placed: August 30, 2023

Amazon.com order number: 112-5894237-9425044

Order Total: \$25.45

## Shipped on September 4, 2023

Price **Items Ordered** 

2 of: Clorox Clean-Up Fresh Scent Cleaner + Bleach Spray - Multi color (320z), 10.13 x 3 \$4.59

x 4.88

Sold by: Amazon.com Services LLC

Supplied by: Other

Condition: New

#### **Shipping Address:**

Sue O'Lear 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 **United States** 

### **Shipping Speed:**

Two-Day Shipping

## Shipped on September 6, 2023

Price **Items Ordered** \$11.59

1 of: Amazon Basics 20-Pack AAA Alkaline Batteries, 1.5 Volt, Long-Lasting Power

Sold by: Amazon.com Services LLC Supplied by: Other

Condition: New

## **Shipping Address:**

Sue O'Lear 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 **United States** 

#### Shipping Speed:

Two-Day Shipping

## Shipped on September 11, 2023

**Price Items Ordered** \$4.68

1 of: Weiman Products Stainless Steel Wipes 30 Count (Pack of 1)

Sold by: Amazon.com Services LLC

Supplied by: Other

Condition: New

## **Shipping Address:**

Sue O'Lear 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 United States

## Shipping Speed:

Two-Day Shipping

## **Payment information**

**Payment Method:** 

Visa ending in 5918

Item(s) Subtotal: \$25.45

Shipping & Handling: \$0.00

**Billing address** 

Sue O'Lear 475 W TOWN PL STE 114 ST AUGUSTINE, FL 32092-3649 **United States** 

Total before tax: \$25.45

Estimated tax to be collected: \$0.00

Grand Total: \$25.45

**Credit Card transactions** 

Visa ending in 5918: September 11, 2023: \$4.68 Visa ending in 5918: September 6, 2023: \$11.59 Visa ending in 5918: September 4, 2023: \$9.18

To view the status of your order, return to Order Summary.



## Final Details for Order #114-3962737-0206632

Print this page for your records.

Order Placed: September 1, 2023

Amazon.com order number: 114-3962737-0206632

Order Total: \$9.88

## Shipped on September 4, 2023

Items Ordered Price

1 of: ISPINNER 52pcs 6 Sizes Rubber Grommet, Double Sided Round Rubber Hole Plug,

Drill Hole 5/8" 13/16" 7/8" 1" 1-3/16" 1-1/2" (Black)

Sold by: ISPINNER (<u>seller profile</u>) Supplied by: ISPINNER (<u>seller profile</u>)

Condition: New

**Shipping Address:** 

Sue O'Lear 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 United States

**Shipping Speed:** 

FREE Prime Delivery

## **Payment information**

**Payment Method:** 

Visa ending in 5918

Item(s) Subtotal: \$9.88

Shipping & Handling: \$0.00

----

\$9.88

Billing address

Sue O'Lear

475 W TOWN PL STE 114

ST AUGUSTINE, FL 32092-3649

**United States** 

Total before tax: \$9.88

Estimated tax to be collected: \$0.00

----

**Grand Total: \$9.88** 

**Credit Card transactions** 

Visa ending in 5918: September 4, 2023: \$9.88

To view the status of your order, return to Order Summary.



## Final Details for Order #112-6158564-3557004

Print this page for your records.

Order Placed: August 30, 2023

Amazon.com order number: 112-6158564-3557004

Order Total: \$18.15

## Shipped on August 31, 2023

Items Ordered Price

1 of: Lysol Disinfectant Spray, Sanitizing and Antibacterial Spray, For Disinfecting and

\$13.47

Deodorizing, Crisp Linen, 19 Fl. Oz (Pack of 2), Lysol

Sold by: Amazon.com Services LLC

Supplied by: Other

Condition: New

## **Shipping Address:**

Sue O'Lear 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 United States

#### **Shipping Speed:**

FREE Prime Delivery

## Shipped on September 4, 2023

Items Ordered Price

1 of: Weiman Leather Cleaner & Conditioner Wipes With UV Protection, Prevent Cracking \$4.68 Or Fading Of Leather Couches, Car Seats, Shoes, Purses - 30 ct

Sold by: Amazon.com Services LLC

Supplied by: Other

Condition: New

### **Shipping Address:**

Sue O'Lear 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 United States

#### **Shipping Speed:**

FREE Prime Delivery

## **Payment information**

**Payment Method:** 

Visa ending in 5918

Item(s) Subtotal: \$18.15 Shipping & Handling: \$0.00

Snipping & nationing.

**Billing address** 

Sue O'Lear 475 W TOWN PL STE 114 ST AUGUSTINE, FL 32092-3649 Total before tax: \$18.15 Estimated tax to be collected: \$0.00

----

**United States** 

Grand Total:\$18.15

**Credit Card transactions** 

Visa ending in 5918: September 4, 2023: \$18.15

To view the status of your order, return to Order Summary.

## Final Details for Order #114-8322053-7985818

Print this page for your records.

Order Placed: July 28, 2023

Amazon.com order number: 114-8322053-7985818

Order Total: \$19.96

## Shipped on September 4, 2023

Items Ordered Price

1 of: Spider-Man: Across The Spider-Verse - DVD + Digital, Shameik Moore

Sold by: Amazon.com Services LLC

Supplied by: Other

Condition: New

#### **Shipping Address:**

Sue O'Lear 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 United States

### **Shipping Speed:**

One-Day Shipping

## **Payment information**

**Payment Method:** 

Visa ending in 5918

Item(s) Subtotal: \$19.96

Shipping & Handling: \$0.00

. . . . . . . . .

\$19.96

**Billing address** 

Sue O'Lear

475 W TOWN PL STE 114

ST AUGUSTINE, FL 32092-3649

**United States** 

Total before tax: \$19.96

Estimated tax to be collected: \$0.00

----

Grand Total: \$19.96

#### **Credit Card transactions**

Visa ending in 5918: September 4, 2023: \$19.96

To view the status of your order, return to Order Summary.

## Brusters - Jax 290

11701-60 San Jose Blvd Jacksonville, FL 32223 (904) 886-1995

Ticket #900596276

User: Kathy Sales: Kathy

9/4/23 2:24 PM

OLEAR/SUE

9/4/23 2·24 PM			
Item Description	Qty	Price ,	Total
Tub or Keg	1	400.00	400.00
Subtotal Tax			400.00 0.00
Total			400.00
Tender: VISA XXXX5918 Swiped	APPROVI	 ED 03769S	400.00

Number of line items purchased:1

Labor Day Ice Cream Soual



## Final Details for Order #112-2820698-1387400

Print this page for your records.

Order Placed: September 3, 2023

Amazon.com order number: 112-2820698-1387400

Seller's order number: 23029

Order Total: \$47.87

## Shipped on September 5, 2023

**Price Items Ordered** \$47.87

1 of: Bobrick Washroom Equipment B-2112 Liquid Soap Dispenser

Sold by: KJCA (seller profile)

Supplied by: Other

Condition: New

**Shipping Address:** 

Sue O'Lear 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 **United States** 

Shipping Speed:

Standard Shipping

## **Payment information**

**Payment Method:** 

Visa ending in 5918

Item(s) Subtotal: \$47.87 Shipping & Handling: \$0.00

**Billing address** 

Sue O'Lear 475 W TOWN PL STE 114

ST AUGUSTINE, FL 32092-3649

**United States** 

Total before tax: \$47.87

Estimated tax to be collected: \$0.00

Grand Total: \$47.87

**Credit Card transactions** 

Visa ending in 5918: September 5, 2023:\$47.87

To view the status of your order, return to Order Summary.



## Final Details for Order #113-6069707-6109020

Print this page for your records.

Order Placed: September 5, 2023

Amazon.com order number: 113-6069707-6109020

Order Total: \$149.99

## Shipped on September 5, 2023

Items Ordered Price

1 of: EMEET Bluetooth Speakerphone M3, Zoom Certified 4 AI Mics 360°Voice Pickup \$169.99 18H Talk Time Conference Speaker and Microphone, USB/Bluetooth Conference Speaker w/Daisy Chain for 20 People for Zoom Teams

Sold by: eMeetDirect (<u>seller profile</u>)
Supplied by: eMeetDirect (<u>seller profile</u>)

Condition: New

**Shipping Address:** 

Sue O'Lear 475 W TOWN PL STE 114 ST AUGUSTINE, FL 32092-3649 United States

**Shipping Speed:** 

FREE Prime Delivery

## **Payment information**

**Payment Method:** 

Visa ending in 5918

Billing address

Sue O'Lear 475 W TOWN PL STE 114 ST AUGUSTINE, FL 32092-3649

**United States** 

Item(s) Subtotal: \$169.99

Shipping & Handling: \$0.00

Your Coupon Savings: -\$20.00

Total before tax: \$149.99

Estimated tax to be collected: \$0.00

----

Grand Total:\$149.99

**Credit Card transactions** 

Visa ending in 5918: September 5, 2023: \$149.99

To view the status of your order, return to Order Summary.

## **Order Detail**

Order#	Member	Order Date (mm/dd/yyyy)	Status
391701	Bartram Club	11/18/2022	Completed
QTY	Product	Price	Subtotal
1	SignUpGenius Pro Platinum	\$59.99	\$59.99
		Order Total	\$59.99

## **Payments**

Payment Date (r	mm/dd/yyyy)	Payment ID	Paid By	Amount
	11/18/2023	1388763	Credit Card	\$59.99
	10/18/2023	1364018	Credit Card	\$59.99
	09/18/2023	1340204	Credit Card	\$59.99
	08/18/2023	1316731	Credit Card	\$59.99
	07/19/2023	1297028	Credit Card	\$59.99
	06/18/2023	1278396	Credit Card	\$59.99
	05/23/2023	1261813	Credit Card	\$59.99
	04/18/2023	1238745	Credit Card	\$59.99
	03/18/2023	1220052	Credit Card	\$59.99
	02/18/2023	1201606	Credit Card	\$59.99
	01/18/2023	1181569	Credit Card	\$59.99
	12/18/2022	1163840	Credit Card	\$59.99
	11/18/2022	1145947	Credit Card	\$59.99

## **Auto Renew Status**

Status	Next Billing Date (mm/dd/yyyy)	
Active	12/18/2023	

Return to Billing

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## Final Details for Order #113-6789020-0021840

Print this page for your records.

Order Placed: September 19, 2023

Amazon.com order number: 113-6789020-0021840

Order Total: \$24.29

## Shipped on September 20, 2023

Items Ordered

Price
\$24.29

1 of: Wireless Presentation Clicker PowerPoint Presenter Remote: Rechargeable Green

Laser Pointer Clickers for Computer/Mac/PPT/Slideshow/Google Slide Advancer

Sold by: GX IN (<u>seller profile</u>)
Supplied by: GX IN (<u>seller profile</u>)

Condition: New

**Shipping Address:** 

Sue O'Lear 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 United States

**Shipping Speed:** 

FREE Prime Delivery

## **Payment information**

Payment Method:

Visa ending in 5918

Item(s) Subtotal: \$24.29

Shipping & Handling: \$0.00

----

Billing address

Sue O'Lear

475 W TOWN PL STE 114

ST AUGUSTINE, FL 32092-3649

**United States** 

Total before tax: \$24.29

Estimated tax to be collected: \$0.00

----

Grand Total: \$24.29

**Credit Card transactions** 

Visa ending in 5918: September 20, 2023: \$24.29

To view the status of your order, return to Order Summary.



## Final Details for Order #112-1965776-9557805

Print this page for your records.

Order Placed: September 24, 2023

Amazon.com order number: 112-1965776-9557805

Order Total: \$8.64

## Shipped on September 24, 2023

**Items Ordered** 

**Price** 

1 of: Amazon Basics 20-Pack AA Alkaline High-Performance Batteries, 1.5 Volt, 10-Year

\$8.64

Shelf Life

Sold by: Amazon.com Services LLC

Supplied by: Other

Condition: New

**Shipping Address:** 

Sue O'Lear 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 **United States** 

**Shipping Speed:** 

FREE Prime Delivery

## **Payment information**

**Payment Method:** 

Visa ending in 5918

Item(s) Subtotal: \$8.64

Shipping & Handling: \$0.00

**Billing address** 

Sue O'Lear 475 W TOWN PL STE 114 ST AUGUSTINE, FL 32092-3649

**United States** 

Total before tax: \$8.64

Estimated tax to be collected: \$0.00

Grand Total: \$8.64

**Credit Card transactions** 

Visa ending in 5918: September 24, 2023: \$8.64

To view the status of your order, return to Order Summary.



## Final Details for Order #114-8929972-1537803

Print this page for your records.

Order Placed: September 22, 2023

Amazon.com order number: 114-8929972-1537803

Order Total: \$14.75

## Shipped on September 25, 2023

Items Ordered \$14.75

1 of: The Super Mario Bros. Movie (DVD), Chris Pratt

Sold by: Media Central 1 (<u>seller profile</u>) Supplied by: Media Central 1 (<u>seller profile</u>)

Condition: New

**Shipping Address:** 

Sue O'Lear 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 United States

**Shipping Speed:** 

FREE Prime Delivery

## **Payment information**

**Payment Method:** 

Visa ending in 5918

Item(s) Subtotal: \$14.75

Shipping & Handling: \$0.00

----

**Billing address** 

Sue O'Lear 475 W TOWN PL STE 114

ST AUGUSTINE, FL 32092-3649

**United States** 

Total before tax: \$14.75

Estimated tax to be collected: \$0.00

. . ---

Grand Total: \$14.75

**Credit Card transactions** 

Visa ending in 5918: September 25, 2023: \$14.75

To view the status of your order, return to Order Summary.

	District Credit Card Receipt Report 2023						
Card Holder:		Sue O'Lear	Month:	September	Bartram Springs CDD		
Store/Vendor	Date of Receipt	Expensed to	Billable Amount	Receipt Amount	Description		
Amazon	8/29/2023	1.330.57200.46000			Soap Dispenser		
Amazon	8/29/2023	1.320.57200.43700			Laminating Sheets, Papert Towel Holder, File Folders		
Amazon	9/1/2023	1.330.57200.46000			Credit - Grommet		
Amazon	9/1/2023	1.330.57200.46000			Credit - Soap Dispenser		
Constant Contact	9/1/2023	1.320.57200.43700			Eblast System		
Amazon	9/4/2023	1.330.57200.46000			Clorox Wipws		
Amazon	9/4/2023	1.330.57200.46000		\$9.88	Grommet		
Amazon	9/4/2023	1.320.57200.43600		\$18.15	Disinfecting Spray		
Amazon	9/4/2023	1.320.57200.49300		19.96	Movie on the Lawn Movie		
TJs Ice Cream	9/4/2023	1.320.57200.49300		400	Labor Day Ice Cream		
Amazon	9/5/2023	1.330.57200.46000		47.87	Soap Dispenser		
Amazon	9/6/2023	1.320.57200.43700		149.99	Confrence Room Speaker		
Amazon	9/6/2023	1.330.57200.46000		11.59	Batteries		
Amazon	9/11/2023	1.330.57200.46000		4.68	Stainless Wipes		
Sign Up Genius	9/18/2023	1.320.57200.43700		59.99	Reservation System		
Amazon	9/20/2023	1.320.57200.43700		24.29	Office Supplies		
Amazon	9/24/2023	1.330.57200.46000		8.64	Batteries		
Amazon	9/25/2023	1.320.57200.49300		14.75	Movie on the Lawn Movie		
				\$1,053.21			
Repair and Replacement	1.330.57200.46000						
Special Events	1.320.57200.49300						
Office Supplies	1.320.57200.43700						
Fitness Center Repairs/Supplies	1.320.57200.43600						
Holiday Decorations	1.320.57200.49600						
		A CONTRACTOR OF THE CONTRACTOR					

	District Credit Card Receipt Report 2023							
Card Holder:	Win	slow Wheeler	Month:	<u>September</u>	Bartram Springs CDD			
Store/Vendor	Date of Receipt	Expensed to	Billable Amount	Receipt Amount	Description			
home depot		Supplies (Rpr/Rplc)	140.44	140.44	blower repairs volleyball repairs			
home depot	9/6/23	Supplies (Rpr/Rplc)	72.74	72.24	volleyball repairs			
amazon	9/7/23	Supplies (Rpr/Rplc)	99.98	99.98	dog bags			
amazon	9/13/23	Supplies (Rpr/Rplc)	464.79	464.79	storage bin rpolacement tennis court			
amazon	9/13/23	Supplies (Rpr/Rplc)	38.20	38.20	fire place lights replacement.			
amazon	9/14/23	Supplies (Rpr/Rplc)	65.90	65.90	bollard light			
home depot	9/19/23	Supplies (Rpr/Rplc)	6.72	6.72	electric repir			
home depot	9/19/23	Supplies (Rpr/Rplc)	51.29	51.29	spicket repair			
bbq	9/19/23	Supplies (Rpr/Rplc)	431.76	431.76	parts			
amazon	9/22/23	Supplies (Rpr/Rplc)	51.79	51.79	electric repair			
ace	9/21/23	Supplies (Rpr/Rplc)	37.92	37.92	supplies and replacement			
walmart	9/20/23	Supplies (Rpr/Rplc)	117.74	117.74	replacement battery pack			
shell	9/22/23	Supplies (Rpr/Rplc)	35.77	35.77	facility gas			
ronnies repair shop	9/7/23	Supplies (Rpr/Rplc)	25.00	25.00	down payment on blower repair-final cost for october billing 92.16/TOTAL 117.16-BUT I USED THE WRONG CARD FOR FINAL PAYMENT SO VESTA WILL SEND IT BACK THROUGH			
walmart		Supplies (Rpr/Rplc)	26.93	26.93	bb nets			
home depot		Supplies (Rpr/Rplc)	300.00	300.00	rental-scissor lift -20.55 credit from transaction			
home depot	9/15/23			(20.55)				
				1,945.92				
				1,945.92				
Repair and Replacemer								
Special Events	1.320.57200.							
Fitness Center Repairs/								
Holiday Decorations	1.320.57200.							
Grounds Maintenance	1.330.57200.	46275						



## How doers get more done.

230 DURBIN PAVILION DRIVE ST. JOHNS, FL 32259 (904)417-4600

09/01/23 02:18 PM 1324 00010 25923 SALE CASHIER ALICIA

821454004174 8IN BLK TI <A> CE 8" BLACKUV RESIST CABLE TIE 100PK 2010.98 743184024317 YOUCAN225 <A> 27.97 YOUCAN FUEL SYSTEM KIT 225 SERIES 743184013748 EC B T-UP <A> 21.47 ECHO BLOWER TUNEUP KIT:PB413/500/580 017801819847 PLC26WCFLNI <A> ESTI 26W PLTETURE SW GY240-3 CFL FEIT 26W PL TRITUBE SW GX24Q-3 CFL 59.82

609.97

131.22 SUBTOTAL TAX + PIF \$140.44 TOTAL

XXXXXXXXXXXXX5926 VISA

USD\$ 140.44

AUTH CODE 09466S/8102708 Chip Read AID A0000000031010

VISA CREDIT

P.O.#/JOB NAME: 0



1324 10 25923 09/01/2023 6325

THE TAX ON YOUR RECEIPT CONTAINS A 0.50% PUBLIC INFRASTRUCTURE FEE, PAYABLE TO THE DPI COMMUNITY DEVELOPMENT DISTRICT. THE FEE IS COLLECTED AND USED TO FINANCE PUBLIC IMPROVEMENTS IN THE DISTRICT. THIS FEE IS NOT A TAX AND IS CHARGED IN ADDITION TO SALES TAX. THIS FEE BECOMES PART OF THE SALES PRICE AND IS SUBJECT TO SALES TAX.

RETURN POLICY DEFINITIONS DAYS POLICY EXPIRES ON POLICY ID 90 Α 11/30/2023

## \*\*\*\*\*\*\*\*\*\*\*\*\* DID WE NAIL IT?

Take a short survey for a charice TO WIN A \$5,000 HOME DEPOT GIFT CARD

Opine en español

www.homedepot.com/survey

User ID: H89 53459 52145 PASSWORD: 23451 52135

Entries must be completed within 14 days



230 DURBIN PAVILION DRIVE ST. JOHNS, FL 32259 (904)417-4600

1324 00064 89470 09/06/23 12:54 PM SALE SELF CHECKOUT

192968010655 ECSPAR302PK <A> ECS (75W) PAR30S DL 2PK ADJ 2@14.98 29.96 611942039098 3/4 PVC TEE <A> 2.11 3/4" PVC TEE SXSXFPT 032888181786 NO KINK BIBB <A> 14.43 3/4" NOKINK HOSEBIBB 1/4TURN MPT 032888209367 PVC BALL VLV <A> 2.98 1/2" PVC BALL VALVE SLIP SCH40 032888209381 PVC BALL VLV <A> 5.38 1" PVC BALL VALVE SLIP SCH40 611942039111 PVC TEET <A> 3/4"X1/2" PVC TEE SXSXFPT 1.43 032888209374 PVC BALL VLV <A> 3.22 3/4" PVC BALL VALVE SLIP SCH40 820290053605 LEDROACH <A> 7.98

> SUBTOTAL 67.49 4.75 TAX + PIF TOTAL \$72.24

XXXXXXXXXXX5926 VISA

LED SKELETON COCKROACH

USD\$ 72.24 AUTH CODE 02782S/3645005 Chip Read

AID A000000031010 VISA CREDIT

P.O.#/JOB NAME: 0



1324 64 89470 09/06/2023 0377

#### PIF NOTICE

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RETURN POLICY DEFINITIONS POLICY ID DAYS POLICY EXPIRES ON 90 12/05/2023

#### \*\*\*\*\*\*\*\*\*\* DID WE NAIL IT?

Take a short survey for a chance TO WIN A \$5,000 HOME DEPOT GIFT CARD

Opine en español

www.homedepot.com/survey

User ID: H89 180553 179293 PASSWORD: 23456 179229

Entries must be completed within 14 days of purchase. Entrants must be 18 or older to enter. See complete rules on website. No purchase necessary.



## Details for Order #111-5708540-5804243

Print this page for your records.

Order Placed: September 7, 2023

**Amazon.com order number:** 111-5708540-5804243

Order Total: \$99.98

## **Not Yet Shipped**

Items Ordered Price

2 of: Commercial Grade 8"x13" Pet Waste Roll Bags - 40% Thicker & Stronger Than Mini Roll Bags - Fit's Any Pet Waste \$49.99 Station - 10 roll Case pack of 200 bags (2,000 bags total)

Sold by: ZW USA Inc (seller profile)

Supplied by: Other

Condition: New

#### **Shipping Address:**

winslow wheeler 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 United States

## **Shipping Speed:**

Standard Shipping

## **Payment information**

**Payment Method:** 

Visa ending in 5926

**Billing address** 

winslow wheeler 475 W TOWN PL ST AUGUSTINE, FL 32092-3648 United States Item(s) Subtotal: \$99.98

Shipping & Handling: \$0.00

---

Total before tax: \$99.98

Estimated tax to be collected: \$0.00

----

Grand Total: \$99.98

To view the status of your order, return to Order Summary.



## Details for Order #111-2183285-1453853

Print this page for your records.

Order Placed: September 13, 2023

Amazon.com order number: 111-2183285-1453853

Order Total: \$464.79

## **Not Yet Shipped**

Items Ordered Price

1 of: Suncast 5.9 ft. x 3.7 ft Horizontal Stow-Away Storage Shed - Natural Wood-like \$464.79 Outdoor Storage for Trash Cans and Yard Tools - All-Weather Resin, Hinged Lid,

Reinforced Floor - Vanilla and Stoney Sold by: Amazon.com Services LLC

Supplied by: Other

Condition: New

#### **Shipping Address:**

winslow wheeler 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 United States

### **Shipping Speed:**

Scheduled Delivery

## **Payment information**

Payment Method:Item(s) Subtotal: \$464.79Visa ending in 5926Shipping & Handling: \$0.00

\_\_\_\_

Billing address

Total before tax: \$464.79
winslow wheeler

475 W TOWN PL Estimated tax to be collected: \$0.00

ST AUGUSTINE, FL 32092-3648

United States Grand Total:\$464.79

To view the status of your order, return to Order Summary.

## Details for Order #114-9173195-7799414

Print this page for your records.

Order Placed: September 13, 2023

**Amazon.com order number:** 114-9173195-7799414

Order Total: \$38.20

## **Not Yet Shipped**

**Items Ordered Price** 

5 of: Satco S1915 120V 75-Watt T4 E11 Base Light Bulb, Frosted

Sold by: Amazon.com Services LLC

Supplied by: Other

Condition: New

#### **Shipping Address:**

winslow wheeler 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 **United States** 

#### **Shipping Speed:**

FREE Prime Delivery

## **Payment information**

**Payment Method:** Item(s) Subtotal: \$38.20 Visa ending in 5926

Shipping & Handling: \$0.00

\$7.64

**Billing address** 

Total before tax: \$38.20 winslow wheeler Estimated tax to be collected: \$0.00

475 W TOWN PL ST AUGUSTINE, FL 32092-3648

Grand Total: \$38.20 **United States** 

To view the status of your order, return to Order Summary.



## Details for Order #114-4488925-7274663

Print this page for your records.

Order Placed: September 14, 2023

Amazon.com order number: 114-4488925-7274663

Order Total: \$65.90

## **Not Yet Shipped**

**Items Ordered Price** 

2 of: 12W LED Corn Light Bulb, 50W-70W Metal Halide Equal, 5000K (Daylight White), \$32.95 E26 Medium Base, 1,860lm, 30W CFL Replacement, 100-277VAC, UL-Listed, Garage, Low

Bay, Workshop, Post-Top Light Retrofit Sold by: HTM Lighting Solutions (seller profile) Supplied by: Other

Condition: New

#### **Shipping Address:**

winslow wheeler 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 **United States** 

### **Shipping Speed:**

Standard Shipping

## **Payment information**

**Payment Method:** Item(s) Subtotal: \$65.90 Visa ending in 5926 Shipping & Handling: \$0.00

Billing address Total before tax: \$65.90 winslow wheeler

Estimated tax to be collected: \$0.00

475 W TOWN PL ST AUGUSTINE, FL 32092-3648

Grand Total: \$65.90 **United States** 

To view the status of your order, return to Order Summary.



230 DURBIN PAVILION DRIVE ST. JOHNS, FL 32259 (904)417-4600

1324 00063 05361 09/19/23 11:39 AM SALE SELF CHECKOUT

611942112562 1INX2FT PVC <A> 4.24 1"X2' PVC PIPE 611942037612 1 PVC CPLG <A> 1" PVC COUPLING SXS 611942038541 1 PVC CAP <A> 1" PVC CAP SLIP

> SUBTOTAL 6.28 TAX + PIF 0.44 TOTAL \$6.72

XXXXXXXXXXXX5926 VISA

USD\$ 6.72

AUTH CODE 01921S/0637856 Chip Read

TΑ

AID A000000031010

VISA CREDIT

P.O.#/JOB NAME: 0



#### PIF NOTICE

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RETURN POLICY DEFINITIONS POLICY ID DAYS POLICY EXPIRES ON 90 12/18/2023

#### DID WE NAIL IT?

Take a short survey for a chance TO WIN A \$5,000 HOME DEPOT GIFT CARD

Opine en español

www.homedepot.com/survey

User ID: H89 12335 11074 PASSWORD: 23469 11011

Entries must be completed within 14 days of purchase. Entrants must be 18 or older to enter. See complete rules on website. No purchase necessary.



230 DURBIN PAVILION DRIVE ST. JOHNS, FL 32259 (904)417-4600

1324 00074 85014 09/19/23 10:26 AM SALE SELF CHECKOUT

034411031551 DUAL CONNECT <A> 14.98 GILMOUR DUAL FLEX CONNECT W SHUT-OFF 821454004174 8IN BLK TI <A>

CE 8" BLACKUV RESIST CABLE TIE 100PK 3@10.98 32.94

SUBTOTAL 47.92 TAX + PIF 3.37 TOTAL \$51.29

XXXXXXXXXXX5926 VISA

USD\$ 51.29

AUTH CODE 09135S/0742546 Chip Read

ΤA

AID A000000031010

VISA CREDIT

P.O.#/JOB NAME: 0



1324 74 85014 09/19/2023 8238

#### PIF NOTICE

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RETURN POLICY DEFINITIONS
POLICY ID DAYS POLICY EXPIRES ON
A 1 90 12/18/2023

#### DID WE NAIL IT?

Take a short survey for a chance TO WIN A \$5,000 HOME DEPOT GIFT CARD

Opine en español

www.homedepot.com/survey

User ID: HLM 171641 170391 PASSWORD: 23469 170317

Entries must be completed within 14 days of purchase. Entrants must be 18 or older to enter. See complete rules on website. No purchase necessary.



Your order ID is #58607.

## shipping\_address\_label

## Winslow Wheeler

Bartram Springs CDD 14530 cherry lake drive east jax, Florida 32258 United States 9043180797

## billing\_address\_label

#### **Winslow Wheeler**

Bartram Springs CDD 475 west town place suite 114 st augustine , Florida 32092 United States 9043180797

## comment\_label

leave at front desk please

## Your Order Contains...

Cart Items	SKU	Qty	Item Price	Item Total
shipped_to				
SummerSet Sizzler Replacement Knob	Knob-Siz	12	\$19.99 USD	\$239.88 USD
Sizzler Main Valve Igniter Assembly (Includes Spark Igniter & Wire)	MVI-SIZ	12	\$15.99 USD	\$191.88 USD

Subtotal: \$431.76 USD

Shipping: \$0.00 USD

Tax: \$0.00 USD

Grand Total: \$431.76 USD

payment\_method: Credit Card

**DIY BBQ LLC** 

https://diybbq.com



## Details for Order #114-8301743-0152221

Print this page for your records.

Order Placed: September 22, 2023

Amazon.com order number: 114-8301743-0152221

Order Total: \$51.79

## **Not Yet Shipped**

Items Ordered Price

1 of: Arlington Industries - GPD19B - GARD-N-POST - 19.5 Low-Profile Enclosure With \$51.79

Built In Cover - Black

Sold by: ProSupplyDirect (seller profile)

Supplied by: Other

Condition: New

#### **Shipping Address:**

winslow wheeler 14530 CHERRY LAKE DR E JACKSONVILLE, FL 32258-5133 United States

#### **Shipping Speed:**

Standard Shipping

## **Payment information**

Payment Method:Item(s) Subtotal: \$51.79Visa ending in 5926Shipping & Handling: \$0.00

Shipping & Handing: \$0.00

Billing address

Total before tax: \$51.79
winslow wheeler

475 W TOWN PL Estimated tax to be collected: \$0.00

ST AUGUSTINE, FL 32092-3648
United States

Grand Total: \$51.79

To view the status of your order, return to Order Summary.

## THANK YOU FOR SHOPPING AT CRONIN ACE HARDWARE 10870 US HWY 1 NORTH, SUITE 116 PONTE VEDRA, FL 32081 (904) 907-2160

09/21/23 1:26PM EKS	560	SALE
3535267 2 EA LED PL GX24Q-3 CW 26W Regular Price: You Saved : 7234313 1 EA GAS CAN NOSPILL 1.25 GAL Regular Price: You Saved : 5935184 8 EA KEYKRAFIER #192 BRASS Regular Price: You Saved :	13.99 13.26 \$15.90 26.99	3 04EA Q \$15.90 0 27EA C \$5.02
	1000 (92)	0 01

35.61 TAX: \$ 2.31 SUB-TOTAL:\$ 37.92 TOTAL: \$

37.92 BC AMT:

XXXXXXXXXXXXX5926 BK CARD#: IID: \*\*\*460ö MID:\*\*\*\*\*\*\*5885

37.92 AMT: \$ 071438 AUTH:

Host reference #:746048 Bat#

Authorizing Network: VISA

Chip Read

A STATE OF THE STA

EXPR: XXXX CARD TYPE: VISA

AID : A0000000031010 TVR : 8080008000 IAD : 06011203608000

TSI : 6800 ARC : 00 MODE : Issuer

CVM :

Name : VISA CREDIT

ATC : OOAE

: E5C10BCAE5479260 TxnTD/ValCode: 225780

Bank card

37.92 USD\$

11 Total Items:



==>> JRNL#H46048/2 CUST NO: \*45015 <<==

THANK YOU WINSLOW B WHEELER FOR YOUR PATRONAGE

Give us feedback 0 survey.valnart.com Thank you! ID #:78KKS1B1TP4

# Walmart 35. Save money. Live better.

904-417-9688 Mgr:BOBBI 845 DURBIN PAUTLION DR ST JOHNS, FL 32259 STN 00928 OPN 001878 TEN 90 TRN 09681 APC 450VA 073130432937 55.00 X 073130432937 APC 450VA 55.00 X SUBTOTAL 110.00 6.500 % 0.500 % TAX 1 7.19 PIF 0.55 TOTAL 117.74 UISA TEND 117.74 \*\*\*\* \*\*\*\* 5926 I I VISA CREDIT APPROVAL # 009298 REF # 1042000314 TRANS ID - 583263659571474 VALIDATION - UX60 PAYMENT SERVICE - E AID A0000000031010 AAC 7F92109760008C20 TERMINAL # 28387971 \*NO SIGNATURE REQUIRED 09/20/23 -- 14:19:26-

CHANGE DUE 0.00
PIF Notice
YOUR RECEIPT CONTAINS A 0.50% PUBLIC
INFRASTRUCTURE FEE, PAYABLE TO THE
DP1 COMMUNITY DEVELOPMENT DISTRICT.
THE FEE IS COLLECTED AND USED TO
FINANCE PUBLIC IMPROVEMENTS IN THE
DISTRICT. THIS FEE IS NOT A TAX AND
IS CHARGED IN ADDITION TO SALES TAX.
THIS FEE DECOMES PART OF THE SALES
PRICE AND IS SUBJECT TO SALES TAX.

TC# 4401 4275 5286 7012 9669 8

# Walmart ; Become a member !

Scan for free 30-day trial



57541299004 SHELL 2685 RACE TRACK RD JACKSONVILLE FL 32

9/22/2023 1:38:37 PM TRAN# 502565 87-Reg PUMP NO. 13 GALLONS 10.222 PRICE/GAL \$3.499 FUEL TOTAL \$35.77

TAX \$0.00 TOTAL AMOUNT \$35.77

VISA CREDIT
USD\$35.77
XXXX XXXX XXXX 5926
Chip Read
APPROVED
AUTH # 07273S
INV # 251793
Mode: Issuer

AID: A0000000031010

TVR: 8000008000

IAD: 06011203A00000

TSI: 6800 ARC: 00

THANK YOU FOR SHOPPING AT SHELL

Give us feedback @ survey.walmart.com Thank you! ID #:75KK61B1HSP

## Walmart :¦<.

MM Supercenter 904-417-9688 Mgr. EOBBI 845 DURBIN PAVILION DR SAINT JOHNS FL 32259 ST# 00928 0P# 009032 TE# 32 TR# 00181

> # ITEMS SOLD 5 TC# 47:21 2734 2607 0C28 2658

GORILLA	GLUE 0524	427500020	5.28 X
NET	6938	313492206	4.97 X
NET	6938	313492206	4.97 X
NET	6938	313492206	4.97 X
NET	6938	313492206	4.97 X
	TAX1	SUBTOTAL 6.5000 %	25.16 1.64

TAX2 0.5000 % 0.13 26.93 TOTAL 26.93 VISA TENE 0.00 CHANGE DUE

VISA CREDIT - 5926 I 1 APPF#02864S 26.93 TOTAL PURCHASE REF # 325800474217 TRANS ID - 533258628596285 VALIDATION - LC5R PAYMENT SERVICE - E AID A00000000331010 TC 44E9E5726DE13134 TERMINAL # 28386634 \*No Signature Required 13:27:38 09/15/23

# Walmart-



回歌回 Become & member today Scan for 30-day from trial.

Low prices You Can Trus. Every Day. 09/15/23 13:27:48



STORE 1324 St Johns 230 Durbin Pavilion Drive Saint Johns, FL 32259 (904)417-4616

(904)417-4616

CONTRACT #: 144664

Status: CLOSED
WINSLOW WHEELER
404 IVY CT

404 IVY CT SAINT JOHNS, FL 32259 (904) 318-0797

### Rental Center Hours

MON 6A- 8P TUE 6A- 8P WED 6A- 8P THU 6A- 8P FRI 6A- 8P SAT 6A- 8P SUN 8A- 8P

#### **ACTUAL DURATION**

## 4 Hours, 15 Minutes

Deposit Trans

Register # 90

Transaction #: 30651

PO #: n/a

Date: 09/14/23

eDeposit #: 1324230914073594814466438

Refund Trans:

Register #: 90

Transaction #: 31212

PO #: n/a Date: 09/14/23

eDeposit #: 1324230914073594814466438

Customer Name:

WINSLOW WHEELER

Date out:

09/14/2023 - 9:13 AM

Date Due: Date In: 09/15/2023 - 9:13 AM 09/14/2023 - 1:29 PM

Tool Description	Charges	Amount	
19' Scissor Lift on Trailer	Tool Rental Fee	\$229.00	
(1) Trailer, JLG 1930ES	SubTotal	\$229.00	

Rental Subtotal	\$229.00
Damage Protection*	\$34.35
Sales Tax	\$16.10
Contract Total	\$279.45
Deposit - PAID 09/14/23 (VISA ending 5926)	-\$300.00
Balance Returned (VISA ending 5926)	-\$20.55
Outstanding Balance	50.00

\* 15% of Rental Subtotal if applicable.

#### RENTAL FEE CALCULATOR DISCLAIMER

Home Depot uses a Rental Calculator to insure our customers to get the lowest rates possible for the time they had the tool.

## **TERMS & CONDITIONS**

I agree that no representative of The Home Depot is authorized to make any promise, warranty, or representation to me other than those reflected in writing in the Agreement. I agree to the Terms & Conditions and understand that the Agreement cannot be modified or changed except in writing signed by both parties. With respect to equipment I am renting, I have received the equipment referenced in the Agreement. In the event that I am returning equipment, I acknowledge and agree that I am returning the listed rental equipment, the total charges are correct, and additional charges may apply if the equipment is returned damaged.